### Affiliate Business Partners Meeting #3 Minutes

Tuesday, February 3, 2015 | 10:30 a.m. Auditoriums A, B & C

# **PRO STAFF**

Kim Sonefeld, Marketing and Communications Manager and Affiliate Liaison

# **AFFILIATE MEMBERS**

Chairman: John-Paul M. Mario, ASID, Classic Design Associates

# Affiliate Board Members:

John Barcelo Applied Technology Resources

Dylan Barrie Rock's Moving Co

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Denise Drews Sierra Pacific Mortgage
Linda Goldfarb LSG Consulting Services

Samantha McDermott Florida Bank

Scott Tennant Access Reverse Mortgage

Robyn Fiel Academy Mortgage
Brian Chase Meridian Partners

### Ambassador Mentors:

Edina McGuire Sierra Pacific Mortgage

John Barie JB Health and Life Solutions

### Affiliate Mentors:

Nelson Garcia Sierra Pacific Mortgage
Deb Hicks Suddath Relocation Systems

Laureen Lofgren Florida Bank

**NOT PRESENT:** 

Marc Walker Waddell & Reed

Thomas Murray Edge of 9

Jerry Smith A Snoop Inspection

Michael Ludwig Strategic Insurance Solutions
Diana Harvey Southland Mortgage Banc

Rick Haupricht GreenLeaf Title
Courtney O'Bannon Scarr Insurance

Julya Kemp New Outlook Home Staging
Jay Marshall House to Home Relocation
Audra Snyder Hughes Exterminators

Tammy Leventis MailCo

Diana Schwarz Fiduciary Funding
Mike Trimis CertaPro Painters
Steve Cohn Commission Express

Tab Brown Storm Fitters
Joyce Smith Somers Title

Christian Rava North American Title Co

Marvellen Crowder MD Plus

Amber Petersen JDi Solutions LegalShield
Melissa Rodgers SEC Inspection Services
Elena Reed Third Federal Savings & Loan
Cindy Bush Neighborhood Home Solutions

Patsy Stobie Total Title Solutions
David Nixon Currencies Direct

Ken Jones Wallace Welch & Willingham Ins.

Rick Moss Paddock's Coffee

Penny Lee Todd PennyRich Pool Services
Gayle LaBonte Consumer Title & Escrow Svc

Joel Morris Somers Title

Starr Armstrong 5 Starr Staging and Redesign

Megan Coulson Title Agency of Florida
Traci Steen Luxe Title Services

Elizabeth Madray LegalShield Elizabeth Madray

Steve Totten Hughes Exterminators

Kathryn Driver Housing Finance Auth of Pinellas

Kim Bauer 1-800-GOT-JUNK

Sally Petersen JDi Solutions Legal Shield

Bryan Bejar Master Restoration Frank Gemma Caliber Home Loans

Carla Bristol Gallerie 909

John Papageorge Alpha Environmental Diagnostic

Bob Dorian Tampa Bay Times Richard Van Peer Walker Ford

Heather Joie Rick's Home Theatre Store
Jim Tizzano Jim Tizzano Photography
Michael Fiola Q-Spect Home Inspections
Alexandria Bystrycki Coast to Coast Title & Escrow

Citarella Termite & Pest Mgmt

Humberto Avila FEMBI Mortgage Austin Richardson FEMBI Mortgage

Bill Ciaccia Clear Vision Signs & Systems
Gerald Rooks John Galt Insurance Agency

Neil Allen A to Z Printing

Joan Burnett American Equity Mortgage

### REALTOR® Members:

Anthony Testa

Melissa Honeycutt Coldwell Banker
Gayle LaBonte Capital Real Estate

Cindy Lukehart Carrington Real Estate Svc

Amber Petersen In Biz Fla

Kurt Young Clearwater Harbor Realty
Ignatius DeMio Florida Property International

There were 4 guests in attendance.

### AGENDA ITEMS

#### 1. Mission Statement

# 2. Introductions: John-Paul Mario, Affiliate Board, David B. Bennett, Kim Sonefeld, Affiliate Mentors

# 3. Introductions:

- Guests
- REALTOR® Guests
- New Members
- Existing Members \$265 was raised for All Children's Hospital

#### 4. Announcements

- All Affiliates, Realtors, and Guests must check-in with the ladies at the front desk prior to entering the back office area
- Affiliate Gift Bag program January's numbers will be out soon
- The next Affiliate Orientation is prior to the next Affiliate Meeting on February 24 at 9:00 a.m.
- Executive Suites are now available contact Evelyn if you're interested in renting one, 727-216-3016
- 2015 Affiliate Directory will be out this month
- New North County social locations are being scouted by Affiliate Board Members
- Ronald McDonald House is in need of volunteers contact John-Paul if you're interested AffiliateChairman@gmail.com

# 5. Marketing Session (Pitch)

- Anti-Trust Policy was reviewed including topics that shall not be discussed
- Cindy Lukehart 727-420-3628 shared:
  - \* 1611 Miller Ave, 2/2 each duplex, \$80,000 auction ends today
  - \* 8121 Lutz Lake Fern Rd in Odessa, 4/5.5, \$723,000
  - \* 2288 Citrus Court in Clearwater, 2/2, \$130/mo HOA, \$100,000, 55+
- Amber Petersen, Carla Bristol, Mike Trimis, Melissa Honeycutt, Laureen Lofgren, and Elizabeth Madray shared information about themselves
- Melissa Honevcutt 210-913-0710 shared:
  - \* 1725 Belleair Forest Dr #1725B in Belleair, 3/2, \$440/mo HOA, \$110,000
- **6. Testimonials** the following Affiliates gave testimonials about their successes with fellow members and other means of getting business
  - Michael Ludwig Melissa Rodgers, Bryan Bejar
  - Deb Hicks Dylan Barrie, John Barcelo
  - Bryan Bejar Michael Ludwig
  - Cindy Lukehart John Barcelo
  - Denise Drews Cindy Bush
  - Rick Haupricht Melissa Rodgers, Jay Smith, John Barcelo, Amber and Sally Petersen, Joel Morris
  - Melissa Rodgers everyone who leases a suite at PRO, Michael Ludwig, Scarr Insurance, Wallace Welch and Willingham
  - Diana Schwarz Scarr Insurance, West Coast Insurance
  - Amber Petersen Melissa Rodgers
  - Dylan Barrie John-Paul Mario, Sierra Pacific Mortgage

# **Upcoming Events**

- Feb 9 Brian Heckman's 'Communication and Follow Up Plan' at PRO, 10am to noon
  - 1 sponsor chosen: Penny Lee Todd
- Feb 17 PRO Connect at Red Mesa Cantina, 5:30pm to 7pm, Denise Drews hosting

Feb 18 – PIC's International Marketing Session, 3pm to 4:30pm at PRO

2 sponsors chosen: Elizabeth Madray, Scott Tennant

Feb 20 – Stewart Title's 'An Economic and Real Estate Outlook' at PRO, 9am to 11:30am

Feb 23 – LSG Consulting Services' 'Real Estate Mastermind Group' at PRO, 8:45am to 10:15am

Feb 24 – SavvyCard's Lunch & Learn at PRO, 10am for Realtors, noon for Affiliates

# **Affiliate Spotlight for February**

Week of Feb 2: Scarr Insurance and A+ Inspect It

Week of Feb 9: CertaPro Painters and Fidelity National Title

Week of Feb 16: Wallace Welch & Willingham Insurance and Master Restoration

Week of Feb 23: Best View Photography and Suddath Relocation Systems

# **NEXT MEETING**

Tuesday, February 24 at 10:30 a.m. at PRO - 4590 Ulmerton Rd. Clearwater, FL

Plan to attend the Affiliate Orientation at 9:00 a.m. that day if you have not yet attended one.

Affiliates Around the Table will be held at 12:20 p.m. that day

The 2015 Affiliate Meeting schedule is located here: http://pinellasrealtor.org/affiliate-advisory-committee-meetings/