SUNCOAST TAMPA

- ASSOCIATION OF -

REALTORS°

4 WEEK REAL ESTATE MARKET REPORT

Sunday, November 23, 2025

As of: Monday, November 24, 2025

1 R	port	Brea	kdown
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- 2 Cumulative Tampa Bay Report Single Family Home
- 3 Cumulative Tampa Bay Report Condominium
- 4 Pinellas County Single Family Home
- 5 Pinellas County Condominium
- 6 Pasco County Single Family Home
- 7 Pasco County Condominium
- 8 Hillsborough County Single Family Home
- 9 Hillsborough County Condominium
- 10 Sarasota County Single Family Home
- 11 Sarasota County Condominium
- 12 Manatee County Single Family Home
- 13 Manatee County Condominium

4 WEEK REAL ESTATE MARKET REPORT

REPORT BREAKDOWN

Sunday, November 23, 2025



as of: 11/24/2025

Day 1	Sunday, November 23, 2025
Day 2	Saturday, November 22, 2025
Day 3	Friday, November 21, 2025
Day 4	Thursday, November 20, 2025
Day 5	Wednesday, November 19, 2025
Day 6	Monday, November 24, 2025
Day 7	Sunday, November 23, 2025
Day 8	Saturday, November 22, 2025
Day 9	Friday, November 21, 2025
Day 10	Thursday, November 20, 2025
Day 11	Wednesday, November 19, 2025
Day 12	Tuesday, November 18, 2025
Day 13	Monday, November 17, 2025
Day 14	Sunday, November 16, 2025
Day 15	Saturday, November 15, 2025
Day 16	Friday, November 14, 2025
Day 17	Thursday, November 13, 2025
Day 18	Wednesday, November 12, 2025
Day 19	Tuesday, November 11, 2025
Day 20	Monday, November 10, 2025
Day 21	Sunday, November 9, 2025
Day 22	Saturday, November 8, 2025
Day 23	Friday, November 7, 2025
Day 24	Thursday, November 6, 2025
Day 25	Wednesday, November 5, 2025
Day 26	Tuesday, November 4, 2025
Day 27	Monday, November 3, 2025
Day 28	Sunday, November 2, 2025

REPORT BREAKDOWN

GRAPH:

Active - Newly listed during the date range

Pending - Status changed to 'pending' during the date range

Sold - Closed during the date range

Canceled - Canceled during the date range

Temp off Market - Status changed to 'temp' off market' during the date range

The date ranges are not cumulative.

Day 1: Sunday, November 23, 2025

Day 28: Sunday, November 2, 2025

TOTALS:

4 Weeks: The summation of each date range (Day 1 - Day 28)

Market Changes

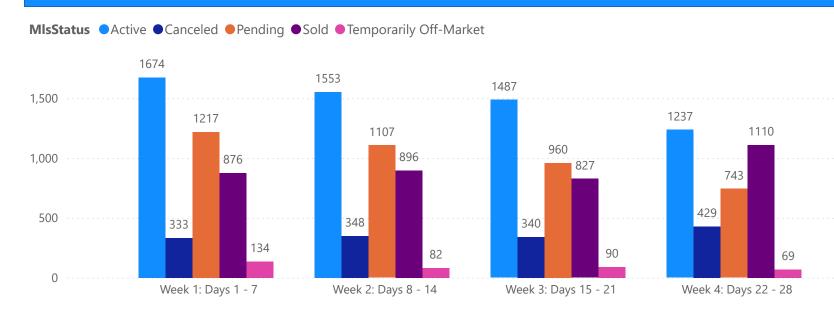
Day 1's New Listings, Price Increase, Price Decreases and Back on Market

Manatee County - Single Family Home

7 Day Sold Comparison

Compares the sold amount and volume in the last 7 days against the same timeframe in the prior year and days 8 - days 14.

4 WEEK REAL ESTATE MARKET REPORT TAMPA BAY - SINGLE FAMILY HOME 11/23/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY SC	OLD C	OMPARISON
Closed Prior Year	Volume	Count	Closed Prior Year
Friday, November 21, 2025	\$112,434,380	207	Friday, November 22
Thursday, November 20, 2025	\$98,321,259	183	Thursday, Novembe
Wednesday, November 19, 2025	\$82,985,762	145	Wednesday, Novem
Tuesday, November 18, 2025	\$73,753,790	140	Tuesday, November
Monday, November 17, 2025	\$100,028,762	201	Monday, November
Total	\$467,523,953	876	Sunday, November
			Saturday, November

Closed Prior Year	Volume	Count
Friday, November 22, 2024	\$162,919,260	290
Thursday, November 21, 2024	\$95,346,523	156
Wednesday, November 20, 2024	\$83,005,090	153
Tuesday, November 19, 2024	\$58,976,496	109
Monday, November 18, 2024	\$87,366,710	148
Sunday, November 17, 2024	\$1,128,390	3
Saturday, November 16, 2024	\$4,465,471	12
Total	\$493,207,940	871

1	OTALS	
MLS Status	4 Week Total	
Active	5951	
Canceled	1450	
Pending	4027	
Sold	3709	
Temporarily Off-Market	375	

DAILY	MARKET C	HANGE
Category	Sum of Total	*Back o
Back on the Market	59	these so
New Listings	187	Off Mar Expired
Price Decrease	349	Lxpireu
Price Increase	30	

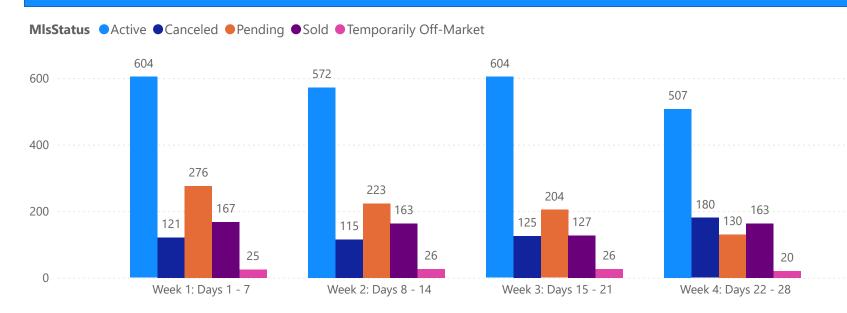
*Back on Market can be from these sources - Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT TAMPA BAY - CONDO

11/23/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year	Volume	Count	Closed Prior Year	Volume	Count
Sunday, November 23, 2025	\$115,000	1	Friday, November 22, 2024	\$35,902,856	61
Friday, November 21, 2025	\$13,933,490	38	Thursday, November 21, 2024	\$11,615,797	28
Thursday, November 20, 2025	\$8,806,000	26	Wednesday, November 20, 2024	\$7,443,500	27
Wednesday, November 19, 2025	\$9,197,800	32	Tuesday, November 19, 2024	\$13,475,200	32
Tuesday, November 18, 2025	\$11,357,325	33	Monday, November 18, 2024	\$16,300,807	30
Monday, November 17, 2025	\$14,040,300	37	Saturday, November 16, 2024	\$728,000	1
Total	\$57,449,915	167	Total	\$85,466,160	179

TOTALS					
MLS Status	4 Week Total				
Active	2287	•			
Canceled	541				
Pending	833				
Sold	620				
Temporarily Off-Market	97				

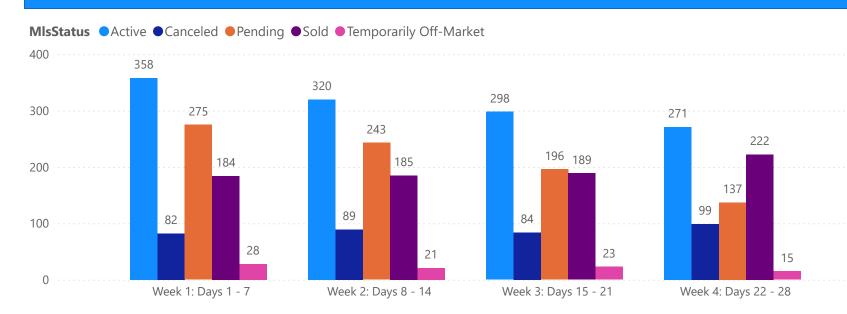
DA	ILY MARKET C	HANGE
Category	Sum of Total	*Back o
Back on the Mark	cet 13	these so
New Listings	64	Off Mar Expired
Price Decrease	72	Lxpired
Price Increase	21	

*Back on Market can be from these sources - Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT PINELLAS COUNTY - SINGLE FAMILY HOME 11/23/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year	Volume	Count	Closed Prior Year	Volume	Count
Friday, November 21, 2025	\$30,943,400	50	Friday, November 22, 2024	\$35,726,270	61
Thursday, November 20, 2025	\$21,084,480	41	Thursday, November 21, 2024	\$17,574,400	28
Wednesday, November 19, 2025	\$16,663,750	30	Wednesday, November 20, 2024	\$19,142,350	31
Tuesday, November 18, 2025	\$14,813,150	30	Tuesday, November 19, 2024	\$21,895,425	33
Monday, November 17, 2025	\$18,846,100	33	Monday, November 18, 2024	\$18,493,520	28
Total	\$102,350,880	184	Saturday, November 16, 2024	\$1,154,000	2
	•		Total	\$113,985,965	183

1	OTALS
MLS Status	4 Week Total
Active	1247
Canceled	354
Pending	851
Sold	780
Temporarily Off-Market	87

DAILY	MARKET CH	ANGE
Category	Sum of Pinellas	*Ba
Back on the Market	16	fror
New Listings	34	Per Car
Price Decrease	80	List
Price Increase	5	2.50

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT PINELLAS COUNTY - CONDO 11/23/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY S	OLD (COMPARISON		
Closed Prior Year ▼	Volume	Count	Closed Prior Year ▼	Volume	Count
Sunday, November 23, 2025	\$115,000	1	Friday, November 22, 2024	\$8,071,187	28
Friday, November 21, 2025	\$2,296,000	9	Thursday, November 21, 2024	\$5,902,900	15
Thursday, November 20, 2025	\$2,551,000	9	Wednesday, November 20, 2024	\$3,265,000	14
Wednesday, November 19, 2025	\$2,254,900	9	Tuesday, November 19, 2024	\$5,804,100	15
Tuesday, November 18, 2025	\$4,789,277	14	Monday, November 18, 2024	\$9,062,500	20
Monday, November 17, 2025	\$2,700,500	12	Saturday, November 16, 2024	\$728,000	1
Total	\$14,706,677	54	Total	\$32,833,687	93

1	OTALS	
MLS Status	4 Week Total	
Active	979	
Canceled	241	
Pending	326	
Sold	260	
Temporarily Off-Market	48	

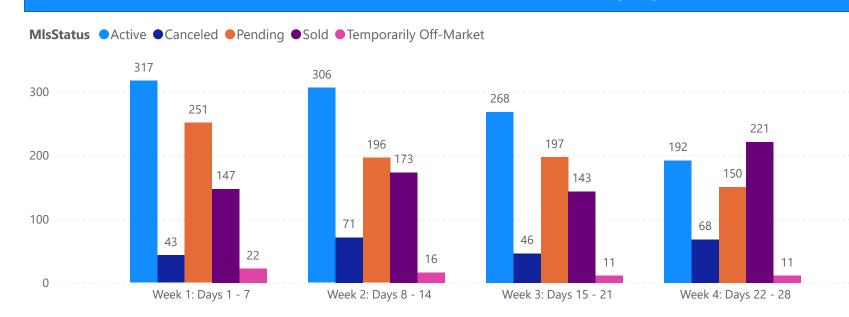
	DAILY	MARKET CH	ANGE
C	ategory	Sum of Pinellas	*Ba
Ва	ack on the Market	10	froi
Ν	ew Listings	34	Per Car
Pr	rice Decrease	32	List
Pr	rice Increase	10	List

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT PASCO COUNTY - SINGLE FAMILY HOME 11/23/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY S	OLD (COMPARISON		
Closed Prior Year ▼	Volume	Count	Closed Prior Year	Volume	Count
Friday, November 21, 2025	\$11,891,243	29	Friday, November 22, 2024	\$19,559,482	48
Thursday, November 20, 2025	\$12,254,881	30	Thursday, November 21, 2024	\$8,046,904	21
Wednesday, November 19, 2025	\$12,341,486	26	Wednesday, November 20, 2024	\$11,254,156	26
Tuesday, November 18, 2025	\$14,994,719	33	Tuesday, November 19, 2024	\$6,150,930	15
Monday, November 17, 2025	\$12,768,478	29	Monday, November 18, 2024	\$15,459,536	36
Total	\$64,250,807	147	Sunday, November 17, 2024	\$345,000	1
			Saturday, November 16, 2024	\$1,043,195	4
			Total	\$61,859,203	151

1	OTALS	
MLS Status	4 Week Total	
Active	1083	
Canceled	228	
Pending	794	
Sold	684	
Temporarily Off-Market	60	

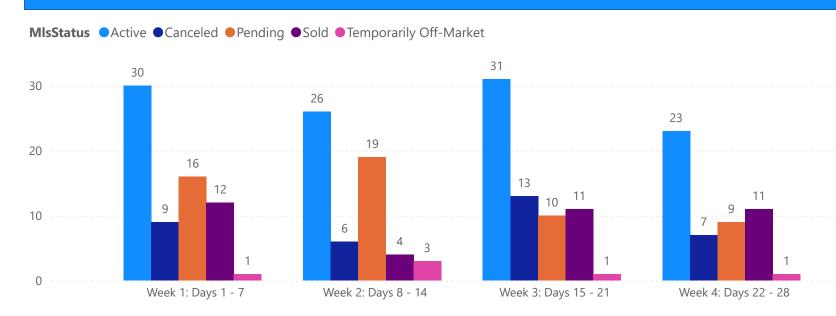
DAILY	MARKET C	HANGE
Category	Sum of Pasco	*Back
Back on the Market	9	from t
New Listings	32	Pendir Cance
Price Decrease	42	Listing
Price Increase	3	2.50.119

Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT PASCO COUNTY - CONDO 11/23/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	BABICAL
	PARISON

Closed Prior Year	Volume	Count	Closed Prior Year ▼	Volume	Count
Friday, November 21, 2025	\$298,000	2	Friday, November 22, 2024	\$873,750	5
Thursday, November 20, 2025	\$160,000	2	Thursday, November 21, 2024	\$300,000	1
Wednesday, November 19, 2025	\$364,900	4	Wednesday, November 20, 2024	\$367,500	3
Tuesday, November 18, 2025	\$170,000	1	Tuesday, November 19, 2024	\$528,500	4
Monday, November 17, 2025	\$485,900	3	Monday, November 18, 2024	\$130,000	1
Total	\$1,478,800	12	Total	\$2,199,750	14

1	OTALS	
MLS Status	4 Week Total	
Active	110	
Canceled	35	
Pending	54	
Sold	38	
Temporarily Off-Market	6	

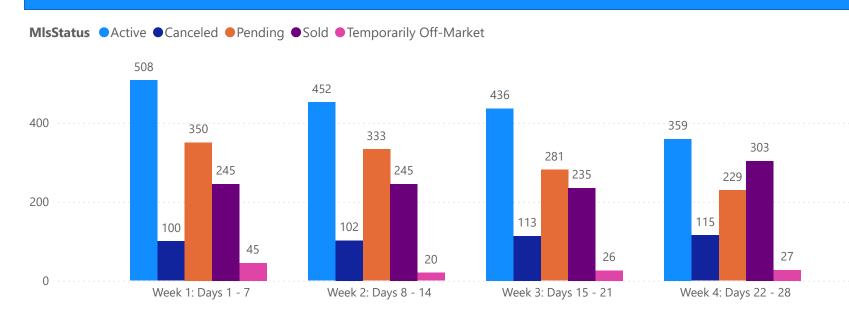
DAILY	MARKET CI	HANGE
Category	Sum of Pasco	*Back or
Back on the Market	1	from the
New Listings	2	Pending Cancelle
Price Decrease	7	Listing)
Price Increase	0	213(1119)

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT HILLSBOROUGH COUNTY - SINGLE FAMILY HOME 11/23/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY SC)LD C	OMPARISON		
Closed Prior Year	Volume	Count	Closed Prior Year ▼	Volume	Count
Friday, November 21, 2025	\$29,502,012	61	Friday, November 22, 2024	\$45,614,547	82
Thursday, November 20, 2025	\$18,033,694	40	Thursday, November 21, 2024	\$35,729,377	55
Wednesday, November 19, 2025	\$23,827,892	43	Wednesday, November 20, 2024	\$20,504,214	45
Tuesday, November 18, 2025	\$14,564,895	33	Tuesday, November 19, 2024	\$15,759,905	34
Monday, November 17, 2025	\$31,622,766	68	Monday, November 18, 2024	\$22,630,769	46
Total	\$117,551,259	245	Saturday, November 16, 2024	\$1,129,305	3
			Total	\$141,368,117	265

1	OTALS
MLS Status	4 Week Total
Active	1755
Canceled	430
Pending	1193
Sold	1028
Temporarily Off-Market	118

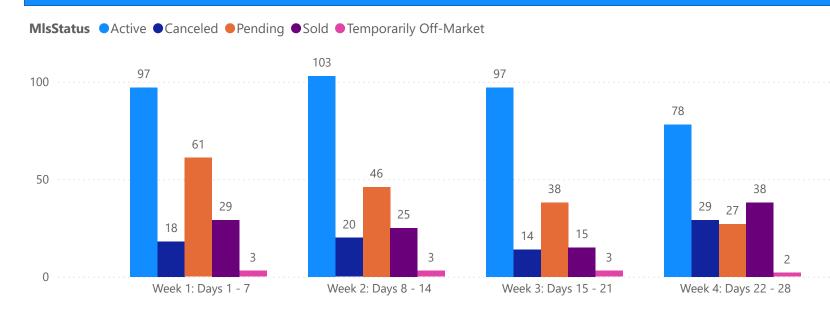
DAIL	MARKET CHANG	Ε
Category	Sum of Hillsborough	*Back on Market
Back on the Market	19	from these source
New Listings	50	Pending, Temp O Market, Cancelled
Price Decrease	85	Expired Listing)
Price Increase	7	1 22 3/

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4 WEEK REAL ESTATE MARKET REPORT HILLSBOROUGH COUNTY - CONDO

11/23/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

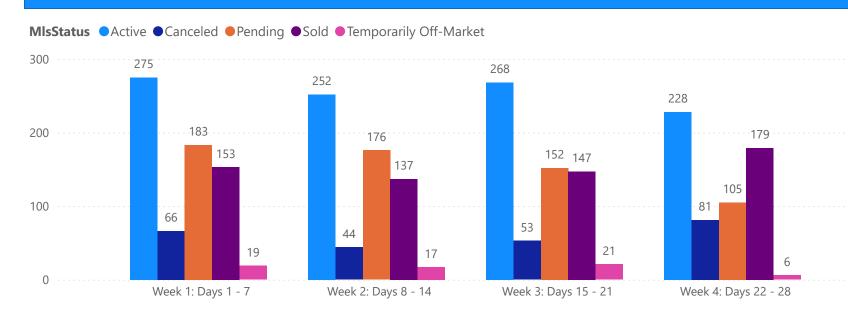
	7 DAY S	SOLD	COMPARISON		
Closed Prior Year	Volume	Count	Closed Prior Year	Volume	Count
Friday, November 21, 2025	\$1,619,000	8	Friday, November 22, 2024	\$9,372,200	13
Thursday, November 20, 2025	\$1,947,000	5	Thursday, November 21, 2024	\$2,602,900	5
Wednesday, November 19, 2025	\$1,390,500	5	Wednesday, November 20, 2024	\$711,000	3
Tuesday, November 18, 2025	\$939,900	4	Tuesday, November 19, 2024	\$1,243,500	4
Monday, November 17, 2025	\$2,369,900	7	Monday, November 18, 2024	\$2,665,000	4
Total	\$8,266,300	29	Total	\$16,594,600	29

1	OTALS
MLS Status	4 Week Total
Active	375
Canceled	81
Pending	172
Sold	107
Temporarily Off-Market	11

DAIL	MARKET CHANG	E
Category	Sum of Hillsborough	*Back on Market ca
Back on the Market	0	from these sources
New Listings	6	Pending, Temp Off Market, Cancelled a
Price Decrease	10	Expired Listing)
Price Increase	8	1 3,



4 WEEK REAL ESTATE MARKET REPORT SARASOTA COUNTY - SINGLE FAMILY HOME 11/23/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY S	OLD (COMPARISON		
Closed Prior Year	Volume	Count	Closed Prior Year	Volume	Count
Friday, November 21, 2025	\$21,844,000	37	Friday, November 22, 2024	\$20,959,474	38
Thursday, November 20, 2025	\$23,902,831	35	Thursday, November 21, 2024	\$19,644,705	25
Wednesday, November 19, 2025	\$11,752,029	25	Wednesday, November 20, 2024	\$18,349,790	24
Tuesday, November 18, 2025	\$16,632,881	19	Tuesday, November 19, 2024	\$8,062,410	16
Monday, November 17, 2025	\$17,629,038	37	Monday, November 18, 2024	\$11,748,376	14
Total	\$91,760,779	153	Saturday, November 16, 2024	\$379,176	1
	•		Total	\$79,143,931	118

1	OTALS	
MLS Status	4 Week Total	
Active	1023	
Canceled	244	
Pending	616	
Sold	616	
Temporarily Off-Market	63	

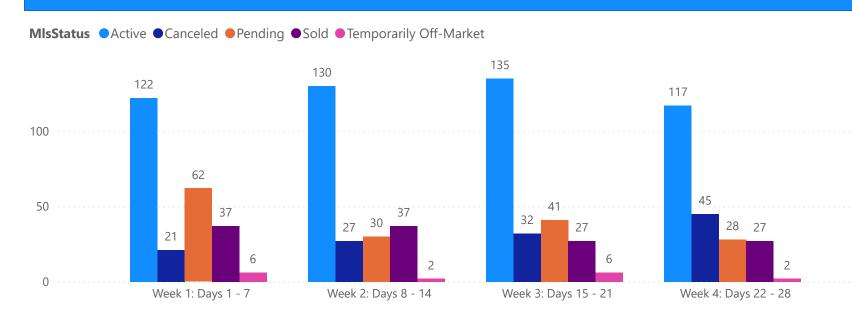
DAIL	MARKET CHA	ANGE
Category	Sum of Sarasota	*Ba
Back on the Market	7	froi
New Listings	45	Per Car
Price Decrease	45	List
Price Increase	4	List

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT SARASOTA COUNTY - CONDO 11/23/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY S	OLD (COMPARISON		
Closed Prior Year	Volume	Count	Closed Prior Year ▼	Volume	Count
Friday, November 21, 2025	\$5,825,100	8	Friday, November 22, 2024	\$16,099,993	11
Thursday, November 20, 2025	\$2,500,000	5	Thursday, November 21, 2024	\$1,749,997	4
Wednesday, November 19, 2025	\$3,379,500	7	Wednesday, November 20, 2024	\$2,210,000	3
Tuesday, November 18, 2025	\$2,730,280	7	Tuesday, November 19, 2024	\$4,889,100	5
Monday, November 17, 2025	\$7,299,000	10	Monday, November 18, 2024	\$4,047,807	3
Total	\$21,733,880	37	Total	\$28,996,897	26

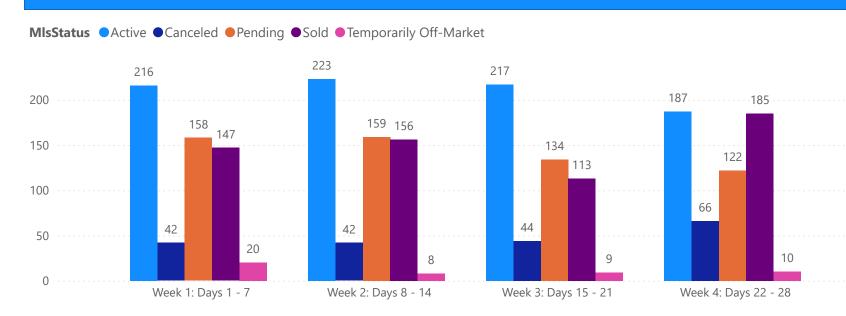
1	OTALS
MLS Status	4 Week Total
Active	504
Canceled	125
Pending	161
Sold	128
Temporarily Off-Market	16

DAILY	MARKET CHA	NGE
Category	Sum of Sarasota	*Ba
Back on the Market	1	fror
New Listings	13	Per Car
Price Decrease	10	List
Price Increase	2	2.50

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT MANATEE COUNTY - SINGLE FAMILY HOME 11/23/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	I DAI 3	OLD (COM ANISON		
Closed Prior Year	Volume	Count	Closed Prior Year ▼	Volume	Count
Friday, November 21, 2025	\$18,253,725	30	Friday, November 22, 2024	\$41,059,487	61
Thursday, November 20, 2025	\$23,045,373	37	Thursday, November 21, 2024	\$14,351,137	27
Wednesday, November 19, 2025	\$18,400,605	21	Wednesday, November 20, 2024	\$13,754,580	27
Tuesday, November 18, 2025	\$12,748,145	25	Tuesday, November 19, 2024	\$7,107,826	11
Monday, November 17, 2025	\$19,162,380	34	Monday, November 18, 2024	\$19,034,509	24
Total	\$91,610,228	147	Sunday, November 17, 2024	\$783,390	2
			Saturday, November 16, 2024	\$759,795	2
			Total	\$96,850,724	154

7 DAY SOLD COMPARISON

T	OTALS
MLS Status	4 Week Total
Active	843
Canceled	194
Pending	573
Sold	601
Temporarily Off-Market	47

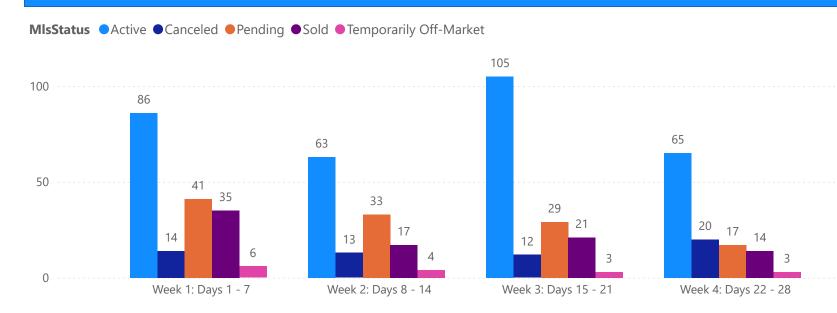
DAILY	MARKET CHA	NGE
Category	Sum of Manatee	*Ba
Back on the Market	8	fror
New Listings	26	*Ba
Price Decrease	97	
Price Increase	11	2.50

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEEK REAL ESTATE MARKET REPORT MANATEE COUNTY - CONDO 11/23/2025



1	OTALS	
MLS Status	4 Week Total	
Active	319	
Canceled	59	
Pending	120	
Sold	87	
Temporarily Off-Market	16	

DAIL	MARKET CHA	NGE
Category	Sum of Manatee	*Ba
Back on the Market	1	froi
New Listings	9	Per Car
Price Decrease	13	List
Price Increase	1	

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

7 DAY SOLD COMPARISON

Closed Prior Year ▼	Volume	Count	Closed Prior Year	Volume	Count
Friday, November 21, 2025	\$3,895,390	11	Friday, November 22, 2024	\$1,485,726	4
Thursday, November 20, 2025	\$1,648,000	5	Thursday, November 21, 2024	\$1,060,000	3
Wednesday, November 19, 2025	\$1,808,000	7	Wednesday, November 20, 2024	\$890,000	4
Tuesday, November 18, 2025	\$2,727,868	7	Tuesday, November 19, 2024	\$1,010,000	4
Monday, November 17, 2025	\$1,185,000	5	Monday, November 18, 2024	\$395,500	2
Total	\$11,264,258	35	Total	\$4,841,226	17

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