### **SUNCOAST TAMPA**

- ASSOCIATION OF -

### **REALTORS**°

### 4 WEEK REAL ESTATE MARKET REPORT

Monday, November 24, 2025

As of: Tuesday, November 25, 2025

1 Re	port Brea	akdown
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- 2 Cumulative Tampa Bay Report Single Family Home
- 3 Cumulative Tampa Bay Report Condominium
- 4 Pinellas County Single Family Home
- 5 Pinellas County Condominium
- 6 Pasco County Single Family Home
- 7 Pasco County Condominium
- 8 Hillsborough County Single Family Home
- 9 Hillsborough County Condominium
- 10 Sarasota County Single Family Home
- 11 Sarasota County Condominium
- 12 Manatee County Single Family Home
- 13 Manatee County Condominium

#### **4 WEEK REAL ESTATE MARKET REPORT**

#### REPORT BREAKDOWN

Monday, November 24, 2025



as of: 11/25/2025

Day 1	Monday, November 24, 2025
Day 2	Sunday, November 23, 2025
Day 3	Saturday, November 22, 2025
Day 4	Friday, November 21, 2025
Day 5	Thursday, November 20, 2025
Day 6	Tuesday, November 25, 2025
Day 7	Monday, November 24, 2025
Day 8	Sunday, November 23, 2025
Day 9	Saturday, November 22, 2025
Day 10	Friday, November 21, 2025
Day 11	Thursday, November 20, 2025
Day 12	Wednesday, November 19, 2025
Day 13	Tuesday, November 18, 2025
Day 14	Monday, November 17, 2025
Day 15	Sunday, November 16, 2025
Day 16	Saturday, November 15, 2025
Day 17	Friday, November 14, 2025
Day 18	Thursday, November 13, 2025
Day 19	Wednesday, November 12, 2025
Day 20	Tuesday, November 11, 2025
Day 21	Monday, November 10, 2025
Day 22	Sunday, November 9, 2025
Day 23	Saturday, November 8, 2025
Day 24	Friday, November 7, 2025
Day 25	Thursday, November 6, 2025
Day 26	Wednesday, November 5, 2025
Day 27	Tuesday, November 4, 2025
Day 28	Monday, November 3, 2025

#### REPORT BREAKDOWN

#### **GRAPH:**

Active - Newly listed during the date range

Pending - Status changed to 'pending' during the date range

Sold - Closed during the date range

Canceled - Canceled during the date range

Temp off Market - Status changed to 'temp' off market' during the date range

The date ranges are not cumulative.

Day 1: Monday, November 24, 2025

Day 28: Monday, November 3, 2025

#### **TOTALS:**

4 Weeks: The summation of each date range (Day 1 - Day 28)

#### **Market Changes**

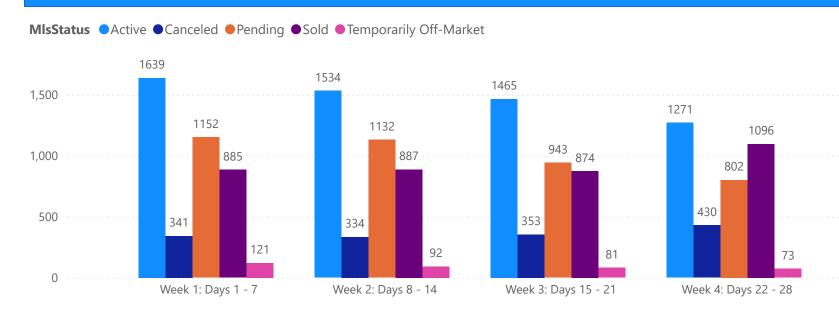
Day 1's New Listings, Price Increase, Price Decreases and Back on Market

Manatee County - Single Family Home

#### 7 Day Sold Comparison

Compares the sold amount and volume in the last 7 days against the same timeframe in the prior year and days 8 - days 14.

### 4 WEEK REAL ESTATE MARKET REPORT TAMPA BAY - SINGLE FAMILY HOME 11/24/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY SC	OLD C	OMPARISON
Closed Prior Year	Volume	Count	Closed Prior Year ▼
Monday, November 24, 2025	\$77,023,763	119	Saturday, November
Friday, November 21, 2025	\$149,735,811	286	Friday, November 22
Thursday, November 20, 2025	\$104,374,259	194	Thursday, November
Wednesday, November 19, 2025	\$82,985,762	145	Wednesday, Noveml
Tuesday, November 18, 2025	\$74,253,790	141	Tuesday, November
Total	\$488,373,385	885	Monday, November

Closed Prior Year ▼	Volume	Count
Saturday, November 23, 2024	\$2,565,889	8
Friday, November 22, 2024	\$162,919,260	290
Thursday, November 21, 2024	\$95,346,523	156
Wednesday, November 20, 2024	\$83,005,090	153
Tuesday, November 19, 2024	\$58,976,496	109
Monday, November 18, 2024	\$87,366,710	148
Sunday, November 17, 2024	\$1,128,390	3
Total	\$491,308,358	867

1	OTALS
MLS Status	4 Week Total
Active	5909
Canceled	1458
Pending	4029
Sold	3742
Temporarily Off-Market	367

DAILY	MARKET C	HANGE
Category	Sum of Total	*Back o
Back on the Market	44	these so
New Listings	160	Off Mar Expired
Price Decrease	291	Lxpireu
Price Increase	18	

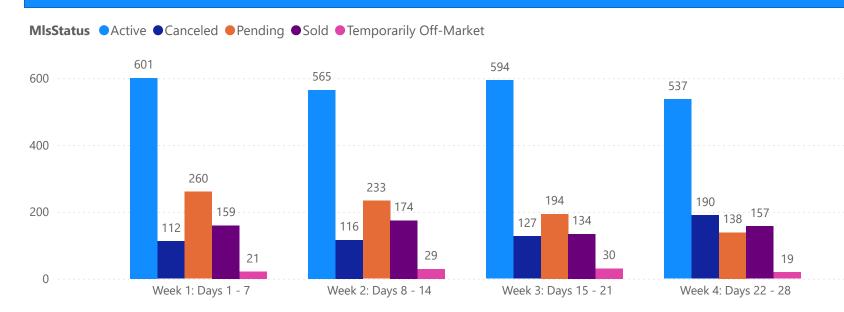
\*Back on Market can be from these sources - Pending, Temp Off Market, Cancelled and Expired Listing)

#### **SUNCOAST TAMPA**

— ASSOCIATION OF —

## 4 WEEK REAL ESTATE MARKET REPORT TAMPA BAY - CONDO

11/24/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY S	OLD (	COMPARISON		
Closed Prior Year	Volume	Count	Closed Prior Year	Volume	Count
Monday, November 24, 2025	\$5,852,538	17	Saturday, November 23, 2024	\$643,000	2
Sunday, November 23, 2025	\$115,000	1	Friday, November 22, 2024	\$35,902,856	61
Friday, November 21, 2025	\$21,733,490	48	Thursday, November 21, 2024	\$11,615,797	28
Thursday, November 20, 2025	\$9,325,000	28	Wednesday, November 20, 2024	\$7,443,500	27
Wednesday, November 19, 2025	\$9,197,800	32	Tuesday, November 19, 2024	\$13,475,200	32
Tuesday, November 18, 2025	\$11,357,325	33	Monday, November 18, 2024	\$16,300,807	30
Total	\$57,581,153	159	Total	\$85,381,160	180

TOTALS				
MLS Status	4 Week Total			
Active	2297	•		
Canceled	545			
Pending	825			
Sold	624			
Temporarily Off-Market	99			

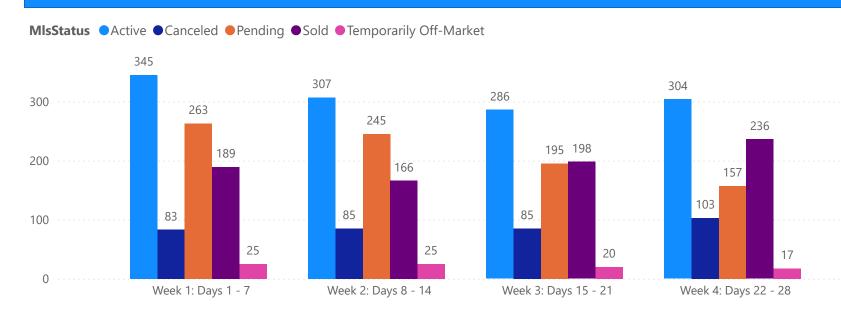
DAILY	MARKET C	HANGE
Category	Sum of Total	*Back o
Back on the Market	17	these so
New Listings	54	Off Mar Expired
Price Decrease	70	Lxpireu
Price Increase	1	

\*Back on Market can be from these sources - Pending, Temp Off Market, Cancelled and Expired Listing)

### **SUNCOAST TAMPA**

— ASSOCIATION OF —

# 4 WEEK REAL ESTATE MARKET REPORT PINELLAS COUNTY - SINGLE FAMILY HOME 11/24/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year ▼	Volume	Count	Closed Prior Year	Volume	Count
Monday, November 24, 2025	\$17,066,000	21	Friday, November 22, 2024	\$35,726,270	61
Friday, November 21, 2025	\$38,395,400	63	Thursday, November 21, 2024	\$17,574,400	28
Thursday, November 20, 2025	\$24,351,980	45	Wednesday, November 20, 2024	\$19,142,350	31
Wednesday, November 19, 2025	\$16,663,750	30	Tuesday, November 19, 2024	\$21,895,425	33
Tuesday, November 18, 2025	\$14,813,150	30	Monday, November 18, 2024	\$18,493,520	28
Total	\$111,290,280	189	Total	\$112,831,965	181

T	OTALS	
MLS Status	4 Week Total	
Active	1242	
Canceled	356	
Pending	860	
Sold	789	
Temporarily Off-Market	87	

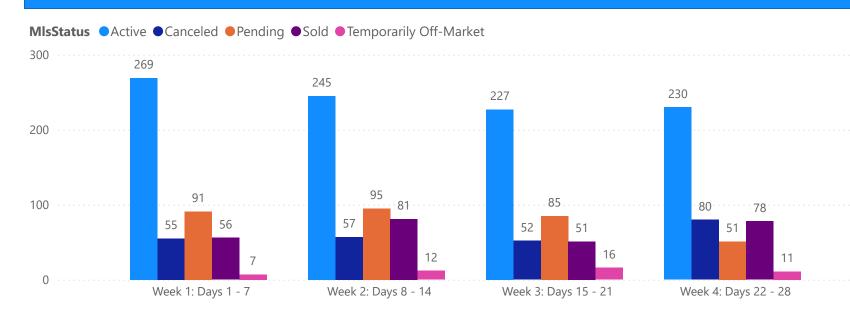
DAILY	MARKET CH	ANGE
Category	Sum of Pinellas	*Ba
Back on the Market	12	froi
New Listings	24	Per Car
Price Decrease	49	List
Price Increase	0	LISC

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

### **SUNCOAST TAMPA**

— ASSOCIATION OF —

# 4 WEEK REAL ESTATE MARKET REPORT PINELLAS COUNTY - CONDO 11/24/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY S	OLD (	COMPARISON
Closed Prior Year	Volume	Count	Closed Prior Year ▼
Monday, November 24, 2025	\$1,387,500	8	Friday, November 22,
Sunday, November 23, 2025	\$115,000	1	Thursday, November
Friday, November 21, 2025	\$7,406,000 15 We	Wednesday, Novemb	
Thursday, November 20, 2025	\$2,551,000	9	Tuesday, November 1
Wednesday, November 19, 2025	\$2,254,900	9	Monday, November 1
Tuesday, November 18, 2025	\$4,789,277	14	Total
Total	\$18,503,677	56	

Closed Prior Year ▼	Volume	Count
Friday, November 22, 2024	\$8,071,187	28
Thursday, November 21, 2024	\$5,902,900	15
Wednesday, November 20, 2024	\$3,265,000	14
Tuesday, November 19, 2024	\$5,804,100	15
Monday, November 18, 2024	\$9,062,500	20
Total	\$32,105,687	92

Ţ	OTALS	
MLS Status	4 Week Total	
Active	971	
Canceled	244	
Pending	322	
Sold	266	
Temporarily Off-Market	46	

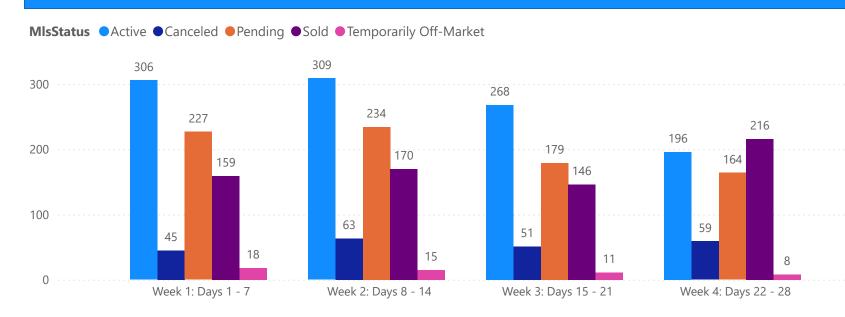
DAILY	MARKET CH	ANGE
Category	Sum of Pinellas	*Ba
Back on the Market	5	froi
New Listings	26	Per Car
Price Decrease	36	List
Price Increase	0	2.50

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

**SUNCOAST TAMPA** 

— ASSOCIATION OF —

# 4 WEEK REAL ESTATE MARKET REPORT PASCO COUNTY - SINGLE FAMILY HOME 11/24/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year ▼	Volume	Count	Closed Prior Year ▼	Volume	Count
Monday, November 24, 2025	\$7,404,440	16	Saturday, November 23, 2024	\$470,000	2
Friday, November 21, 2025	\$20,723,513	51	Friday, November 22, 2024	\$19,559,482	48
Thursday, November 20, 2025	\$13,695,381	33	Thursday, November 21, 2024	\$8,046,904	21
Wednesday, November 19, 2025	\$12,341,486	26	Wednesday, November 20, 2024	\$11,254,156	26
Tuesday, November 18, 2025	\$14,994,719	33	Tuesday, November 19, 2024	\$6,150,930	15
Total	\$69,159,539	159	Monday, November 18, 2024	\$15,459,536	36
	•		Sunday, November 17, 2024	\$345,000	1
			Total	\$61,286,008	149

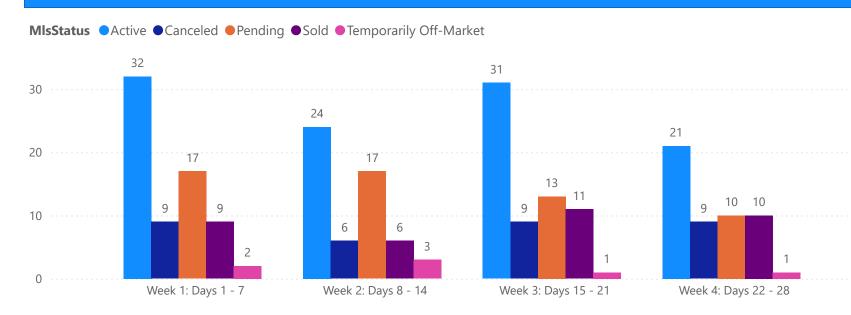
TOTALS				
MLS Status	4 Week Total			
Active	1079			
Canceled	218			
Pending	804			
Sold	691			
Temporarily Off-Market	52			

DAILY MARKET CHANGE				
Category	Sum of Pasco	*Back on M		
Back on the Market	11	from these		
New Listings	31	Pending, Te Cancelled a		
Price Decrease	94	Listing)		
Price Increase	10	Listing)		

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

## SUNCOAST TAMPA — ASSOCIATION OF —

# 4 WEEK REAL ESTATE MARKET REPORT PASCO COUNTY - CONDO 11/24/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

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Closed Prior Year	Volume	Count
Friday, November 21, 2025	\$298,000	2
Thursday, November 20, 2025	\$160,000	2
Wednesday, November 19, 2025	\$364,900	4
Tuesday, November 18, 2025	\$170,000	1
Total	\$992,900	9

Closed Prior Year	Volume	Count
Saturday, November 23, 2024	\$378,000	1
Friday, November 22, 2024	\$873,750	5
Thursday, November 21, 2024	\$300,000	1
Wednesday, November 20, 2024	\$367,500	3
Tuesday, November 19, 2024	\$528,500	4
Monday, November 18, 2024	\$130,000	1
Total	\$2,577,750	15

1	OTALS	
MLS Status	4 Week Total	
Active	108	
Canceled	33	
Pending	57	
Sold	36	
Temporarily Off-Market	7	

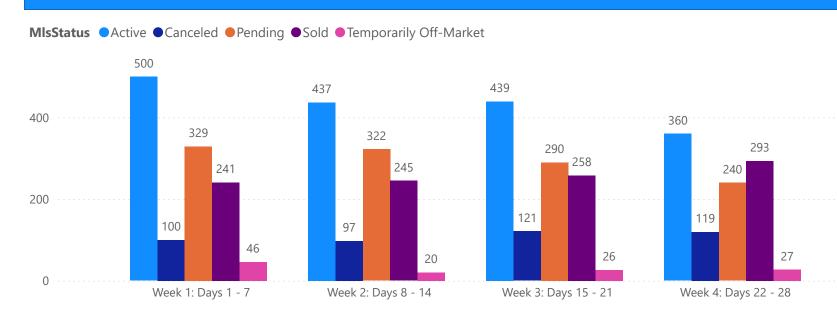
DAILY	MARKET C	HANGE
Category	Sum of Pasco	*Ba
Back on the Market	2	fror
New Listings	1	Pen Car
Price Decrease	2	List
Price Increase	0	List

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

**SUNCOAST TAMPA** 

— ASSOCIATION OF —

# 4 WEEK REAL ESTATE MARKET REPORT HILLSBOROUGH COUNTY - SINGLE FAMILY HOME 11/24/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year ▼	Volume	Count	Closed Prior Year	Volume	Count
Monday, November 24, 2025	\$18,461,446	33	Saturday, November 23, 2024	\$908,444	3
Friday, November 21, 2025	\$42,144,153	88	Friday, November 22, 2024	\$45,614,547	82
Thursday, November 20, 2025	\$19,193,694	43	Thursday, November 21, 2024	\$35,729,377	55
Wednesday, November 19, 2025	\$23,827,892	43	Wednesday, November 20, 2024	\$20,504,214	45
Tuesday, November 18, 2025	\$15,064,895	34	Tuesday, November 19, 2024	\$15,759,905	34
Total	\$118,692,080	241	Monday, November 18, 2024	\$22,630,769	46
			Total	\$141,147,256	265

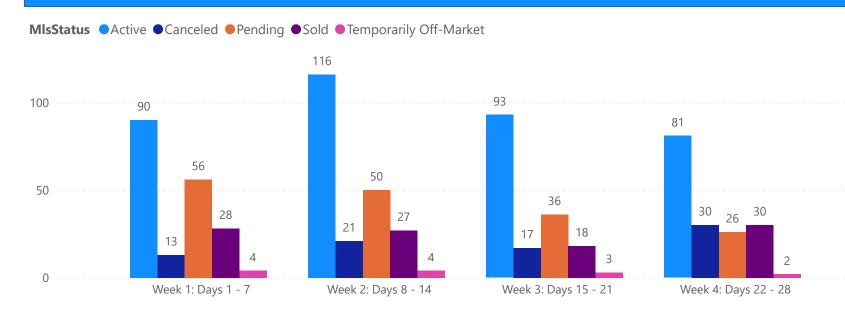
TOTALS								
MLS Status	4 Week Total							
Active	1736							
Canceled	437							
Pending	1181							
Sold	1037							
Temporarily Off-Market	119							

DAILY MARKET CHANGE					
Category	Sum of Hillsborough	*Back on Market			
Back on the Market	12	from these source			
New Listings	47	Pending, Temp C Market, Cancelle			
Price Decrease	65	Expired Listing)			
Price Increase	4	1 3,			

# SUNCOAST TAMPA — ASSOCIATION OF — REALTORS®

## 4 WEEK REAL ESTATE MARKET REPORT HILLSBOROUGH COUNTY - CONDO

11/24/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

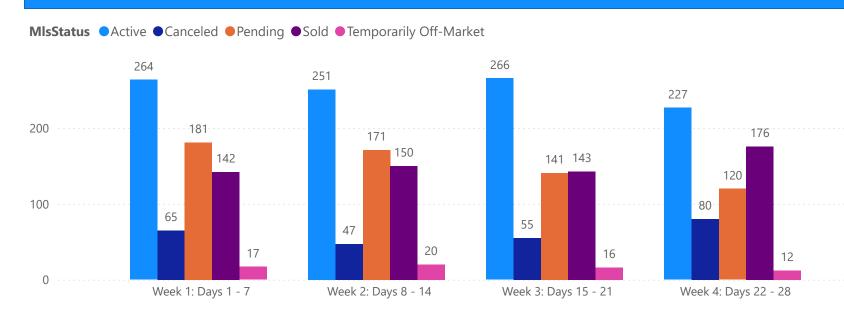
7 DAY SOLD COMPARISON					
Closed Prior Year	Volume	Count	Closed Prior Year ▼	Volume	Count
Monday, November 24, 2025	\$1,438,848	3	Saturday, November 23, 2024	\$265,000	1
Friday, November 21, 2025	\$1,697,000	9	Friday, November 22, 2024	\$9,372,200	13
Thursday, November 20, 2025	\$2,466,000	7	Thursday, November 21, 2024	\$2,602,900	5
Wednesday, November 19, 2025	\$1,390,500	5	Wednesday, November 20, 2024	\$711,000	3
Tuesday, November 18, 2025	\$939,900	4	Tuesday, November 19, 2024	\$1,243,500	4
Total	\$7,932,248	28	Monday, November 18, 2024	\$2,665,000	4
	•		Total	\$16,859,600	30

1	OTALS	
MLS Status	4 Week Total	
Active	380	
Canceled	81	
Pending	168	
Sold	103	
Temporarily Off-Market	13	

DAILY MARKET CHANGE						
Category	Sum of Hillsborough	*Back on Market ca				
Back on the Market	4	from these sources				
New Listings	6	Pending, Temp Off Market, Cancelled a				
Price Decrease	8	Expired Listing)				
Price Increase	0	1 3,				



# 4 WEEK REAL ESTATE MARKET REPORT SARASOTA COUNTY - SINGLE FAMILY HOME 11/24/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year ▼	Volume	Count	Closed Prior Year ▼	Volume	Count
Monday, November 24, 2025	\$15,092,460	20	Saturday, November 23, 2024	\$395,000	1
Friday, November 21, 2025	\$24,689,000	43	Friday, November 22, 2024	\$20,959,474	38
Thursday, November 20, 2025	\$23,737,831	35	Thursday, November 21, 2024	\$19,644,705	25
Wednesday, November 19, 2025	\$11,752,029	25	Wednesday, November 20, 2024	\$18,349,790	24
Tuesday, November 18, 2025	\$16,632,881	19	Tuesday, November 19, 2024	\$8,062,410	16
Total	\$91,904,201	142	Monday, November 18, 2024	\$11,748,376	14
			Total	\$79,159,755	118

1	OTALS	
MLS Status	4 Week Total	
Active	1008	
Canceled	247	
Pending	613	
Sold	611	
Temporarily Off-Market	65	

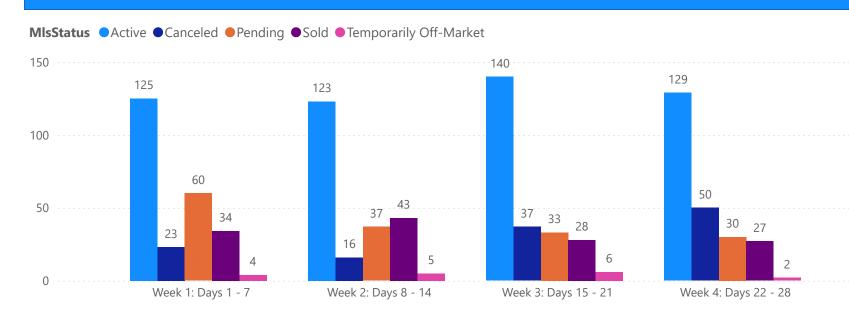
DAIL	Y MARKET CHA	ANGE
Category	Sum of Sarasota	*Ba
Back on the Market	5	fror
New Listings	25	Pen Car
Price Decrease	31	List
Price Increase	2	List

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

### **SUNCOAST TAMPA**

— ASSOCIATION OF —

# 4 WEEK REAL ESTATE MARKET REPORT SARASOTA COUNTY - CONDO 11/24/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year ▼	Volume	Count	Closed Prior Year	Volume	Count
Monday, November 24, 2025	\$2,777,190	5	Friday, November 22, 2024	\$16,099,993	11
Friday, November 21, 2025	\$8,349,100	10	Thursday, November 21, 2024	\$1,749,997	4
Thursday, November 20, 2025	\$2,500,000	5	Wednesday, November 20, 2024	\$2,210,000	3
Wednesday, November 19, 2025	\$3,379,500	7	Tuesday, November 19, 2024	\$4,889,100	5
Tuesday, November 18, 2025	\$2,730,280	7	Monday, November 18, 2024	\$4,047,807	3
Total	\$19,736,070	34	Total	\$28,996,897	26

	TOTALS	
MLS Status	4 Week Total	
Active	517	
Canceled	126	
Pending	160	
Sold	132	
Temporarily Off-M	arket 17	

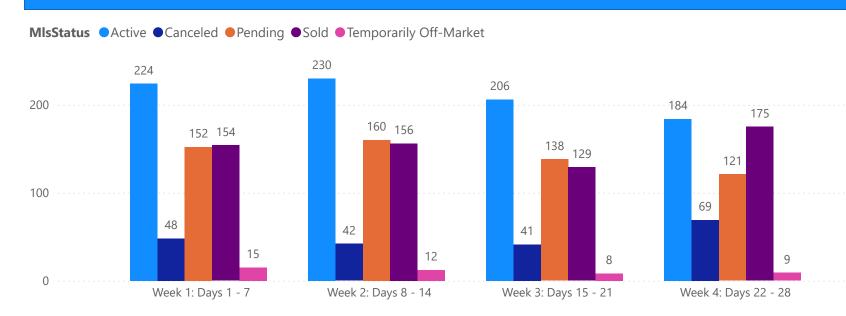
DAILY	MARKET CHA	ANGE
Category	Sum of Sarasota	*Ba
Back on the Market	3	fror
New Listings	14	Per Car
Price Decrease	14	List
Price Increase	1	List

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

### **SUNCOAST TAMPA**

— ASSOCIATION OF —

### 4 WEEK REAL ESTATE MARKET REPORT MANATEE COUNTY - SINGLE FAMILY HOME 11/24/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year	Volume	Count	Closed Prior Year ▼	Volume	Count
Monday, November 24, 2025	\$18,999,417	29	Saturday, November 23, 2024	\$792,445	2
Friday, November 21, 2025	\$23,783,745	41	Friday, November 22, 2024	\$41,059,487	61
Thursday, November 20, 2025	\$23,395,373	38	Thursday, November 21, 2024	\$14,351,137	27
Wednesday, November 19, 2025	\$18,400,605	21	Wednesday, November 20, 2024	\$13,754,580	27
Tuesday, November 18, 2025	\$12,748,145	25	Tuesday, November 19, 2024	\$7,107,826	11
Total	\$97,327,285	154	Monday, November 18, 2024	\$19,034,509	24
			Sunday, November 17, 2024	\$783,390	2
			Total	\$96,883,374	154

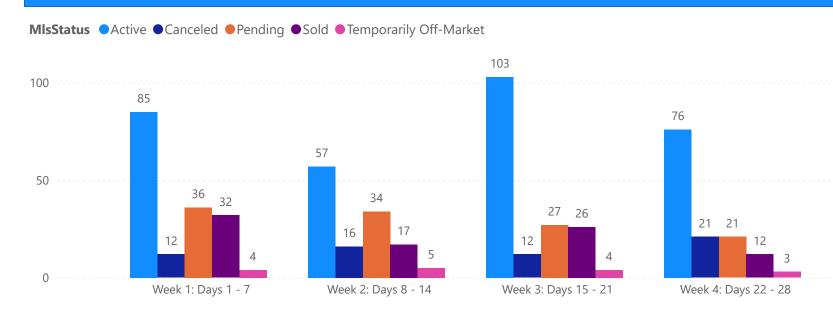
TOTALS				
MLS Status	4 Week Total			
Active	844			
Canceled	200			
Pending	571			
Sold	614			
Temporarily Off-Market	44			

DAILY	MARKET CHA	NGE
Category	Sum of Manatee	*Ba
Back on the Market	4	froi
New Listings	33	Per Car
Price Decrease	52	List
Price Increase	2	List

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

## SUNCOAST TAMPA — ASSOCIATION OF —

### 4 WEEEK REAL ESTATE MARKET REPORT MANATEE COUNTY - CONDO 11/24/2025



1	OTALS	
MLS Status	4 Week Total	
Active	321	
Canceled	61	
Pending	118	
Sold	87	
Temporarily Off-Market	16	

DAIL	Y MARKET CHA	NGE
Category	Sum of Manatee	*Ba
Back on the Market	3	fror
New Listings	7	Pen Car
Price Decrease	10	List
Price Increase	0	List

\*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

### **7 DAY SOLD COMPARISON**

Closed Prior Year	Volume	Count	Closed Prior Year ▼	Volume	Count
Monday, November 24, 2025	\$249,000	1	Friday, November 22, 2024	\$1,485,726	4
Friday, November 21, 2025	\$3,983,390	12	Thursday, November 21, 2024	\$1,060,000	3
Thursday, November 20, 2025	\$1,648,000	5	Wednesday, November 20, 2024	\$890,000	4
Wednesday, November 19, 2025	\$1,808,000	7	Tuesday, November 19, 2024	\$1,010,000	4
Tuesday, November 18, 2025	\$2,727,868	7	Monday, November 18, 2024	\$395,500	2
Total	\$10,416,258	32	Total	\$4,841,226	17



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