SUNCOAST TAMPA

ASSOCIATION OF

REALTORS^{*}

4 WEEK REAL ESTATE MARKET REPORT

Monday, December 1, 2025

As of: Tuesday, December 2, 2025

1	Report Breakdown
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- 2 Cumulative Tampa Bay Report Single Family Home
- 3 Cumulative Tampa Bay Report Condominium
- 4 Pinellas County Single Family Home
- 5 Pinellas County Condominium
- 6 Pasco County Single Family Home
- 7 Pasco County Condominium
- 8 Hillsborough County Single Family Home
- 9 Hillsborough County Condominium
- 10 Sarasota County Single Family Home
- 11 Sarasota County Condominium
- 12 Manatee County Single Family Home
- 13 Manatee County Condominium

4 WEEK REAL ESTATE MARKET REPORT

REPORT BREAKDOWN

Monday, December 1, 2025



as of: 12/2/2025

Day 1	Monday, December 1, 2025
Day 2	Sunday, November 30, 2025
Day 3	Saturday, November 29, 2025
Day 4	Friday, November 28, 2025
Day 5	Thursday, November 27, 2025
Day 6	Tuesday, December 2, 2025
Day 7	Monday, December 1, 2025
Day 8	Sunday, November 30, 2025
Day 9	Saturday, November 29, 2025
Day 10	Friday, November 28, 2025
Day 11	Thursday, November 27, 2025
Day 12	Wednesday, November 26, 2025
Day 13	Tuesday, November 25, 2025
Day 14	Monday, November 24, 2025
Day 15	Sunday, November 23, 2025
Day 16	Saturday, November 22, 2025
Day 17	Friday, November 21, 2025
Day 18	Thursday, November 20, 2025
Day 19	Wednesday, November 19, 2025
Day 20	Tuesday, November 18, 2025
Day 21	Monday, November 17, 2025
Day 22	Sunday, November 16, 2025
Day 23	Saturday, November 15, 2025
Day 24	Friday, November 14, 2025
Day 25	Thursday, November 13, 2025
Day 26	Wednesday, November 12, 2025
Day 27	Tuesday, November 11, 2025
Day 28	Monday, November 10, 2025

REPORT BREAKDOWN

GRAPH:

Active - Newly listed during the date range

Pending - Status changed to 'pending' during the date range

Sold - Closed during the date range

Canceled - Canceled during the date range

Temp off Market - Status changed to 'temp' off market' during the date range

The date ranges are not cumulative.

Day 1: Monday, December 1, 2025

Day 28: Monday, November 10, 2025

TOTALS:

4 Weeks: The summation of each date range (Day 1 - Day 28)

Market Changes

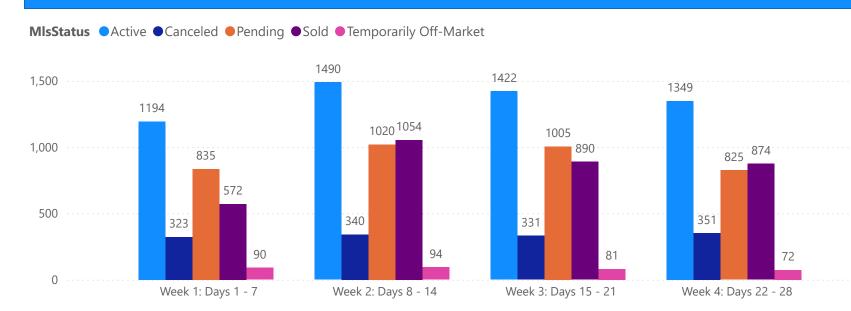
Day 1's New Listings, Price Increase, Price Decreases and Back on Market

Manatee County - Single Family Home

7 Day Sold Comparison

Compares the sold amount and volume in the last 7 days against the same timeframe in the prior year and days 8 - days 14.

4 WEEK REAL ESTATE MARKET REPORT TAMPA BAY - SINGLE FAMILY HOME 12/1/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY SC	OLD C	OMPARISON
Closed Prior Year ▼	Volume	Count	Closed Prior Year
Monday, December 01, 2025	\$82,971,654	119	Saturday, November
Friday, November 28, 2025	\$13,826,694	29	Friday, November 29
Thursday, November 27, 2025	\$19,165,630	42	Thursday, Novembe
Wednesday, November 26, 2025	\$78,745,052	167	Wednesday, Novem
Tuesday, November 25, 2025	\$108,700,709	215	Tuesday, November
Total	\$303,409,739	572	Monday, November

Closed Prior Year ▼	Volume	Count
Saturday, November 30, 2024	\$8,633,156	14
Friday, November 29, 2024	\$44,730,370	102
Thursday, November 28, 2024	\$13,816,442	28
Wednesday, November 27, 2024	\$112,121,929	214
Tuesday, November 26, 2024	\$133,760,108	228
Monday, November 25, 2024	\$115,903,770	207
Sunday, November 24, 2024	\$4,273,729	10
Total	\$433,239,504	803

1	OTALS	
MLS Status	4 Week Total	
Active	5455	
Canceled	1345	
Pending	3685	
Sold	3390	
Temporarily Off-Market	337	

DAIL	MARKET C	HANGE
Category	Sum of Total	*Back o
Back on the Market	93	these so
New Listings	181	Off Mar Expired
Price Decrease	355	Lxpireu
Price Increase	41	

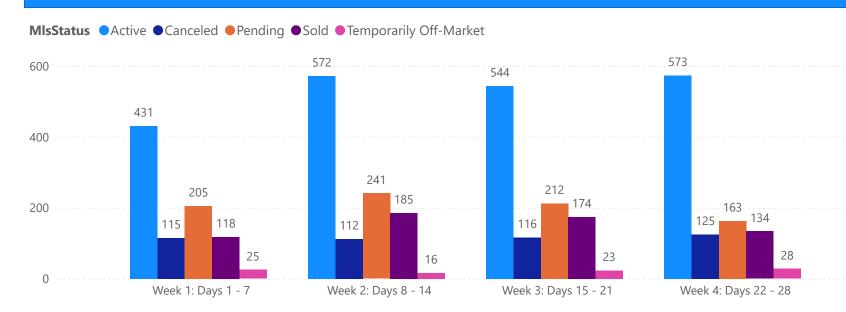
*Back on Market can be from these sources - Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT TAMPA BAY - CONDO

12/1/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY S	OLD (COMPARISON		
Closed Prior Year	Volume	Count	Closed Prior Year	Volume	Count
Monday, December 01, 2025	\$10,805,015	30	Friday, November 29, 2024	\$2,282,000	8
Friday, November 28, 2025	\$1,754,000	5	Thursday, November 28, 2024	\$2,466,000	3
Thursday, November 27, 2025	\$1,982,098	5	Wednesday, November 27, 2024	\$13,480,148	40
Wednesday, November 26, 2025	\$8,264,998	31	Tuesday, November 26, 2024	\$11,641,748	39
Tuesday, November 25, 2025	\$14,459,198	47	Monday, November 25, 2024	\$23,515,724	36
Total	\$37,265,309	118	Sunday, November 24, 2024	\$232,500	1
	•		Total	\$53,618,120	127

TOTALS					
MLS Status	4 Week Total				
Active	2120				
Canceled	468				
Pending	821				
Sold	611				
Temporarily Off-Market	92				

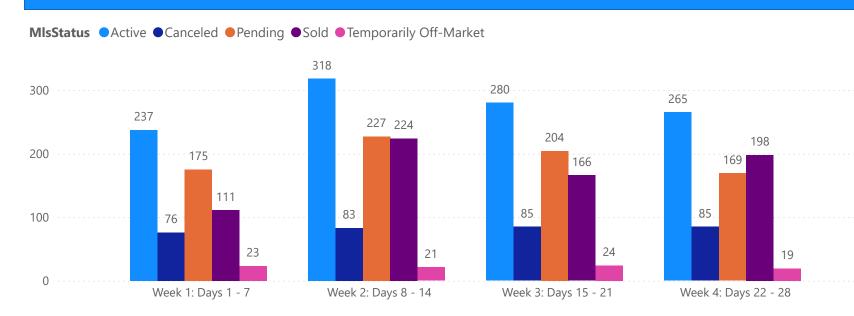
DAILY	MARKET C	HANGE
Category	Sum of Total	*Back o
Back on the Market	25	these so
New Listings	76	Off Mar Expired
Price Decrease	113	Lxpireu
Price Increase	2	

*Back on Market can be from these sources - Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT PINELLAS COUNTY - SINGLE FAMILY HOME 12/1/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY S	OLD (COMPARISON		
Closed Prior Year	Volume	Count	Closed Prior Year	Volume	Count
Monday, December 01, 2025	\$18,053,600	25	Saturday, November 30, 2024	\$1,338,000	1
Friday, November 28, 2025	\$2,183,500	5	Friday, November 29, 2024	\$3,569,300	9
Thursday, November 27, 2025	\$4,034,000	7	Thursday, November 28, 2024	\$3,964,000	7
Wednesday, November 26, 2025	\$13,396,899	29	Wednesday, November 27, 2024	\$23,370,270	44
Tuesday, November 25, 2025	\$22,636,150	45	Tuesday, November 26, 2024	\$26,593,270	47
Total	\$60,304,149	111	Monday, November 25, 2024	\$23,415,395	29
			Total	\$82,250,235	137

1	OTALS	
MLS Status	4 Week Total	
Active	1100	
Canceled	329	
Pending	775	
Sold	699	
Temporarily Off-Market	87	

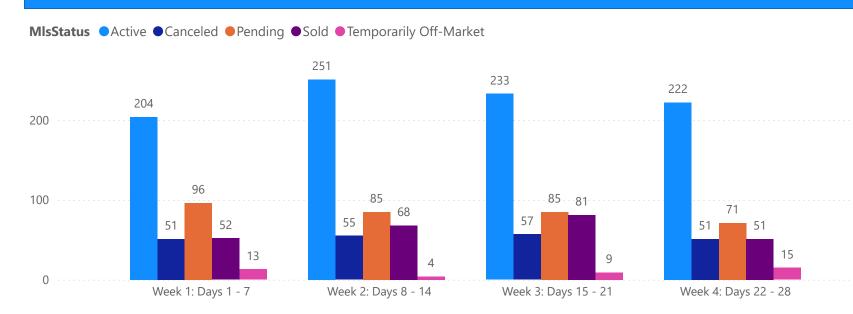
DAILY	MARKET CH	ANG
Category	Sum of Pinellas	*E
Back on the Market	22	fro
New Listings	34	Pe Ca
Price Decrease	80	Li:
Price Increase	1	

Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT PINELLAS COUNTY - CONDO 12/1/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON					
Closed Prior Year ▼	Volume	Count	Closed Prior Year	Volume	Count
Monday, December 01, 2025	\$4,870,415	15	Friday, November 29, 2024	\$345,000	2
Friday, November 28, 2025	\$360,000	2	Thursday, November 28, 2024	\$119,000	1
Wednesday, November 26, 2025	\$2,985,000	15	Wednesday, November 27, 2024	\$4,900,850	15
Tuesday, November 25, 2025	\$5,081,500	20	Tuesday, November 26, 2024	\$6,948,200	21
Total	\$13,296,915	52	Monday, November 25, 2024	\$6,148,825	17
Total \$18,461,875 56					

TOTALS			
MLS Status	4 Week Total		
Active	910		
Canceled	214		
Pending	337		
Sold	252		
Temporarily Off-Market	41		

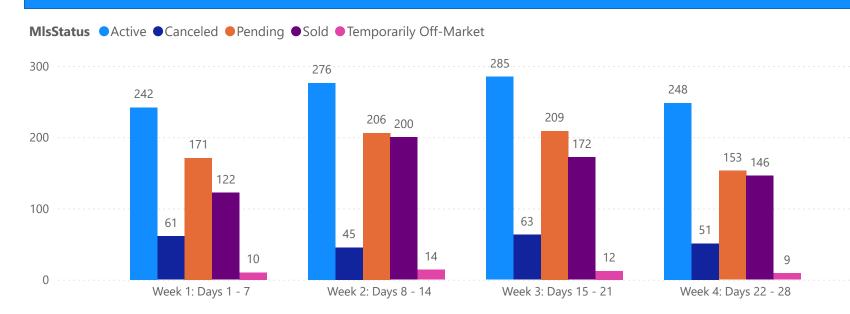
DAILY MARKET CHANGE			
Category	Sum of Pinellas	*Back on M	
Back on the Market	14	from these	
New Listings	33	Pending, Te Cancelled a	
Price Decrease	49	Listing)	
Price Increase	1	Listing)	

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT PASCO COUNTY - SINGLE FAMILY HOME 12/1/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

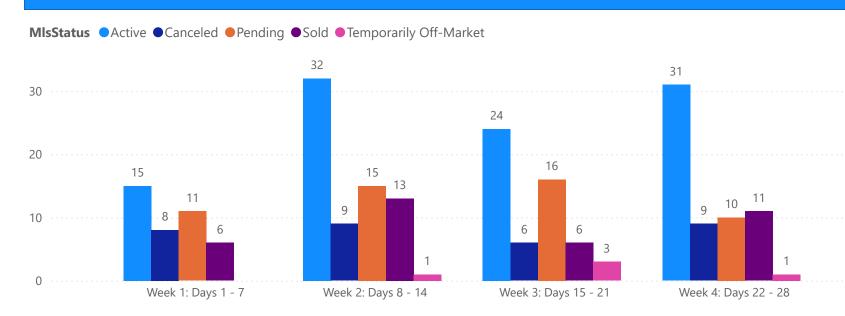
	7 DAY S	OLD (COMPARISON
Closed Prior Year	Volume	Count	Closed Prior Year ▼
Monday, December 01, 2025	\$6,319,500	15	Saturday, November 3
Friday, November 28, 2025	\$1,330,000	3	Friday, November 29,
Thursday, November 27, 2025	\$7,373,210	18	Thursday, November 2
Wednesday, November 26, 2025	\$19,348,988	42	Wednesday, November
Tuesday, November 25, 2025	\$20,934,305	44	Tuesday, November 20
Total	\$55,306,003	122	Monday, November 2
			Sunday, November 24

Closed Prior Year ▼	Volume	Count
Saturday, November 30, 2024	\$674,073	1
Friday, November 29, 2024	\$5,796,690	15
Thursday, November 28, 2024	\$4,083,815	10
Wednesday, November 27, 2024	\$21,869,904	54
Tuesday, November 26, 2024	\$20,364,345	49
Monday, November 25, 2024	\$14,711,836	34
Sunday, November 24, 2024	\$2,746,229	7
Total	\$70,246,892	170

T	OTALS	
MLS Status	4 Week Total	
Active	1051	
Canceled	220	
Pending	739	
Sold	640	
Temporarily Off-Market	45	

DAILY MARKET CHANGE				
Category	Sum of Pasco	*Back on Market can be		
Back on the Market	21	from these sources -		
New Listings	38	Pending, Temp Off Market, Cancelled and Expired		
Price Decrease	74	Listing)		
Price Increase	15	2.59)		

4 WEEK REAL ESTATE MARKET REPORT PASCO COUNTY - CONDO 12/1/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY	SOLD	COM	PAR	ISON

Closed Prior Year	Volume	Count
Monday, December 01, 2025	\$225,000	2
Wednesday, November 26, 2025	\$402,500	3
Tuesday, November 25, 2025	\$140,000	1
Total	\$767,500	6

Closed Prior Year ▼	Volume	Count
Thursday, November 28, 2024	\$147,000	1
Wednesday, November 27, 2024	\$489,000	3
Tuesday, November 26, 2024	\$140,000	1
Monday, November 25, 2024	\$272,899	3
Total	\$1,048,899	8

1	OTALS	
MLS Status	4 Week Total	
Active	102	
Canceled	32	
Pending	52	
Sold	36	
Temporarily Off-Market	5	

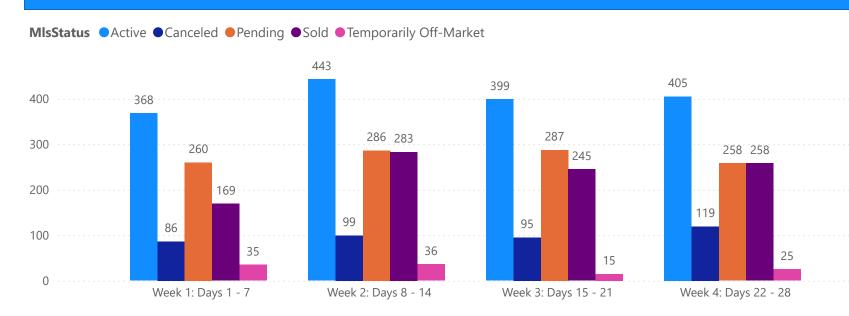
DAILY	MARKET C	HANGE
Category	Sum of Pasco	*Bac
Back on the Market	0	from
New Listings	3	Pend Cand
Price Decrease	11	Listir
Price Increase	0	Listii

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT HILLSBOROUGH COUNTY - SINGLE FAMILY HOME 12/1/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY S	OLD (COMPARISON		
Closed Prior Year	Volume	Count	Closed Prior Year ▼	Volume	Count
Monday, December 01, 2025	\$24,797,800	36	Saturday, November 30, 2024	\$5,488,790	9
Friday, November 28, 2025	\$3,919,500	8	Friday, November 29, 2024	\$9,943,975	21
Thursday, November 27, 2025	\$7,183,420	16	Thursday, November 28, 2024	\$4,005,360	8
Wednesday, November 26, 2025	\$24,936,233	55	Wednesday, November 27, 2024	\$25,024,130	51
Tuesday, November 25, 2025	\$25,425,633	54	Tuesday, November 26, 2024	\$36,573,390	56
Total	\$86,262,586	169	Monday, November 25, 2024	\$35,212,957	68
			Sunday, November 24, 2024	\$1,527,500	3
			Total	\$117,776,102	216

TOTALS		
MLS Status	4 Week Total	
Active	1615	
Canceled	399	
Pending	1091	
Sold	955	
Temporarily Off-Market	111	

DAILY	MARKET CHANG	Ε
Category	Sum of Hillsborough	*Back on Market can be
Back on the Market	29	from these sources -
New Listings	40	Pending, Temp Off Market, Cancelled and
Price Decrease	107	Expired Listing)
Price Increase	8	1 3/

4 WEEK REAL ESTATE MARKET REPORT HILLSBOROUGH COUNTY - CONDO 12/1/2025

\$7,098,900

22



All data is current as of today, though some MLS statuses may have changed from prior days.

Closed Prior Year	Volume	Count	Closed Prior Year ▼	Volume	Count
Monday, December 01, 2025	\$481,700	2	Thursday, November 28, 2024	\$2,200,000	1
Thursday, November 27, 2025	\$415,000	1	Wednesday, November 27, 2024	\$2,276,900	8
Wednesday, November 26, 2025	\$601,000	4	Tuesday, November 26, 2024	\$1,213,500	7
Tuesday, November 25, 2025	\$1,517,150	7	Monday, November 25, 2024	\$1,176,000	5
Total	\$3,014,850	14	Sunday, November 24, 2024	\$232,500	1

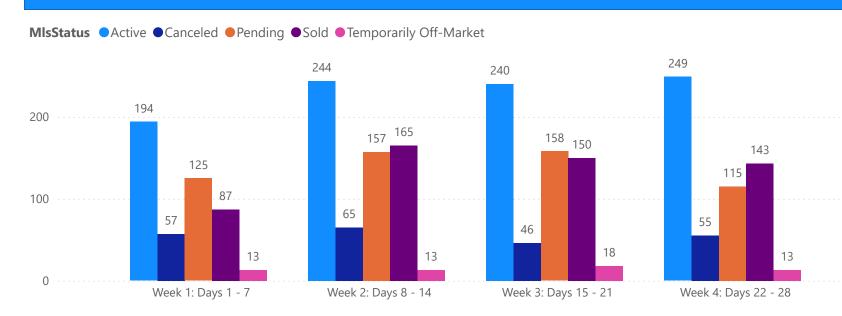
Total

7 DAY SOLD COMPARISON

1	OTALS
MLS Status	4 Week Total
Active	339
Canceled	66
Pending	157
Sold	89
Temporarily Off-Market	14

DAILY MARKET CHANGE					
Category	Sum of Hillsborough	*Back on Market can be			
Back on the Market	3	from these sources -			
New Listings	9	Pending, Temp Off Market, Cancelled and			
Price Decrease	17	Expired Listing)			
Price Increase	0	1 3,			

4 WEEK REAL ESTATE MARKET REPORT SARASOTA COUNTY - SINGLE FAMILY HOME 12/1/2025



All data is current as of today, though some MLS statuses may have changed from prior days.

	7 DAY S	OLD (COMPARISON		
Closed Prior Year	Volume	Count	Closed Prior Year ▼	Volume	Count
Monday, December 01, 2025	\$20,299,754	26	Friday, November 29, 2024	\$2,625,405	7
Friday, November 28, 2025	\$4,503,400	8	Thursday, November 28, 2024	\$1,147,942	2
Thursday, November 27, 2025	\$575,000	1	Wednesday, November 27, 2024	\$20,313,823	17
Wednesday, November 26, 2025	\$10,168,200	22	Tuesday, November 26, 2024	\$21,326,240	34
Tuesday, November 25, 2025	\$17,230,016	30	Monday, November 25, 2024	\$19,101,817	28
Total	\$52,776,370	87	Total	\$64,515,227	88

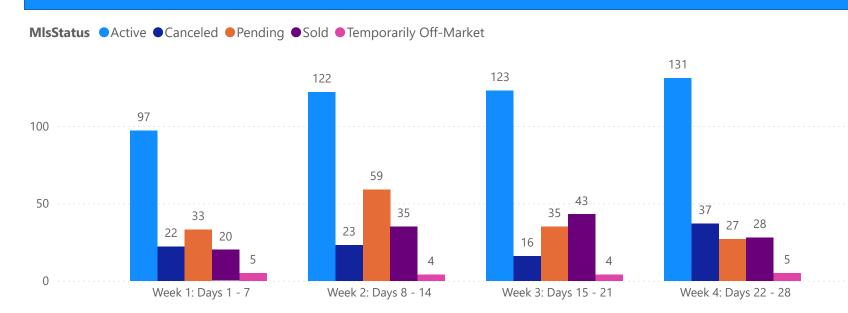
1	OTALS
MLS Status	4 Week Total
Active	927
Canceled	223
Pending	555
Sold	545
Temporarily Off-Market	57

DAILY	MARKET CHA	NGE
Category	Sum of Sarasota	*Ba
Back on the Market	17	fror
New Listings	47	Pen Car
Price Decrease	43	List
Price Increase	8	List

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

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4 WEEK REAL ESTATE MARKET REPORT SARASOTA COUNTY - CONDO 12/1/2025



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	7 DAY S	OLD (COMPARISON
Closed Prior Year	Volume	Count	Closed Prior Year ▼
Monday, December 01, 2025	\$3,189,500	4	Friday, November 29,
Friday, November 28, 2025	\$570,000	1	Wednesday, November
Thursday, November 27, 2025	\$955,000	2	Tuesday, November 2
Wednesday, November 26, 2025	\$3,137,500	6	Monday, November 2
Tuesday, November 25, 2025	\$4,803,500	7	Total
Total	\$12,655,500	20	

Closed Prior Year	Volume	Count
Friday, November 29, 2024	\$1,062,000	2
Wednesday, November 27, 2024	\$3,898,398	11
Tuesday, November 26, 2024	\$1,800,341	5
Monday, November 25, 2024	\$14,390,500	7
Total	\$21,151,239	25

1	OTALS	
MLS Status	4 Week Total	
Active	473	
Canceled	98	
Pending	154	
Sold	126	
Temporarily Off-Market	18	

DAILY	MARKET CHA	NGE
Category	Sum of Sarasota	*Ba
Back on the Market	4	fror
New Listings	17	Pen Car
Price Decrease	20	List
Price Increase	0	List

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

4 WEEK REAL ESTATE MARKET REPORT MANATEE COUNTY - SINGLE FAMILY HOME 12/1/2025

Volume

\$1,132,293

\$22,795,000

\$21,543,802

\$28,902,863

\$23,461,765

\$98,451,048

\$615,325

Count

3

50

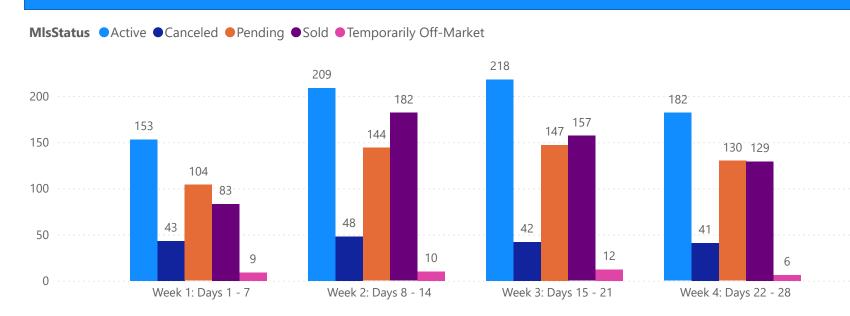
1

48

42

48

192



Total

All data is current as of today, though some MLS statuses may have changed from prior days.

7 DAY SOLD COMPARISON			
Closed Prior Year	Volume	Count	Closed Prior Year ▼
Monday, December 01, 2025	\$13,501,000	17	Saturday, November 30, 2024
Friday, November 28, 2025	\$1,890,294	5	Friday, November 29, 2024
Wednesday, November 26, 2025	\$10,894,732	19	Thursday, November 28, 2024
Tuesday, November 25, 2025	\$22,474,605	42	Wednesday, November 27, 2024
Total	\$48,760,631	83	Tuesday, November 26, 2024
			Monday, November 25, 2024

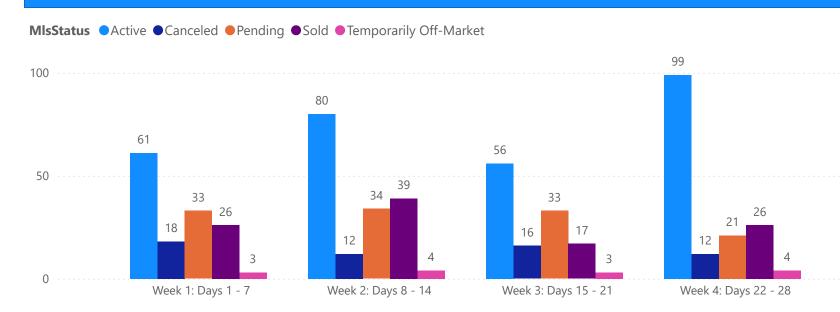
1	OTALS	
MLS Status	4 Week Total	
Active	762	
Canceled	174	
Pending	525	
Sold	551	
Temporarily Off-Market	37	

DAILY	MARKET CHA	NGE
Category	Sum of Manatee	*Ba
Back on the Market	4	fror
New Listings	22	Pen Car
Price Decrease	51	List
Price Increase	9	List

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

SUNCOAST TAMPA — ASSOCIATION OF —

4 WEEEK REAL ESTATE MARKET REPORT MANATEE COUNTY - CONDO 12/1/2025



1	OTALS	
MLS Status	4 Week Total	
Active	296	
Canceled	58	
Pending	121	
Sold	108	
Temporarily Off-Market	14	

DAILY	MARKET CHA	NGE
Category	Sum of Manatee	*Ba
Back on the Market	4	fror
New Listings	14	Pen Car
Price Decrease	16	List
Price Increase	1	List

*Back on Market can be from these sources -Pending, Temp Off Market, Cancelled and Expired Listing)

7 DAY SOLD COMPARISON

Closed Prior Year ▼	Volume	Count
Monday, December 01, 2025	\$2,038,400	7
Friday, November 28, 2025	\$824,000	2
Thursday, November 27, 2025	\$612,098	2
Wednesday, November 26, 2025	\$1,138,998	3
Tuesday, November 25, 2025	\$2,917,048	12
Total	\$7,530,544	26

Closed Prior Year ▼	Volume	Count
Friday, November 29, 2024	\$875,000	4
Wednesday, November 27, 2024	\$1,915,000	3
Tuesday, November 26, 2024	\$1,539,707	5
Monday, November 25, 2024	\$1,527,500	4
Total	\$5,857,207	16

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