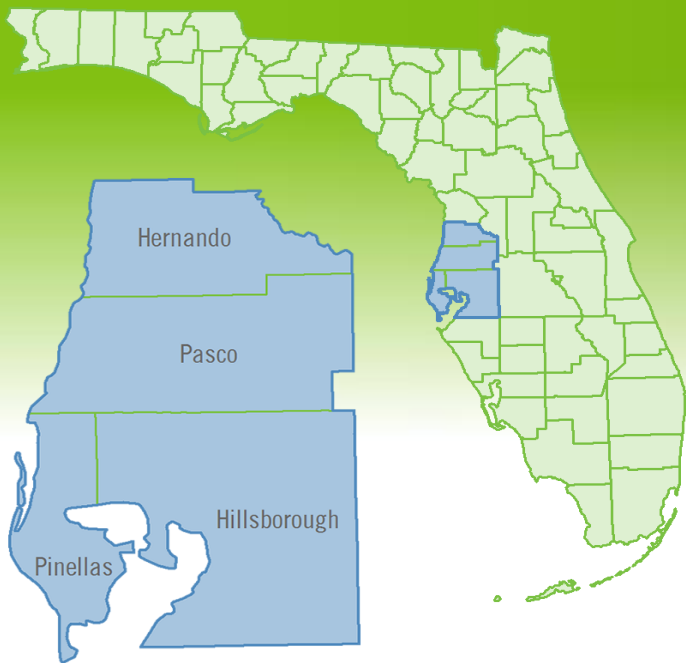


# Monthly Market Detail - April 2026

## Single-Family Homes

### Tampa-St. Petersburg-Clearwater MSA



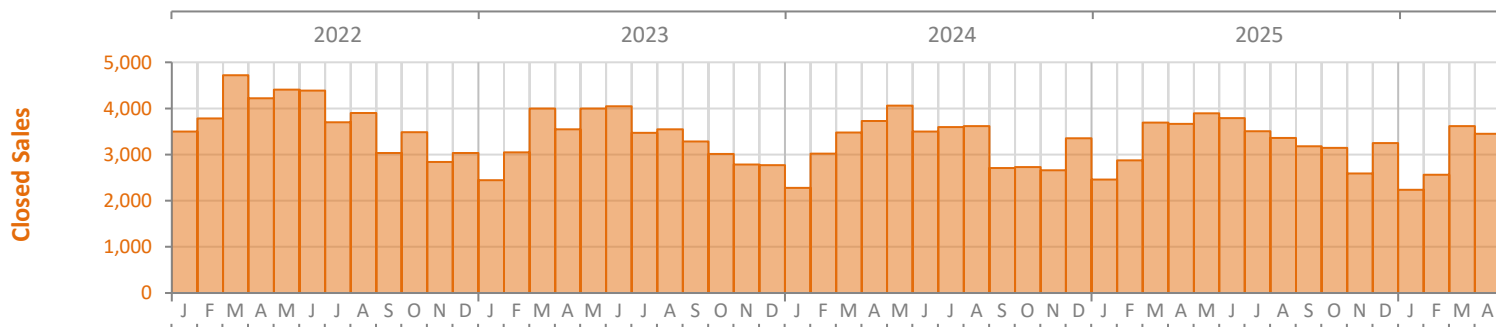
Summary Statistics	April 2026	April 2025	Percent Change Year-over-Year
Closed Sales	3,453	3,669	-5.9%
Paid in Cash	812	969	-16.2%
Median Sale Price	\$405,000	\$400,000	1.3%
Average Sale Price	\$540,485	\$500,406	8.0%
Dollar Volume	\$1.9 Billion	\$1.8 Billion	1.7%
Median Percent of Original List Price Received	96.3%	96.5%	-0.2%
Median Time to Contract	39 Days	33 Days	18.2%
Median Time to Sale	78 Days	72 Days	8.3%
New Pending Sales	4,073	3,877	5.1%
New Listings	4,806	5,587	-14.0%
Pending Inventory	5,064	5,000	1.3%
Inventory (Active Listings)	12,111	13,786	-12.2%
Months Supply of Inventory	3.8	4.3	-11.6%

## Closed Sales

The number of sales transactions which closed during the month

**Economists' note:** Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

Month	Closed Sales	Percent Change Year-over-Year
Year-to-Date	11,875	-6.5%
<b>April 2026</b>	<b>3,453</b>	<b>-5.9%</b>
March 2026	3,618	-2.0%
February 2026	2,564	-10.9%
January 2026	2,240	-8.9%
December 2025	3,249	-3.1%
November 2025	2,591	-2.6%
October 2025	3,147	15.3%
September 2025	3,182	17.5%
August 2025	3,358	-7.1%
July 2025	3,508	-2.4%
June 2025	3,788	8.3%
May 2025	3,892	-4.1%
April 2025	3,669	-1.6%

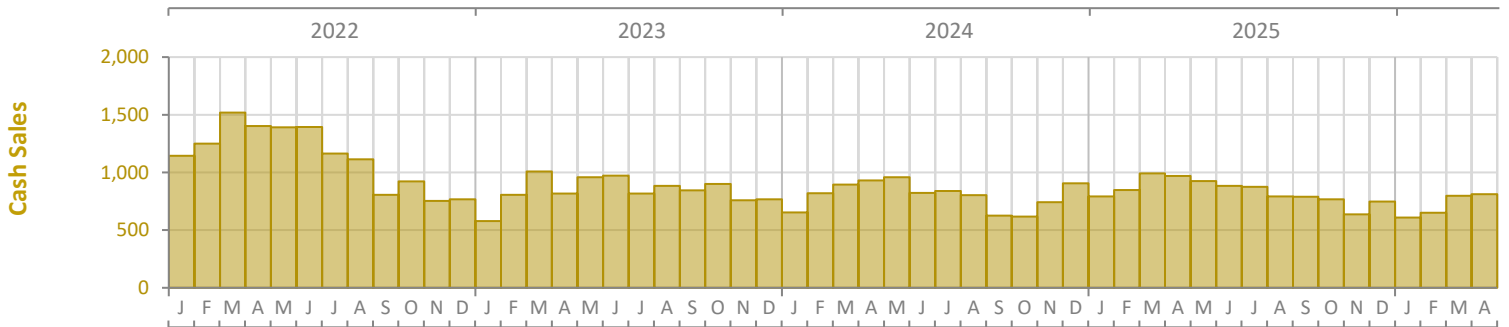


## Cash Sales

The number of Closed Sales during the month in which buyers exclusively paid in cash

**Economists' note:** Cash Sales can be a useful indicator of the extent to which investors are participating in the market. Why? Investors are far more likely to have the funds to purchase a home available up front, whereas the typical homebuyer requires a mortgage or some other form of financing. There are, of course, many possible exceptions, so this statistic should be interpreted with care.

Month	Cash Sales	Percent Change Year-over-Year
Year-to-Date	2,869	-20.3%
<b>April 2026</b>	<b>812</b>	<b>-16.2%</b>
March 2026	799	-19.5%
February 2026	650	-23.3%
January 2026	608	-23.1%
December 2025	748	-17.3%
November 2025	638	-13.9%
October 2025	768	24.7%
September 2025	790	26.2%
August 2025	793	-1.4%
July 2025	874	4.0%
June 2025	884	7.4%
May 2025	926	-3.4%
April 2025	969	4.2%

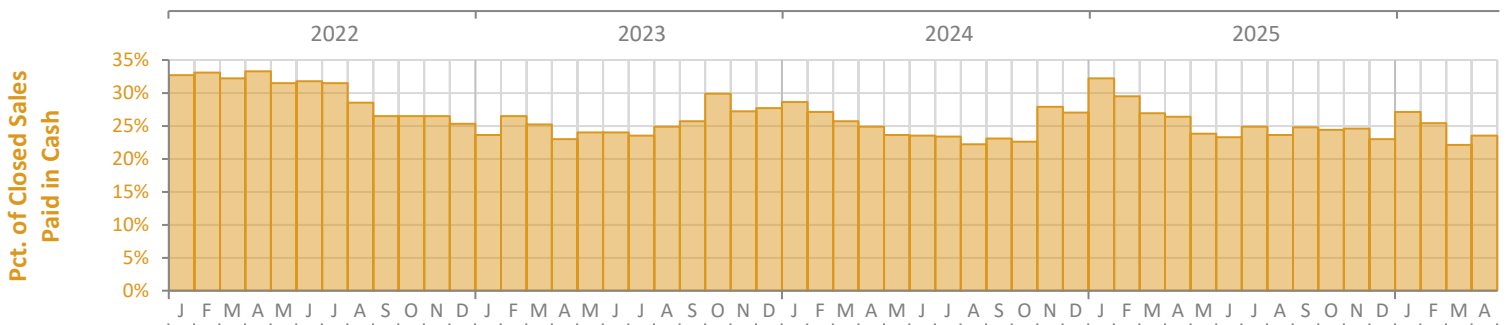


## Cash Sales as a Percentage of Closed Sales

The percentage of Closed Sales during the month which were Cash Sales

**Economists' note:** This statistic is simply another way of viewing Cash Sales. The remaining percentages of Closed Sales (i.e. those not paid fully in cash) each month involved some sort of financing, such as mortgages, owner/seller financing, assumed loans, etc.

Month	Percent of Closed Sales Paid in Cash	Percent Change Year-over-Year
Year-to-Date	24.2%	-14.8%
<b>April 2026</b>	<b>23.5%</b>	<b>-11.0%</b>
March 2026	22.1%	-17.8%
February 2026	25.4%	-13.9%
January 2026	27.1%	-15.8%
December 2025	23.0%	-14.8%
November 2025	24.6%	-11.8%
October 2025	24.4%	8.0%
September 2025	24.8%	7.4%
August 2025	23.6%	6.3%
July 2025	24.9%	6.4%
June 2025	23.3%	-0.9%
May 2025	23.8%	0.8%
April 2025	26.4%	6.0%

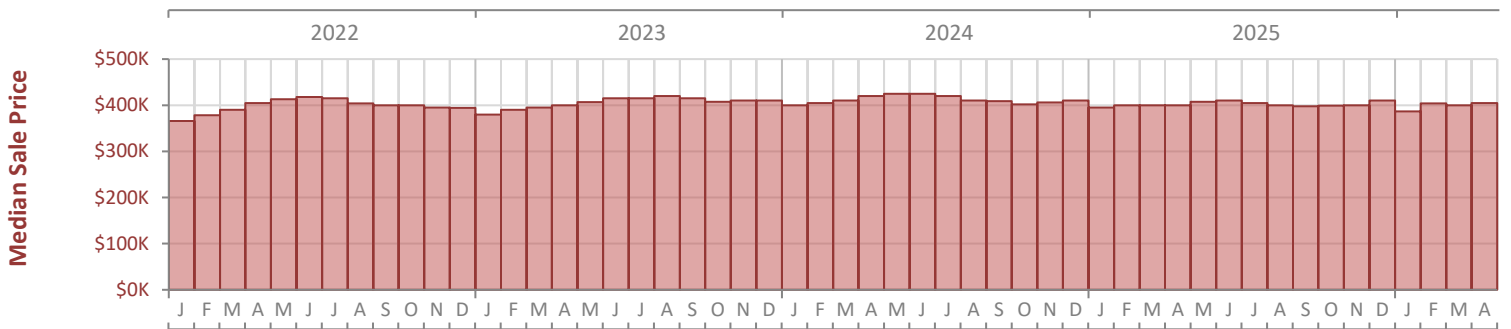


## Median Sale Price

The median sale price reported for the month (i.e. 50% of sales were above and 50% of sales were below)

**Economists' note:** Median Sale Price is our preferred summary statistic for price activity because, unlike Average Sale Price, Median Sale Price is not sensitive to high sale prices for small numbers of homes that may not be characteristic of the market area. Keep in mind that median price trends over time are not always solely caused by changes in the general value of local real estate. Median sale price only reflects the values of the homes that *sold* each month, and the mix of the types of homes that sell can change over time.

Month	Median Sale Price	Percent Change Year-over-Year
Year-to-Date	\$400,000	0.0%
<b>April 2026</b>	<b>\$405,000</b>	<b>1.3%</b>
March 2026	\$400,000	0.0%
February 2026	\$404,000	1.0%
January 2026	\$386,500	-2.1%
December 2025	\$410,000	0.0%
November 2025	\$399,900	-1.5%
October 2025	\$399,000	-0.7%
September 2025	\$398,000	-2.7%
August 2025	\$400,000	-2.4%
July 2025	\$405,000	-3.5%
June 2025	\$410,000	-3.5%
May 2025	\$407,400	-4.1%
April 2025	\$400,000	-4.7%

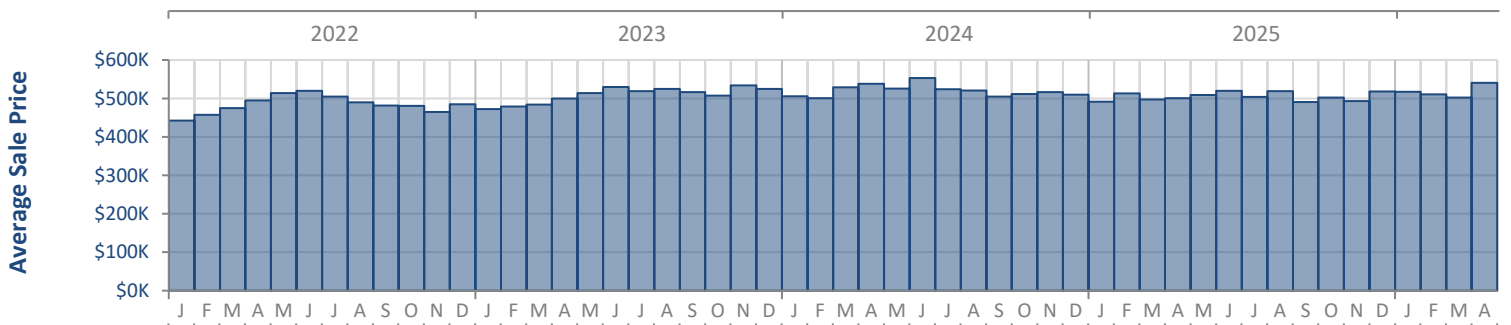


## Average Sale Price

The average sale price reported for the month (i.e. total sales in dollars divided by the number of sales)

**Economists' note:** Usually, we prefer Median Sale Price over Average Sale Price as a summary statistic for home prices. However, Average Sale Price does have its uses—particularly when it is analyzed alongside the Median Sale Price. For one, the relative difference between the two statistics can provide some insight into the market for higher-end homes in an area.

Month	Average Sale Price	Percent Change Year-over-Year
Year-to-Date	\$518,122	3.5%
<b>April 2026</b>	<b>\$540,485</b>	<b>8.0%</b>
March 2026	\$502,379	1.0%
February 2026	\$510,685	-0.4%
January 2026	\$517,590	5.3%
December 2025	\$518,416	1.6%
November 2025	\$493,232	-4.5%
October 2025	\$502,541	-1.8%
September 2025	\$490,620	-2.8%
August 2025	\$518,801	-0.3%
July 2025	\$504,161	-3.8%
June 2025	\$519,812	-6.1%
May 2025	\$508,834	-3.3%
April 2025	\$500,406	-7.0%



# Monthly Market Detail - April 2026

## Single-Family Homes

### Tampa-St. Petersburg-Clearwater MSA

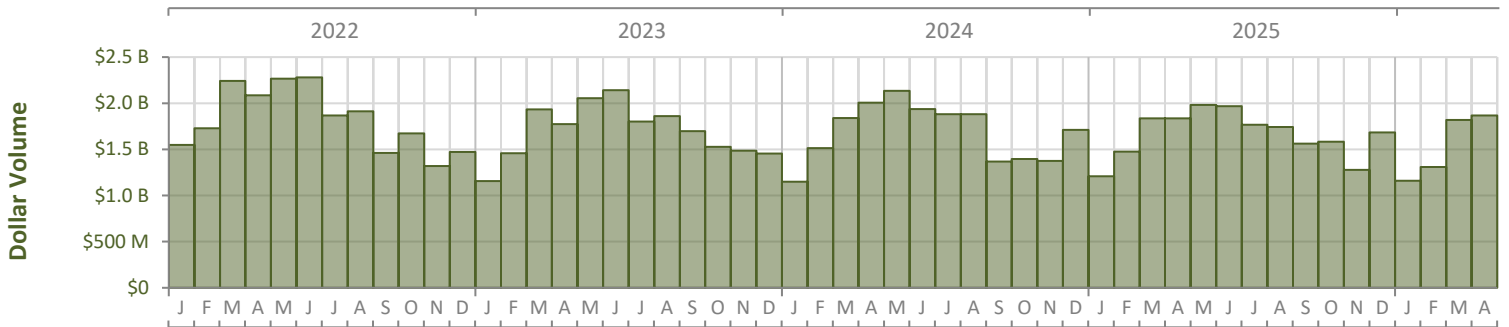


## Dollar Volume

The sum of the sale prices for all sales which closed during the month

**Economists' note:** Dollar Volume is simply the sum of all sale prices in a given time period, and can quickly be calculated by multiplying Closed Sales by Average Sale Price. It is a strong indicator of the health of the real estate industry in a market, and is of particular interest to real estate professionals, investors, analysts, and government agencies. Potential home sellers and home buyers, on the other hand, will likely be better served by paying attention to trends in the two components of Dollar Volume (i.e. sales and prices) individually.

Month	Dollar Volume	Percent Change Year-over-Year
Year-to-Date	\$6.2 Billion	-3.2%
<b>April 2026</b>	<b>\$1.9 Billion</b>	<b>1.7%</b>
March 2026	\$1.8 Billion	-1.0%
February 2026	\$1.3 Billion	-11.2%
January 2026	\$1.2 Billion	-4.0%
December 2025	\$1.7 Billion	-1.6%
November 2025	\$1.3 Billion	-7.0%
October 2025	\$1.6 Billion	13.3%
September 2025	\$1.6 Billion	14.1%
August 2025	\$1.7 Billion	-7.4%
July 2025	\$1.8 Billion	-6.1%
June 2025	\$2.0 Billion	1.7%
May 2025	\$2.0 Billion	-7.2%
April 2025	\$1.8 Billion	-8.5%

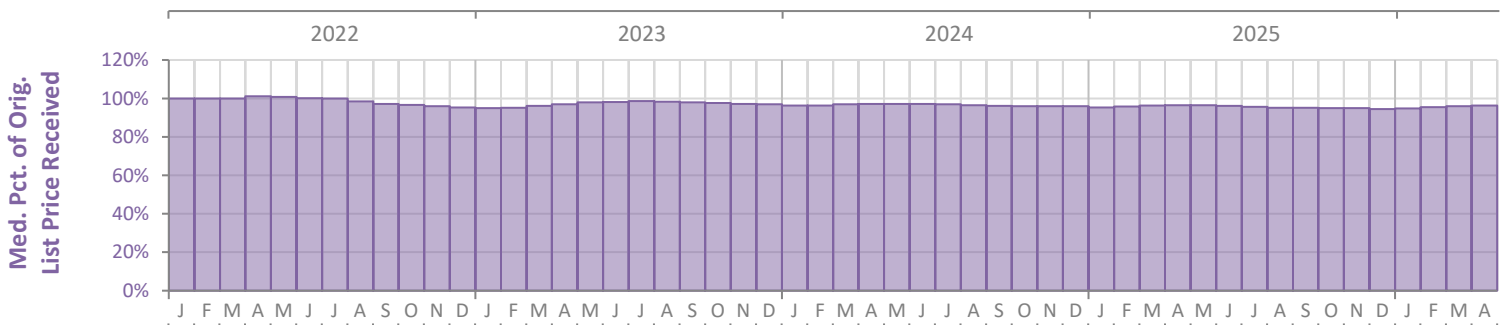


## Median Percent of Original List Price Received

The median of the sale price (as a percentage of the original list price) across all properties selling during the month

**Economists' note:** The Median Percent of Original List Price Received is useful as an indicator of market recovery, since it typically rises as buyers realize that the market may be moving away from them and they need to match the selling price (or better it) in order to get a contract on the house. This is usually the last measure to indicate a market has shifted from down to up, so it is what we would call a *lagging* indicator.

Month	Med. Pct. of Orig. List Price Received	Percent Change Year-over-Year
Year-to-Date	95.8%	-0.3%
<b>April 2026</b>	<b>96.3%</b>	<b>-0.2%</b>
March 2026	96.0%	-0.3%
February 2026	95.4%	-0.4%
January 2026	94.8%	-0.5%
December 2025	94.5%	-1.6%
November 2025	95.0%	-1.0%
October 2025	95.0%	-0.9%
September 2025	95.1%	-1.1%
August 2025	95.2%	-1.2%
July 2025	95.7%	-1.2%
June 2025	96.2%	-1.0%
May 2025	96.4%	-0.7%
April 2025	96.5%	-0.6%

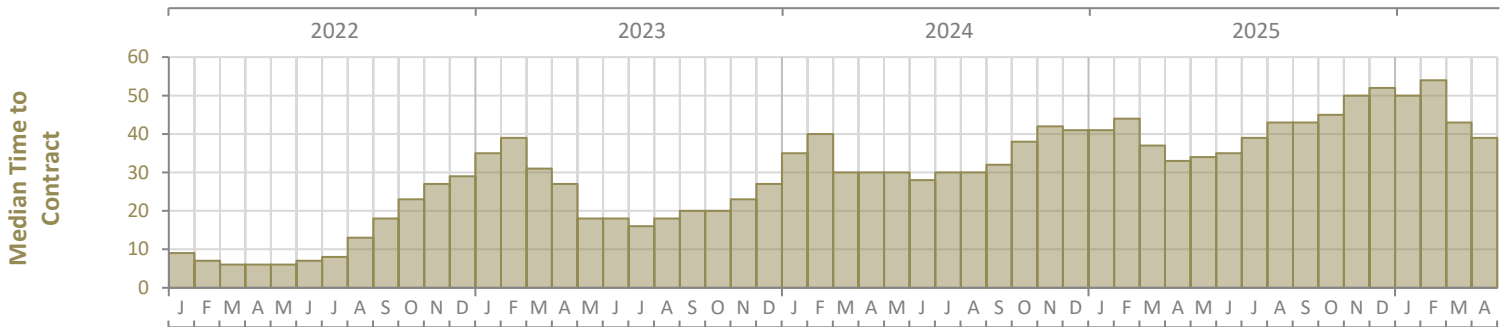


## Median Time to Contract

The median number of days between the listing date and contract date for all Closed Sales during the month

**Economists' note:** Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

Month	Median Time to Contract	Percent Change Year-over-Year
Year-to-Date	46 Days	12.2%
<b>April 2026</b>	<b>39 Days</b>	<b>18.2%</b>
March 2026	43 Days	16.2%
February 2026	54 Days	22.7%
January 2026	50 Days	22.0%
December 2025	52 Days	26.8%
November 2025	50 Days	19.0%
October 2025	45 Days	18.4%
September 2025	43 Days	34.4%
August 2025	43 Days	43.3%
July 2025	39 Days	30.0%
June 2025	35 Days	25.0%
May 2025	34 Days	13.3%
April 2025	33 Days	10.0%

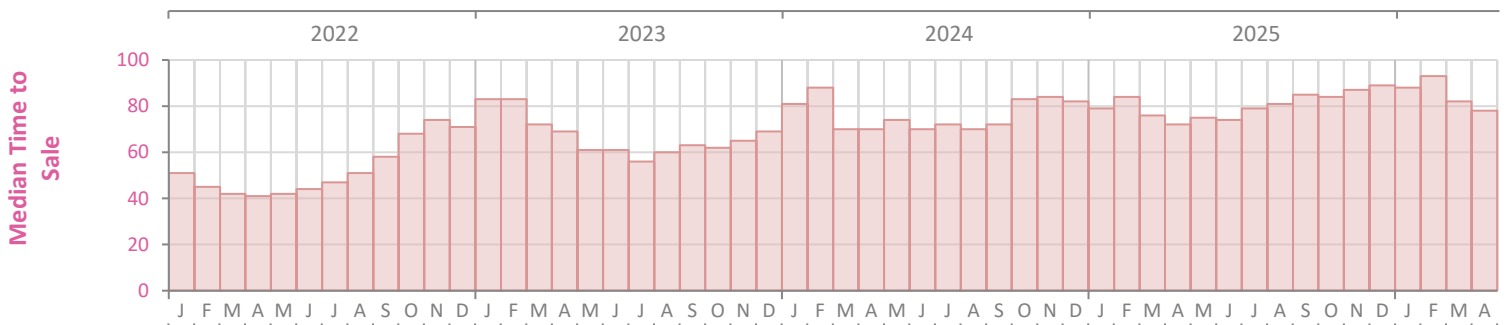


## Median Time to Sale

The median number of days between the listing date and closing date for all Closed Sales during the month

**Economists' note:** Time to Sale is a measure of the length of the home selling process, calculated as the number of days between the initial listing of a property and the closing of the sale. *Median Time to Sale* is the amount of time the "middle" property selling this month was on the market. That is, 50% of homes selling this month took *less* time to sell, and 50% of homes took *more* time to sell. Median Time to Sale gives a more accurate picture than Average Time to Sale, which can be skewed upward by small numbers of properties taking an abnormally long time to sell.

Month	Median Time to Sale	Percent Change Year-over-Year
Year-to-Date	85 Days	6.3%
<b>April 2026</b>	<b>78 Days</b>	<b>8.3%</b>
March 2026	82 Days	7.9%
February 2026	93 Days	10.7%
January 2026	88 Days	11.4%
December 2025	89 Days	8.5%
November 2025	87 Days	3.6%
October 2025	84 Days	1.2%
September 2025	85 Days	18.1%
August 2025	81 Days	15.7%
July 2025	79 Days	9.7%
June 2025	74 Days	5.7%
May 2025	75 Days	1.4%
April 2025	72 Days	2.9%

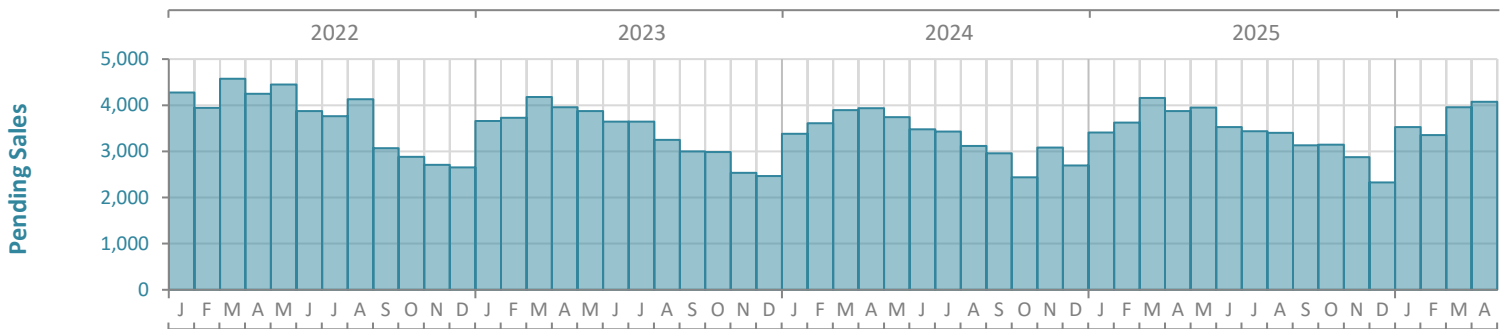


## New Pending Sales

The number of listed properties that went under contract during the month

**Economists' note:** Because of the typical length of time it takes for a sale to close, economists consider Pending Sales to be a decent indicator of potential future Closed Sales. It is important to bear in mind, however, that not all Pending Sales will be closed successfully. So, the effectiveness of Pending Sales as a future indicator of Closed Sales is susceptible to changes in market conditions such as the availability of financing for homebuyers and the inventory of distressed properties for sale.

Month	New Pending Sales	Percent Change Year-over-Year
Year-to-Date	14,910	-1.1%
<b>April 2026</b>	<b>4,073</b>	<b>5.1%</b>
March 2026	3,958	-4.9%
February 2026	3,355	-7.5%
January 2026	3,524	3.3%
December 2025	2,325	-13.8%
November 2025	2,878	-6.7%
October 2025	3,142	28.9%
September 2025	3,131	5.7%
August 2025	3,399	8.9%
July 2025	3,439	0.2%
June 2025	3,528	1.5%
May 2025	3,953	5.6%
April 2025	3,877	-1.5%

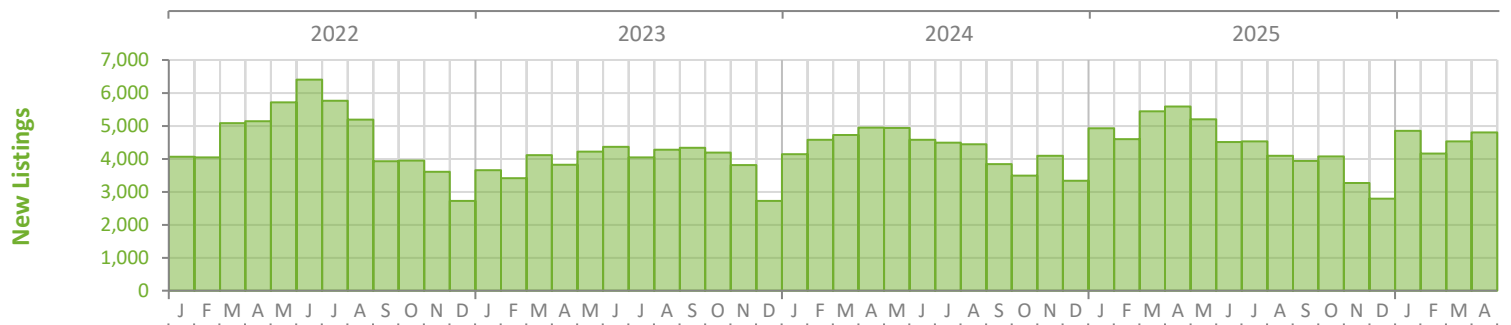


## New Listings

The number of properties put onto the market during the month

**Economists' note:** New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

Month	New Listings	Percent Change Year-over-Year
Year-to-Date	18,353	-10.7%
<b>April 2026</b>	<b>4,806</b>	<b>-14.0%</b>
March 2026	4,528	-16.9%
February 2026	4,164	-9.4%
January 2026	4,855	-1.5%
December 2025	2,790	-16.3%
November 2025	3,268	-20.1%
October 2025	4,074	16.6%
September 2025	3,934	2.6%
August 2025	4,090	-8.0%
July 2025	4,531	0.8%
June 2025	4,513	-1.5%
May 2025	5,198	5.3%
April 2025	5,587	13.0%



# Monthly Market Detail - April 2026

## Single-Family Homes

### Tampa-St. Petersburg-Clearwater MSA



## Inventory (Active Listings)

The number of property listings active at the end of the month

**Economists' note:** There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

Month	Inventory	Percent Change Year-over-Year
YTD (Monthly Avg)	12,336	-3.3%
<b>April 2026</b>	<b>12,111</b>	<b>-12.2%</b>
March 2026	12,098	-5.8%
February 2026	12,243	-0.7%
January 2026	12,893	6.7%
December 2025	11,765	5.4%
November 2025	12,505	8.9%
October 2025	13,167	16.8%
September 2025	13,333	16.6%
August 2025	13,740	16.1%
July 2025	14,168	23.3%
June 2025	14,216	27.5%
May 2025	14,184	33.7%
April 2025	13,786	38.6%

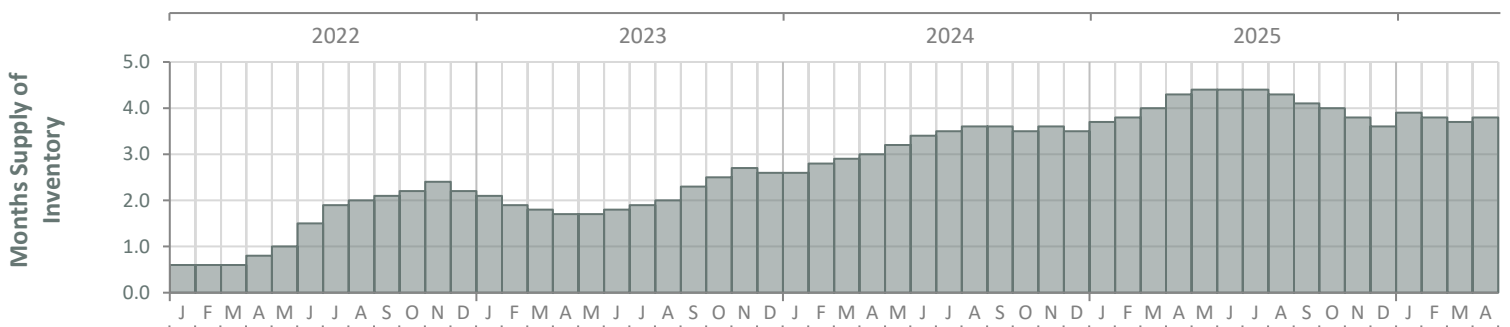


## Months Supply of Inventory

An estimate of the number of months it will take to deplete the current Inventory given recent sales rates

**Economists' note:** MSI is a useful indicator of market conditions. The benchmark for a balanced market (favoring neither buyer nor seller) is 5.5 months of inventory. Anything higher is traditionally a buyers' market, and anything lower is a sellers' market. There is no single accepted way of calculating MSI. A common method is to divide current Inventory by the most recent month's Closed Sales count, but this count is a usually poor predictor of future Closed Sales due to seasonal cycles. To eliminate seasonal effects, we use the 12-month average of monthly Closed Sales instead.

Month	Months Supply	Percent Change Year-over-Year
YTD (Monthly Avg)	3.8	-5.0%
<b>April 2026</b>	<b>3.8</b>	<b>-11.6%</b>
March 2026	3.7	-7.5%
February 2026	3.8	0.0%
January 2026	3.9	5.4%
December 2025	3.6	2.9%
November 2025	3.8	5.6%
October 2025	4.0	14.3%
September 2025	4.1	13.9%
August 2025	4.3	19.4%
July 2025	4.4	25.7%
June 2025	4.4	29.4%
May 2025	4.4	37.5%
April 2025	4.3	43.3%



# Monthly Market Detail - April 2026

## Single-Family Homes

### Tampa-St. Petersburg-Clearwater MSA

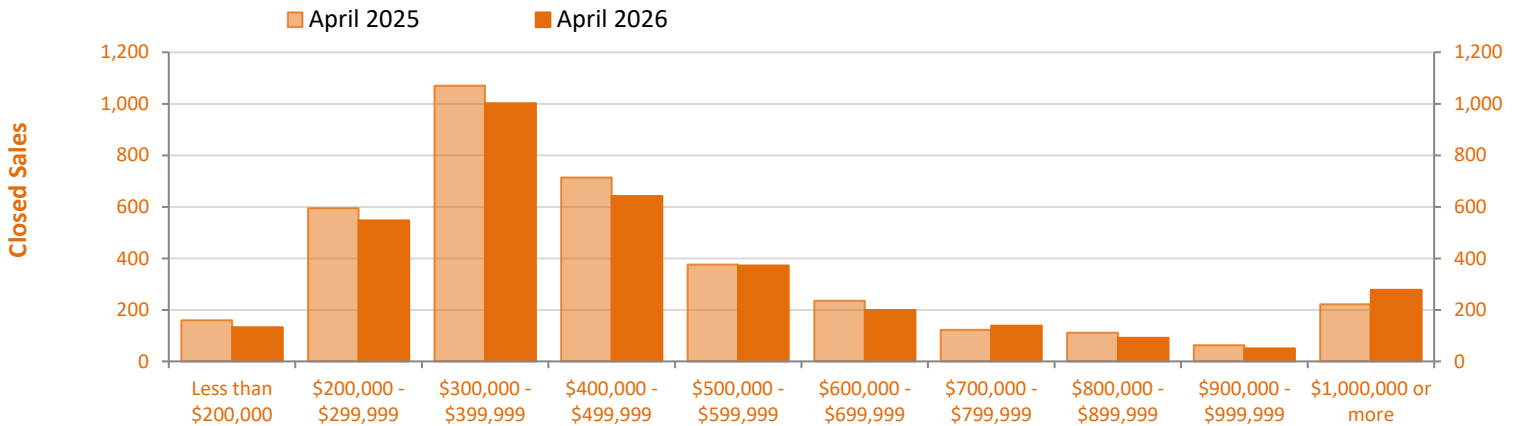


## Closed Sales by Sale Price

The number of sales transactions which closed during the month

**Economists' note:** Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

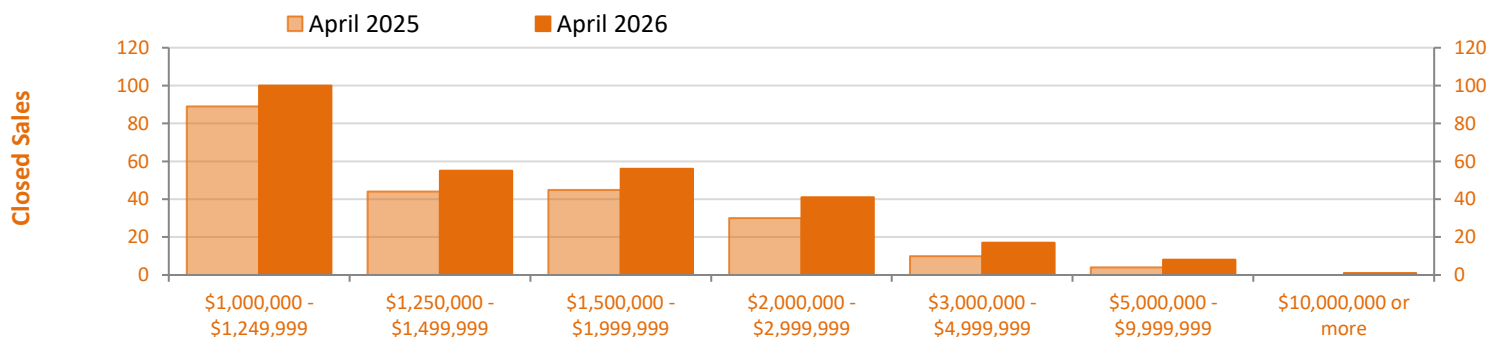
Sale Price	Closed Sales	Percent Change Year-over-Year
Less than \$200,000	132	-17.5%
\$200,000 - \$299,999	547	-8.1%
\$300,000 - \$399,999	1,002	-6.4%
\$400,000 - \$499,999	642	-10.1%
\$500,000 - \$599,999	372	-1.1%
\$600,000 - \$699,999	200	-14.9%
\$700,000 - \$799,999	138	12.2%
\$800,000 - \$899,999	91	-18.0%
\$900,000 - \$999,999	51	-19.0%
\$1,000,000 or more	278	25.2%



## Million Dollar Spotlight

Closed Sales by Sale Price for properties selling for \$1,000,000 or more

Sale Price	Closed Sales	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	100	12.4%
\$1,250,000 - \$1,499,999	55	25.0%
\$1,500,000 - \$1,999,999	56	24.4%
\$2,000,000 - \$2,999,999	41	36.7%
\$3,000,000 - \$4,999,999	17	70.0%
\$5,000,000 - \$9,999,999	8	100.0%
\$10,000,000 or more	1	N/A

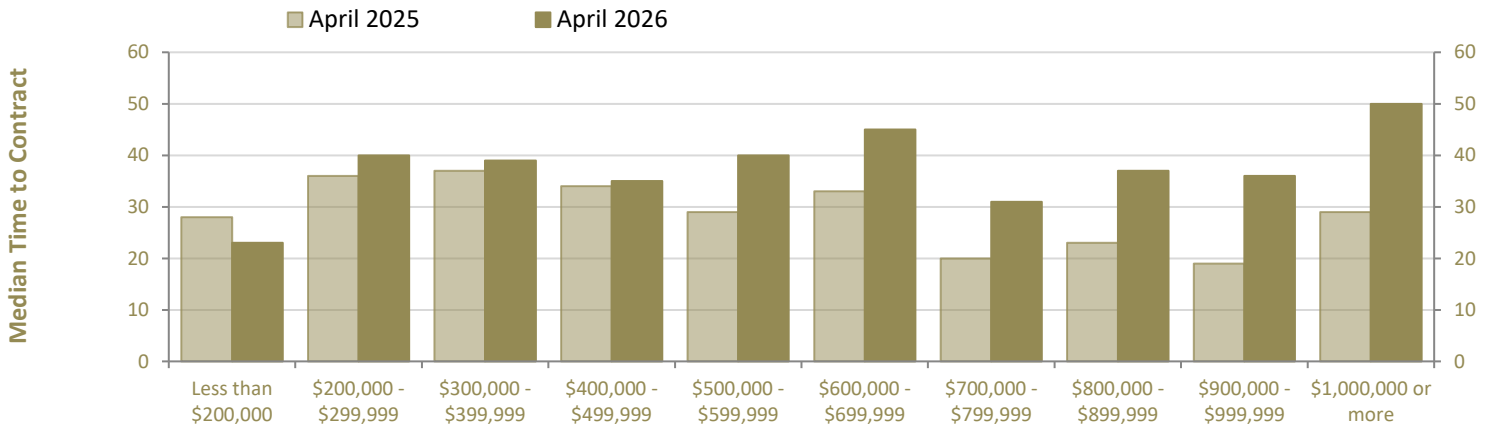


## Median Time to Contract by Sale Price

The median number of days between the listing date and contract date for all Closed Sales during the month

**Economists' note:** Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

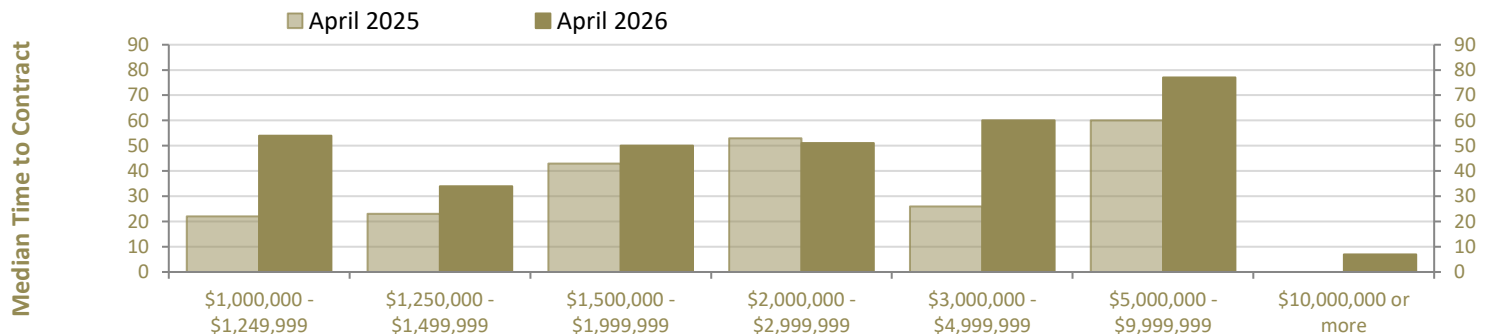
Sale Price	Median Time to Contract	Percent Change Year-over-Year
Less than \$200,000	23 Days	-17.9%
\$200,000 - \$299,999	40 Days	11.1%
\$300,000 - \$399,999	39 Days	5.4%
\$400,000 - \$499,999	35 Days	2.9%
\$500,000 - \$599,999	40 Days	37.9%
\$600,000 - \$699,999	45 Days	36.4%
\$700,000 - \$799,999	31 Days	55.0%
\$800,000 - \$899,999	37 Days	60.9%
\$900,000 - \$999,999	36 Days	89.5%
\$1,000,000 or more	50 Days	72.4%



## Million Dollar Spotlight

Median Time to Contract by Sale Price for properties selling for \$1,000,000 or more

Sale Price	Median Time to Contract	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	54 Days	145.5%
\$1,250,000 - \$1,499,999	34 Days	47.8%
\$1,500,000 - \$1,999,999	50 Days	16.3%
\$2,000,000 - \$2,999,999	51 Days	-3.8%
\$3,000,000 - \$4,999,999	60 Days	130.8%
\$5,000,000 - \$9,999,999	77 Days	28.3%
\$10,000,000 or more	7 Days	N/A

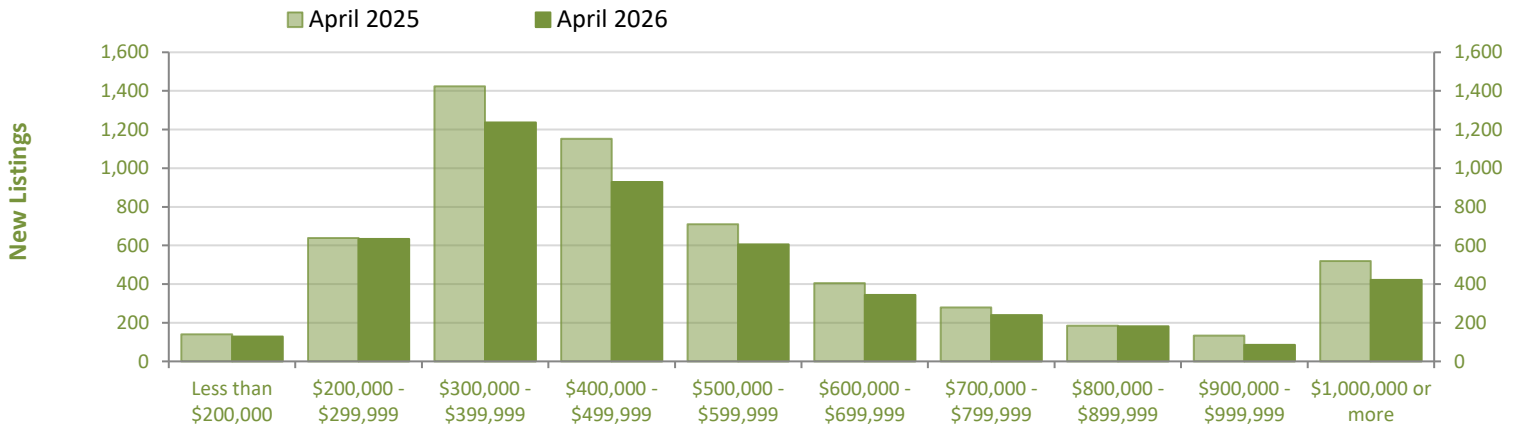


## New Listings by Initial Listing Price

The number of properties put onto the market during the month

**Economists' note:** New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

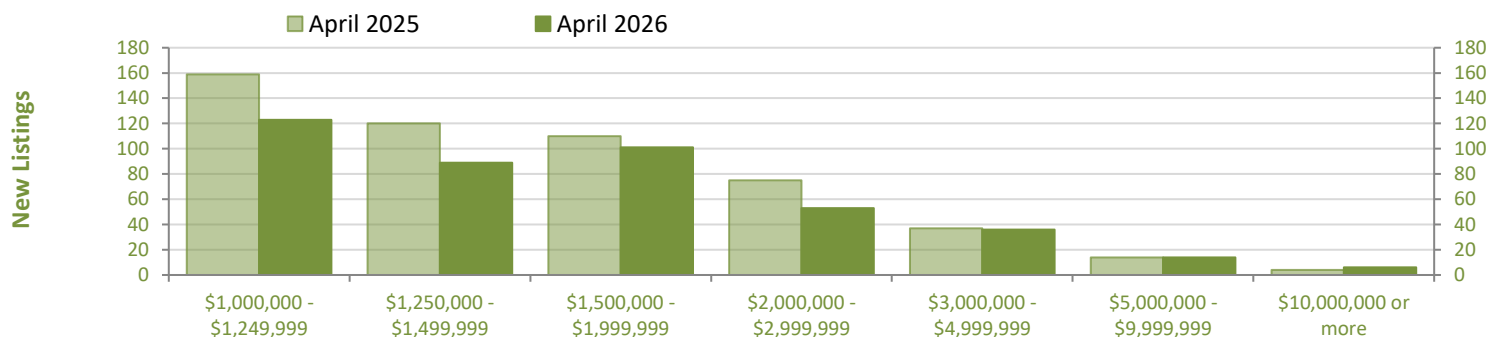
Initial Listing Price	New Listings	Percent Change Year-over-Year
Less than \$200,000	129	-7.9%
\$200,000 - \$299,999	633	-0.8%
\$300,000 - \$399,999	1,237	-13.1%
\$400,000 - \$499,999	928	-19.4%
\$500,000 - \$599,999	605	-14.8%
\$600,000 - \$699,999	344	-15.1%
\$700,000 - \$799,999	240	-14.3%
\$800,000 - \$899,999	182	-1.6%
\$900,000 - \$999,999	86	-35.8%
\$1,000,000 or more	422	-18.7%



## Million Dollar Spotlight

New Listings by Initial Listing Price for properties listed for \$1,000,000 or more

Initial Listing Price	New Listings	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	123	-22.6%
\$1,250,000 - \$1,499,999	89	-25.8%
\$1,500,000 - \$1,999,999	101	-8.2%
\$2,000,000 - \$2,999,999	53	-29.3%
\$3,000,000 - \$4,999,999	36	-2.7%
\$5,000,000 - \$9,999,999	14	0.0%
\$10,000,000 or more	6	50.0%

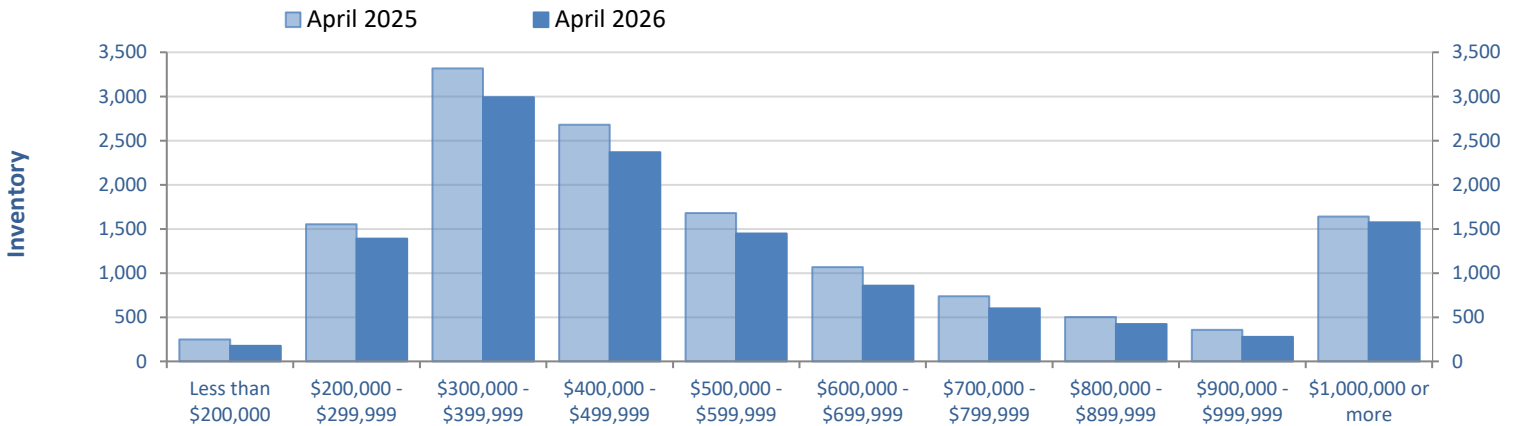


## Inventory by Current Listing Price

The number of property listings active at the end of the month

**Economists' note:** There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

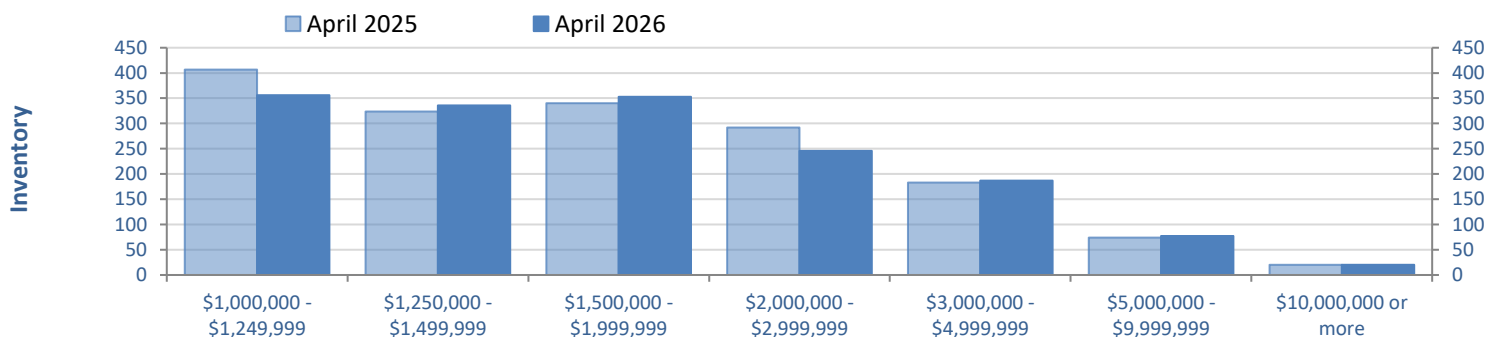
Current Listing Price	Inventory	Percent Change Year-over-Year
Less than \$200,000	177	-28.9%
\$200,000 - \$299,999	1,391	-10.4%
\$300,000 - \$399,999	2,993	-9.8%
\$400,000 - \$499,999	2,369	-11.6%
\$500,000 - \$599,999	1,449	-13.8%
\$600,000 - \$699,999	859	-19.6%
\$700,000 - \$799,999	599	-18.7%
\$800,000 - \$899,999	423	-15.6%
\$900,000 - \$999,999	276	-23.1%
\$1,000,000 or more	1,575	-4.0%



## Million Dollar Spotlight

Inventory by Current Listing Price for properties listed for \$1,000,000 or more

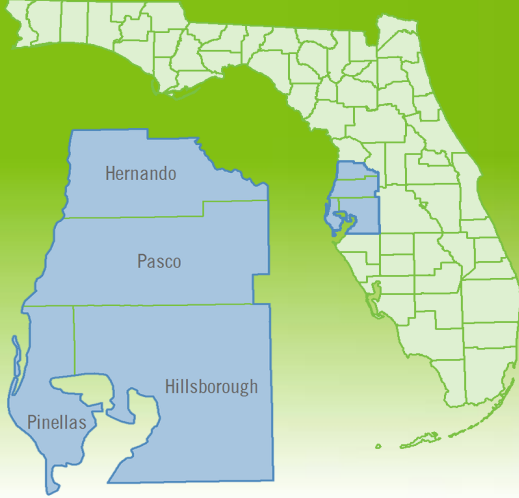
Current Listing Price	Inventory	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	356	-12.5%
\$1,250,000 - \$1,499,999	336	3.7%
\$1,500,000 - \$1,999,999	353	3.8%
\$2,000,000 - \$2,999,999	246	-15.8%
\$3,000,000 - \$4,999,999	187	2.2%
\$5,000,000 - \$9,999,999	77	4.1%
\$10,000,000 or more	20	0.0%



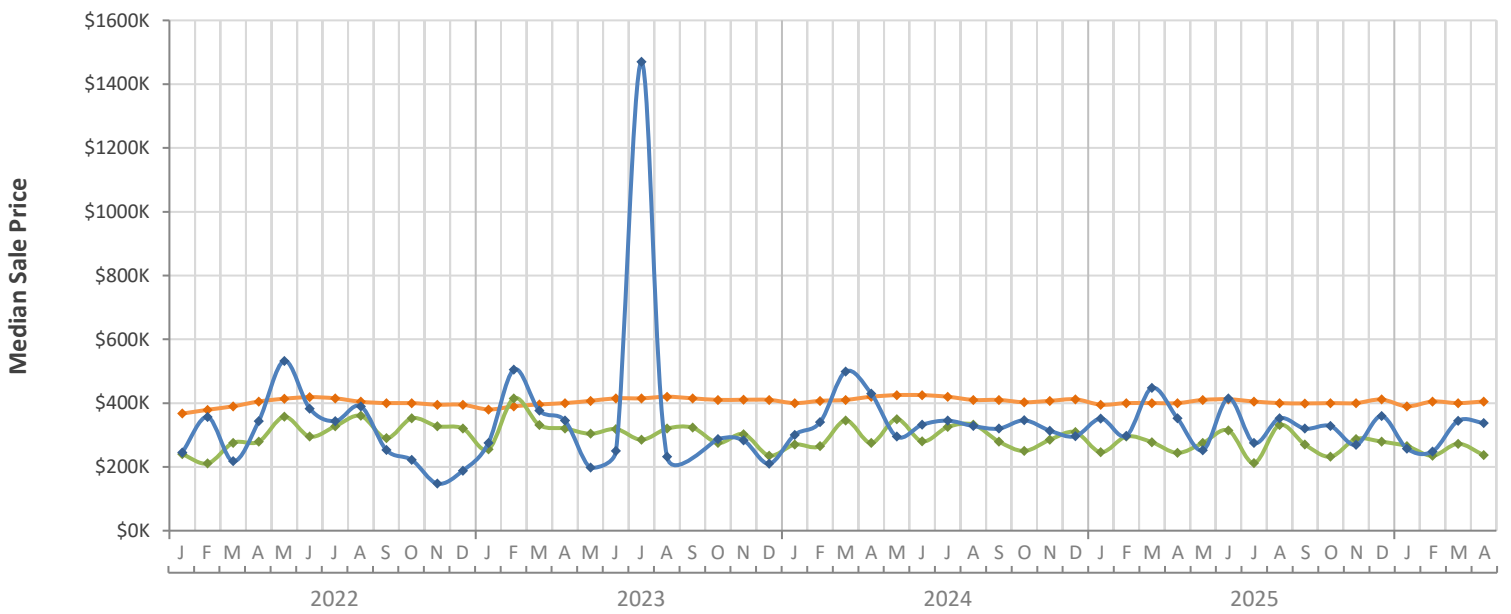
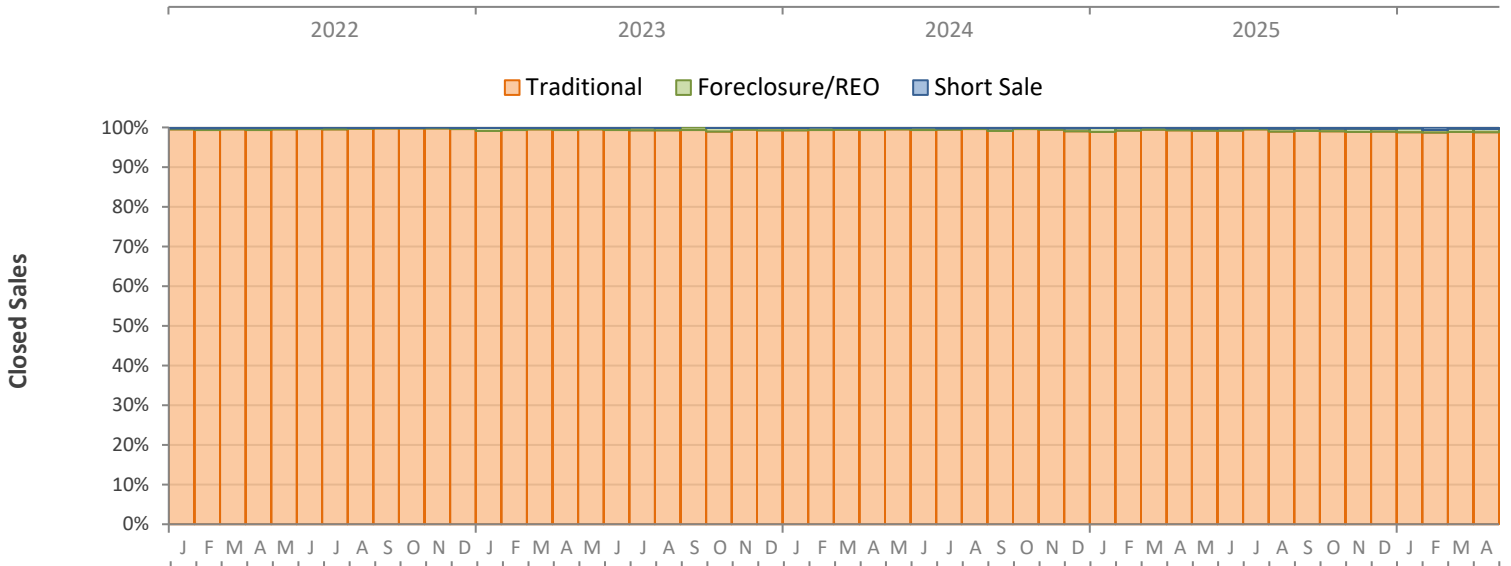
# Monthly Distressed Market - April 2026

## Single-Family Homes

### Tampa-St. Petersburg-Clearwater MSA



		April 2026	April 2025	Percent Change Year-over-Year
Traditional	Closed Sales	3,410	3,643	-6.4%
	Median Sale Price	\$405,000	\$400,000	1.3%
Foreclosure/REO	Closed Sales	29	18	61.1%
	Median Sale Price	\$237,000	\$244,000	-2.9%
Short Sale	Closed Sales	14	8	75.0%
	Median Sale Price	\$337,750	\$352,500	-4.2%

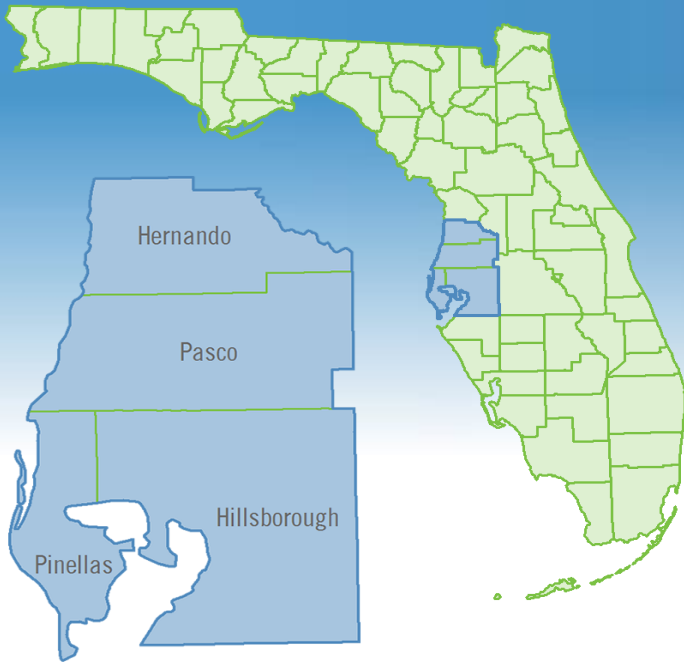


Produced by Florida Realtors® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month. Data released on Friday, May 15, 2026. Next data release is Tuesday, June 16, 2026.

# Monthly Market Detail - April 2026

## Townhouses and Condos

### Tampa-St. Petersburg-Clearwater MSA



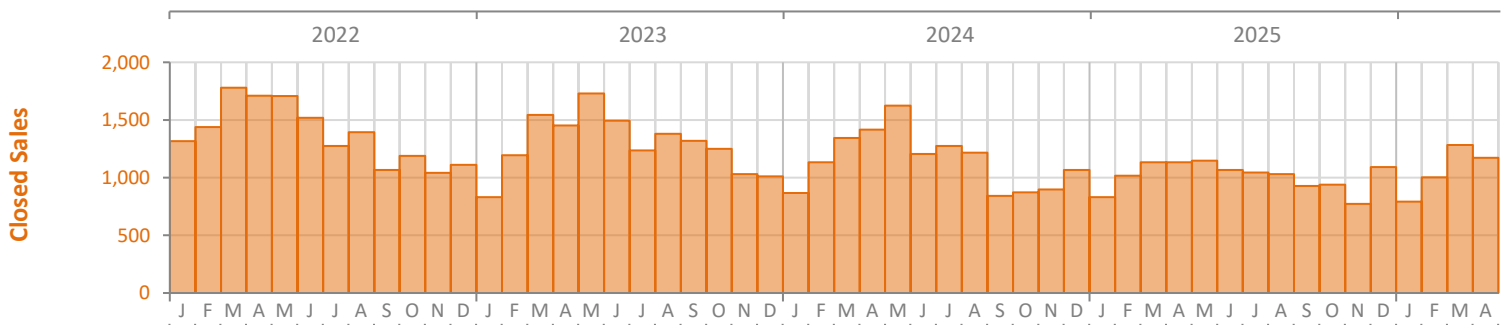
Summary Statistics	April 2026	April 2025	Percent Change Year-over-Year
Closed Sales	1,171	1,133	3.4%
Paid in Cash	596	544	9.6%
Median Sale Price	\$274,000	\$283,500	-3.4%
Average Sale Price	\$440,900	\$366,704	20.2%
Dollar Volume	\$516.3 Million	\$415.5 Million	24.3%
Median Percent of Original List Price Received	92.9%	94.8%	-2.0%
Median Time to Contract	58 Days	40 Days	45.0%
Median Time to Sale	91 Days	78 Days	16.7%
New Pending Sales	1,260	1,111	13.4%
New Listings	1,795	1,960	-8.4%
Pending Inventory	1,516	1,435	5.6%
Inventory (Active Listings)	7,012	7,474	-6.2%
Months Supply of Inventory	6.9	6.8	1.5%

## Closed Sales

The number of sales transactions which closed during the month

**Economists' note:** Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

Month	Closed Sales	Percent Change Year-over-Year
Year-to-Date	4,248	3.2%
<b>April 2026</b>	<b>1,171</b>	<b>3.4%</b>
March 2026	1,283	13.1%
February 2026	1,002	-1.5%
January 2026	792	-4.8%
December 2025	1,092	2.3%
November 2025	774	-13.8%
October 2025	939	7.7%
September 2025	928	10.3%
August 2025	1,030	-15.4%
July 2025	1,044	-18.1%
June 2025	1,067	-11.5%
May 2025	1,148	-29.4%
April 2025	1,133	-20.0%

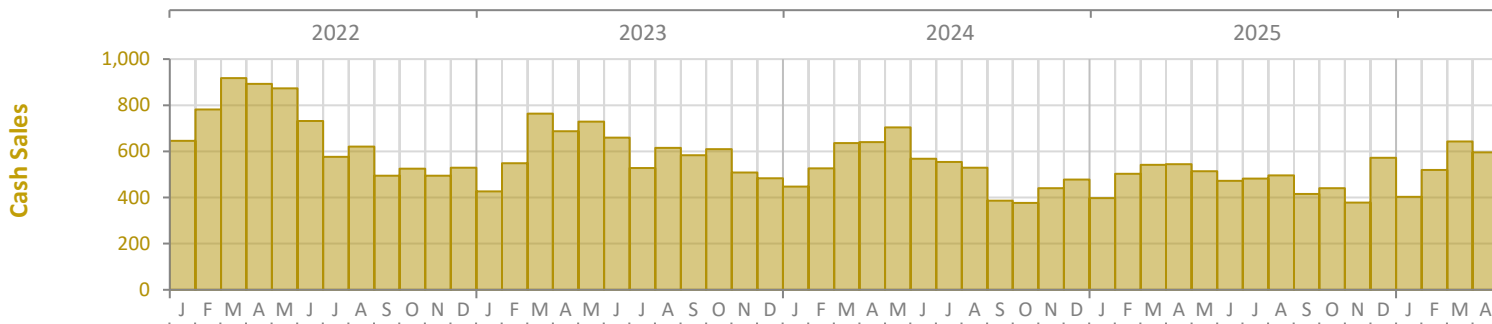


## Cash Sales

The number of Closed Sales during the month in which buyers exclusively paid in cash

**Economists' note:** Cash Sales can be a useful indicator of the extent to which investors are participating in the market. Why? Investors are far more likely to have the funds to purchase a home available up front, whereas the typical homebuyer requires a mortgage or some other form of financing. There are, of course, many possible exceptions, so this statistic should be interpreted with care.

Month	Cash Sales	Percent Change Year-over-Year
Year-to-Date	2,161	8.8%
<b>April 2026</b>	<b>596</b>	<b>9.6%</b>
March 2026	643	18.6%
February 2026	519	3.2%
January 2026	403	1.3%
December 2025	572	19.7%
November 2025	378	-14.3%
October 2025	441	17.0%
September 2025	415	7.2%
August 2025	496	-6.2%
July 2025	482	-13.0%
June 2025	472	-16.9%
May 2025	514	-27.0%
April 2025	544	-15.0%

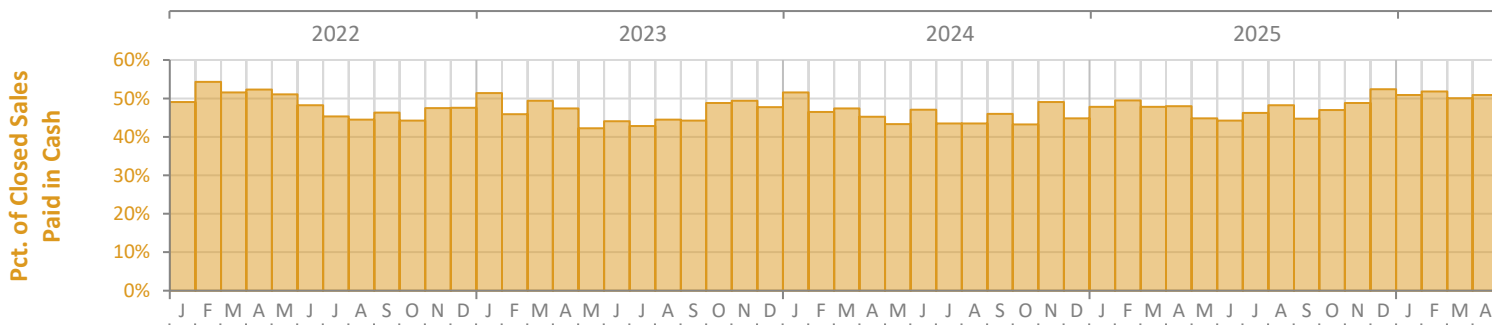


## Cash Sales as a Percentage of Closed Sales

The percentage of Closed Sales during the month which were Cash Sales

**Economists' note:** This statistic is simply another way of viewing Cash Sales. The remaining percentages of Closed Sales (i.e. those not paid fully in cash) each month involved some sort of financing, such as mortgages, owner/seller financing, assumed loans, etc.

Month	Percent of Closed Sales Paid in Cash	Percent Change Year-over-Year
Year-to-Date	50.9%	5.4%
<b>April 2026</b>	<b>50.9%</b>	<b>6.0%</b>
March 2026	50.1%	4.8%
February 2026	51.8%	4.6%
January 2026	50.9%	6.5%
December 2025	52.4%	17.0%
November 2025	48.8%	-0.6%
October 2025	47.0%	8.8%
September 2025	44.7%	-2.8%
August 2025	48.2%	10.8%
July 2025	46.2%	6.2%
June 2025	44.2%	-6.2%
May 2025	44.8%	3.5%
April 2025	48.0%	6.2%

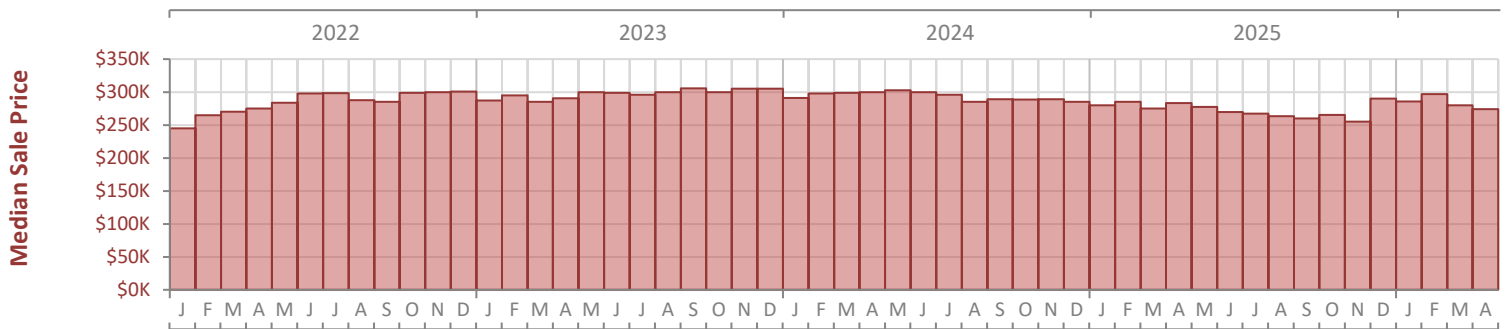


## Median Sale Price

The median sale price reported for the month (i.e. 50% of sales were above and 50% of sales were below)

**Economists' note:** Median Sale Price is our preferred summary statistic for price activity because, unlike Average Sale Price, Median Sale Price is not sensitive to high sale prices for small numbers of homes that may not be characteristic of the market area. Keep in mind that median price trends over time are not always solely caused by changes in the general value of local real estate. Median sale price only reflects the values of the homes that *sold* each month, and the mix of the types of homes that sell can change over time.

Month	Median Sale Price	Percent Change Year-over-Year
Year-to-Date	\$284,000	0.8%
<b>April 2026</b>	<b>\$274,000</b>	<b>-3.4%</b>
March 2026	\$279,990	1.8%
February 2026	\$297,000	4.2%
January 2026	\$285,517	2.0%
December 2025	\$290,000	1.6%
November 2025	\$255,000	-11.8%
October 2025	\$265,500	-8.0%
September 2025	\$260,000	-10.0%
August 2025	\$263,250	-7.7%
July 2025	\$267,250	-9.7%
June 2025	\$269,900	-10.0%
May 2025	\$277,500	-8.4%
April 2025	\$283,500	-5.5%



## Average Sale Price

The average sale price reported for the month (i.e. total sales in dollars divided by the number of sales)

**Economists' note:** Usually, we prefer Median Sale Price over Average Sale Price as a summary statistic for home prices. However, Average Sale Price does have its uses—particularly when it is analyzed alongside the Median Sale Price. For one, the relative difference between the two statistics can provide some insight into the market for higher-end homes in an area.

Month	Average Sale Price	Percent Change Year-over-Year
Year-to-Date	\$520,444	42.0%
<b>April 2026</b>	<b>\$440,900</b>	<b>20.2%</b>
March 2026	\$511,105	43.1%
February 2026	\$602,328	57.9%
January 2026	\$549,585	52.3%
December 2025	\$470,577	19.0%
November 2025	\$328,453	-9.4%
October 2025	\$361,755	1.2%
September 2025	\$327,804	-13.3%
August 2025	\$379,200	0.0%
July 2025	\$351,378	-12.8%
June 2025	\$340,650	-22.6%
May 2025	\$348,649	-20.1%
April 2025	\$366,704	-5.4%

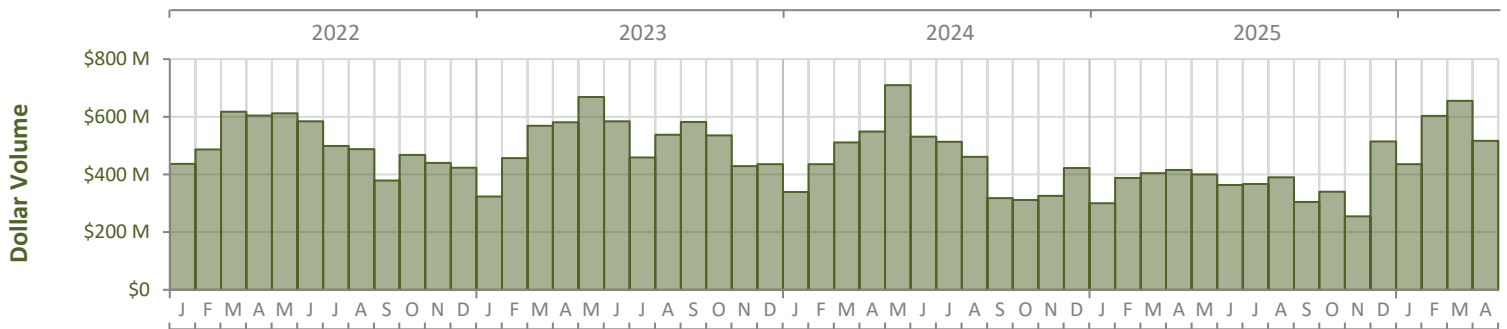


## Dollar Volume

The sum of the sale prices for all sales which closed during the month

**Economists' note:** Dollar Volume is simply the sum of all sale prices in a given time period, and can quickly be calculated by multiplying Closed Sales by Average Sale Price. It is a strong indicator of the health of the real estate industry in a market, and is of particular interest to real estate professionals, investors, analysts, and government agencies. Potential home sellers and home buyers, on the other hand, will likely be better served by paying attention to trends in the two components of Dollar Volume (i.e. sales and prices) individually.

Month	Dollar Volume	Percent Change Year-over-Year
Year-to-Date	\$2.2 Billion	46.6%
<b>April 2026</b>	<b>\$516.3 Million</b>	<b>24.3%</b>
March 2026	\$655.7 Million	61.9%
February 2026	\$603.5 Million	55.6%
January 2026	\$435.3 Million	45.0%
December 2025	\$513.9 Million	21.8%
November 2025	\$254.2 Million	-21.9%
October 2025	\$339.7 Million	9.0%
September 2025	\$304.2 Million	-4.3%
August 2025	\$390.6 Million	-15.3%
July 2025	\$366.8 Million	-28.6%
June 2025	\$363.5 Million	-31.6%
May 2025	\$400.2 Million	-43.6%
April 2025	\$415.5 Million	-24.3%

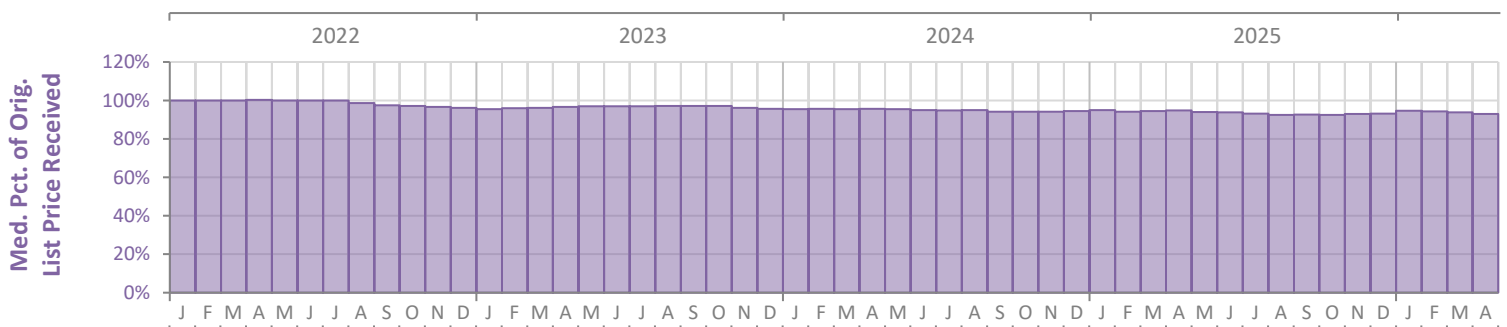


## Median Percent of Original List Price Received

The median of the sale price (as a percentage of the original list price) across all properties selling during the month

**Economists' note:** The Median Percent of Original List Price Received is useful as an indicator of market recovery, since it typically rises as buyers realize that the market may be moving away from them and they need to match the selling price (or better it) in order to get a contract on the house. This is usually the last measure to indicate a market has shifted from down to up, so it is what we would call a *lagging* indicator.

Month	Med. Pct. of Orig. List Price Received	Percent Change Year-over-Year
Year-to-Date	93.8%	-0.7%
<b>April 2026</b>	<b>92.9%</b>	<b>-2.0%</b>
March 2026	93.8%	-0.6%
February 2026	94.3%	0.1%
January 2026	94.6%	-0.3%
December 2025	93.2%	-1.4%
November 2025	92.9%	-1.4%
October 2025	92.5%	-1.8%
September 2025	92.6%	-1.6%
August 2025	92.5%	-2.5%
July 2025	93.1%	-1.8%
June 2025	93.8%	-1.3%
May 2025	94.0%	-1.6%
April 2025	94.8%	-0.8%

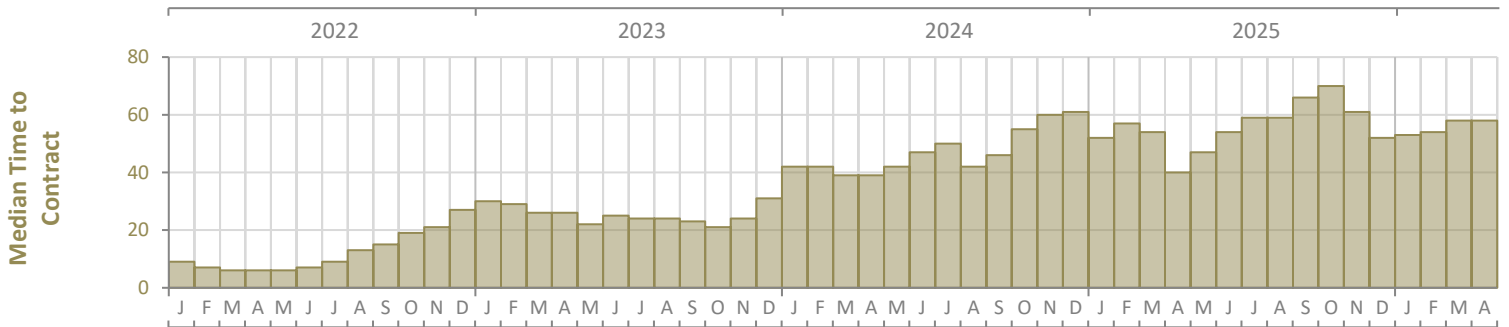


## Median Time to Contract

The median number of days between the listing date and contract date for all Closed Sales during the month

**Economists' note:** Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

Month	Median Time to Contract	Percent Change Year-over-Year
Year-to-Date	59 Days	13.5%
<b>April 2026</b>	<b>58 Days</b>	<b>45.0%</b>
March 2026	58 Days	7.4%
February 2026	54 Days	-5.3%
January 2026	53 Days	1.9%
December 2025	52 Days	-14.8%
November 2025	61 Days	1.7%
October 2025	70 Days	27.3%
September 2025	66 Days	43.5%
August 2025	59 Days	40.5%
July 2025	59 Days	18.0%
June 2025	54 Days	14.9%
May 2025	47 Days	11.9%
April 2025	40 Days	2.6%

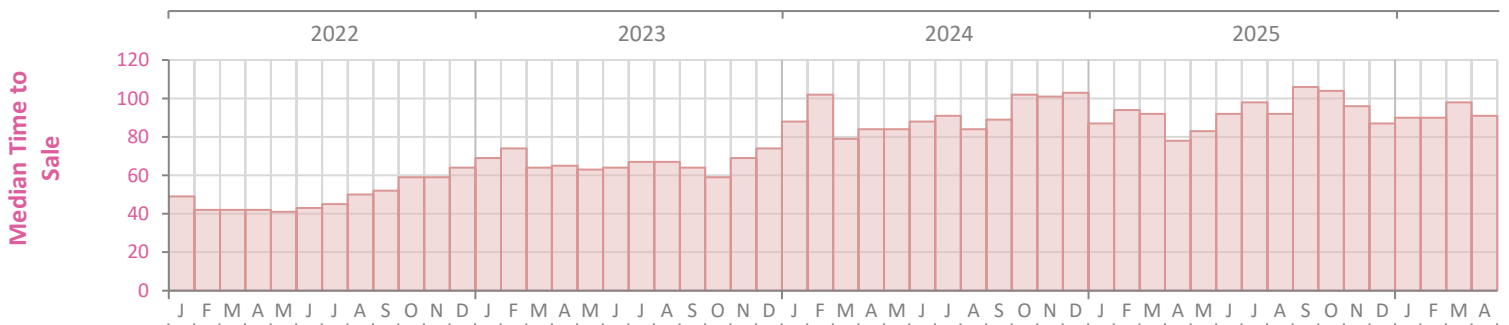


## Median Time to Sale

The median number of days between the listing date and closing date for all Closed Sales during the month

**Economists' note:** Time to Sale is a measure of the length of the home selling process, calculated as the number of days between the initial listing of a property and the closing of the sale. *Median Time to Sale* is the amount of time the "middle" property selling this month was on the market. That is, 50% of homes selling this month took *less* time to sell, and 50% of homes took *more* time to sell. Median Time to Sale gives a more accurate picture than Average Time to Sale, which can be skewed upward by small numbers of properties taking an abnormally long time to sell.

Month	Median Time to Sale	Percent Change Year-over-Year
Year-to-Date	96 Days	6.7%
<b>April 2026</b>	<b>91 Days</b>	<b>16.7%</b>
March 2026	98 Days	6.5%
February 2026	90 Days	-4.3%
January 2026	90 Days	3.4%
December 2025	87 Days	-15.5%
November 2025	96 Days	-5.0%
October 2025	104 Days	2.0%
September 2025	106 Days	19.1%
August 2025	92 Days	9.5%
July 2025	98 Days	7.7%
June 2025	92 Days	4.5%
May 2025	83 Days	-1.2%
April 2025	78 Days	-7.1%

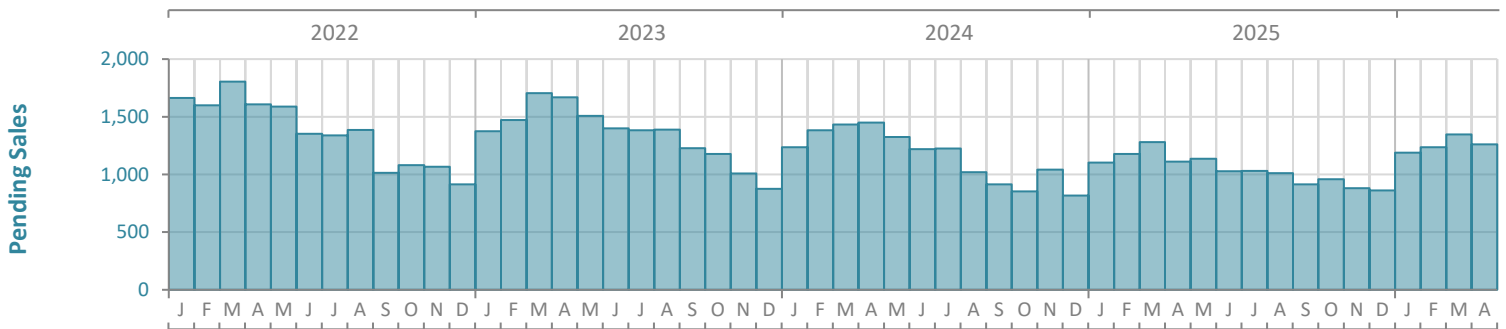


## New Pending Sales

The number of listed properties that went under contract during the month

**Economists' note:** Because of the typical length of time it takes for a sale to close, economists consider Pending Sales to be a decent indicator of potential future Closed Sales. It is important to bear in mind, however, that not all Pending Sales will be closed successfully. So, the effectiveness of Pending Sales as a future indicator of Closed Sales is susceptible to changes in market conditions such as the availability of financing for homebuyers and the inventory of distressed properties for sale.

Month	New Pending Sales	Percent Change Year-over-Year
Year-to-Date	5,033	7.7%
<b>April 2026</b>	<b>1,260</b>	<b>13.4%</b>
March 2026	1,346	5.2%
February 2026	1,237	4.9%
January 2026	1,190	7.9%
December 2025	862	5.6%
November 2025	881	-15.5%
October 2025	958	12.3%
September 2025	913	-0.1%
August 2025	1,012	-0.7%
July 2025	1,032	-15.8%
June 2025	1,029	-15.5%
May 2025	1,136	-14.3%
April 2025	1,111	-23.4%

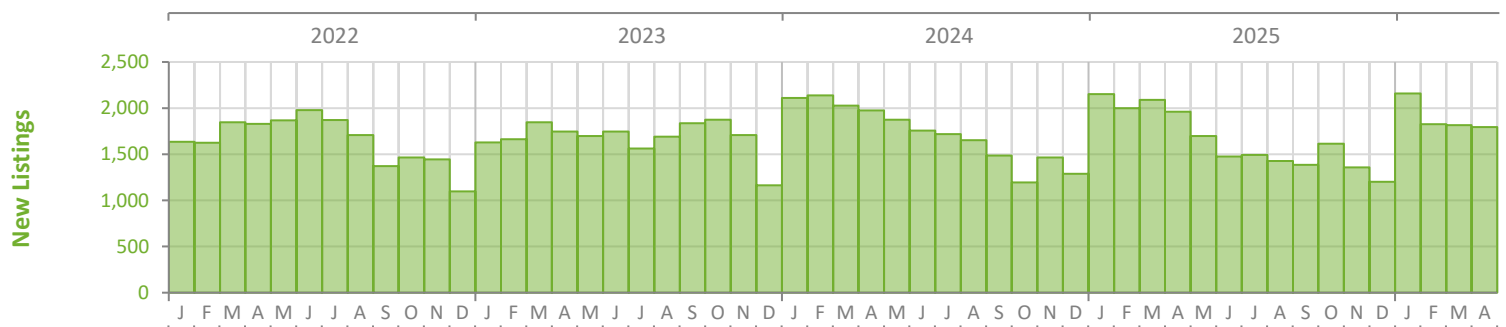


## New Listings

The number of properties put onto the market during the month

**Economists' note:** New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

Month	New Listings	Percent Change Year-over-Year
Year-to-Date	7,597	-7.4%
<b>April 2026</b>	<b>1,795</b>	<b>-8.4%</b>
March 2026	1,816	-13.1%
February 2026	1,827	-8.7%
January 2026	2,159	0.3%
December 2025	1,201	-6.8%
November 2025	1,357	-7.4%
October 2025	1,613	35.0%
September 2025	1,384	-6.9%
August 2025	1,428	-13.5%
July 2025	1,494	-13.1%
June 2025	1,476	-16.0%
May 2025	1,696	-9.5%
April 2025	1,960	-0.7%



## Inventory (Active Listings)

The number of property listings active at the end of the month

**Economists' note:** There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

Month	Inventory	Percent Change Year-over-Year
YTD (Monthly Avg)	6,980	-0.1%
<b>April 2026</b>	<b>7,012</b>	<b>-6.2%</b>
March 2026	7,029	-1.8%
February 2026	7,028	2.3%
January 2026	6,852	6.1%
December 2025	6,343	10.0%
November 2025	6,689	14.3%
October 2025	6,706	15.1%
September 2025	6,584	6.3%
August 2025	6,695	5.7%
July 2025	6,994	12.5%
June 2025	7,249	16.4%
May 2025	7,444	21.5%
April 2025	7,474	23.8%

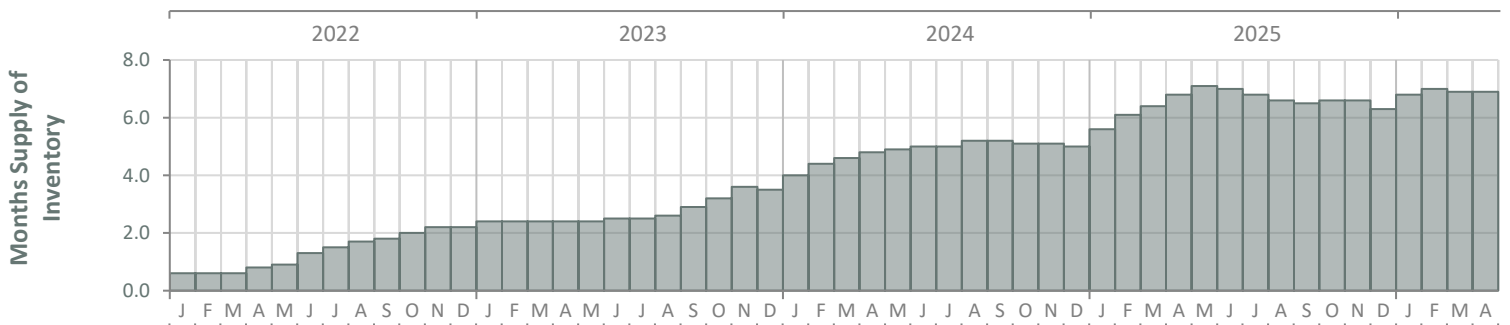


## Months Supply of Inventory

An estimate of the number of months it will take to deplete the current Inventory given recent sales rates

**Economists' note:** MSI is a useful indicator of market conditions. The benchmark for a balanced market (favoring neither buyer nor seller) is 5.5 months of inventory. Anything higher is traditionally a buyers' market, and anything lower is a sellers' market. There is no single accepted way of calculating MSI. A common method is to divide current Inventory by the most recent month's Closed Sales count, but this count is a usually poor predictor of future Closed Sales due to seasonal cycles. To eliminate seasonal effects, we use the 12-month average of monthly Closed Sales instead.

Month	Months Supply	Percent Change Year-over-Year
YTD (Monthly Avg)	6.9	11.3%
<b>April 2026</b>	<b>6.9</b>	<b>1.5%</b>
March 2026	6.9	7.8%
February 2026	7.0	14.8%
January 2026	6.8	21.4%
December 2025	6.3	26.0%
November 2025	6.6	29.4%
October 2025	6.6	29.4%
September 2025	6.5	25.0%
August 2025	6.6	26.9%
July 2025	6.8	36.0%
June 2025	7.0	40.0%
May 2025	7.1	44.9%
April 2025	6.8	41.7%

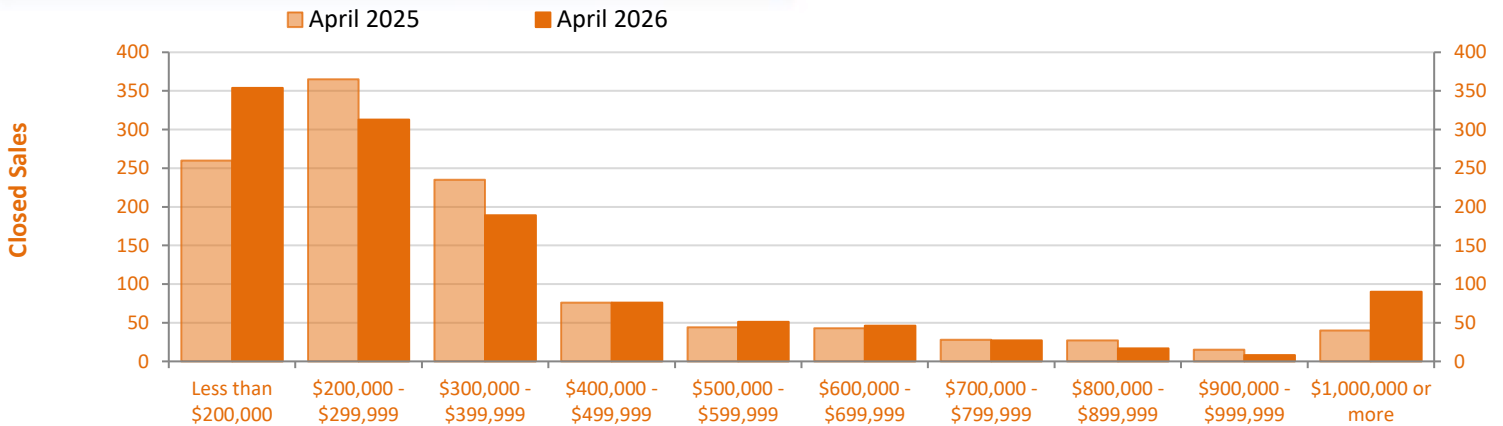


## Closed Sales by Sale Price

The number of sales transactions which closed during the month

**Economists' note:** Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

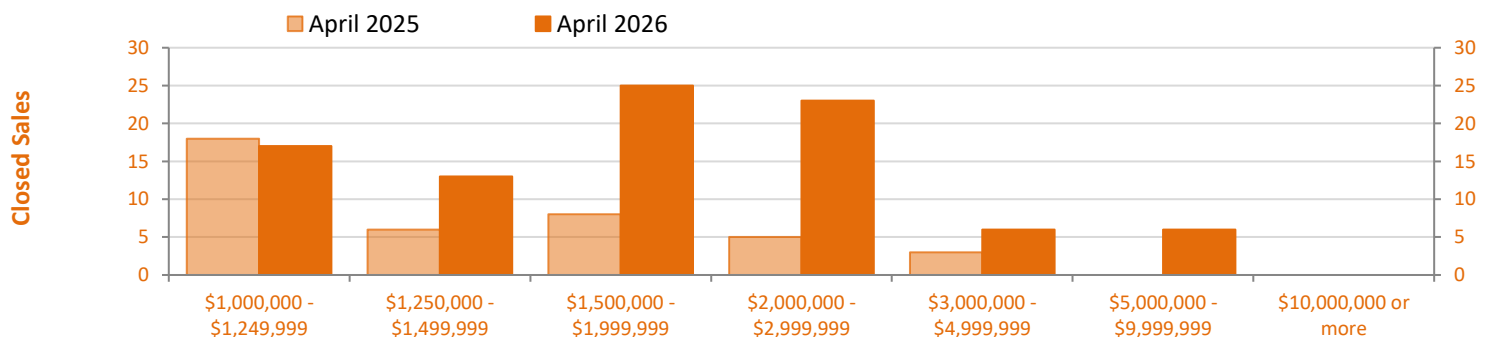
Sale Price	Closed Sales	Percent Change Year-over-Year
Less than \$200,000	354	36.2%
\$200,000 - \$299,999	313	-14.2%
\$300,000 - \$399,999	189	-19.6%
\$400,000 - \$499,999	76	0.0%
\$500,000 - \$599,999	51	15.9%
\$600,000 - \$699,999	46	7.0%
\$700,000 - \$799,999	27	-3.6%
\$800,000 - \$899,999	17	-37.0%
\$900,000 - \$999,999	8	-46.7%
\$1,000,000 or more	90	125.0%



## Million Dollar Spotlight

Closed Sales by Sale Price for properties selling for \$1,000,000 or more

Sale Price	Closed Sales	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	17	-5.6%
\$1,250,000 - \$1,499,999	13	116.7%
\$1,500,000 - \$1,999,999	25	212.5%
\$2,000,000 - \$2,999,999	23	360.0%
\$3,000,000 - \$4,999,999	6	100.0%
\$5,000,000 - \$9,999,999	6	N/A
\$10,000,000 or more	0	N/A

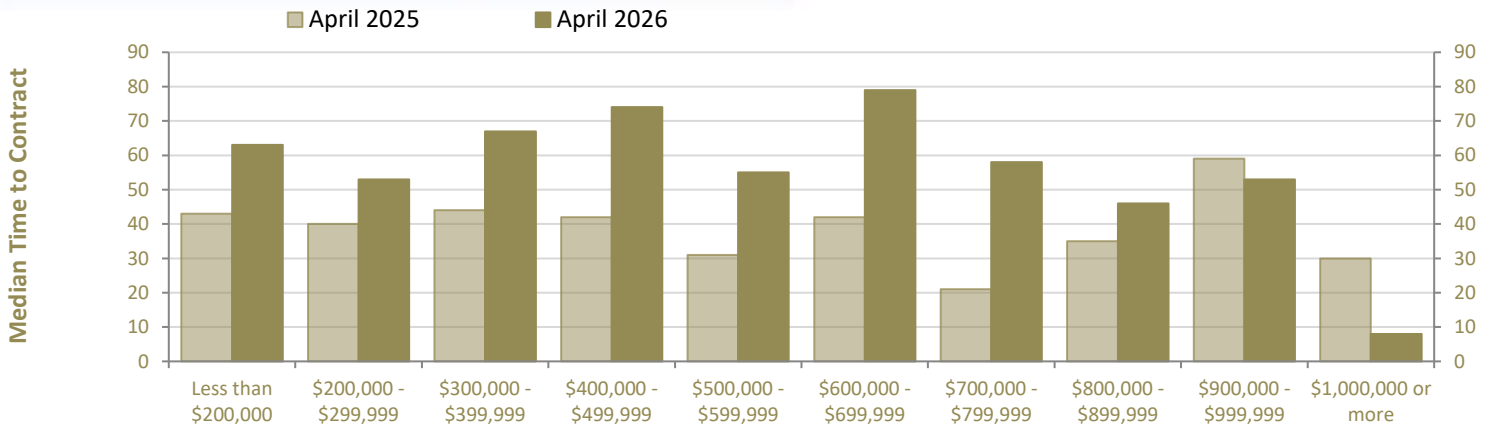


## Median Time to Contract by Sale Price

The median number of days between the listing date and contract date for all Closed Sales during the month

**Economists' note:** Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

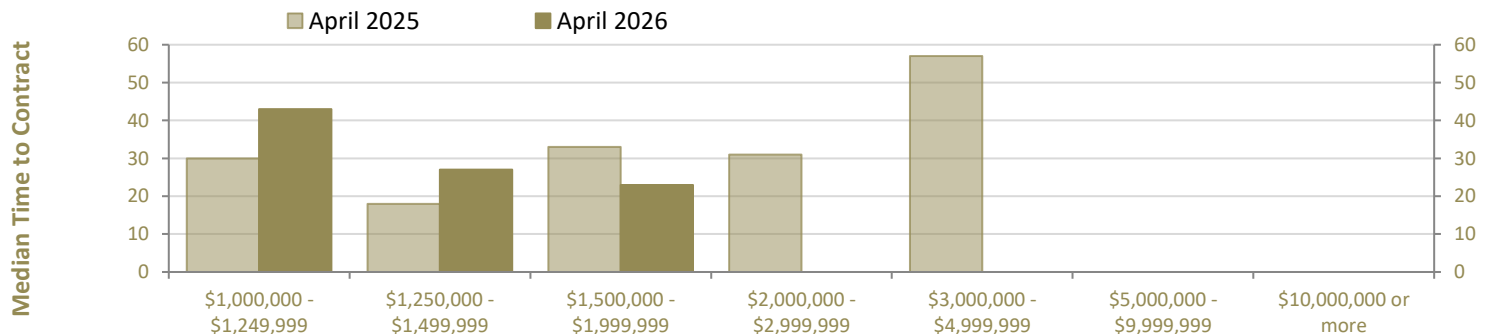
Sale Price	Median Time to Contract	Percent Change Year-over-Year
Less than \$200,000	63 Days	46.5%
\$200,000 - \$299,999	53 Days	32.5%
\$300,000 - \$399,999	67 Days	52.3%
\$400,000 - \$499,999	74 Days	76.2%
\$500,000 - \$599,999	55 Days	77.4%
\$600,000 - \$699,999	79 Days	88.1%
\$700,000 - \$799,999	58 Days	176.2%
\$800,000 - \$899,999	46 Days	31.4%
\$900,000 - \$999,999	53 Days	-10.2%
\$1,000,000 or more	8 Days	-73.3%



## Million Dollar Spotlight

Median Time to Contract by Sale Price for properties selling for \$1,000,000 or more

Sale Price	Median Time to Contract	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	43 Days	43.3%
\$1,250,000 - \$1,499,999	27 Days	50.0%
\$1,500,000 - \$1,999,999	23 Days	-30.3%
\$2,000,000 - \$2,999,999	0 Days	-100.0%
\$3,000,000 - \$4,999,999	0 Days	-100.0%
\$5,000,000 - \$9,999,999	0 Days	N/A
\$10,000,000 or more	(No Sales)	N/A

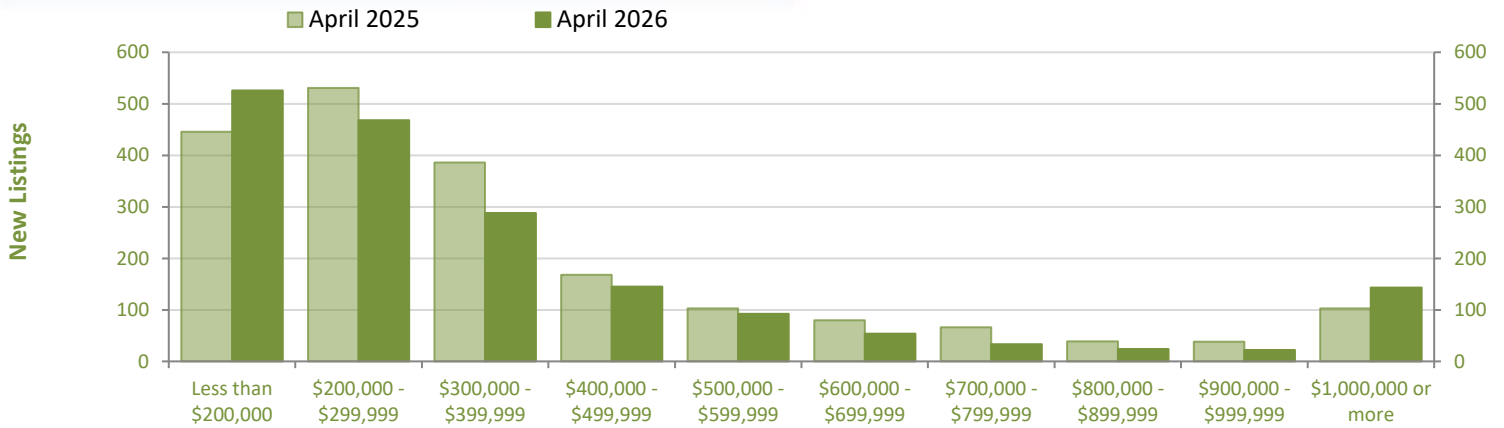


## New Listings by Initial Listing Price

The number of properties put onto the market during the month

**Economists' note:** New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

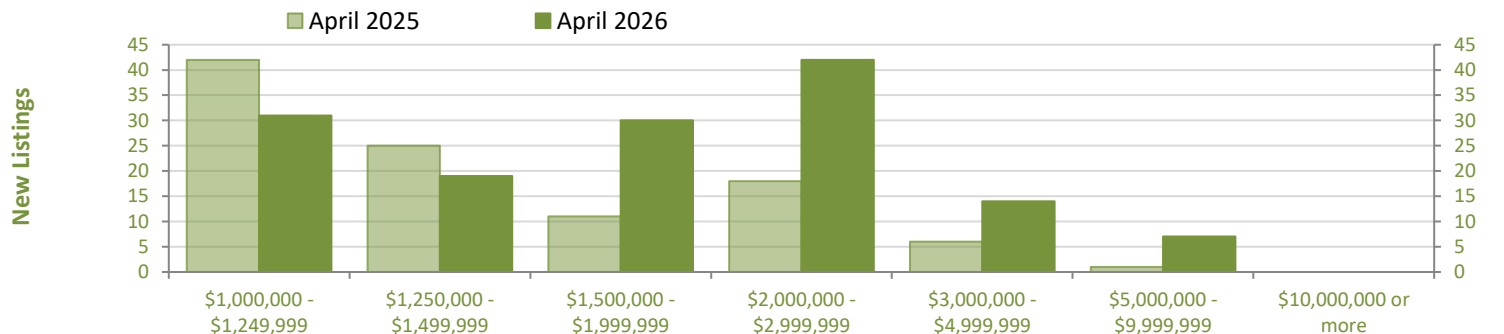
Initial Listing Price	New Listings	Percent Change Year-over-Year
Less than \$200,000	526	17.9%
\$200,000 - \$299,999	468	-11.9%
\$300,000 - \$399,999	288	-25.4%
\$400,000 - \$499,999	145	-13.7%
\$500,000 - \$599,999	92	-10.7%
\$600,000 - \$699,999	54	-32.5%
\$700,000 - \$799,999	33	-50.0%
\$800,000 - \$899,999	24	-38.5%
\$900,000 - \$999,999	22	-42.1%
\$1,000,000 or more	143	38.8%



## Million Dollar Spotlight

New Listings by Initial Listing Price for properties listed for \$1,000,000 or more

Initial Listing Price	New Listings	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	31	-26.2%
\$1,250,000 - \$1,499,999	19	-24.0%
\$1,500,000 - \$1,999,999	30	172.7%
\$2,000,000 - \$2,999,999	42	133.3%
\$3,000,000 - \$4,999,999	14	133.3%
\$5,000,000 - \$9,999,999	7	600.0%
\$10,000,000 or more	0	N/A

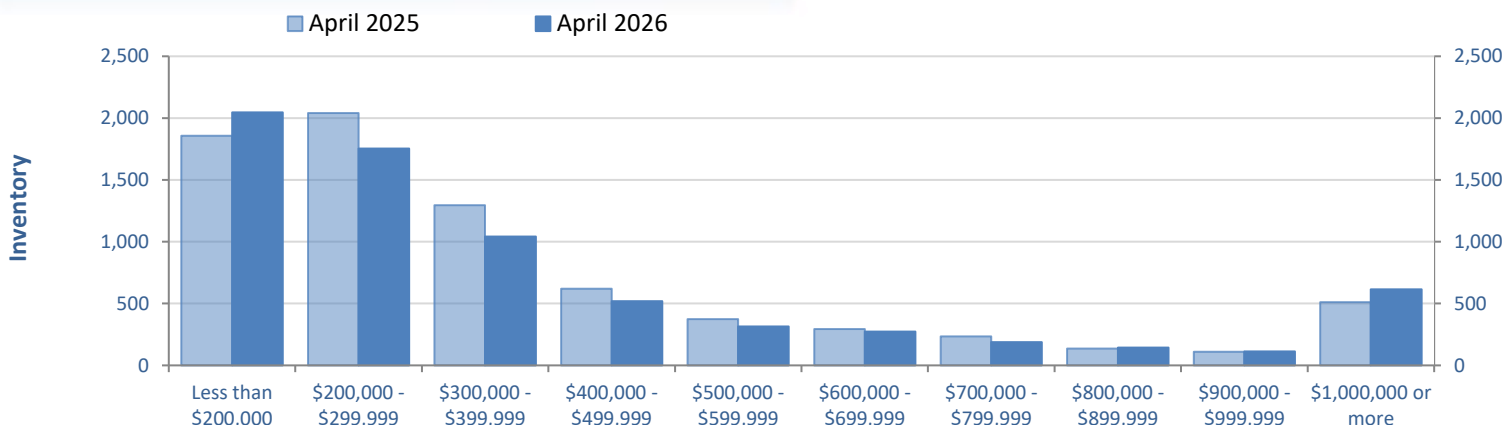


## Inventory by Current Listing Price

The number of property listings active at the end of the month

**Economists' note:** There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

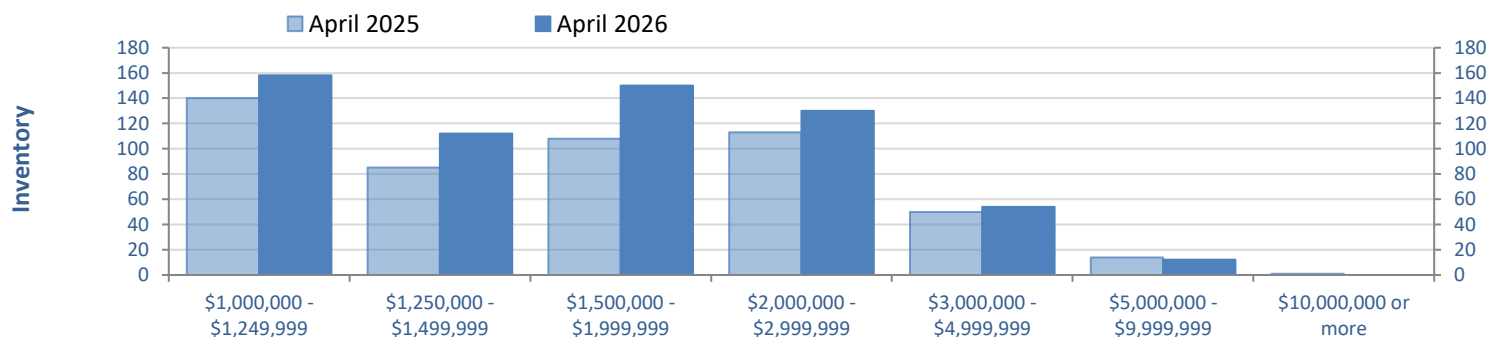
Current Listing Price	Inventory	Percent Change Year-over-Year
Less than \$200,000	2,046	10.2%
\$200,000 - \$299,999	1,753	-14.2%
\$300,000 - \$399,999	1,042	-19.6%
\$400,000 - \$499,999	520	-16.0%
\$500,000 - \$599,999	315	-15.8%
\$600,000 - \$699,999	274	-7.1%
\$700,000 - \$799,999	189	-19.6%
\$800,000 - \$899,999	145	7.4%
\$900,000 - \$999,999	112	1.8%
\$1,000,000 or more	616	20.5%



## Million Dollar Spotlight

Inventory by Current Listing Price for properties listed for \$1,000,000 or more

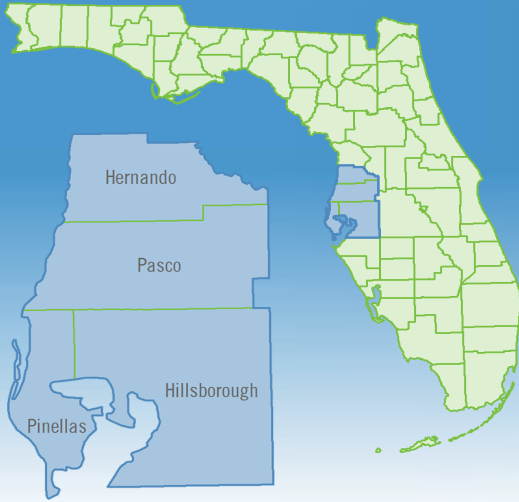
Current Listing Price	Inventory	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	158	12.9%
\$1,250,000 - \$1,499,999	112	31.8%
\$1,500,000 - \$1,999,999	150	38.9%
\$2,000,000 - \$2,999,999	130	15.0%
\$3,000,000 - \$4,999,999	54	8.0%
\$5,000,000 - \$9,999,999	12	-14.3%
\$10,000,000 or more	0	-100.0%



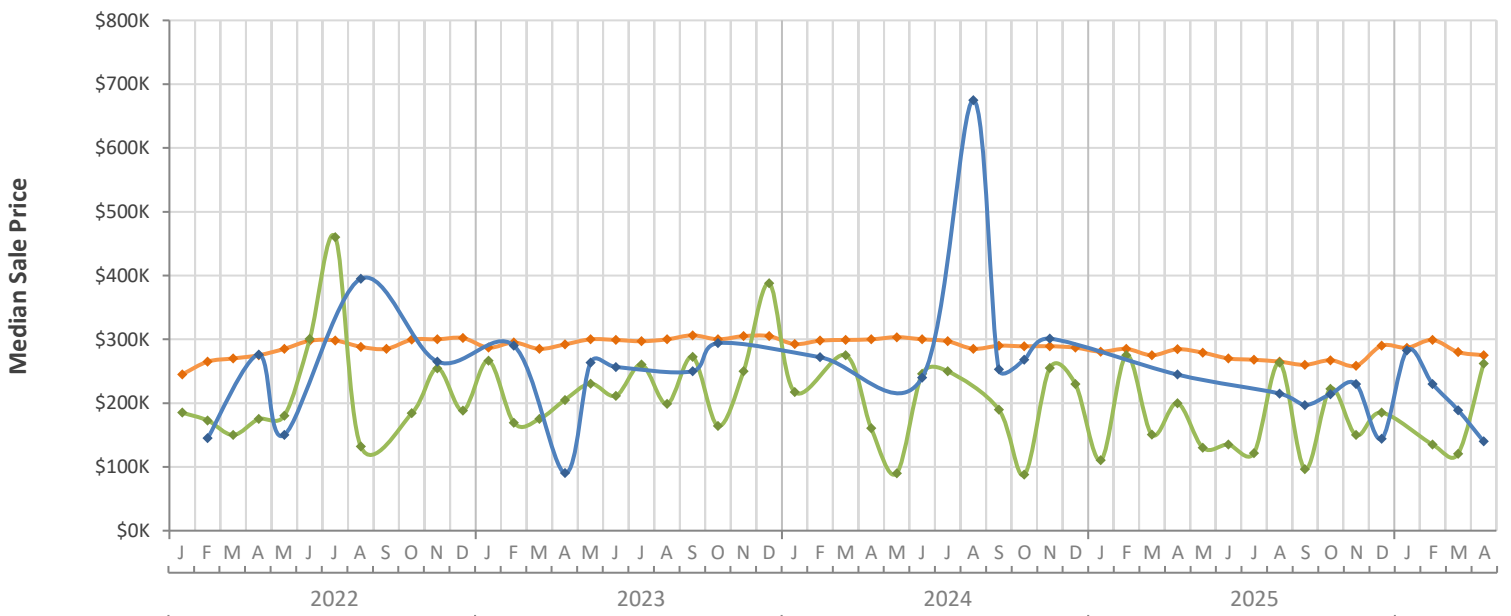
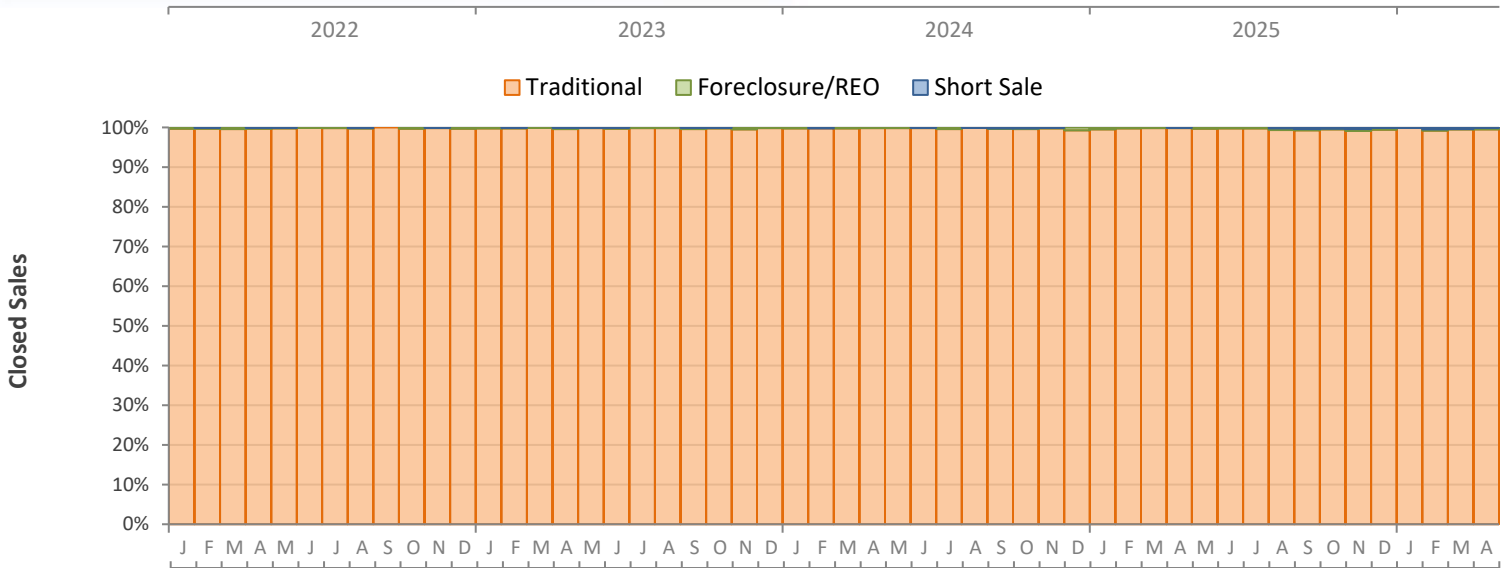
# Monthly Distressed Market - April 2026

## Townhouses and Condos

### Tampa-St. Petersburg-Clearwater MSA



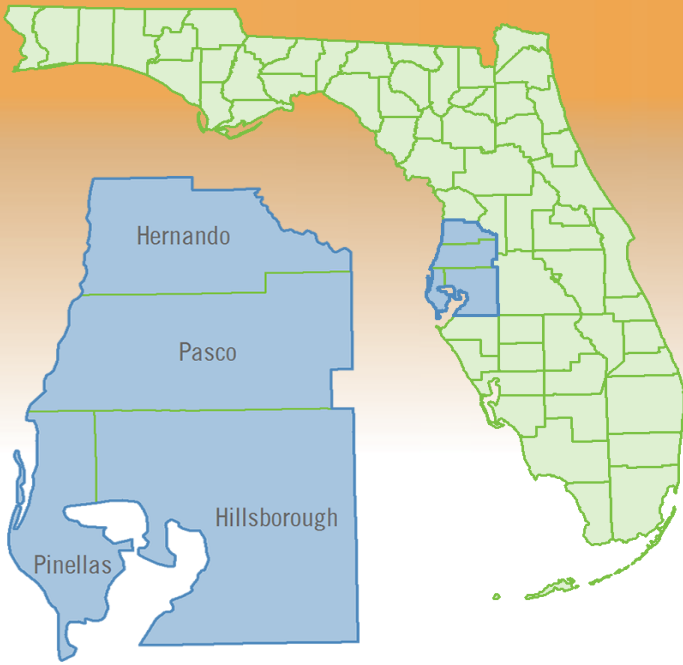
		April 2026	April 2025	Percent Change Year-over-Year
Traditional	Closed Sales	1,165	1,131	3.0%
	Median Sale Price	\$275,000	\$284,450	-3.3%
Foreclosure/REO	Closed Sales	5	1	400.0%
	Median Sale Price	\$262,000	\$200,000	31.0%
Short Sale	Closed Sales	1	1	0.0%
	Median Sale Price	\$140,000	\$244,692	-42.8%



# Monthly Market Detail - April 2026

## Manufactured Homes

### Tampa-St. Petersburg-Clearwater MSA



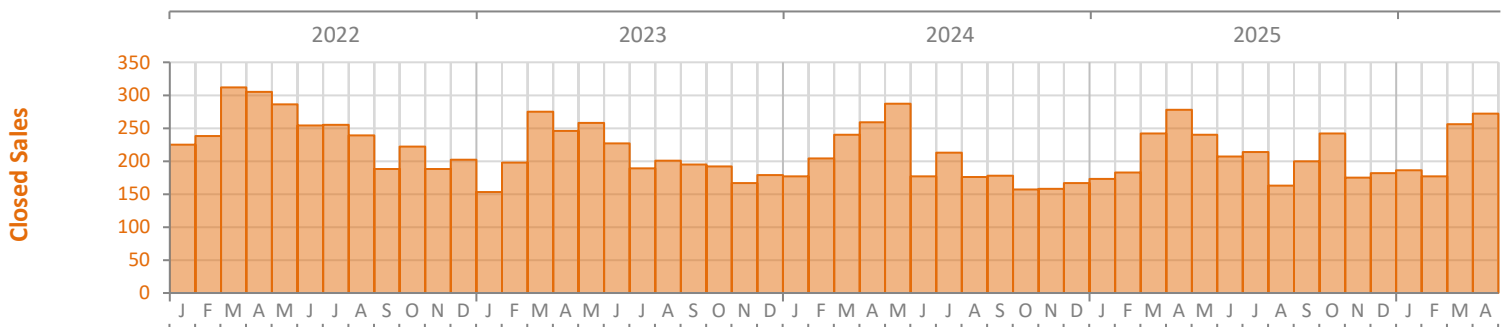
Summary Statistics	April 2026	April 2025	Percent Change Year-over-Year
Closed Sales	272	278	-2.2%
Paid in Cash	193	199	-3.0%
Median Sale Price	\$139,900	\$155,000	-9.7%
Average Sale Price	\$159,127	\$170,533	-6.7%
Dollar Volume	\$43.3 Million	\$47.4 Million	-8.7%
Median Percent of Original List Price Received	89.7%	91.6%	-2.1%
Median Time to Contract	68 Days	41 Days	65.9%
Median Time to Sale	99 Days	77 Days	28.6%
New Pending Sales	230	295	-22.0%
New Listings	299	369	-19.0%
Pending Inventory	257	315	-18.4%
Inventory (Active Listings)	1,240	1,418	-12.6%
Months Supply of Inventory	5.9	7.1	-16.9%

## Closed Sales

The number of sales transactions which closed during the month

**Economists' note:** Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

Month	Closed Sales	Percent Change Year-over-Year
Year-to-Date	891	1.7%
<b>April 2026</b>	<b>272</b>	<b>-2.2%</b>
March 2026	256	5.8%
February 2026	177	-3.3%
January 2026	186	7.5%
December 2025	182	9.0%
November 2025	175	10.8%
October 2025	242	54.1%
September 2025	200	12.4%
August 2025	163	-7.4%
July 2025	214	0.5%
June 2025	207	16.9%
May 2025	240	-16.4%
April 2025	278	7.3%

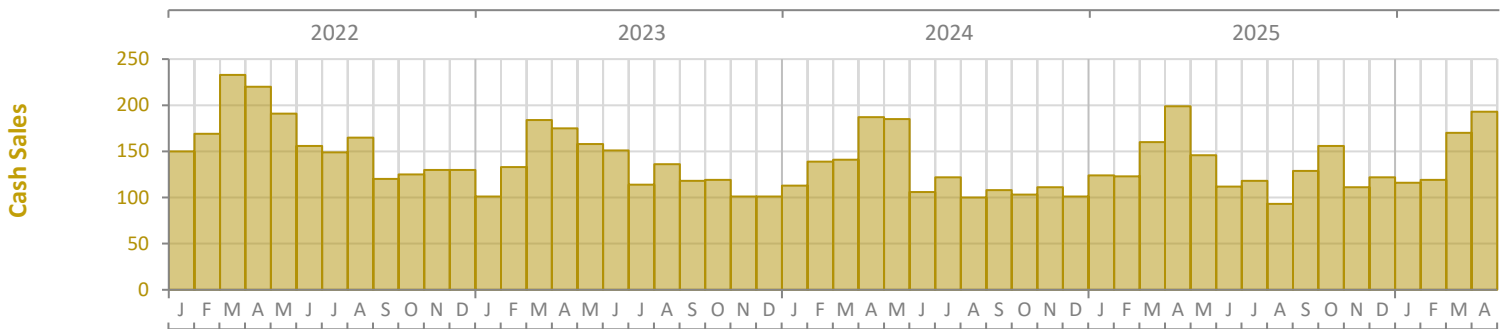


## Cash Sales

The number of Closed Sales during the month in which buyers exclusively paid in cash

**Economists' note:** Cash Sales can be a useful indicator of the extent to which investors are participating in the market. Why? Investors are far more likely to have the funds to purchase a home available up front, whereas the typical homebuyer requires a mortgage or some other form of financing. There are, of course, many possible exceptions, so this statistic should be interpreted with care.

Month	Cash Sales	Percent Change Year-over-Year
Year-to-Date	598	-1.3%
<b>April 2026</b>	<b>193</b>	<b>-3.0%</b>
March 2026	170	6.3%
February 2026	119	-3.3%
January 2026	116	-6.5%
December 2025	122	20.8%
November 2025	111	0.0%
October 2025	156	51.5%
September 2025	129	19.4%
August 2025	93	-7.0%
July 2025	118	-3.3%
June 2025	112	5.7%
May 2025	146	-21.1%
April 2025	199	6.4%

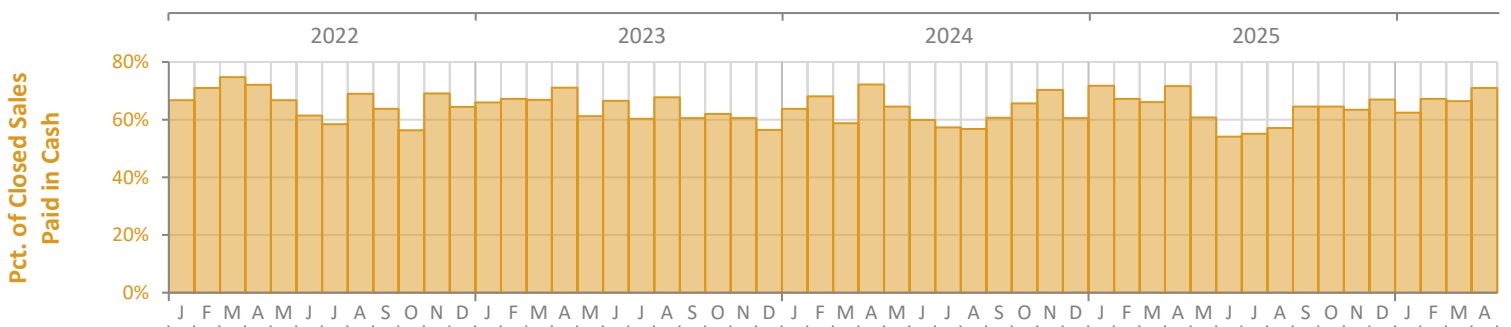


## Cash Sales as a Percentage of Closed Sales

The percentage of Closed Sales during the month which were Cash Sales

**Economists' note:** This statistic is simply another way of viewing Cash Sales. The remaining percentages of Closed Sales (i.e. those not paid fully in cash) each month involved some sort of financing, such as mortgages, owner/seller financing, assumed loans, etc.

Month	Percent of Closed Sales Paid in Cash	Percent Change Year-over-Year
Year-to-Date	67.1%	-3.0%
<b>April 2026</b>	<b>71.0%</b>	<b>-0.8%</b>
March 2026	66.4%	0.5%
February 2026	67.2%	0.0%
January 2026	62.4%	-13.0%
December 2025	67.0%	10.7%
November 2025	63.4%	-9.8%
October 2025	64.5%	-1.7%
September 2025	64.5%	6.3%
August 2025	57.1%	0.5%
July 2025	55.1%	-3.8%
June 2025	54.1%	-9.7%
May 2025	60.8%	-5.7%
April 2025	71.6%	-0.8%

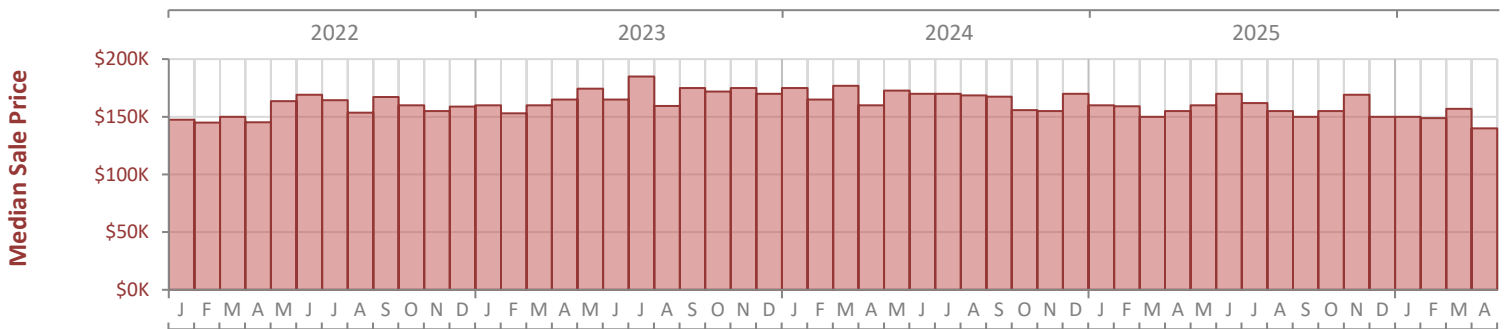


## Median Sale Price

The median sale price reported for the month (i.e. 50% of sales were above and 50% of sales were below)

**Economists' note:** Median Sale Price is our preferred summary statistic for price activity because, unlike Average Sale Price, Median Sale Price is not sensitive to high sale prices for small numbers of homes that may not be characteristic of the market area. Keep in mind that median price trends over time are not always solely caused by changes in the general value of local real estate. Median sale price only reflects the values of the homes that *sold* each month, and the mix of the types of homes that sell can change over time.

Month	Median Sale Price	Percent Change Year-over-Year
Year-to-Date	\$148,000	-4.5%
<b>April 2026</b>	<b>\$139,900</b>	<b>-9.7%</b>
March 2026	\$157,000	4.7%
February 2026	\$148,900	-6.4%
January 2026	\$150,000	-6.3%
December 2025	\$150,000	-11.8%
November 2025	\$169,000	9.0%
October 2025	\$155,000	-0.5%
September 2025	\$150,000	-10.4%
August 2025	\$155,000	-8.0%
July 2025	\$162,000	-4.7%
June 2025	\$170,000	0.0%
May 2025	\$160,000	-7.4%
April 2025	\$155,000	-3.1%

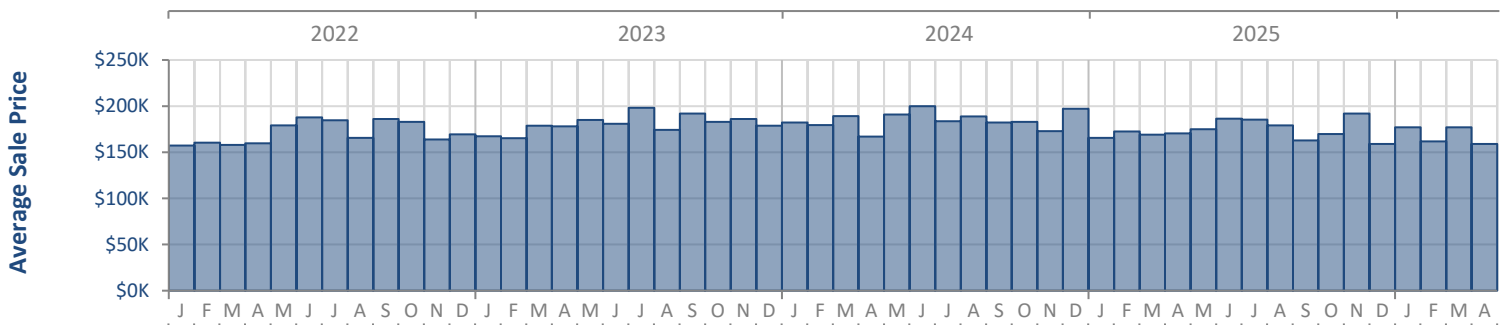


## Average Sale Price

The average sale price reported for the month (i.e. total sales in dollars divided by the number of sales)

**Economists' note:** Usually, we prefer Median Sale Price over Average Sale Price as a summary statistic for home prices. However, Average Sale Price does have its uses—particularly when it is analyzed alongside the Median Sale Price. For one, the relative difference between the two statistics can provide some insight into the market for higher-end homes in an area.

Month	Average Sale Price	Percent Change Year-over-Year
Year-to-Date	\$168,515	-0.6%
<b>April 2026</b>	<b>\$159,127</b>	<b>-6.7%</b>
March 2026	\$177,018	4.7%
February 2026	\$161,757	-6.2%
January 2026	\$176,970	6.8%
December 2025	\$159,116	-19.2%
November 2025	\$191,826	11.0%
October 2025	\$169,650	-7.2%
September 2025	\$162,708	-10.8%
August 2025	\$179,268	-5.0%
July 2025	\$185,379	1.0%
June 2025	\$186,333	-6.9%
May 2025	\$174,932	-8.3%
April 2025	\$170,533	2.2%

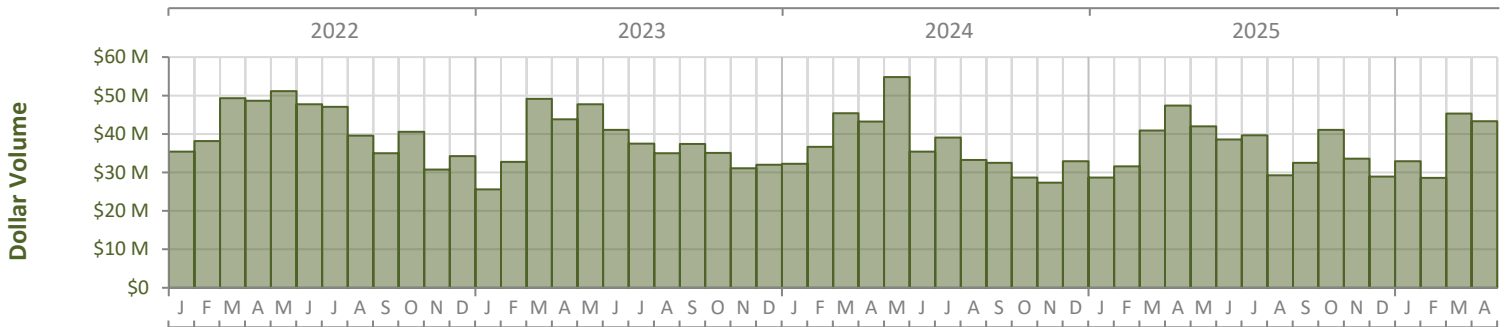


## Dollar Volume

The sum of the sale prices for all sales which closed during the month

**Economists' note:** Dollar Volume is simply the sum of all sale prices in a given time period, and can quickly be calculated by multiplying Closed Sales by Average Sale Price. It is a strong indicator of the health of the real estate industry in a market, and is of particular interest to real estate professionals, investors, analysts, and government agencies. Potential home sellers and home buyers, on the other hand, will likely be better served by paying attention to trends in the two components of Dollar Volume (i.e. sales and prices) individually.

Month	Dollar Volume	Percent Change Year-over-Year
Year-to-Date	\$150.1 Million	1.1%
<b>April 2026</b>	<b>\$43.3 Million</b>	<b>-8.7%</b>
March 2026	\$45.3 Million	10.7%
February 2026	\$28.6 Million	-9.3%
January 2026	\$32.9 Million	14.8%
December 2025	\$29.0 Million	-12.0%
November 2025	\$33.6 Million	23.0%
October 2025	\$41.1 Million	43.1%
September 2025	\$32.5 Million	0.2%
August 2025	\$29.2 Million	-12.1%
July 2025	\$39.7 Million	1.5%
June 2025	\$38.6 Million	8.9%
May 2025	\$42.0 Million	-23.4%
April 2025	\$47.4 Million	9.7%

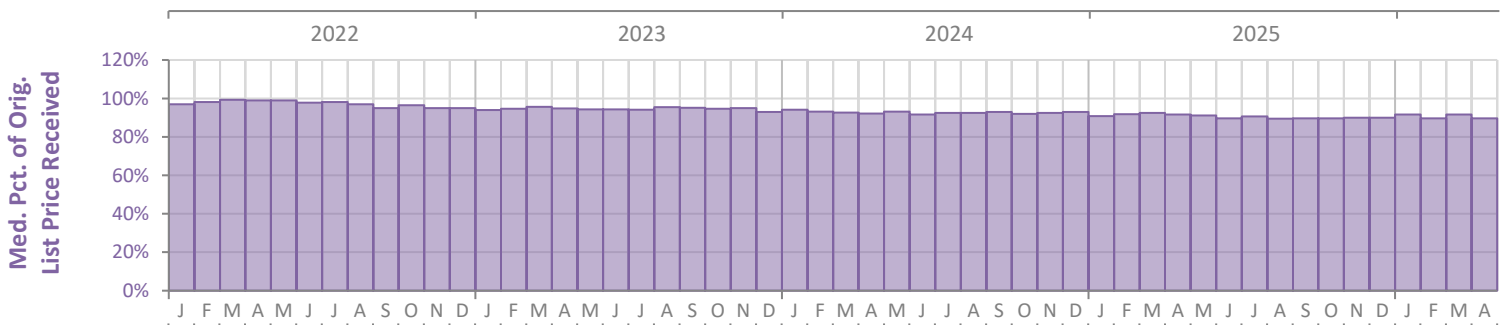


## Median Percent of Original List Price Received

The median of the sale price (as a percentage of the original list price) across all properties selling during the month

**Economists' note:** The Median Percent of Original List Price Received is useful as an indicator of market recovery, since it typically rises as buyers realize that the market may be moving away from them and they need to match the selling price (or better it) in order to get a contract on the house. This is usually the last measure to indicate a market has shifted from down to up, so it is what we would call a *lagging* indicator.

Month	Med. Pct. of Orig. List Price Received	Percent Change Year-over-Year
Year-to-Date	90.5%	-1.5%
<b>April 2026</b>	<b>89.7%</b>	<b>-2.1%</b>
March 2026	91.7%	-0.8%
February 2026	89.6%	-2.4%
January 2026	91.6%	0.9%
December 2025	90.0%	-3.1%
November 2025	90.0%	-2.7%
October 2025	89.6%	-2.6%
September 2025	89.7%	-3.4%
August 2025	89.5%	-3.2%
July 2025	90.7%	-1.9%
June 2025	89.7%	-2.2%
May 2025	91.1%	-2.1%
April 2025	91.6%	-0.7%

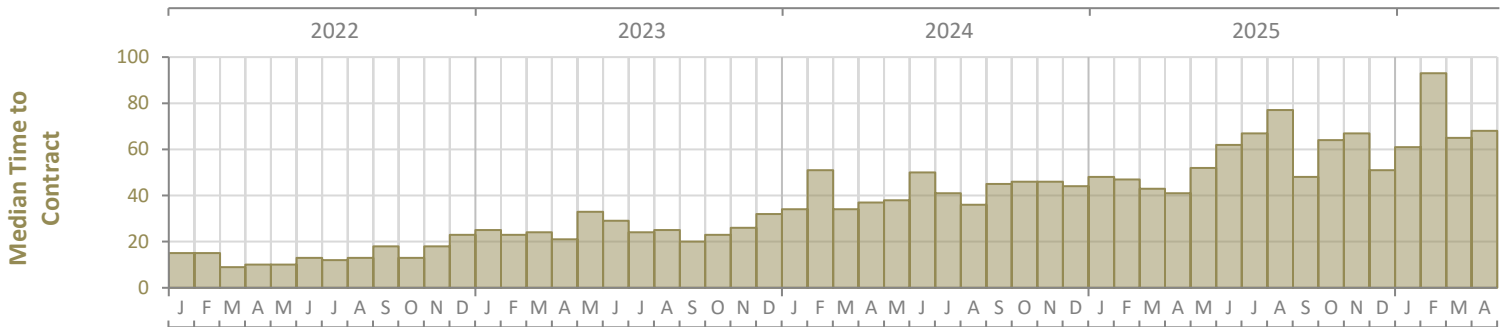


## Median Time to Contract

The median number of days between the listing date and contract date for all Closed Sales during the month

**Economists' note:** Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

Month	Median Time to Contract	Percent Change Year-over-Year
Year-to-Date	75 Days	63.0%
<b>April 2026</b>	<b>68 Days</b>	<b>65.9%</b>
March 2026	65 Days	51.2%
February 2026	93 Days	97.9%
January 2026	61 Days	27.1%
December 2025	51 Days	15.9%
November 2025	67 Days	45.7%
October 2025	64 Days	39.1%
September 2025	48 Days	6.7%
August 2025	77 Days	113.9%
July 2025	67 Days	63.4%
June 2025	62 Days	24.0%
May 2025	52 Days	36.8%
April 2025	41 Days	10.8%

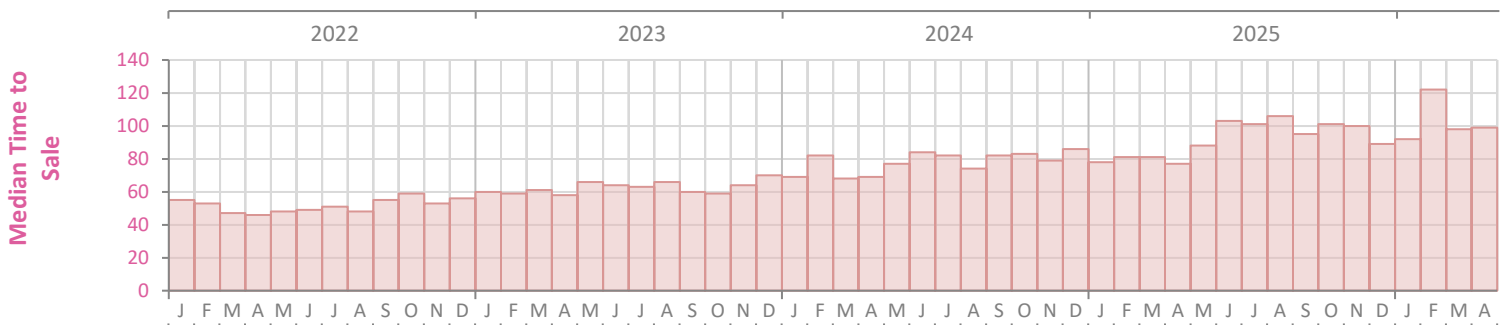


## Median Time to Sale

The median number of days between the listing date and closing date for all Closed Sales during the month

**Economists' note:** Time to Sale is a measure of the length of the home selling process, calculated as the number of days between the initial listing of a property and the closing of the sale. *Median Time to Sale* is the amount of time the "middle" property selling this month was on the market. That is, 50% of homes selling this month took *less* time to sell, and 50% of homes took *more* time to sell. Median Time to Sale gives a more accurate picture than Average Time to Sale, which can be skewed upward by small numbers of properties taking an abnormally long time to sell.

Month	Median Time to Sale	Percent Change Year-over-Year
Year-to-Date	113 Days	41.3%
<b>April 2026</b>	<b>99 Days</b>	<b>28.6%</b>
March 2026	98 Days	21.0%
February 2026	122 Days	50.6%
January 2026	92 Days	17.9%
December 2025	89 Days	3.5%
November 2025	100 Days	26.6%
October 2025	101 Days	21.7%
September 2025	95 Days	15.9%
August 2025	106 Days	43.2%
July 2025	101 Days	23.2%
June 2025	103 Days	22.6%
May 2025	88 Days	14.3%
April 2025	77 Days	11.6%

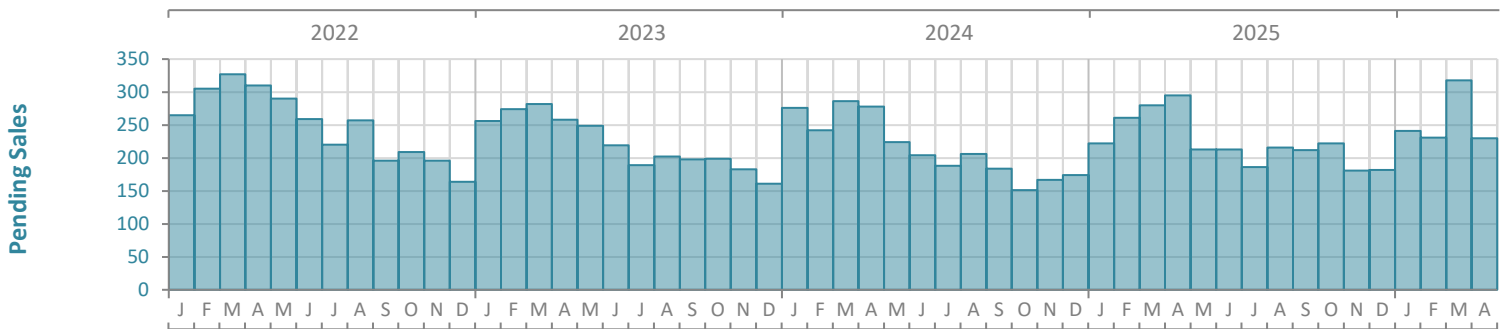


## New Pending Sales

The number of listed properties that went under contract during the month

**Economists' note:** Because of the typical length of time it takes for a sale to close, economists consider Pending Sales to be a decent indicator of potential future Closed Sales. It is important to bear in mind, however, that not all Pending Sales will be closed successfully. So, the effectiveness of Pending Sales as a future indicator of Closed Sales is susceptible to changes in market conditions such as the availability of financing for homebuyers and the inventory of distressed properties for sale.

Month	New Pending Sales	Percent Change Year-over-Year
Year-to-Date	1,020	-3.6%
<b>April 2026</b>	<b>230</b>	<b>-22.0%</b>
March 2026	318	13.6%
February 2026	231	-11.5%
January 2026	241	8.6%
December 2025	182	4.6%
November 2025	181	8.4%
October 2025	222	47.0%
September 2025	212	15.2%
August 2025	216	4.9%
July 2025	186	-1.1%
June 2025	213	4.4%
May 2025	213	-4.9%
April 2025	295	6.1%

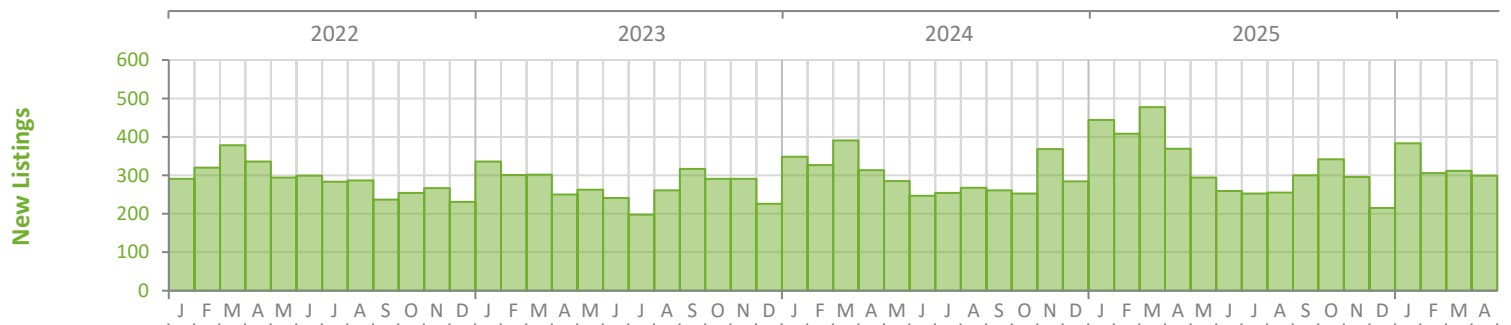


## New Listings

The number of properties put onto the market during the month

**Economists' note:** New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

Month	New Listings	Percent Change Year-over-Year
Year-to-Date	1,300	-23.4%
<b>April 2026</b>	<b>299</b>	<b>-19.0%</b>
March 2026	312	-34.6%
February 2026	306	-25.0%
January 2026	383	-13.7%
December 2025	215	-24.3%
November 2025	296	-19.6%
October 2025	342	35.2%
September 2025	300	14.9%
August 2025	255	-4.9%
July 2025	253	-0.4%
June 2025	259	4.9%
May 2025	294	3.2%
April 2025	369	17.9%

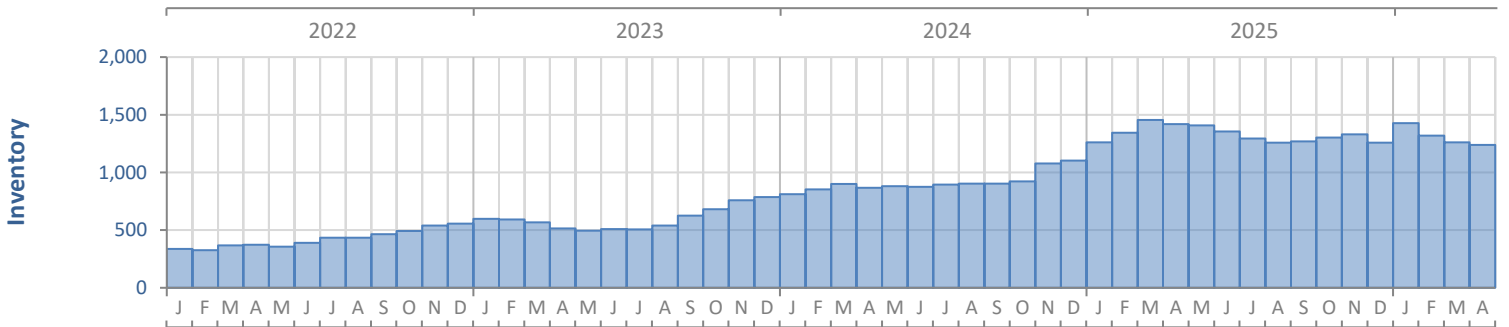


## Inventory (Active Listings)

The number of property listings active at the end of the month

**Economists' note:** There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

Month	Inventory	Percent Change Year-over-Year
YTD (Monthly Avg)	1,313	-4.1%
<b>April 2026</b>	<b>1,240</b>	<b>-12.6%</b>
March 2026	1,262	-13.3%
February 2026	1,320	-1.7%
January 2026	1,428	13.3%
December 2025	1,259	14.1%
November 2025	1,330	23.4%
October 2025	1,303	41.3%
September 2025	1,269	40.7%
August 2025	1,259	39.3%
July 2025	1,293	44.3%
June 2025	1,354	54.6%
May 2025	1,409	59.8%
April 2025	1,418	63.4%

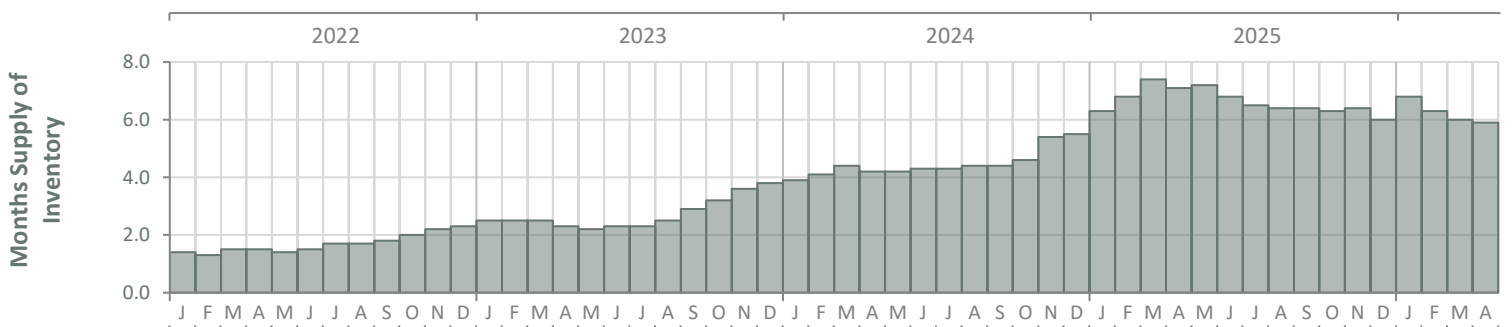


## Months Supply of Inventory

An estimate of the number of months it will take to deplete the current Inventory given recent sales rates

**Economists' note:** MSI is a useful indicator of market conditions. The benchmark for a balanced market (favoring neither buyer nor seller) is 5.5 months of inventory. Anything higher is traditionally a buyers' market, and anything lower is a sellers' market. There is no single accepted way of calculating MSI. A common method is to divide current Inventory by the most recent month's Closed Sales count, but this count is a usually poor predictor of future Closed Sales due to seasonal cycles. To eliminate seasonal effects, we use the 12-month average of monthly Closed Sales instead.

Month	Months Supply	Percent Change Year-over-Year
YTD (Monthly Avg)	6.3	-8.7%
<b>April 2026</b>	<b>5.9</b>	<b>-16.9%</b>
March 2026	6.0	-18.9%
February 2026	6.3	-7.4%
January 2026	6.8	7.9%
December 2025	6.0	9.1%
November 2025	6.4	18.5%
October 2025	6.3	37.0%
September 2025	6.4	45.5%
August 2025	6.4	45.5%
July 2025	6.5	51.2%
June 2025	6.8	58.1%
May 2025	7.2	71.4%
April 2025	7.1	69.0%

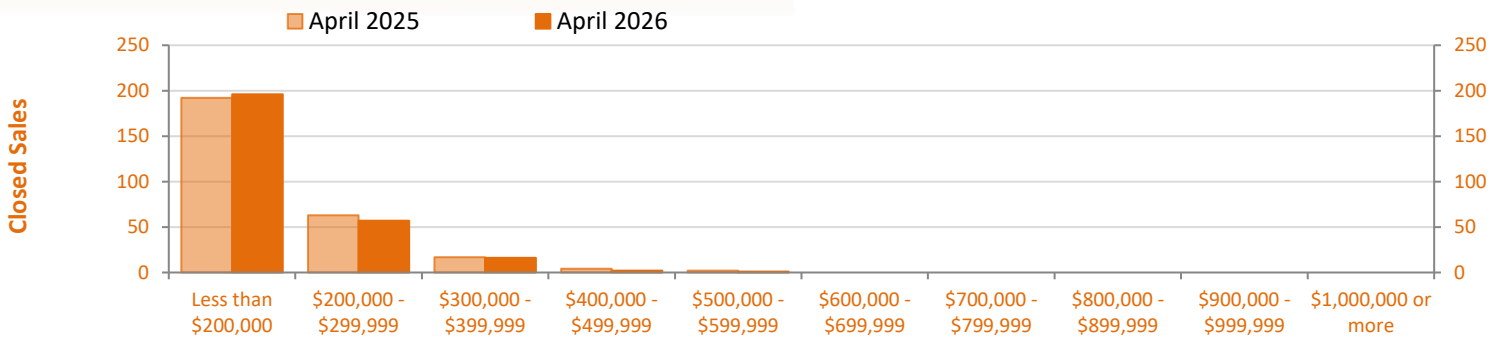


## Closed Sales by Sale Price

The number of sales transactions which closed during the month

**Economists' note:** Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

Sale Price	Closed Sales	Percent Change Year-over-Year
Less than \$200,000	196	2.1%
\$200,000 - \$299,999	57	-9.5%
\$300,000 - \$399,999	16	-5.9%
\$400,000 - \$499,999	2	-50.0%
\$500,000 - \$599,999	1	-50.0%
\$600,000 - \$699,999	0	N/A
\$700,000 - \$799,999	0	N/A
\$800,000 - \$899,999	0	N/A
\$900,000 - \$999,999	0	N/A
\$1,000,000 or more	0	N/A

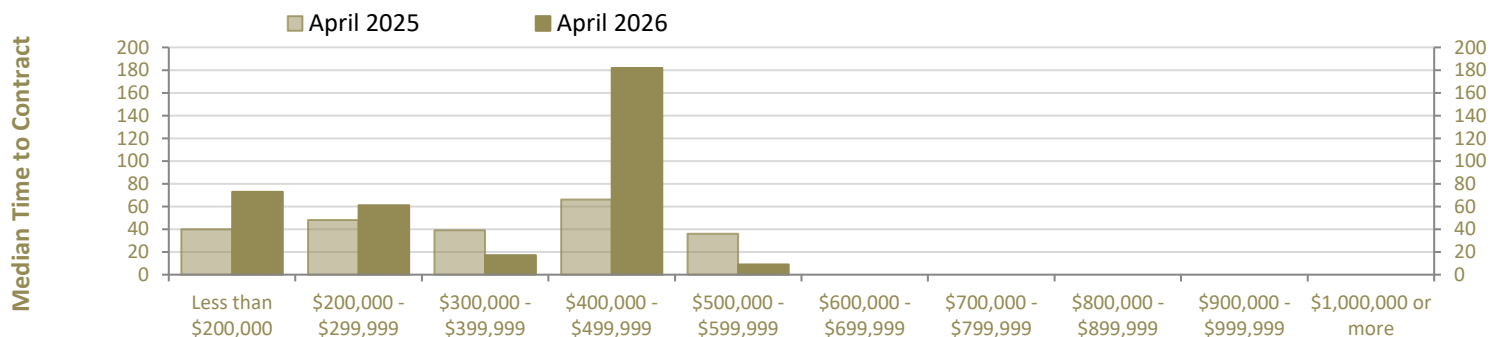


## Median Time to Contract by Sale Price

The median number of days between the listing date and contract date for all Closed Sales during the month

**Economists' note:** Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

Sale Price	Median Time to Contract	Percent Change Year-over-Year
Less than \$200,000	73 Days	82.5%
\$200,000 - \$299,999	61 Days	27.1%
\$300,000 - \$399,999	17 Days	-56.4%
\$400,000 - \$499,999	182 Days	175.8%
\$500,000 - \$599,999	9 Days	-75.0%
\$600,000 - \$699,999	(No Sales)	N/A
\$700,000 - \$799,999	(No Sales)	N/A
\$800,000 - \$899,999	(No Sales)	N/A
\$900,000 - \$999,999	(No Sales)	N/A
\$1,000,000 or more	(No Sales)	N/A

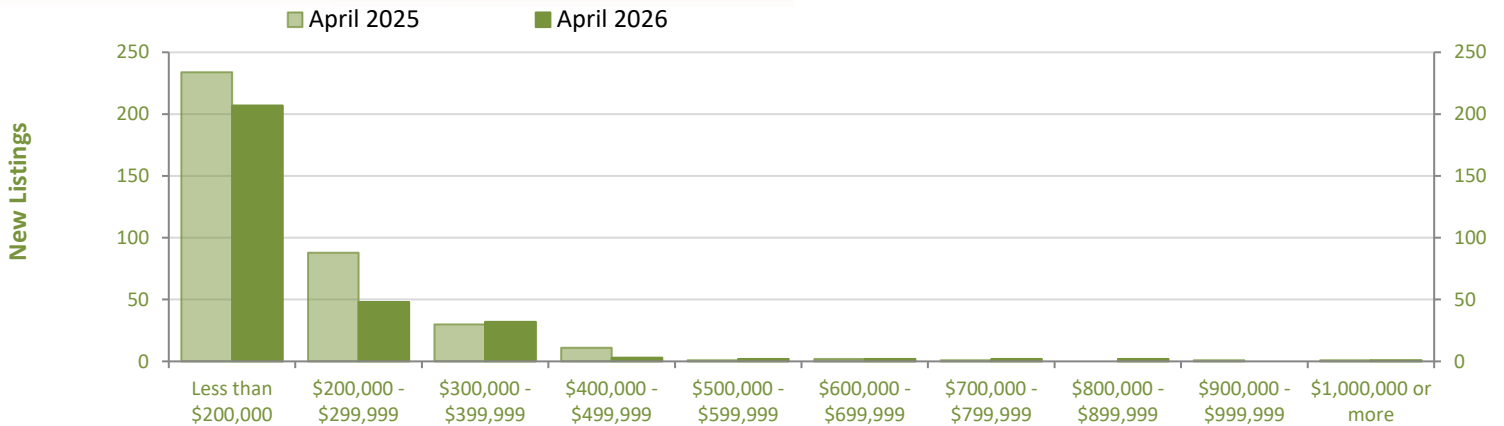


## New Listings by Initial Listing Price

The number of properties put onto the market during the month

**Economists' note:** New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

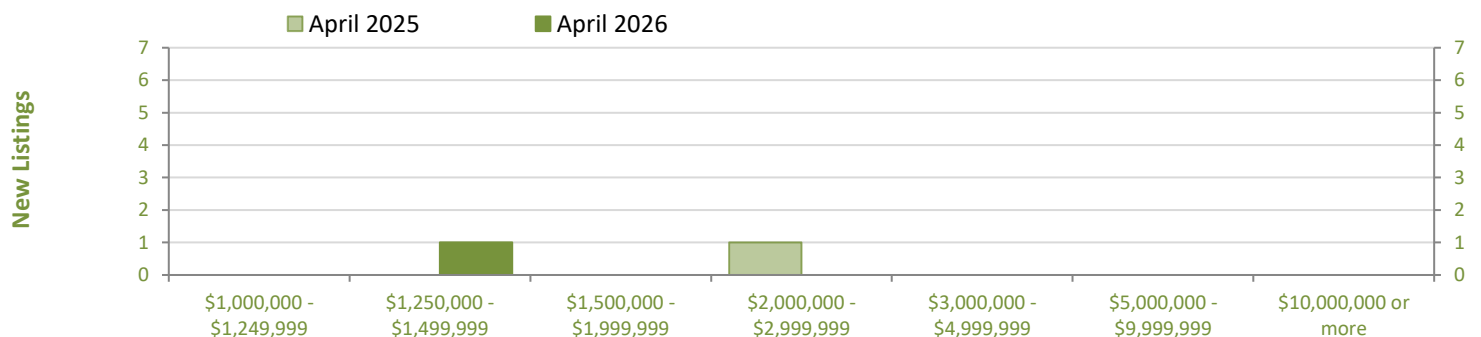
Initial Listing Price	New Listings	Percent Change Year-over-Year
Less than \$200,000	207	-11.5%
\$200,000 - \$299,999	48	-45.5%
\$300,000 - \$399,999	32	6.7%
\$400,000 - \$499,999	3	-72.7%
\$500,000 - \$599,999	2	100.0%
\$600,000 - \$699,999	2	0.0%
\$700,000 - \$799,999	2	100.0%
\$800,000 - \$899,999	2	N/A
\$900,000 - \$999,999	0	-100.0%
\$1,000,000 or more	1	0.0%



## Million Dollar Spotlight

New Listings by Initial Listing Price for properties listed for \$1,000,000 or more

Initial Listing Price	New Listings	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	0	N/A
\$1,250,000 - \$1,499,999	1	N/A
\$1,500,000 - \$1,999,999	0	N/A
\$2,000,000 - \$2,999,999	0	-100.0%
\$3,000,000 - \$4,999,999	0	N/A
\$5,000,000 - \$9,999,999	0	N/A
\$10,000,000 or more	0	N/A

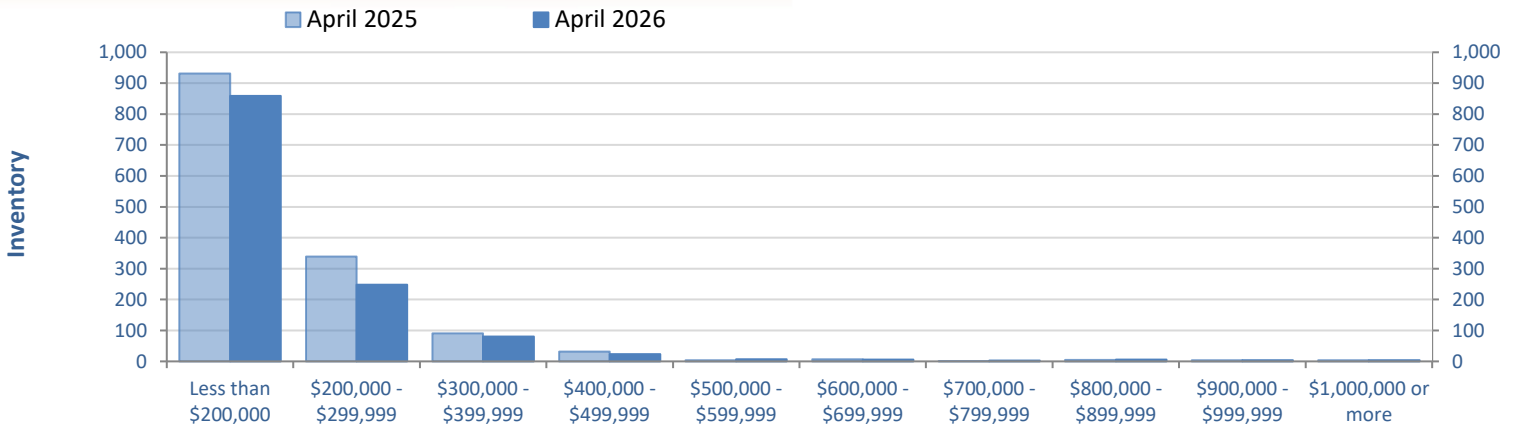


## Inventory by Current Listing Price

The number of property listings active at the end of the month

**Economists' note:** There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

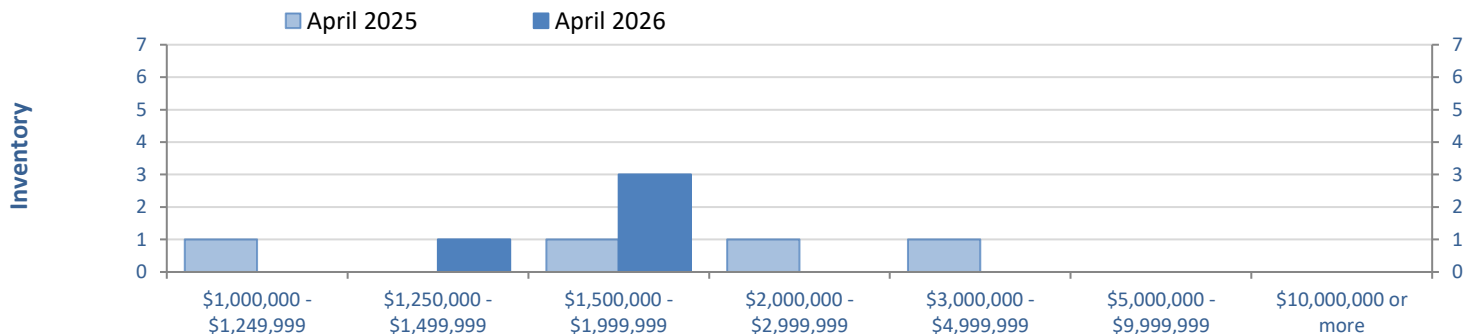
Current Listing Price	Inventory	Percent Change Year-over-Year
Less than \$200,000	859	-7.7%
\$200,000 - \$299,999	248	-26.8%
\$300,000 - \$399,999	80	-12.1%
\$400,000 - \$499,999	23	-28.1%
\$500,000 - \$599,999	7	75.0%
\$600,000 - \$699,999	6	-14.3%
\$700,000 - \$799,999	3	200.0%
\$800,000 - \$899,999	6	20.0%
\$900,000 - \$999,999	4	0.0%
\$1,000,000 or more	4	0.0%



## Million Dollar Spotlight

Inventory by Current Listing Price for properties listed for \$1,000,000 or more

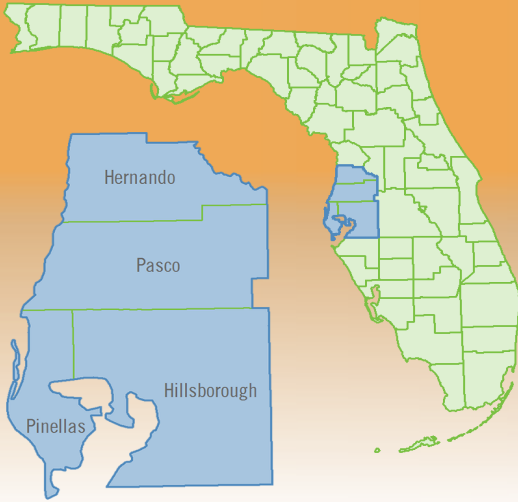
Current Listing Price	Inventory	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	0	-100.0%
\$1,250,000 - \$1,499,999	1	N/A
\$1,500,000 - \$1,999,999	3	200.0%
\$2,000,000 - \$2,999,999	0	-100.0%
\$3,000,000 - \$4,999,999	0	-100.0%
\$5,000,000 - \$9,999,999	0	N/A
\$10,000,000 or more	0	N/A



# Monthly Distressed Market - April 2026

## Manufactured Homes

### Tampa-St. Petersburg-Clearwater MSA



		April 2026	April 2025	Percent Change Year-over-Year
Traditional	Closed Sales	271	277	-2.2%
	Median Sale Price	\$139,950	\$155,000	-9.7%
Foreclosure/REO	Closed Sales	1	1	0.0%
	Median Sale Price	\$80,000	\$270,000	-70.4%
Short Sale	Closed Sales	0	0	N/A
	Median Sale Price	(No Sales)	(No Sales)	N/A

