#### SUNCOAST TAMPA

ASSOCIATION OF

## **REALTORS**<sup>\*</sup>

#### 4 WEEK REAL ESTATE MARKET REPORT

Tuesday, November 18, 2025

As of: Wednesday, November 19, 2025

1 Re	port Brea	kdown
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- 2 Cumulative Tampa Bay Report Single Family Home
- 3 Cumulative Tampa Bay Report Condominium
- 4 Pinellas County Single Family Home
- 5 Pinellas County Condominium
- 6 Pasco County Single Family Home
- 7 Pasco County Condominium
- 8 Hillsborough County Single Family Home
- 9 Hillsborough County Condominium
- 10 Sarasota County Single Family Home
- 11 Sarasota County Condominium
- 12 Manatee County Single Family Home
- 13 Manatee County Condominium

#### **4 WEEK REAL ESTATE MARKET REPORT**

#### **REPORT BREAKDOWN**

Tuesday, November 18, 2025



as of: 11/19/2025

Day 1	Tuesday, November 18, 2025
Day 2	Monday, November 17, 2025
Day 3	Sunday, November 16, 2025
Day 4	Saturday, November 15, 2025
Day 5	Friday, November 14, 2025
Day 6	Wednesday, November 19, 2025
Day 7	Tuesday, November 18, 2025
Day 8	Monday, November 17, 2025
Day 9	Sunday, November 16, 2025
Day 10	Saturday, November 15, 2025
Day 11	Friday, November 14, 2025
Day 12	Thursday, November 13, 2025
Day 13	Wednesday, November 12, 2025
Day 14	Tuesday, November 11, 2025
Day 15	Monday, November 10, 2025
Day 16	Sunday, November 9, 2025
Day 17	Saturday, November 8, 2025
Day 18	Friday, November 7, 2025
Day 19	Thursday, November 6, 2025
Day 20	Wednesday, November 5, 2025
Day 21	Tuesday, November 4, 2025
Day 22	Monday, November 3, 2025
Day 23	Sunday, November 2, 2025
Day 24	Saturday, November 1, 2025
Day 25	Friday, October 31, 2025
Day 26	Thursday, October 30, 2025
Day 27	Wednesday, October 29, 2025
Day 28	Tuesday, October 28, 2025

#### **REPORT BREAKDOWN**

#### **GRAPH:**

Active - Newly listed during the date range

Pending - Status changed to 'pending' during the date range

Sold - Closed during the date range

Canceled - Canceled during the date range

Temp off Market - Status changed to 'temp' off market' during the date range

The date ranges are not cumulative.

Day 1: Tuesday, November 18, 2025

Day 28: Tuesday, October 28, 2025

#### **TOTALS:**

4 Weeks: The summation of each date range (Day 1 - Day 28)

#### **Market Changes**

Day 1's New Listings, Price Increase, Price Decreases and Back on Market

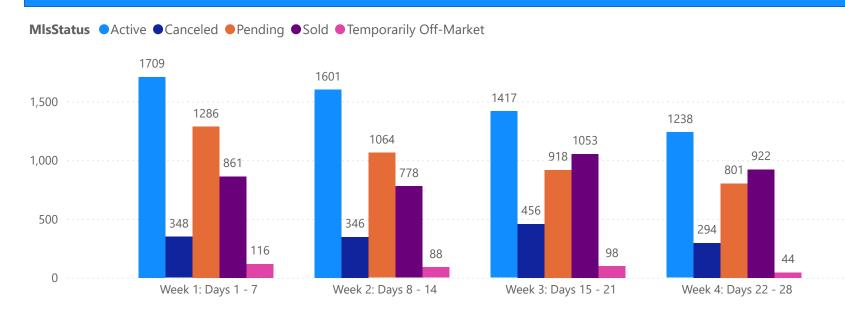
Manatee County - Single Family Home

#### 7 Day Sold Comparison

Compares the sold amount and volume in the last 7 days against the same timeframe in the prior year and days 8 - days 14.

## 4 WEEK REAL ESTATE MARKET REPORT TAMPA BAY - SINGLE FAMILY HOME

11/18/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY SC	OLD C	OMPARISON
Closed Prior Year	Volume	Count	Closed Prior Year ▼
Tuesday, November 18, 2025	\$33,055,758	67	Sunday, November 1
Monday, November 17, 2025	\$75,228,873	142	Saturday, November
Saturday, November 15, 2025	\$5,538,600	9	Friday, November 15
Friday, November 14, 2025	\$189,918,276	345	Thursday, November
Thursday, November 13, 2025	\$75,933,984	134	Wednesday, Noveml
Wednesday, November 12, 2025	\$91,851,400	164	Tuesday, November
Total	\$471,526,891	861	Monday, November
			Total

Closed Prior Year ▼	Volume	Count
Sunday, November 17, 2024	\$1,128,390	3
Saturday, November 16, 2024	\$4,465,471	12
Friday, November 15, 2024	\$185,525,944	308
Thursday, November 14, 2024	\$96,430,095	156
Wednesday, November 13, 2024	\$61,837,586	107
Tuesday, November 12, 2024	\$104,668,804	174
Monday, November 11, 2024	\$12,850,674	26
Total	\$466,906,964	786

1	TOTALS	
MLS Status	4 Week Total	
Active	5965	
Canceled	1444	
Pending	4069	
Sold	3614	
Temporarily Off-Market	346	

DAILY	MARKET C	HANGE
Category	Sum of Total	*Back o
Back on the Market	60	these so
New Listings	187	Off Mar Expired
Price Decrease	349	Lxpireu
Price Increase	43	

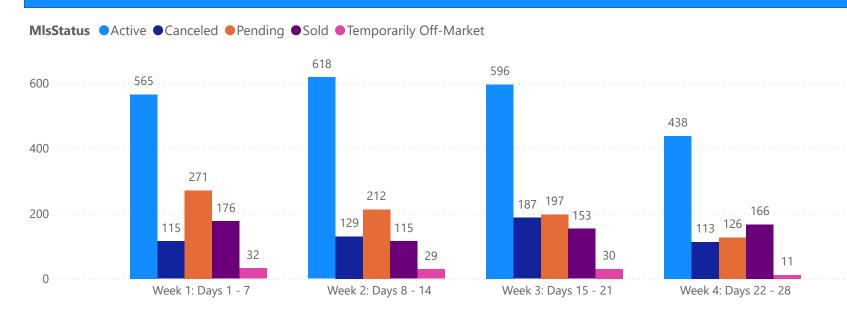
\*Back on Market can be from these sources - Pending, Temp Off Market, Cancelled and Expired Listing)

#### **SUNCOAST TAMPA**

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# 4 WEEK REAL ESTATE MARKET REPORT TAMPA BAY - CONDO

11/18/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY S	OLD (	COMPARISON		
Closed Prior Year	Volume	Count	Closed Prior Year	Volume	Count
Tuesday, November 18, 2025	\$4,311,900	15	Saturday, November 16, 2024	\$728,000	1
Monday, November 17, 2025	\$12,404,800	30	Friday, November 15, 2024	\$32,689,882	54
Friday, November 14, 2025	\$20,969,825	62	Thursday, November 14, 2024	\$12,530,800	26
Thursday, November 13, 2025	\$9,339,850	26	Wednesday, November 13, 2024	\$7,854,900	19
Wednesday, November 12, 2025	\$18,880,890	43	Tuesday, November 12, 2024	\$20,470,769	31
Total	\$65,907,265	176	Monday, November 11, 2024	\$18,241,985	17
	•		Total	\$92,516,336	148

1	OTALS	
MLS Status	4 Week Total	
Active	2217	
Canceled	544	
Pending	806	
Sold	610	
Temporarily Off-Market	102	

DAILY	MARKET C	HANGE
Category	Sum of Total	*Back o
Back on the Market	13	these so
New Listings	39	Off Mar Expired
Price Decrease	83	Lxpireu
Price Increase	3	

\*Back on Market can be from these sources - Pending, Temp Off Market, Cancelled and Expired Listing)

#### **SUNCOAST TAMPA**

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# 4 WEEK REAL ESTATE MARKET REPORT PINELLAS COUNTY - SINGLE FAMILY HOME 11/18/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year	Volume	Count	Closed Prior Year	Volume	Count
Tuesday, November 18, 2025	\$7,216,650	15	Saturday, November 16, 2024	\$1,154,000	2
Monday, November 17, 2025	\$16,414,300	26	Friday, November 15, 2024	\$36,828,950	57
Saturday, November 15, 2025	\$1,578,900	3	Thursday, November 14, 2024	\$21,589,750	36
Friday, November 14, 2025	\$44,100,228	71	Wednesday, November 13, 2024	\$15,659,150	26
Thursday, November 13, 2025	\$12,867,900	24	Tuesday, November 12, 2024	\$23,250,125	38
Wednesday, November 12, 2025	\$19,737,726	30	Monday, November 11, 2024	\$4,282,900	6
Total	\$101,915,704	169	Total	\$102,764,875	165

1	OTALS	
MLS Status	4 Week Total	
Active	1225	
Canceled	355	
Pending	862	
Sold	754	
Temporarily Off-Market	89	

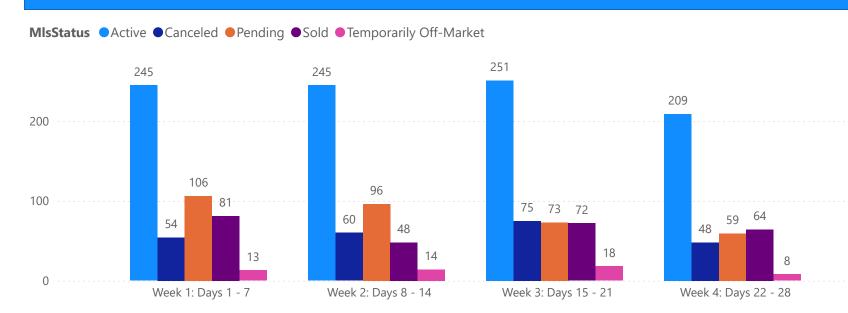
DAILY	MARKET CH	ANGE
Category	Sum of Pinellas	*Ba
Back on the Market	13	fror
New Listings	36	Per Car
Price Decrease	64	List
Price Increase	3	List

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

#### **SUNCOAST TAMPA**

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### 4 WEEK REAL ESTATE MARKET REPORT PINELLAS COUNTY - CONDO 11/18/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON						
Closed Prior Year ▼	Volume	Count	Closed Prior Year ▼	Volume	Count	
Tuesday, November 18, 2025	\$2,080,000	6	Saturday, November 16, 2024	\$728,000	1	
Monday, November 17, 2025	\$2,138,000	9	Friday, November 15, 2024	\$10,779,400	29	
Friday, November 14, 2025	\$9,781,825	32	Thursday, November 14, 2024	\$2,317,500	9	
Thursday, November 13, 2025	\$4,337,500	11	Wednesday, November 13, 2024	\$3,622,900	10	
Wednesday, November 12, 2025	\$8,105,400	23	Tuesday, November 12, 2024	\$7,000,069	12	
Total	\$26,442,725	81	Monday, November 11, 2024	\$2,966,985	5	
	•		Total	\$27,414,854	66	

1	OTALS
MLS Status	4 Week Total
Active	950
Canceled	237
Pending	334
Sold	265
Temporarily Off-Market	53

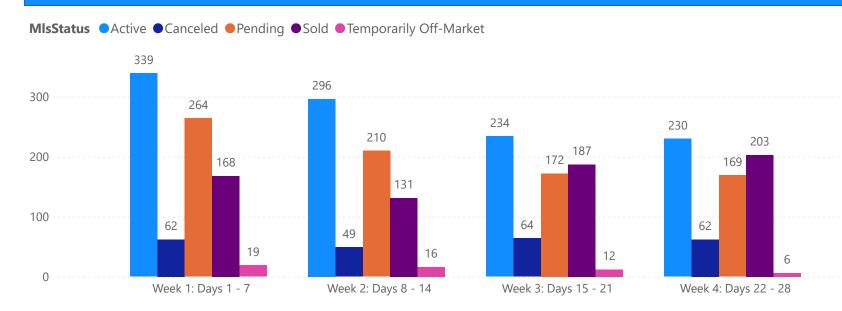
DAILY	MARKET CH	ANGE
Category	Sum of Pinellas	*Ba
Back on the Market	5	froi
New Listings	14	Per Car
Price Decrease	36	List
Price Increase	1	LISC

Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

### **SUNCOAST TAMPA**

— ASSOCIATION OF —

# 4 WEEK REAL ESTATE MARKET REPORT PASCO COUNTY - SINGLE FAMILY HOME 11/18/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

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	766	COM		

Closed Prior Year	Volume	Count	Closed Prior Year ▼	Volume	Count
Tuesday, November 18, 2025	\$5,456,050	14	Sunday, November 17, 2024	\$345,000	1
Monday, November 17, 2025	\$8,964,584	19	Saturday, November 16, 2024	\$1,043,195	4
Friday, November 14, 2025	\$31,842,821	76	Friday, November 15, 2024	\$25,853,786	60
Thursday, November 13, 2025	\$10,299,790	27	Thursday, November 14, 2024	\$13,352,618	30
Wednesday, November 12, 2025	\$11,972,229	32	Wednesday, November 13, 2024	\$10,102,653	21
Total	\$68,535,474	168	Tuesday, November 12, 2024	\$15,409,300	36
			Monday, November 11, 2024	\$1,662,970	4
			Total	\$67,769,522	156

1	OTALS
MLS Status	4 Week Total
Active	1099
Canceled	237
Pending	815
Sold	689
Temporarily Off-Market	53

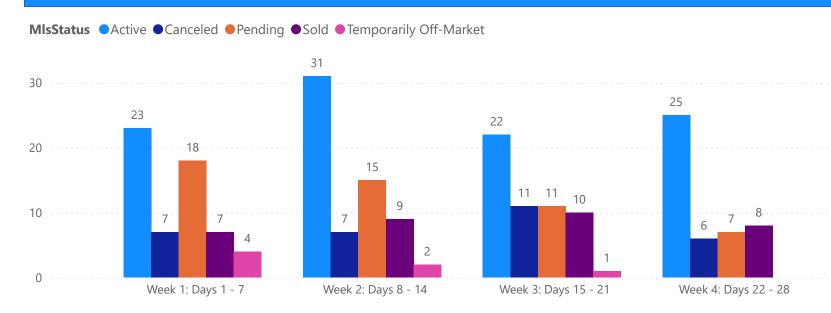
DAILY	MARKET	HANGE
Category	Sum of Pasco	*Ba
Back on the Market	15	fror
New Listings	48	Pen Car
Price Decrease	88	List
Price Increase	10	List

Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

#### **SUNCOAST TAMPA**

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### 4 WEEK REAL ESTATE MARKET REPORT PASCO COUNTY - CONDO 11/18/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

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Closed Prior Year ▼	Volume	Count	Closed Prior Year ▼	Volume	Count
Tuesday, November 18, 2025	\$170,000	1	Friday, November 15, 2024	\$47,000	1
Monday, November 17, 2025	\$485,900	3	Thursday, November 14, 2024	\$186,000	2
Friday, November 14, 2025	\$214,000	1	Tuesday, November 12, 2024	\$10,200	1
Thursday, November 13, 2025	\$101,000	2	Monday, November 11, 2024	\$73,000	1
Total	\$970,900	7	Total	\$316,200	5

1	OTALS	
MLS Status	4 Week Total	
Active	101	
Canceled	31	
Pending	51	
Sold	34	
Temporarily Off-Market	7	

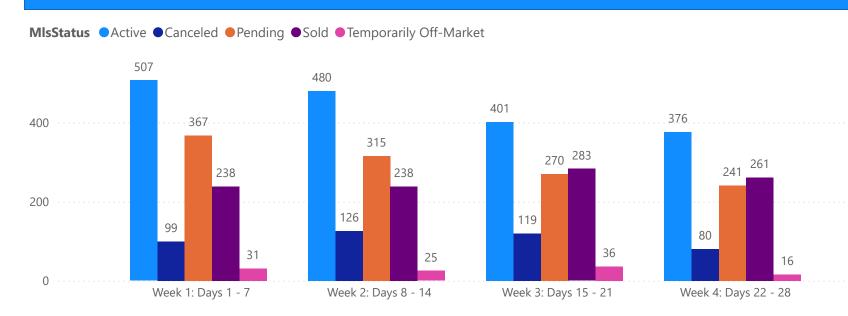
DAILY	MARKET C	HANGE
Category	Sum of Pasco	*Back on M
Back on the Market	0	from these
New Listings	2	Pending, Te Cancelled a
Price Decrease	5	Listing)
Price Increase	0	<u> </u>

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

**SUNCOAST TAMPA** 

— ASSOCIATION OF —

# 4 WEEK REAL ESTATE MARKET REPORT HILLSBOROUGH COUNTY - SINGLE FAMILY HOME 11/18/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY SC	OLD C	OMPARISON		
Closed Prior Year	Volume	Count	Closed Prior Year ▼	Volume	Count
Tuesday, November 18, 2025	\$8,165,390	16	Saturday, November 16, 2024	\$1,129,305	3
Monday, November 17, 2025	\$26,160,060	53	Friday, November 15, 2024	\$56,661,667	80
Saturday, November 15, 2025	\$2,109,700	5	Thursday, November 14, 2024	\$21,389,640	40
Friday, November 14, 2025	\$45,606,742	90	Wednesday, November 13, 2024	\$19,011,510	31
Thursday, November 13, 2025	\$16,964,200	31	Tuesday, November 12, 2024	\$17,685,814	38
Wednesday, November 12, 2025	\$22,118,290	43	Monday, November 11, 2024	\$3,433,700	9
Total	\$121,124,382	238	Total	\$119,311,636	201

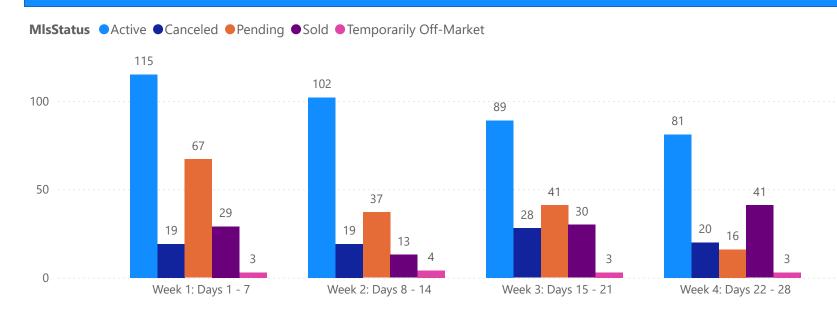
TOTALS						
MLS Status	4 Week Total					
Active	1764					
Canceled	424					
Pending	1193					
Sold	1020					
Temporarily Off-Market	108					

DAILY MARKET CHANGE					
Category	Sum of Hillsborough	*Back on Market			
Back on the Market	17	from these source			
New Listings	42	Pending, Temp O Market, Cancelled			
Price Decrease	97	Expired Listing)			
Price Increase	16	1 3,			

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## 4 WEEK REAL ESTATE MARKET REPORT HILLSBOROUGH COUNTY - CONDO

11/18/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

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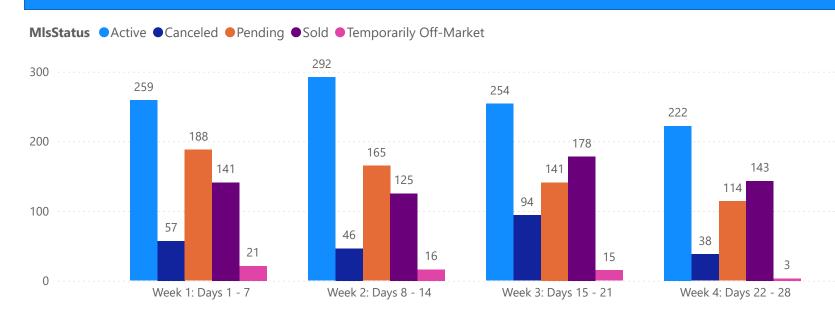
Closed Prior Year ▼	Volume	Count	Closed Prior Year ▼	Volume	Count
Tuesday, November 18, 2025	\$939,900	4	Friday, November 15, 2024	\$1,621,215	6
Monday, November 17, 2025	\$2,194,900	6	Thursday, November 14, 2024	\$1,668,800	6
Friday, November 14, 2025	\$2,867,500	12	Wednesday, November 13, 2024	\$2,437,000	4
Thursday, November 13, 2025	\$290,000	2	Tuesday, November 12, 2024	\$3,937,000	7
Wednesday, November 12, 2025	\$1,055,000	5	Monday, November 11, 2024	\$247,000	1
Total	\$7,347,300	29	Total	\$9,911,015	24

1	OTALS
MLS Status	4 Week Total
Active	387
Canceled	86
Pending	161
Sold	113
Temporarily Off-Market	13

DAILY MARKET CHANGE						
Category	Sum of Hillsborough	*Back on Market can l				
Back on the Market	4	from these sources -				
New Listings	10	Pending, Temp Off Market, Cancelled and				
Price Decrease	15	Expired Listing)				
Price Increase	0	1 3'				

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# 4 WEEK REAL ESTATE MARKET REPORT SARASOTA COUNTY - SINGLE FAMILY HOME 11/18/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year	Volume	Count	Closed Prior Year	Volume	Count
Tuesday, November 18, 2025	\$6,971,512	10	Saturday, November 16, 2024	\$379,176	1
Monday, November 17, 2025	\$12,559,039	24	Friday, November 15, 2024	\$24,248,748	43
Saturday, November 15, 2025	\$1,850,000	1	Thursday, November 14, 2024	\$21,091,181	22
Friday, November 14, 2025	\$29,974,067	49	Wednesday, November 13, 2024	\$11,383,190	17
Thursday, November 13, 2025	\$21,336,489	22	Tuesday, November 12, 2024	\$22,616,937	30
Wednesday, November 12, 2025	\$22,489,809	35	Monday, November 11, 2024	\$2,366,214	4
Total	\$95,180,916	141	Total	\$82,085,446	117

TOTALS						
MLS Status	4 Week Total					
Active	1027					
Canceled	235					
Pending	608					
Sold	587					
Temporarily Off-Market	55					

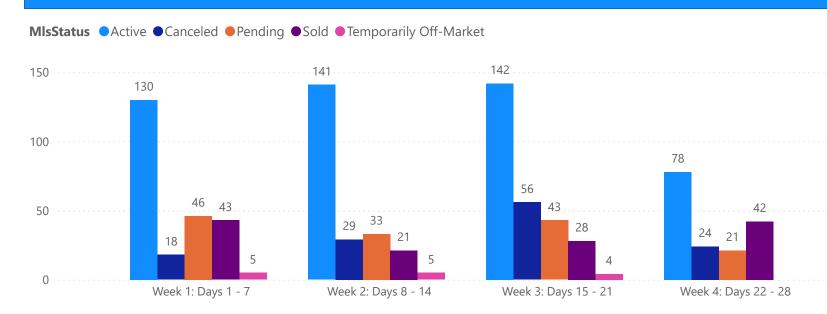
DAILY	MARKET CHA	ANGE
Category	Sum of Sarasota	*Ba
Back on the Market	9	fror
New Listings	31	Pen Car
Price Decrease	55	List
Price Increase	5	List

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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# 4 WEEK REAL ESTATE MARKET REPORT SARASOTA COUNTY - CONDO 11/18/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year ▼	Volume	Count	Closed Prior Year ▼	Volume	Count
Tuesday, November 18, 2025	\$497,000	3	Friday, November 15, 2024	\$19,587,517	17
Monday, November 17, 2025	\$6,874,000	9	Thursday, November 14, 2024	\$8,221,000	8
Friday, November 14, 2025	\$7,634,000	15	Wednesday, November 13, 2024	\$960,000	3
Thursday, November 13, 2025	\$1,965,000	4	Tuesday, November 12, 2024	\$8,927,000	8
Wednesday, November 12, 2025	\$8,840,500	12	Monday, November 11, 2024	\$14,955,000	10
Total	\$25,810,500	43	Total	\$52,650,517	46

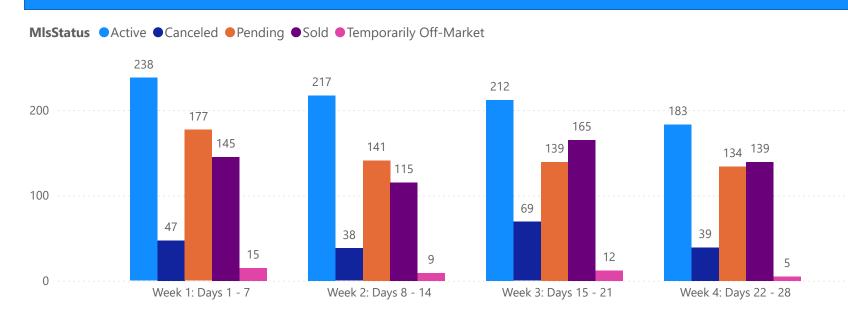
1	OTALS
MLS Status	4 Week Total
Active	491
Canceled	127
Pending	143
Sold	134
Temporarily Off-Market	14

	DAILY	MARKET CHA	ANGE
Cat	egory	Sum of Sarasota	*Ba
Вас	k on the Market	4	fror
Nev	v Listings	7	Per Car
Pric	e Decrease	18	List
Pric	e Increase	1	2.50

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

## SUNCOAST TAMPA — ASSOCIATION OF —

### 4 WEEK REAL ESTATE MARKET REPORT MANATEE COUNTY - SINGLE FAMILY HOME 11/18/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year ▼	Volume	Count	Closed Prior Year ▼	Volume	Count
Tuesday, November 18, 2025	\$5,246,156	12	Sunday, November 17, 2024	\$783,390	2
Monday, November 17, 2025	\$11,130,890	20	Saturday, November 16, 2024	\$759,795	2
Friday, November 14, 2025	\$38,394,418	59	Friday, November 15, 2024	\$41,932,793	68
Thursday, November 13, 2025	\$14,465,605	30	Thursday, November 14, 2024	\$19,006,906	28
Wednesday, November 12, 2025	\$15,533,346	24	Wednesday, November 13, 2024	\$5,681,083	12
Total	\$84,770,415	145	Tuesday, November 12, 2024	\$25,706,628	32
			Monday, November 11, 2024	\$1,104,890	3
			Total	\$94,975,485	147

TOTALS			
MLS Status	4 Week Total		
Active	850		
Canceled	193		
Pending	591		
Sold	564		
Temporarily Off-Market	41		

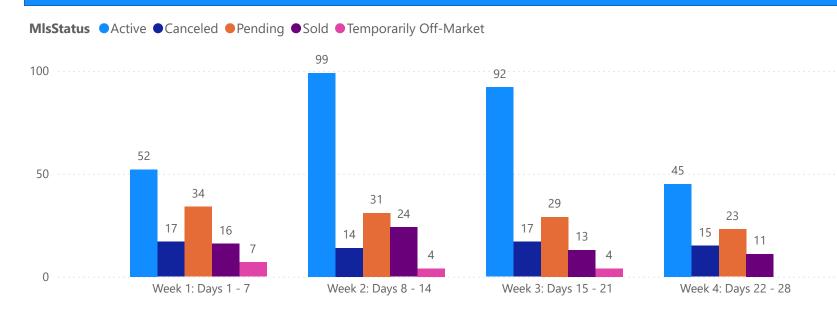
DAIL	MARKET CHA	NGE
Category	Sum of Manatee	*Ba
Back on the Market	6	froi
New Listings	30	Per Car
Price Decrease	45	List
Price Increase	9	LISC

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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### 4 WEEEK REAL ESTATE MARKET REPORT MANATEE COUNTY - CONDO 11/18/2025



1	OTALS
MLS Status	4 Week Total
Active	288
Canceled	63
Pending	117
Sold	64
Temporarily Off-Market	15

DAILY	MARKET CHA	NGE
Category	Sum of Manatee	*Ba
Back on the Market	0	fror
New Listings	6	Pen Car
Price Decrease	9	List
Price Increase	1	2.50

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

#### **7 DAY SOLD COMPARISON**

Closed Prior Year ▼	Volume	Count
Tuesday, November 18, 2025	\$625,000	1
Monday, November 17, 2025	\$712,000	3
Friday, November 14, 2025	\$472,500	2
Thursday, November 13, 2025	\$2,646,350	7
Wednesday, November 12, 2025	\$879,990	3
Total	\$5,335,840	16

Closed Prior Year ▼	Volume	Count
Friday, November 15, 2024	\$654,750	1
Thursday, November 14, 2024	\$137,500	1
Wednesday, November 13, 2024	\$835,000	2
Tuesday, November 12, 2024	\$596,500	3
Total	\$2,223,750	7

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