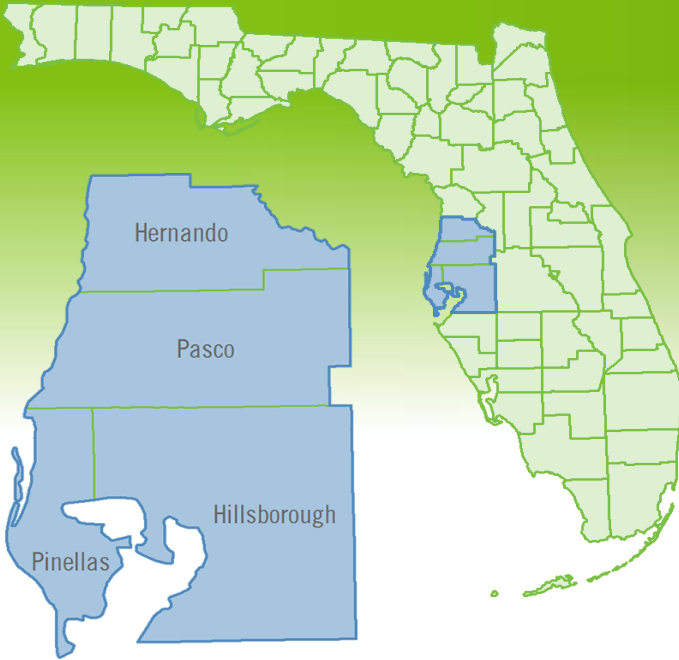


Monthly Market Detail - August 2026

Single-Family Homes

Tampa-St. Petersburg-Clearwater MSA



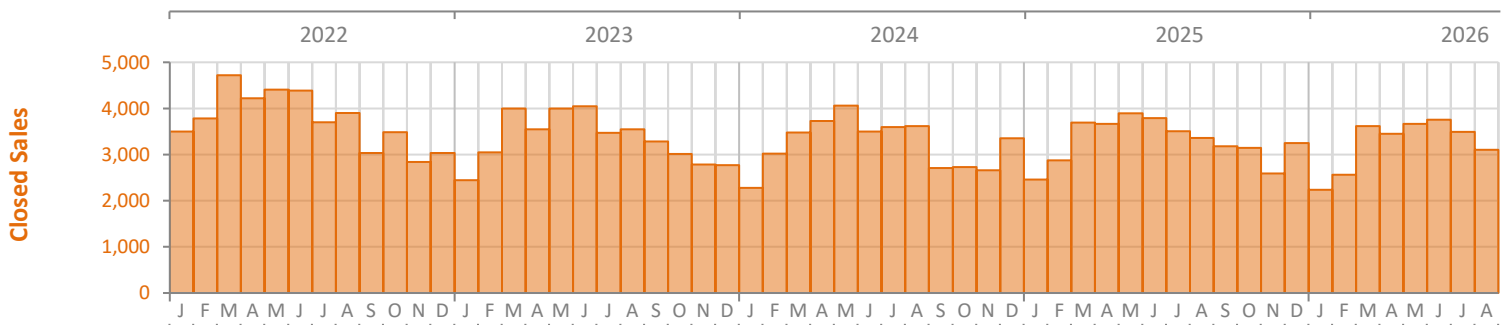
Summary Statistics	August 2026	August 2025	Percent Change Year-over-Year
Closed Sales	3,104	3,358	-7.6%
Paid in Cash	743	793	-6.3%
Median Sale Price	\$410,000	\$400,000	2.5%
Average Sale Price	\$520,910	\$518,801	0.4%
Dollar Volume	\$1.6 Billion	\$1.7 Billion	-7.2%
Median Percent of Original List Price Received	96.1%	95.2%	0.9%
Median Time to Contract	39 Days	43 Days	-9.3%
Median Time to Sale	78 Days	81 Days	-3.7%
New Pending Sales	3,140	3,399	-7.6%
New Listings	3,999	4,090	-2.2%
Pending Inventory	3,919	4,214	-7.0%
Inventory (Active Listings)	12,428	13,740	-9.5%
Months Supply of Inventory	3.9	4.3	-9.3%

Closed Sales

The number of sales transactions which closed during the month

Economists' note: Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

Month	Closed Sales	Percent Change Year-over-Year
Year-to-Date	25,897	-4.9%
August 2026	3,104	-7.6%
July 2026	3,491	-0.5%
June 2026	3,759	-0.8%
May 2026	3,668	-5.8%
April 2026	3,453	-5.9%
March 2026	3,618	-2.0%
February 2026	2,564	-10.9%
January 2026	2,240	-8.9%
December 2025	3,249	-3.1%
November 2025	2,591	-2.6%
October 2025	3,147	15.3%
September 2025	3,182	17.5%
August 2025	3,358	-7.1%



Monthly Market Detail - August 2026

Single-Family Homes

Tampa-St. Petersburg-Clearwater MSA

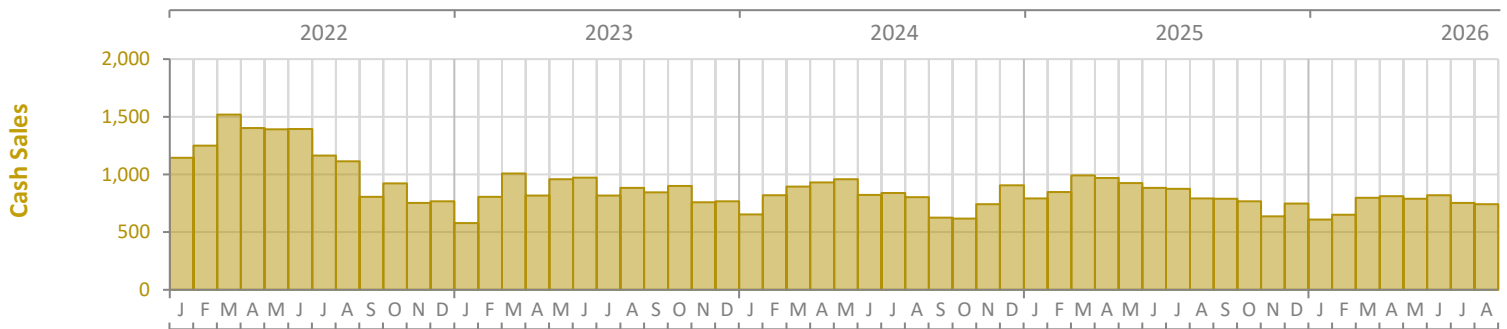


Cash Sales

The number of Closed Sales during the month in which buyers exclusively paid in cash

Economists' note: Cash Sales can be a useful indicator of the extent to which investors are participating in the market. Why? Investors are far more likely to have the funds to purchase a home available up front, whereas the typical homebuyer requires a mortgage or some other form of financing. There are, of course, many possible exceptions, so this statistic should be interpreted with care.

Month	Cash Sales	Percent Change Year-over-Year
Year-to-Date	5,972	-15.6%
August 2026	743	-6.3%
July 2026	753	-13.8%
June 2026	819	-7.4%
May 2026	788	-14.9%
April 2026	812	-16.2%
March 2026	799	-19.5%
February 2026	650	-23.3%
January 2026	608	-23.1%
December 2025	748	-17.3%
November 2025	638	-13.9%
October 2025	768	24.7%
September 2025	790	26.2%
August 2025	793	-1.4%

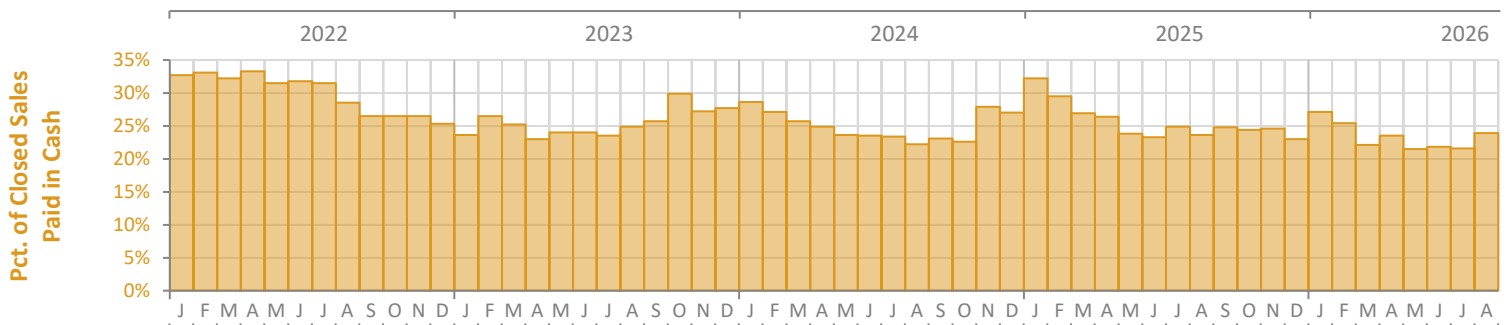


Cash Sales as a Percentage of Closed Sales

The percentage of Closed Sales during the month which were Cash Sales

Economists' note: This statistic is simply another way of viewing Cash Sales. The remaining percentages of Closed Sales (i.e. those not paid fully in cash) each month involved some sort of financing, such as mortgages, owner/seller financing, assumed loans, etc.

Month	Percent of Closed Sales Paid in Cash	Percent Change Year-over-Year
Year-to-Date	23.1%	-11.2%
August 2026	23.9%	1.3%
July 2026	21.6%	-13.3%
June 2026	21.8%	-6.4%
May 2026	21.5%	-9.7%
April 2026	23.5%	-11.0%
March 2026	22.1%	-17.8%
February 2026	25.4%	-13.9%
January 2026	27.1%	-15.8%
December 2025	23.0%	-14.8%
November 2025	24.6%	-11.8%
October 2025	24.4%	8.0%
September 2025	24.8%	7.4%
August 2025	23.6%	6.3%



Monthly Market Detail - August 2026

Single-Family Homes

Tampa-St. Petersburg-Clearwater MSA

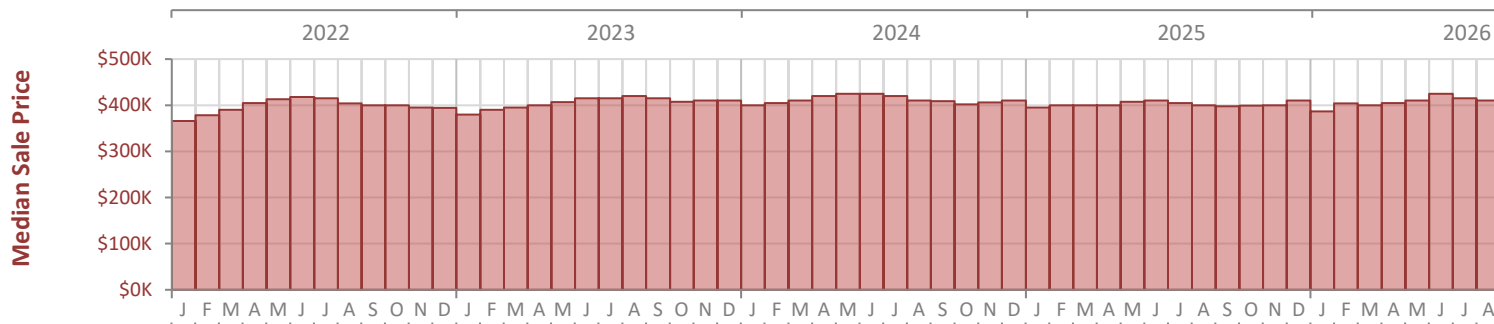


Median Sale Price

The median sale price reported for the month (i.e. 50% of sales were above and 50% of sales were below)

Economists' note: Median Sale Price is our preferred summary statistic for price activity because, unlike Average Sale Price, Median Sale Price is not sensitive to high sale prices for small numbers of homes that may not be characteristic of the market area. Keep in mind that median price trends over time are not always solely caused by changes in the general value of local real estate. Median sale price only reflects the values of the homes that *sold* each month, and the mix of the types of homes that sell can change over time.

Month	Median Sale Price	Percent Change Year-over-Year
Year-to-Date	\$410,000	2.5%
August 2026	\$410,000	2.5%
July 2026	\$415,000	2.5%
June 2026	\$424,900	3.6%
May 2026	\$410,000	0.6%
April 2026	\$405,000	1.3%
March 2026	\$400,000	0.0%
February 2026	\$404,000	1.0%
January 2026	\$386,500	-2.1%
December 2025	\$410,000	0.0%
November 2025	\$399,900	-1.5%
October 2025	\$399,000	-0.7%
September 2025	\$398,000	-2.7%
August 2025	\$400,000	-2.4%

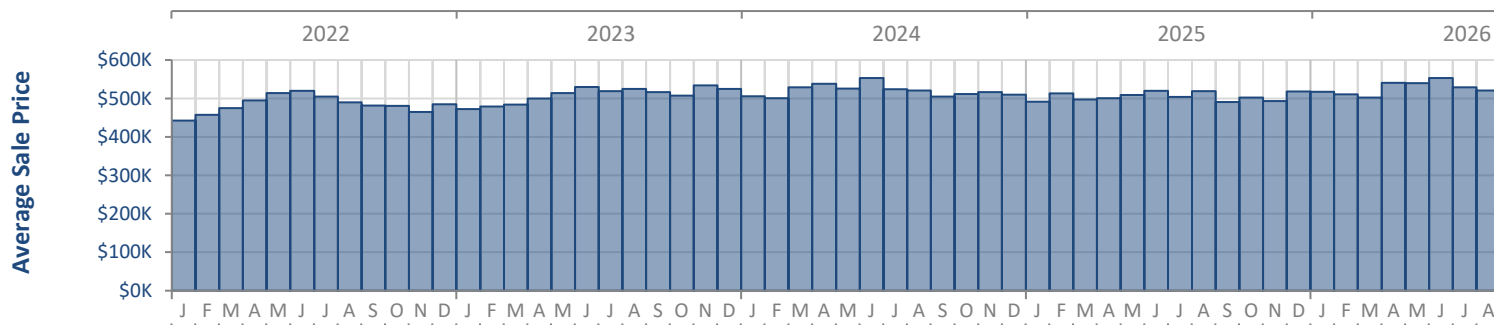


Average Sale Price

The average sale price reported for the month (i.e. total sales in dollars divided by the number of sales)

Economists' note: Usually, we prefer Median Sale Price over Average Sale Price as a summary statistic for home prices. However, Average Sale Price does have its uses—particularly when it is analyzed alongside the Median Sale Price. For one, the relative difference between the two statistics can provide some insight into the market for higher-end homes in an area.

Month	Average Sale Price	Percent Change Year-over-Year
Year-to-Date	\$528,073	4.1%
August 2026	\$520,910	0.4%
July 2026	\$529,299	5.0%
June 2026	\$552,927	6.4%
May 2026	\$539,712	6.1%
April 2026	\$540,485	8.0%
March 2026	\$502,379	1.0%
February 2026	\$510,685	-0.4%
January 2026	\$517,590	5.3%
December 2025	\$518,416	1.6%
November 2025	\$493,232	-4.5%
October 2025	\$502,541	-1.8%
September 2025	\$490,620	-2.8%
August 2025	\$518,801	-0.3%



Monthly Market Detail - August 2026

Single-Family Homes

Tampa-St. Petersburg-Clearwater MSA

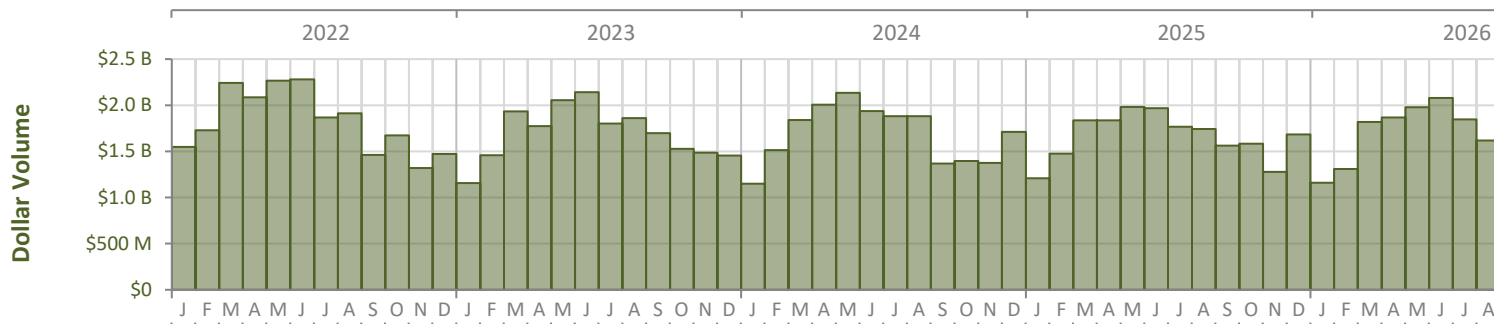


Dollar Volume

The sum of the sale prices for all sales which closed during the month

Economists' note: Dollar Volume is simply the sum of all sale prices in a given time period, and can quickly be calculated by multiplying Closed Sales by Average Sale Price. It is a strong indicator of the health of the real estate industry in a market, and is of particular interest to real estate professionals, investors, analysts, and government agencies. Potential home sellers and home buyers, on the other hand, will likely be better served by paying attention to trends in the two components of Dollar Volume (i.e. sales and prices) individually.

Month	Dollar Volume	Percent Change Year-over-Year
Year-to-Date	\$13.7 Billion	-1.0%
August 2026	\$1.6 Billion	-7.2%
July 2026	\$1.8 Billion	4.5%
June 2026	\$2.1 Billion	5.6%
May 2026	\$2.0 Billion	0.0%
April 2026	\$1.9 Billion	1.7%
March 2026	\$1.8 Billion	-1.0%
February 2026	\$1.3 Billion	-11.2%
January 2026	\$1.2 Billion	-4.0%
December 2025	\$1.7 Billion	-1.6%
November 2025	\$1.3 Billion	-7.0%
October 2025	\$1.6 Billion	13.3%
September 2025	\$1.6 Billion	14.1%
August 2025	\$1.7 Billion	-7.4%

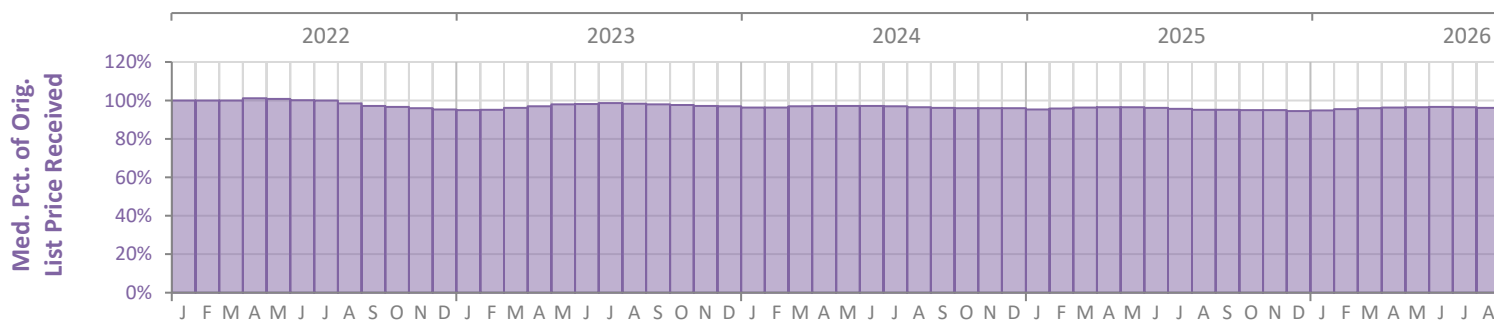


Median Percent of Original List Price Received

The median of the sale price (as a percentage of the original list price) across all properties selling during the month

Economists' note: The Median Percent of Original List Price Received is useful as an indicator of market recovery, since it typically rises as buyers realize that the market may be moving away from them and they need to match the selling price (or better it) in order to get a contract on the house. This is usually the last measure to indicate a market has shifted from down to up, so it is what we would call a *lagging* indicator.

Month	Med. Pct. of Orig. List Price Received	Percent Change Year-over-Year
Year-to-Date	96.2%	0.2%
August 2026	96.1%	0.9%
July 2026	96.4%	0.7%
June 2026	96.6%	0.4%
May 2026	96.5%	0.1%
April 2026	96.3%	-0.2%
March 2026	96.0%	-0.3%
February 2026	95.4%	-0.4%
January 2026	94.8%	-0.5%
December 2025	94.5%	-1.6%
November 2025	95.0%	-1.0%
October 2025	95.0%	-0.9%
September 2025	95.1%	-1.1%
August 2025	95.2%	-1.2%

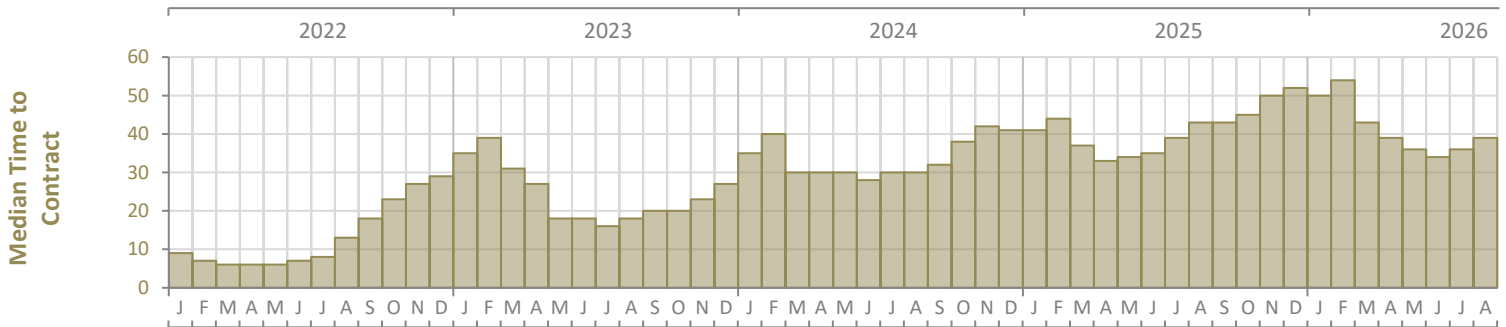


Median Time to Contract

The median number of days between the listing date and contract date for all Closed Sales during the month

Economists' note: Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

Month	Median Time to Contract	Percent Change Year-over-Year
Year-to-Date	37 Days	-7.5%
August 2026	39 Days	-9.3%
July 2026	36 Days	-7.7%
June 2026	34 Days	-2.9%
May 2026	36 Days	5.9%
April 2026	39 Days	18.2%
March 2026	43 Days	16.2%
February 2026	54 Days	22.7%
January 2026	50 Days	22.0%
December 2025	52 Days	26.8%
November 2025	50 Days	19.0%
October 2025	45 Days	18.4%
September 2025	43 Days	34.4%
August 2025	43 Days	43.3%

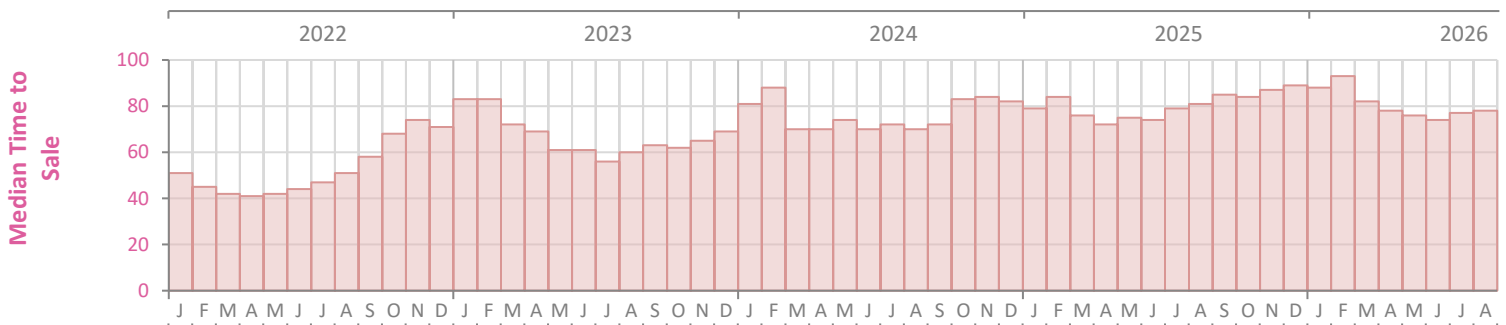


Median Time to Sale

The median number of days between the listing date and closing date for all Closed Sales during the month

Economists' note: Time to Sale is a measure of the length of the home selling process, calculated as the number of days between the initial listing of a property and the closing of the sale. *Median Time to Sale* is the amount of time the "middle" property selling this month was on the market. That is, 50% of homes selling this month took *less* time to sell, and 50% of homes took *more* time to sell. Median Time to Sale gives a more accurate picture than Average Time to Sale, which can be skewed upward by small numbers of properties taking an abnormally long time to sell.

Month	Median Time to Sale	Percent Change Year-over-Year
Year-to-Date	77 Days	-2.5%
August 2026	78 Days	-3.7%
July 2026	77 Days	-2.5%
June 2026	74 Days	0.0%
May 2026	76 Days	1.3%
April 2026	78 Days	8.3%
March 2026	82 Days	7.9%
February 2026	93 Days	10.7%
January 2026	88 Days	11.4%
December 2025	89 Days	8.5%
November 2025	87 Days	3.6%
October 2025	84 Days	1.2%
September 2025	85 Days	18.1%
August 2025	81 Days	15.7%



Monthly Market Detail - August 2026

Single-Family Homes

Tampa-St. Petersburg-Clearwater MSA

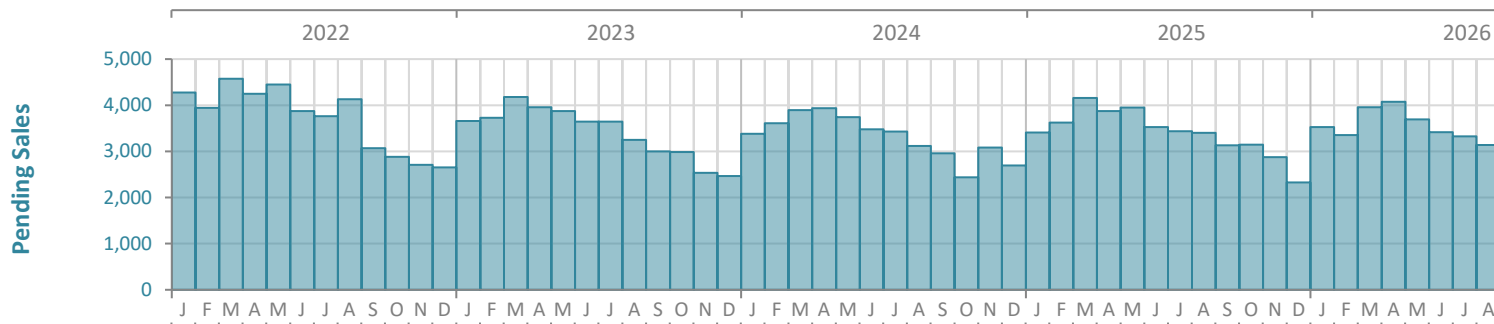


New Pending Sales

The number of listed properties that went under contract during the month

Economists' note: Because of the typical length of time it takes for a sale to close, economists consider Pending Sales to be a decent indicator of potential future Closed Sales. It is important to bear in mind, however, that not all Pending Sales will be closed successfully. So, the effectiveness of Pending Sales as a future indicator of Closed Sales is susceptible to changes in market conditions such as the availability of financing for homebuyers and the inventory of distressed properties for sale.

Month	New Pending Sales	Percent Change Year-over-Year
Year-to-Date	28,486	-3.1%
August 2026	3,140	-7.6%
July 2026	3,328	-3.2%
June 2026	3,415	-3.2%
May 2026	3,693	-6.6%
April 2026	4,073	5.1%
March 2026	3,958	-4.9%
February 2026	3,355	-7.5%
January 2026	3,524	3.3%
December 2025	2,325	-13.8%
November 2025	2,878	-6.7%
October 2025	3,142	28.9%
September 2025	3,131	5.7%
August 2025	3,399	8.9%

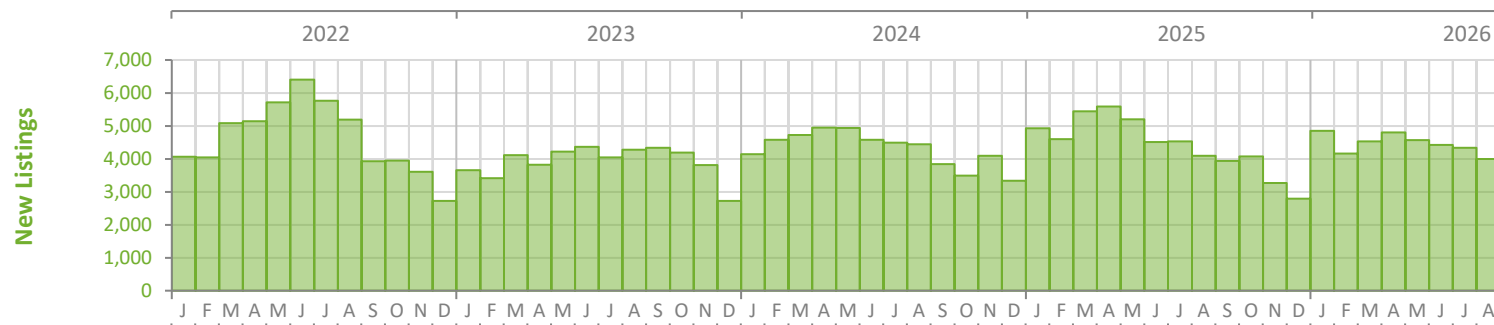


New Listings

The number of properties put onto the market during the month

Economists' note: New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

Month	New Listings	Percent Change Year-over-Year
Year-to-Date	35,682	-8.3%
August 2026	3,999	-2.2%
July 2026	4,335	-4.3%
June 2026	4,425	-1.9%
May 2026	4,570	-12.1%
April 2026	4,806	-14.0%
March 2026	4,528	-16.9%
February 2026	4,164	-9.4%
January 2026	4,855	-1.5%
December 2025	2,790	-16.3%
November 2025	3,268	-20.1%
October 2025	4,074	16.6%
September 2025	3,934	2.6%
August 2025	4,090	-8.0%



Monthly Market Detail - August 2026

Single-Family Homes

Tampa-St. Petersburg-Clearwater MSA

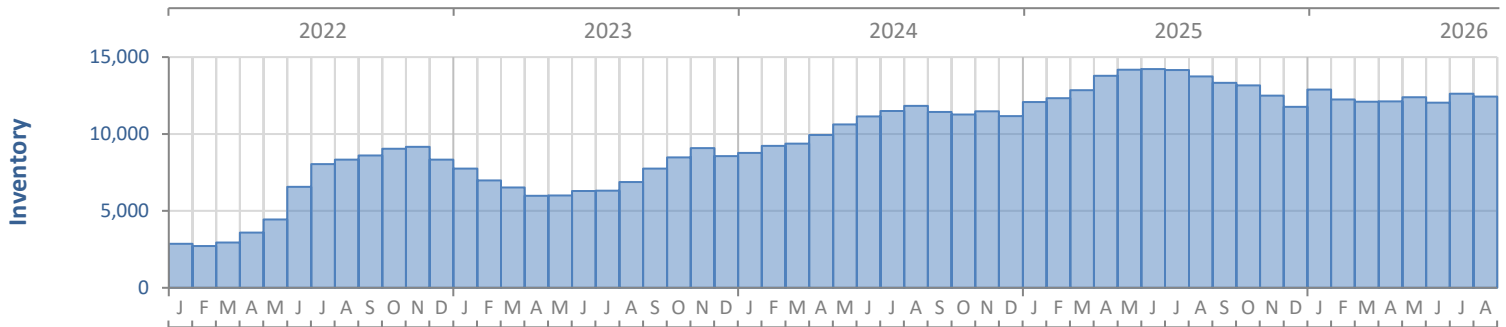


Inventory (Active Listings)

The number of property listings active at the end of the month

Economists' note: There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

Month	Inventory	Percent Change Year-over-Year
YTD (Monthly Avg)	12,354	-7.9%
August 2026	12,428	-9.5%
July 2026	12,629	-10.9%
June 2026	12,031	-15.4%
May 2026	12,395	-12.6%
April 2026	12,111	-12.2%
March 2026	12,098	-5.8%
February 2026	12,243	-0.7%
January 2026	12,893	6.7%
December 2025	11,765	5.4%
November 2025	12,505	8.9%
October 2025	13,167	16.8%
September 2025	13,333	16.6%
August 2025	13,740	16.1%

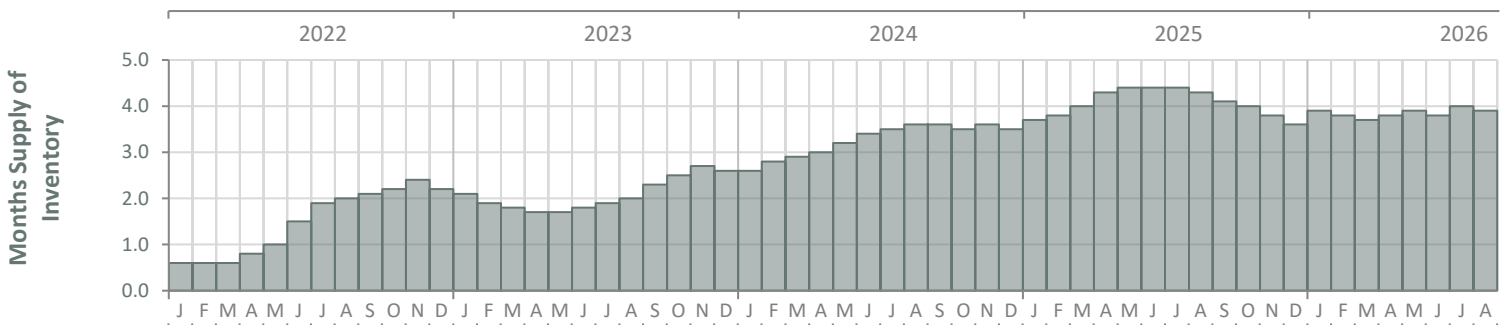


Months Supply of Inventory

An estimate of the number of months it will take to deplete the current Inventory given recent sales rates

Economists' note: MSI is a useful indicator of market conditions. The benchmark for a balanced market (favoring neither buyer nor seller) is 5.5 months of inventory. Anything higher is traditionally a buyers' market, and anything lower is a sellers' market. There is no single accepted way of calculating MSI. A common method is to divide current Inventory by the most recent month's Closed Sales count, but this count is a usually poor predictor of future Closed Sales due to seasonal cycles. To eliminate seasonal effects, we use the 12-month average of monthly Closed Sales instead.

Month	Months Supply	Percent Change Year-over-Year
YTD (Monthly Avg)	3.9	-7.1%
August 2026	3.9	-9.3%
July 2026	4.0	-9.1%
June 2026	3.8	-13.6%
May 2026	3.9	-11.4%
April 2026	3.8	-11.6%
March 2026	3.7	-7.5%
February 2026	3.8	0.0%
January 2026	3.9	5.4%
December 2025	3.6	2.9%
November 2025	3.8	5.6%
October 2025	4.0	14.3%
September 2025	4.1	13.9%
August 2025	4.3	19.4%



Monthly Market Detail - August 2026

Single-Family Homes

Tampa-St. Petersburg-Clearwater MSA

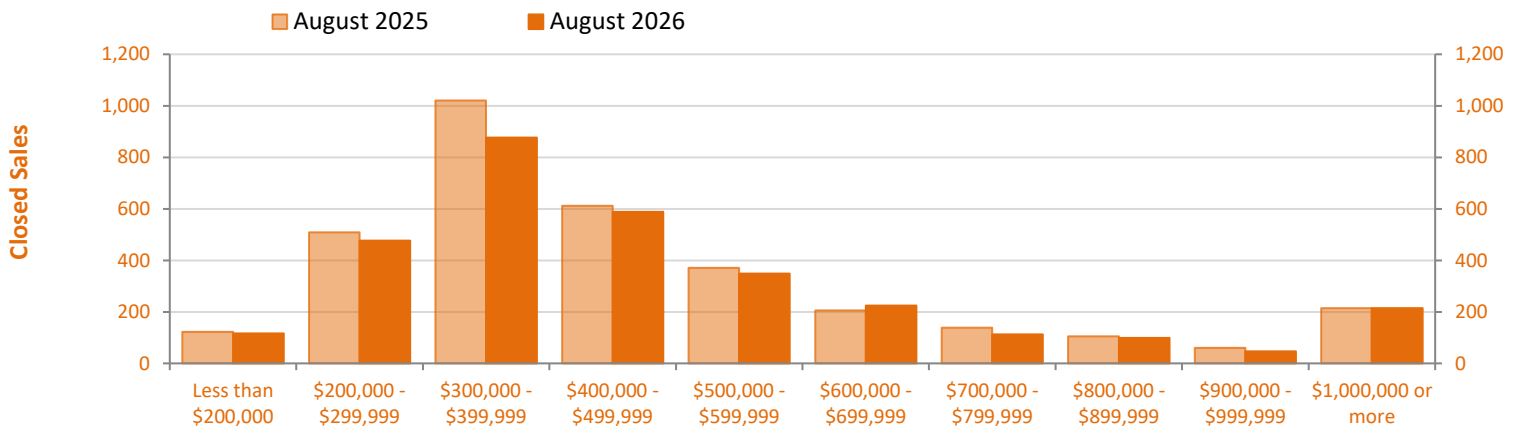


Closed Sales by Sale Price

The number of sales transactions which closed during the month

Economists' note: Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

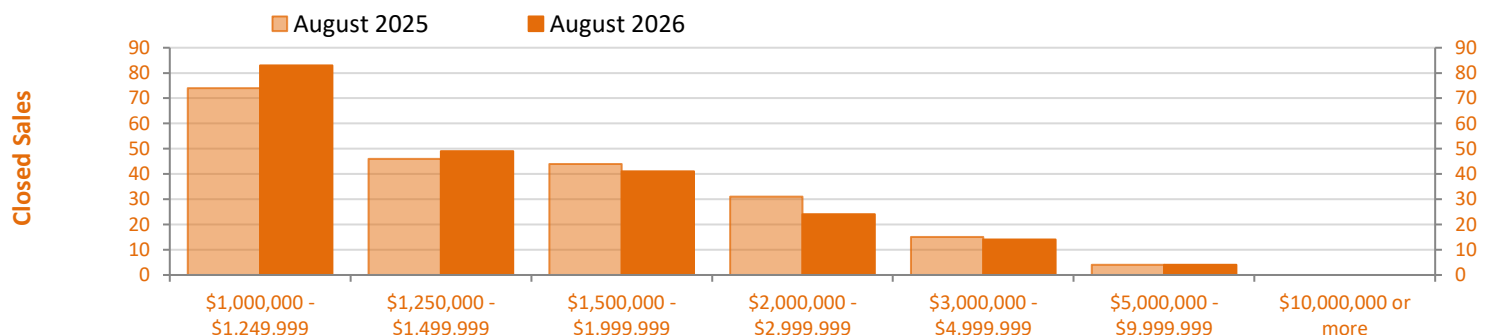
Sale Price	Closed Sales	Percent Change Year-over-Year
Less than \$200,000	116	-4.9%
\$200,000 - \$299,999	476	-6.5%
\$300,000 - \$399,999	877	-14.1%
\$400,000 - \$499,999	588	-3.9%
\$500,000 - \$599,999	349	-5.9%
\$600,000 - \$699,999	224	8.7%
\$700,000 - \$799,999	113	-18.1%
\$800,000 - \$899,999	99	-5.7%
\$900,000 - \$999,999	47	-21.7%
\$1,000,000 or more	215	0.5%



Million Dollar Spotlight

Closed Sales by Sale Price for properties selling for \$1,000,000 or more

Sale Price	Closed Sales	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	83	12.2%
\$1,250,000 - \$1,499,999	49	6.5%
\$1,500,000 - \$1,999,999	41	-6.8%
\$2,000,000 - \$2,999,999	24	-22.6%
\$3,000,000 - \$4,999,999	14	-6.7%
\$5,000,000 - \$9,999,999	4	0.0%
\$10,000,000 or more	0	N/A



Monthly Market Detail - August 2026

Single-Family Homes

Tampa-St. Petersburg-Clearwater MSA

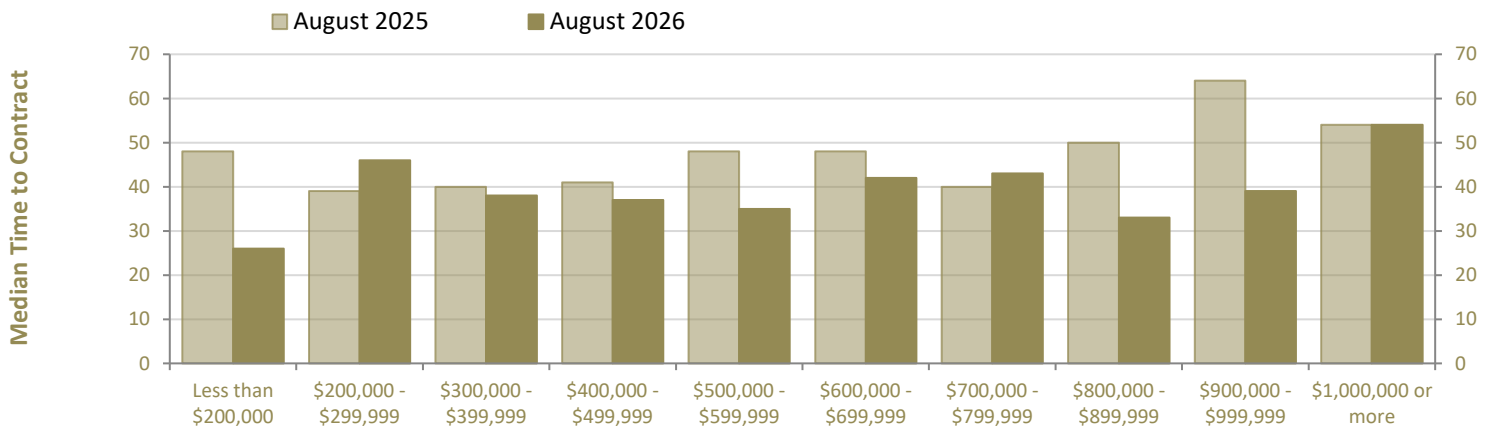


Median Time to Contract by Sale Price

The median number of days between the listing date and contract date for all Closed Sales during the month

Economists' note: Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

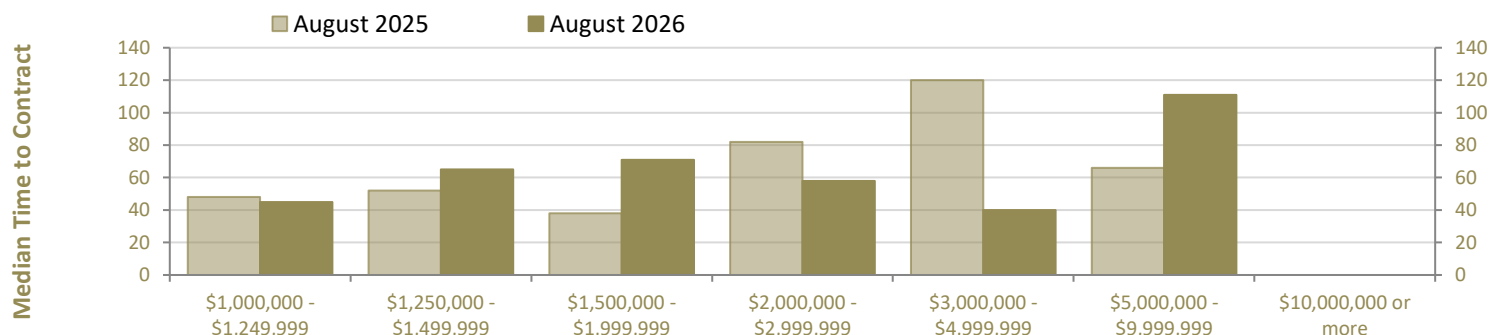
Sale Price	Median Time to Contract	Percent Change Year-over-Year
Less than \$200,000	26 Days	-45.8%
\$200,000 - \$299,999	46 Days	17.9%
\$300,000 - \$399,999	38 Days	-5.0%
\$400,000 - \$499,999	37 Days	-9.8%
\$500,000 - \$599,999	35 Days	-27.1%
\$600,000 - \$699,999	42 Days	-12.5%
\$700,000 - \$799,999	43 Days	7.5%
\$800,000 - \$899,999	33 Days	-34.0%
\$900,000 - \$999,999	39 Days	-39.1%
\$1,000,000 or more	54 Days	0.0%



Million Dollar Spotlight

Median Time to Contract by Sale Price for properties selling for \$1,000,000 or more

Sale Price	Median Time to Contract	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	45 Days	-6.3%
\$1,250,000 - \$1,499,999	65 Days	25.0%
\$1,500,000 - \$1,999,999	71 Days	86.8%
\$2,000,000 - \$2,999,999	58 Days	-29.3%
\$3,000,000 - \$4,999,999	40 Days	-66.7%
\$5,000,000 - \$9,999,999	111 Days	68.2%
\$10,000,000 or more	(No Sales)	N/A



Monthly Market Detail - August 2026

Single-Family Homes

Tampa-St. Petersburg-Clearwater MSA

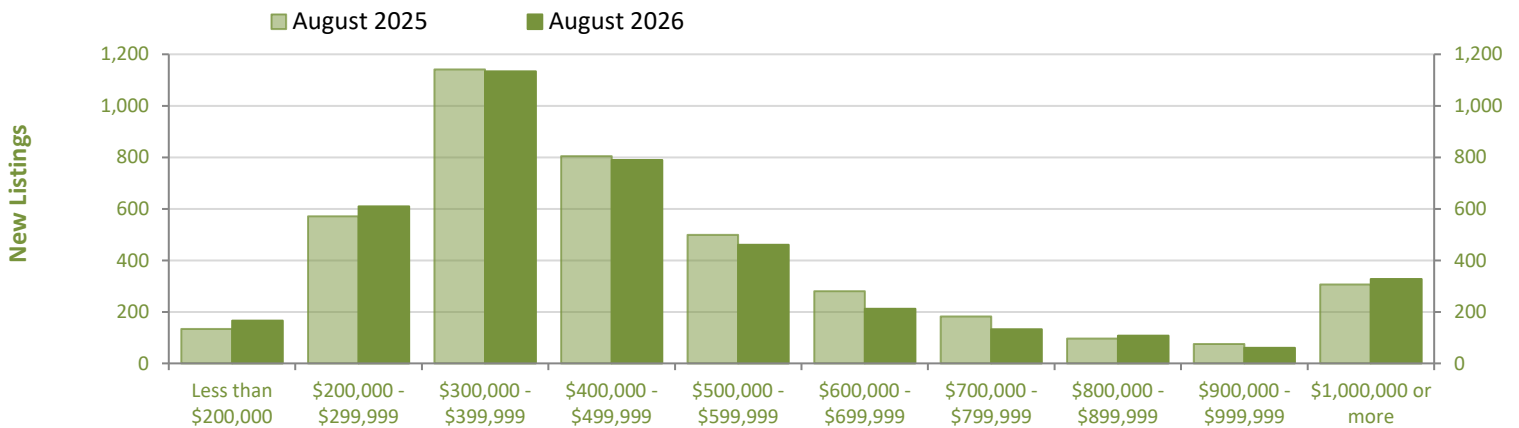


New Listings by Initial Listing Price

The number of properties put onto the market during the month

Economists' note: New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

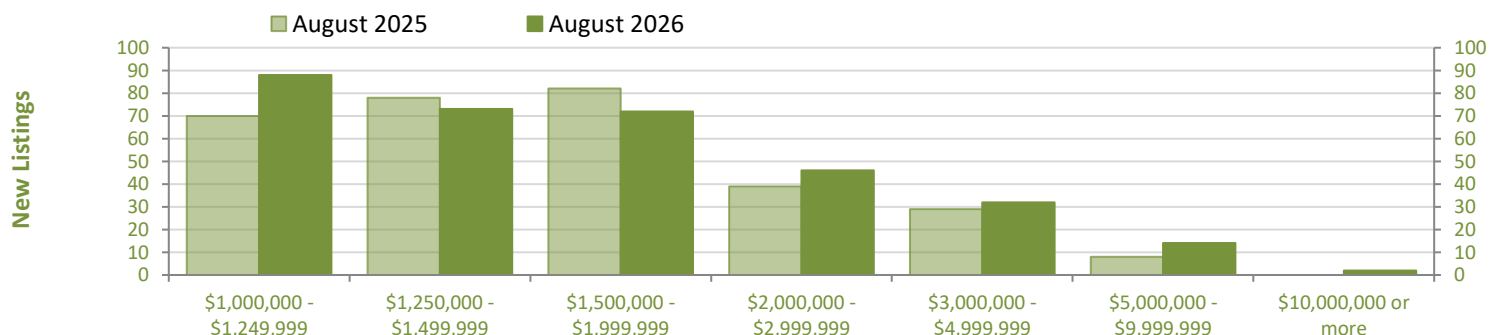
Initial Listing Price	New Listings	Percent Change Year-over-Year
Less than \$200,000	166	23.9%
\$200,000 - \$299,999	610	6.8%
\$300,000 - \$399,999	1,134	-0.6%
\$400,000 - \$499,999	790	-1.9%
\$500,000 - \$599,999	461	-7.6%
\$600,000 - \$699,999	212	-24.3%
\$700,000 - \$799,999	132	-27.5%
\$800,000 - \$899,999	107	10.3%
\$900,000 - \$999,999	60	-20.0%
\$1,000,000 or more	327	6.9%



Million Dollar Spotlight

New Listings by Initial Listing Price for properties listed for \$1,000,000 or more

Initial Listing Price	New Listings	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	88	25.7%
\$1,250,000 - \$1,499,999	73	-6.4%
\$1,500,000 - \$1,999,999	72	-12.2%
\$2,000,000 - \$2,999,999	46	17.9%
\$3,000,000 - \$4,999,999	32	10.3%
\$5,000,000 - \$9,999,999	14	75.0%
\$10,000,000 or more	2	N/A



Monthly Market Detail - August 2026

Single-Family Homes

Tampa-St. Petersburg-Clearwater MSA

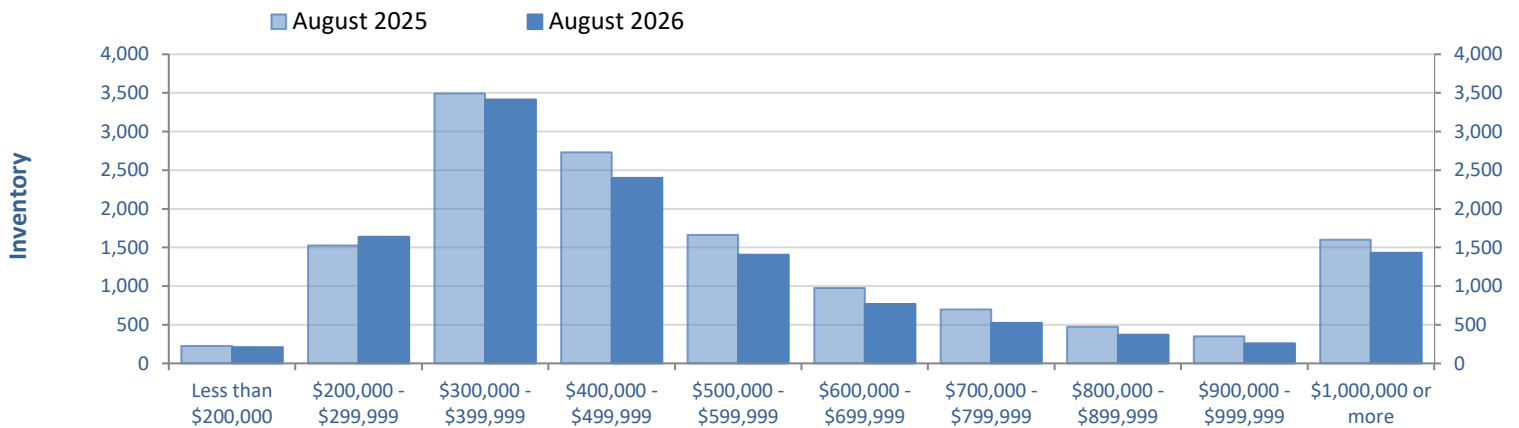


Inventory by Current Listing Price

The number of property listings active at the end of the month

Economists' note: There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

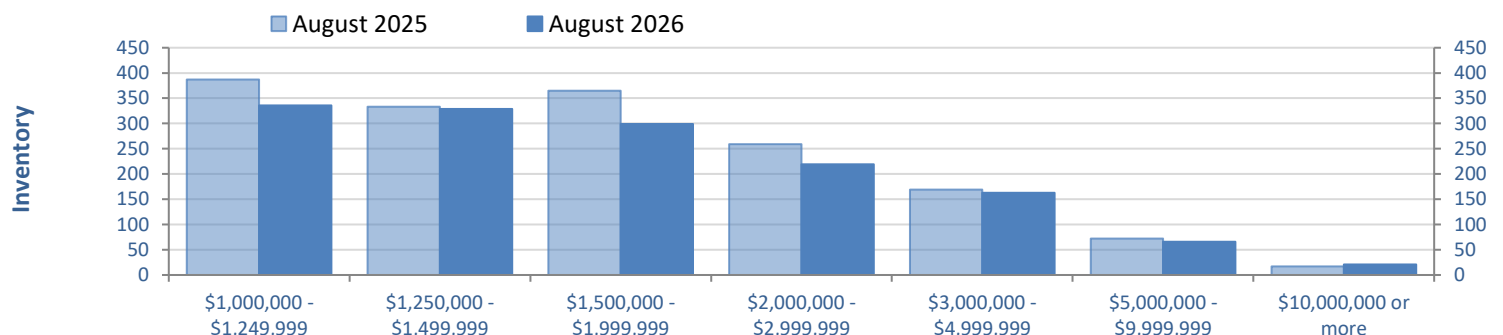
Current Listing Price	Inventory	Percent Change Year-over-Year
Less than \$200,000	210	-7.5%
\$200,000 - \$299,999	1,639	7.5%
\$300,000 - \$399,999	3,415	-2.2%
\$400,000 - \$499,999	2,399	-12.2%
\$500,000 - \$599,999	1,408	-15.2%
\$600,000 - \$699,999	770	-21.0%
\$700,000 - \$799,999	523	-25.3%
\$800,000 - \$899,999	371	-22.1%
\$900,000 - \$999,999	260	-25.7%
\$1,000,000 or more	1,433	-10.5%



Million Dollar Spotlight

Inventory by Current Listing Price for properties listed for \$1,000,000 or more

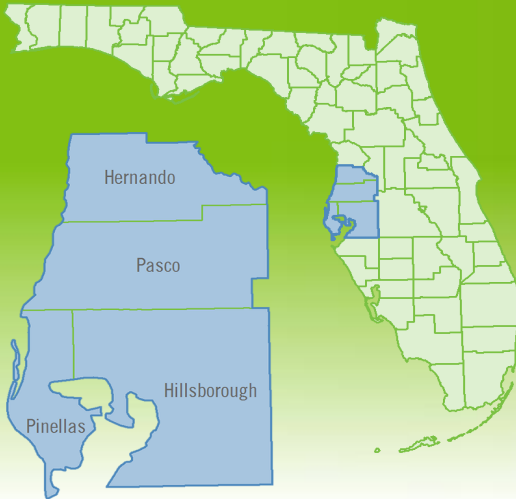
Current Listing Price	Inventory	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	336	-13.2%
\$1,250,000 - \$1,499,999	329	-1.2%
\$1,500,000 - \$1,999,999	299	-18.1%
\$2,000,000 - \$2,999,999	219	-15.4%
\$3,000,000 - \$4,999,999	163	-3.6%
\$5,000,000 - \$9,999,999	66	-8.3%
\$10,000,000 or more	21	23.5%



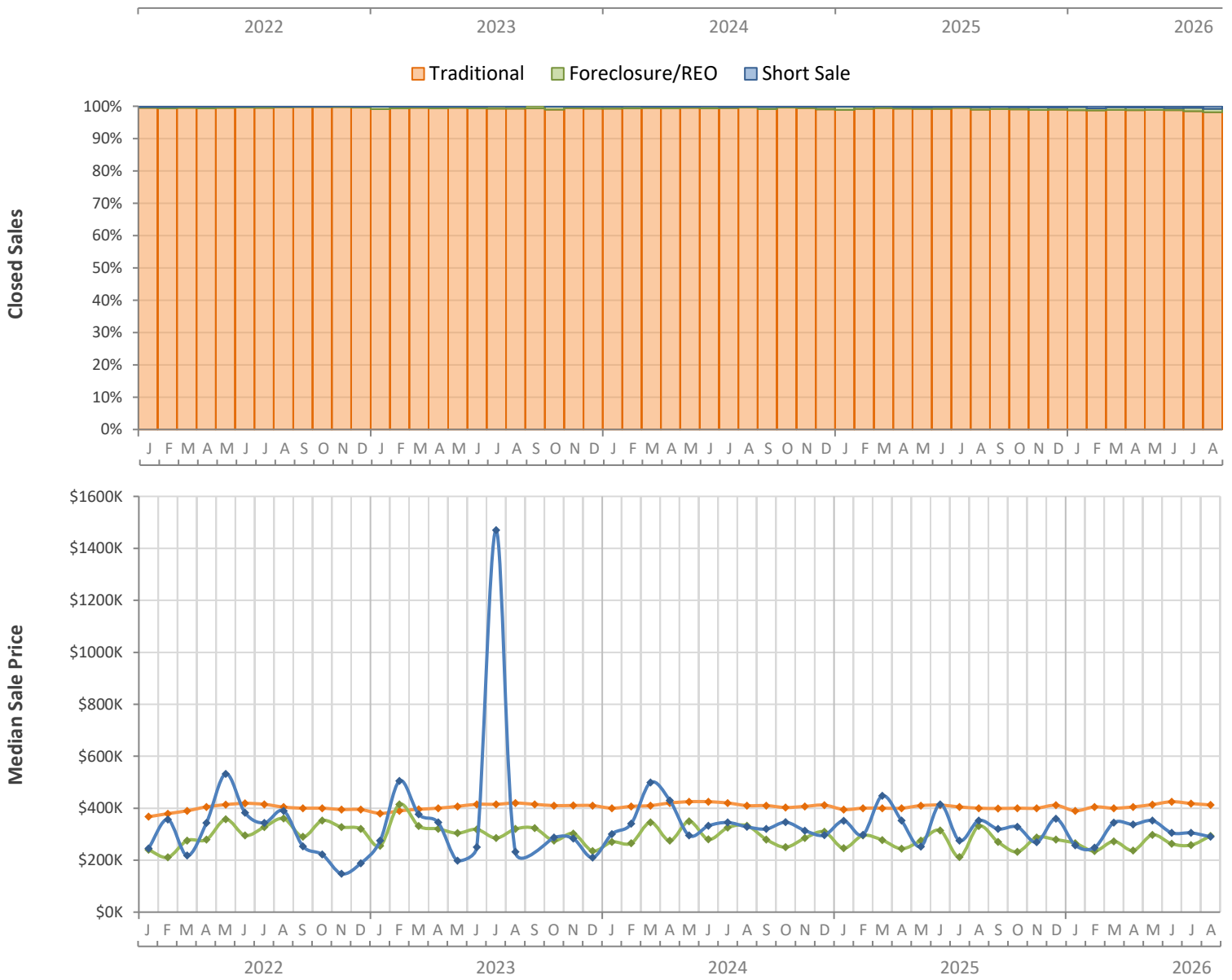
Monthly Distressed Market - August 2026

Single-Family Homes

Tampa-St. Petersburg-Clearwater MSA



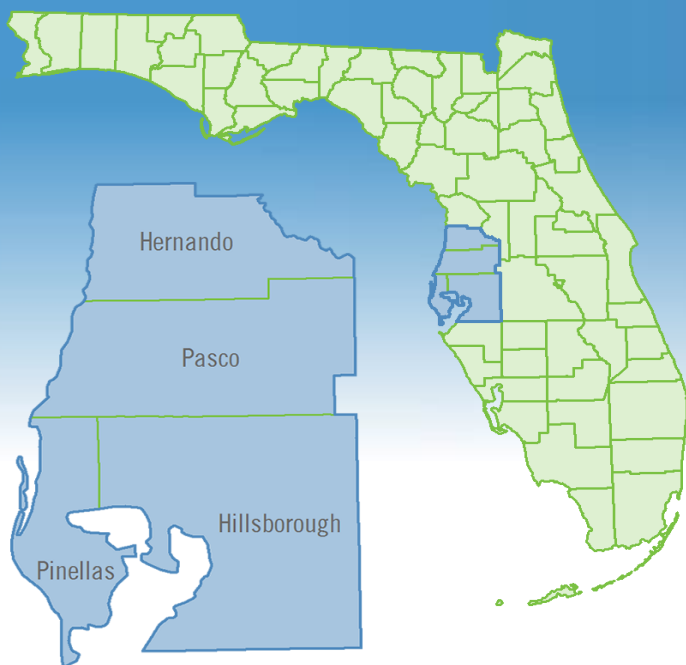
		August 2026	August 2025	Percent Change Year-over-Year
Traditional	Closed Sales	3,045	3,323	-8.4%
	Median Sale Price	\$412,500	\$400,000	3.1%
Foreclosure/REO	Closed Sales	34	23	47.8%
	Median Sale Price	\$293,250	\$331,000	-11.4%
Short Sale	Closed Sales	25	12	108.3%
	Median Sale Price	\$290,000	\$352,500	-17.7%



Monthly Market Detail - August 2026

Townhouses and Condos

Tampa-St. Petersburg-Clearwater MSA



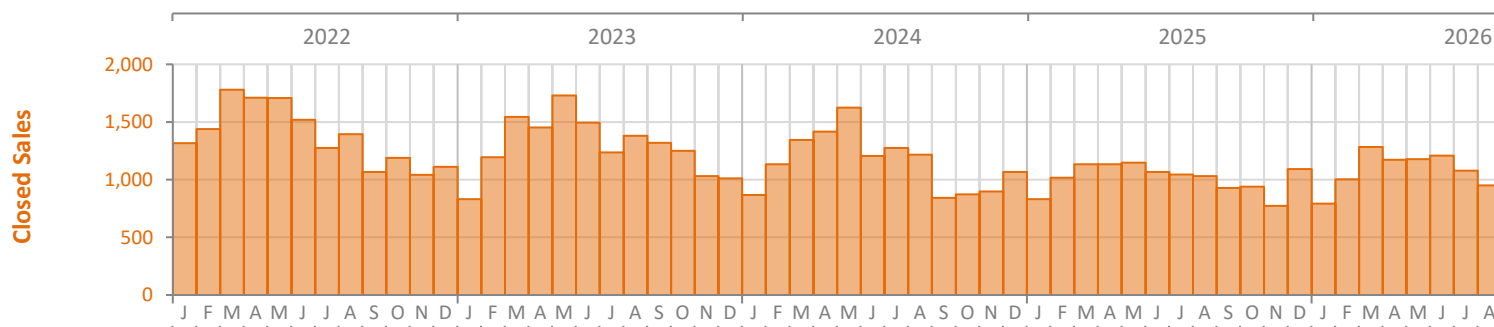
Summary Statistics	August 2026	August 2025	Percent Change Year-over-Year
Closed Sales	949	1,030	-7.9%
Paid in Cash	471	496	-5.0%
Median Sale Price	\$274,000	\$263,250	4.1%
Average Sale Price	\$355,066	\$379,200	-6.4%
Dollar Volume	\$337.0 Million	\$390.6 Million	-13.7%
Median Percent of Original List Price Received	93.4%	92.5%	1.0%
Median Time to Contract	67 Days	59 Days	13.6%
Median Time to Sale	106 Days	92 Days	15.2%
New Pending Sales	951	1,012	-6.0%
New Listings	1,402	1,428	-1.8%
Pending Inventory	1,171	1,208	-3.1%
Inventory (Active Listings)	6,474	6,695	-3.3%
Months Supply of Inventory	6.3	6.6	-4.5%

Closed Sales

The number of sales transactions which closed during the month

Economists' note: Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

Month	Closed Sales	Percent Change Year-over-Year
Year-to-Date	8,663	3.1%
August 2026	949	-7.9%
July 2026	1,079	3.4%
June 2026	1,209	13.3%
May 2026	1,178	2.6%
April 2026	1,171	3.4%
March 2026	1,283	13.1%
February 2026	1,002	-1.5%
January 2026	792	-4.8%
December 2025	1,092	2.3%
November 2025	774	-13.8%
October 2025	939	7.7%
September 2025	928	10.3%
August 2025	1,030	-15.4%



Monthly Market Detail - August 2026

Townhouses and Condos

Tampa-St. Petersburg-Clearwater MSA

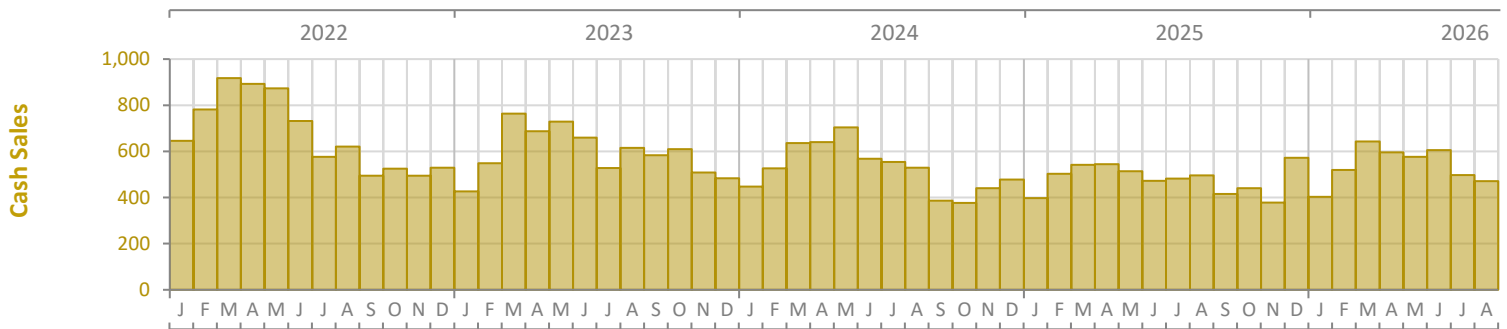


Cash Sales

The number of Closed Sales during the month in which buyers exclusively paid in cash

Economists' note: Cash Sales can be a useful indicator of the extent to which investors are participating in the market. Why? Investors are far more likely to have the funds to purchase a home available up front, whereas the typical homebuyer requires a mortgage or some other form of financing. There are, of course, many possible exceptions, so this statistic should be interpreted with care.

Month	Cash Sales	Percent Change Year-over-Year
Year-to-Date	4,311	9.1%
August 2026	471	-5.0%
July 2026	497	3.1%
June 2026	605	28.2%
May 2026	577	12.3%
April 2026	596	9.6%
March 2026	643	18.6%
February 2026	519	3.2%
January 2026	403	1.3%
December 2025	572	19.7%
November 2025	378	-14.3%
October 2025	441	17.0%
September 2025	415	7.2%
August 2025	496	-6.2%

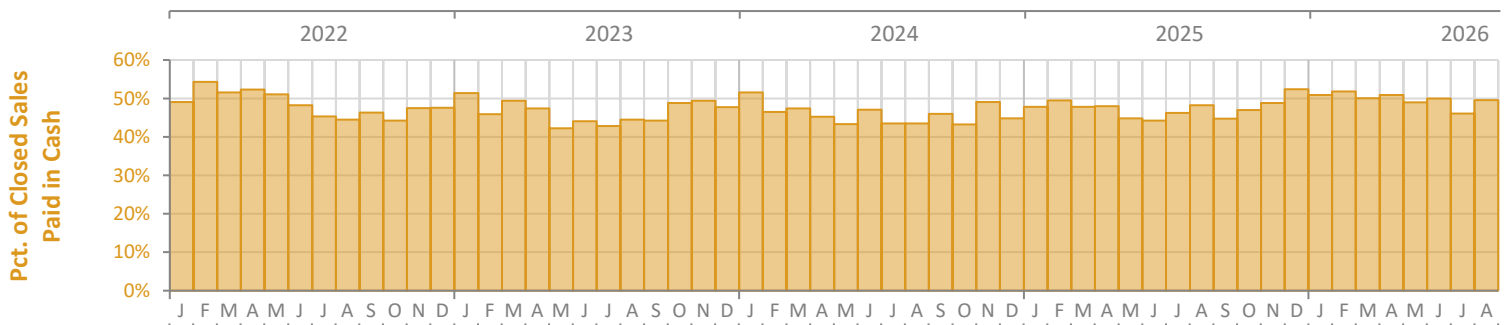


Cash Sales as a Percentage of Closed Sales

The percentage of Closed Sales during the month which were Cash Sales

Economists' note: This statistic is simply another way of viewing Cash Sales. The remaining percentages of Closed Sales (i.e. those not paid fully in cash) each month involved some sort of financing, such as mortgages, owner/seller financing, assumed loans, etc.

Month	Percent of Closed Sales Paid in Cash	Percent Change Year-over-Year
Year-to-Date	49.8%	6.0%
August 2026	49.6%	2.9%
July 2026	46.1%	-0.2%
June 2026	50.0%	13.1%
May 2026	49.0%	9.4%
April 2026	50.9%	6.0%
March 2026	50.1%	4.8%
February 2026	51.8%	4.6%
January 2026	50.9%	6.5%
December 2025	52.4%	17.0%
November 2025	48.8%	-0.6%
October 2025	47.0%	8.8%
September 2025	44.7%	-2.8%
August 2025	48.2%	10.8%



Monthly Market Detail - August 2026

Townhouses and Condos

Tampa-St. Petersburg-Clearwater MSA

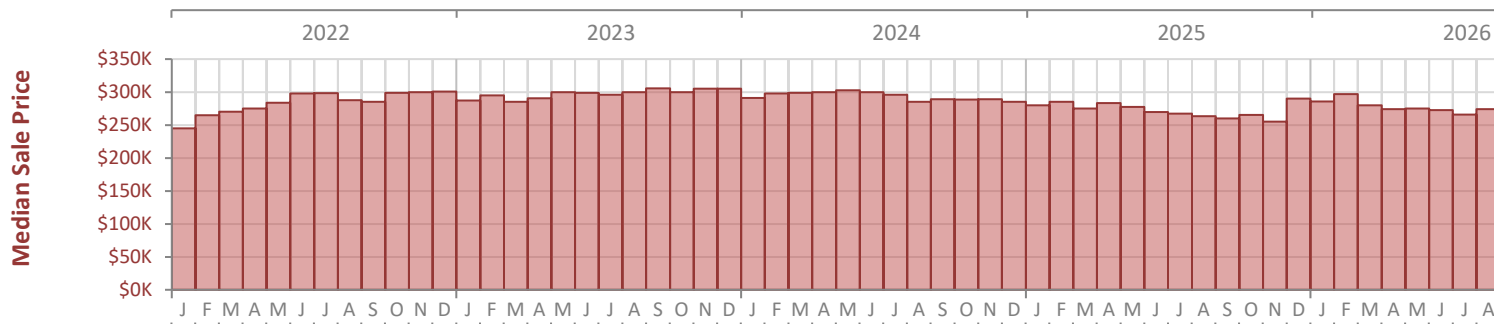


Median Sale Price

The median sale price reported for the month (i.e. 50% of sales were above and 50% of sales were below)

Economists' note: Median Sale Price is our preferred summary statistic for price activity because, unlike Average Sale Price, Median Sale Price is not sensitive to high sale prices for small numbers of homes that may not be characteristic of the market area. Keep in mind that median price trends over time are not always solely caused by changes in the general value of local real estate. Median sale price only reflects the values of the homes that *sold* each month, and the mix of the types of homes that sell can change over time.

Month	Median Sale Price	Percent Change Year-over-Year
Year-to-Date	\$276,000	0.4%
August 2026	\$274,000	4.1%
July 2026	\$265,950	-0.5%
June 2026	\$272,500	1.0%
May 2026	\$274,990	-0.9%
April 2026	\$274,000	-3.4%
March 2026	\$279,990	1.8%
February 2026	\$297,000	4.2%
January 2026	\$285,517	2.0%
December 2025	\$290,000	1.6%
November 2025	\$255,000	-11.8%
October 2025	\$265,500	-8.0%
September 2025	\$260,000	-10.0%
August 2025	\$263,250	-7.7%

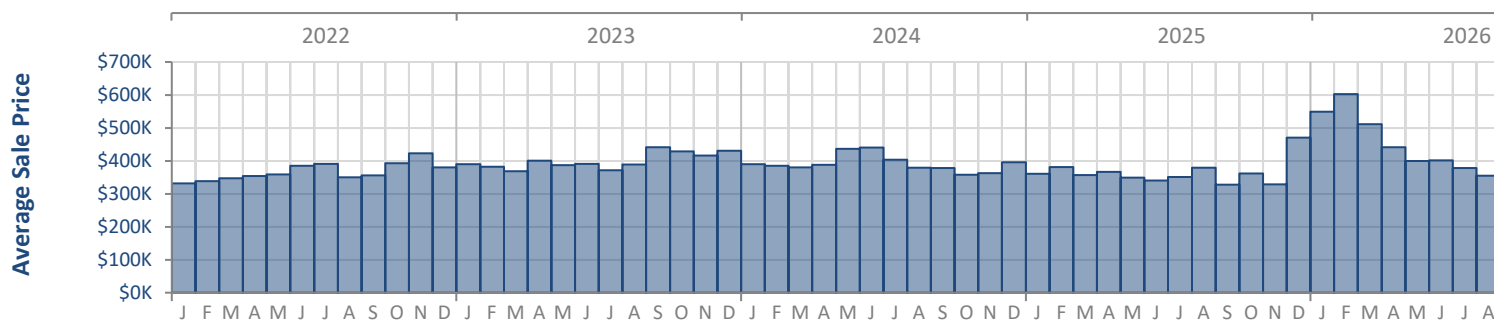


Average Sale Price

The average sale price reported for the month (i.e. total sales in dollars divided by the number of sales)

Economists' note: Usually, we prefer Median Sale Price over Average Sale Price as a summary statistic for home prices. However, Average Sale Price does have its uses—particularly when it is analyzed alongside the Median Sale Price. For one, the relative difference between the two statistics can provide some insight into the market for higher-end homes in an area.

Month	Average Sale Price	Percent Change Year-over-Year
Year-to-Date	\$451,495	25.3%
August 2026	\$355,066	-6.4%
July 2026	\$377,857	7.5%
June 2026	\$401,188	17.8%
May 2026	\$399,619	14.6%
April 2026	\$440,900	20.2%
March 2026	\$511,105	43.1%
February 2026	\$602,328	57.9%
January 2026	\$549,585	52.3%
December 2025	\$470,577	19.0%
November 2025	\$328,453	-9.4%
October 2025	\$361,755	1.2%
September 2025	\$327,804	-13.3%
August 2025	\$379,200	0.0%



Monthly Market Detail - August 2026

Townhouses and Condos

Tampa-St. Petersburg-Clearwater MSA

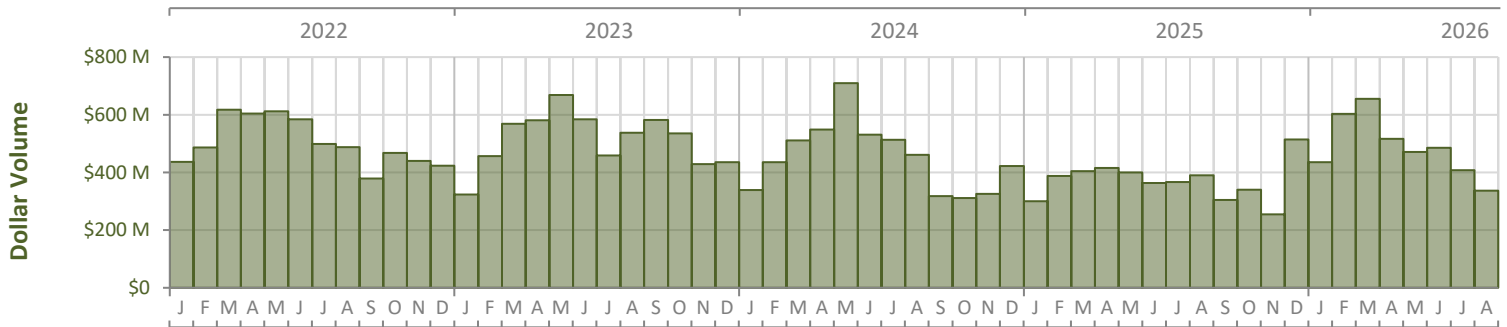


Dollar Volume

The sum of the sale prices for all sales which closed during the month

Economists' note: Dollar Volume is simply the sum of all sale prices in a given time period, and can quickly be calculated by multiplying Closed Sales by Average Sale Price. It is a strong indicator of the health of the real estate industry in a market, and is of particular interest to real estate professionals, investors, analysts, and government agencies. Potential home sellers and home buyers, on the other hand, will likely be better served by paying attention to trends in the two components of Dollar Volume (i.e. sales and prices) individually.

Month	Dollar Volume	Percent Change Year-over-Year
Year-to-Date	\$3.9 Billion	29.1%
August 2026	\$337.0 Million	-13.7%
July 2026	\$407.7 Million	11.1%
June 2026	\$485.0 Million	33.4%
May 2026	\$470.8 Million	17.6%
April 2026	\$516.3 Million	24.3%
March 2026	\$655.7 Million	61.9%
February 2026	\$603.5 Million	55.6%
January 2026	\$435.3 Million	45.0%
December 2025	\$513.9 Million	21.8%
November 2025	\$254.2 Million	-21.9%
October 2025	\$339.7 Million	9.0%
September 2025	\$304.2 Million	-4.3%
August 2025	\$390.6 Million	-15.3%

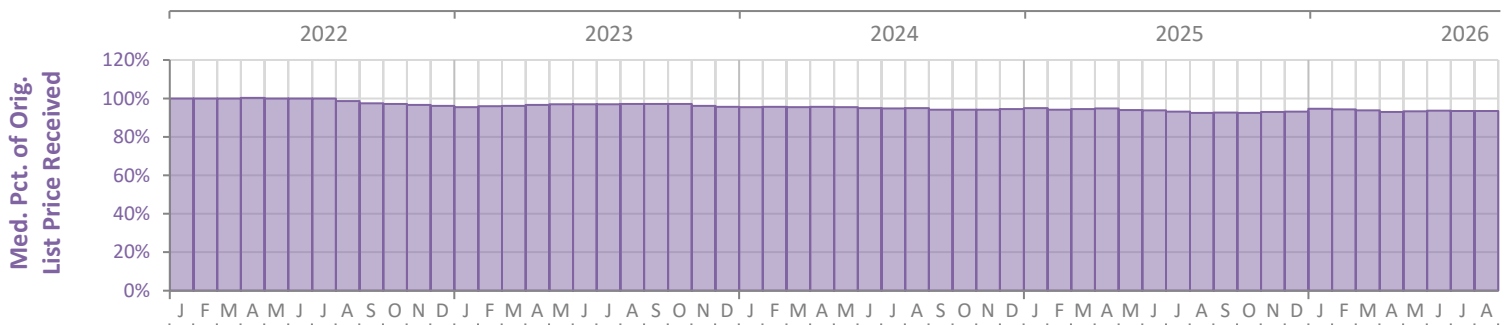


Median Percent of Original List Price Received

The median of the sale price (as a percentage of the original list price) across all properties selling during the month

Economists' note: The Median Percent of Original List Price Received is useful as an indicator of market recovery, since it typically rises as buyers realize that the market may be moving away from them and they need to match the selling price (or better it) in order to get a contract on the house. This is usually the last measure to indicate a market has shifted from down to up, so it is what we would call a *lagging* indicator.

Month	Med. Pct. of Orig. List Price Received	Percent Change Year-over-Year
Year-to-Date	93.6%	-0.4%
August 2026	93.4%	1.0%
July 2026	93.5%	0.4%
June 2026	93.6%	-0.2%
May 2026	93.3%	-0.7%
April 2026	92.9%	-2.0%
March 2026	93.8%	-0.6%
February 2026	94.3%	0.1%
January 2026	94.6%	-0.3%
December 2025	93.2%	-1.4%
November 2025	92.9%	-1.4%
October 2025	92.5%	-1.8%
September 2025	92.6%	-1.6%
August 2025	92.5%	-2.5%



Monthly Market Detail - August 2026

Townhouses and Condos

Tampa-St. Petersburg-Clearwater MSA

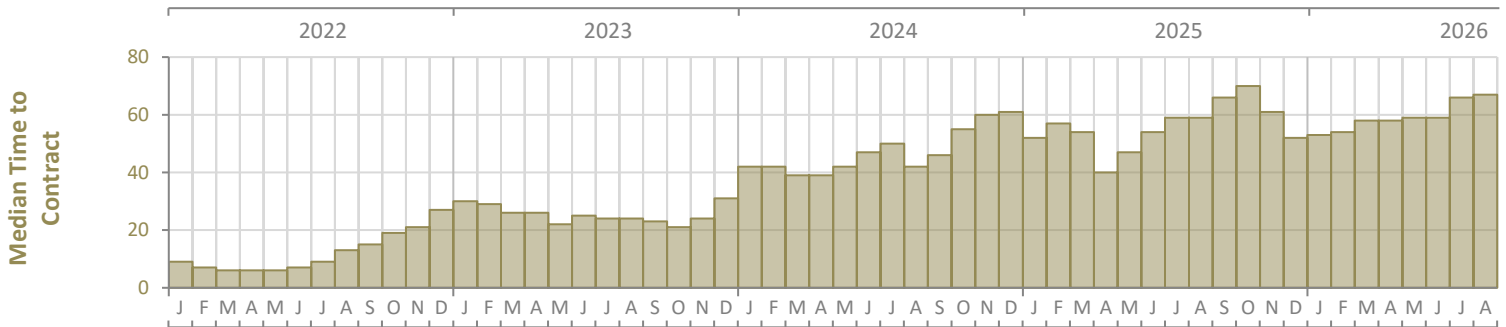


Median Time to Contract

The median number of days between the listing date and contract date for all Closed Sales during the month

Economists' note: Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

Month	Median Time to Contract	Percent Change Year-over-Year
Year-to-Date	63 Days	14.5%
August 2026	67 Days	13.6%
July 2026	66 Days	11.9%
June 2026	59 Days	9.3%
May 2026	59 Days	25.5%
April 2026	58 Days	45.0%
March 2026	58 Days	7.4%
February 2026	54 Days	-5.3%
January 2026	53 Days	1.9%
December 2025	52 Days	-14.8%
November 2025	61 Days	1.7%
October 2025	70 Days	27.3%
September 2025	66 Days	43.5%
August 2025	59 Days	40.5%

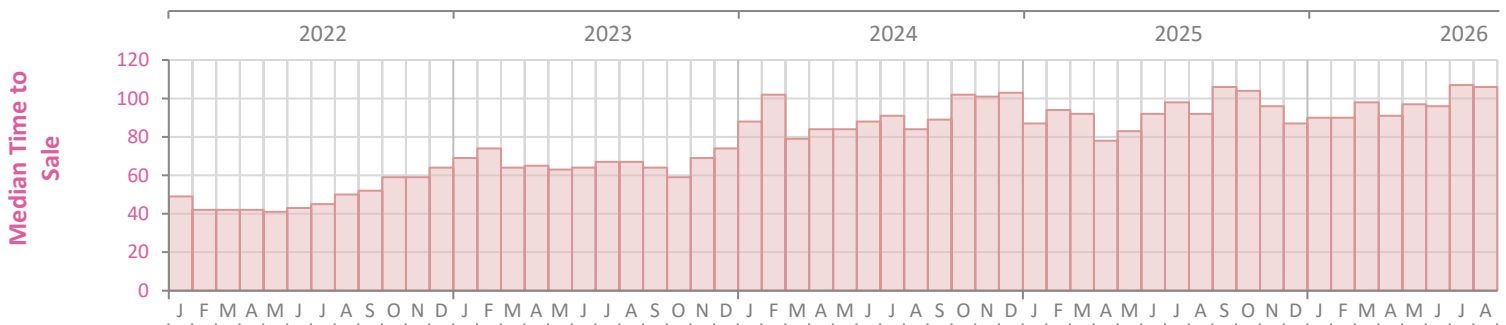


Median Time to Sale

The median number of days between the listing date and closing date for all Closed Sales during the month

Economists' note: Time to Sale is a measure of the length of the home selling process, calculated as the number of days between the initial listing of a property and the closing of the sale. *Median Time to Sale* is the amount of time the "middle" property selling this month was on the market. That is, 50% of homes selling this month took *less* time to sell, and 50% of homes took *more* time to sell. Median Time to Sale gives a more accurate picture than Average Time to Sale, which can be skewed upward by small numbers of properties taking an abnormally long time to sell.

Month	Median Time to Sale	Percent Change Year-over-Year
Year-to-Date	103 Days	10.8%
August 2026	106 Days	15.2%
July 2026	107 Days	9.2%
June 2026	96 Days	4.3%
May 2026	97 Days	16.9%
April 2026	91 Days	16.7%
March 2026	98 Days	6.5%
February 2026	90 Days	-4.3%
January 2026	90 Days	3.4%
December 2025	87 Days	-15.5%
November 2025	96 Days	-5.0%
October 2025	104 Days	2.0%
September 2025	106 Days	19.1%
August 2025	92 Days	9.5%



Monthly Market Detail - August 2026

Townhouses and Condos

Tampa-St. Petersburg-Clearwater MSA

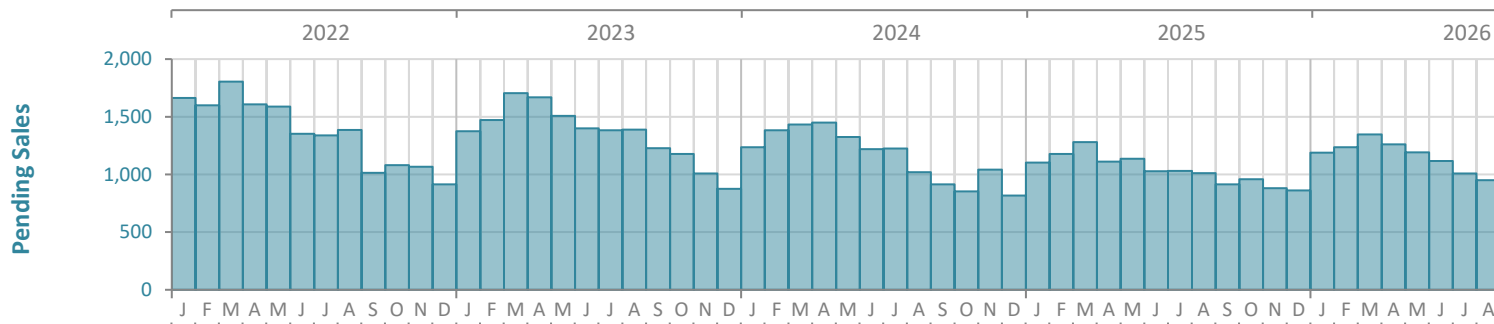


New Pending Sales

The number of listed properties that went under contract during the month

Economists' note: Because of the typical length of time it takes for a sale to close, economists consider Pending Sales to be a decent indicator of potential future Closed Sales. It is important to bear in mind, however, that not all Pending Sales will be closed successfully. So, the effectiveness of Pending Sales as a future indicator of Closed Sales is susceptible to changes in market conditions such as the availability of financing for homebuyers and the inventory of distressed properties for sale.

Month	New Pending Sales	Percent Change Year-over-Year
Year-to-Date	9,303	4.8%
August 2026	951	-6.0%
July 2026	1,009	-2.2%
June 2026	1,118	8.6%
May 2026	1,192	4.9%
April 2026	1,260	13.4%
March 2026	1,346	5.2%
February 2026	1,237	4.9%
January 2026	1,190	7.9%
December 2025	862	5.6%
November 2025	881	-15.5%
October 2025	958	12.3%
September 2025	913	-0.1%
August 2025	1,012	-0.7%

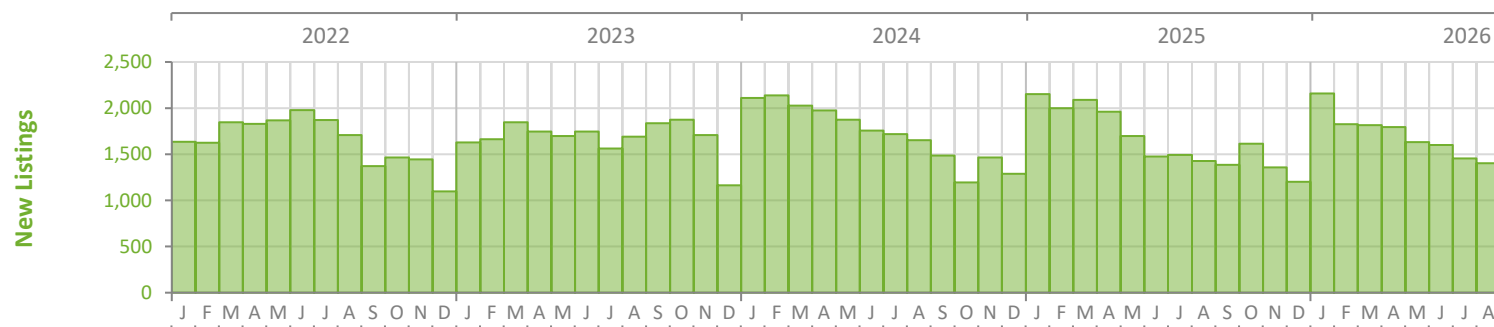


New Listings

The number of properties put onto the market during the month

Economists' note: New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

Month	New Listings	Percent Change Year-over-Year
Year-to-Date	13,686	-4.3%
August 2026	1,402	-1.8%
July 2026	1,456	-2.5%
June 2026	1,601	8.5%
May 2026	1,630	-3.9%
April 2026	1,795	-8.4%
March 2026	1,816	-13.1%
February 2026	1,827	-8.7%
January 2026	2,159	0.3%
December 2025	1,201	-6.8%
November 2025	1,357	-7.4%
October 2025	1,613	35.0%
September 2025	1,384	-6.9%
August 2025	1,428	-13.5%



Monthly Market Detail - August 2026

Townhouses and Condos

Tampa-St. Petersburg-Clearwater MSA

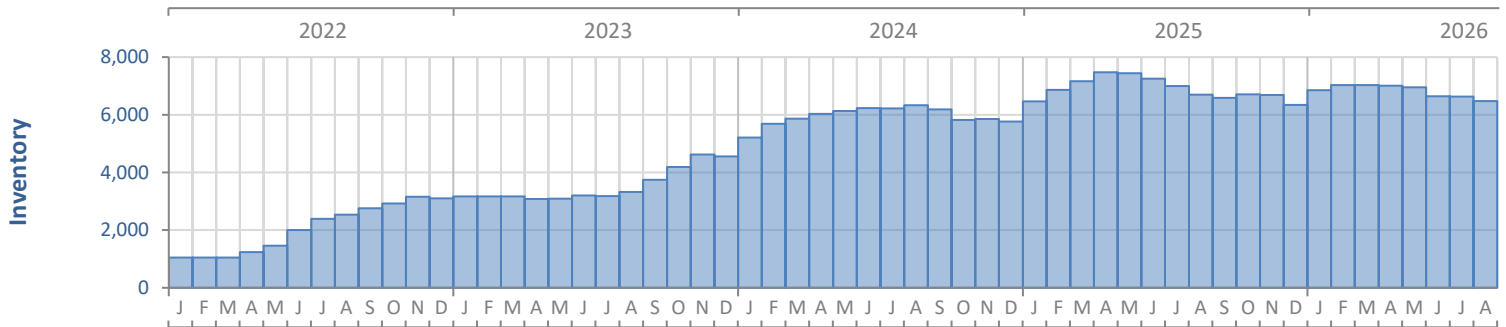


Inventory (Active Listings)

The number of property listings active at the end of the month

Economists' note: There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

Month	Inventory	Percent Change Year-over-Year
YTD (Monthly Avg)	6,826	-3.1%
August 2026	6,474	-3.3%
July 2026	6,627	-5.2%
June 2026	6,641	-8.4%
May 2026	6,947	-6.7%
April 2026	7,012	-6.2%
March 2026	7,029	-1.8%
February 2026	7,028	2.3%
January 2026	6,852	6.1%
December 2025	6,343	10.0%
November 2025	6,689	14.3%
October 2025	6,706	15.1%
September 2025	6,584	6.3%
August 2025	6,695	5.7%

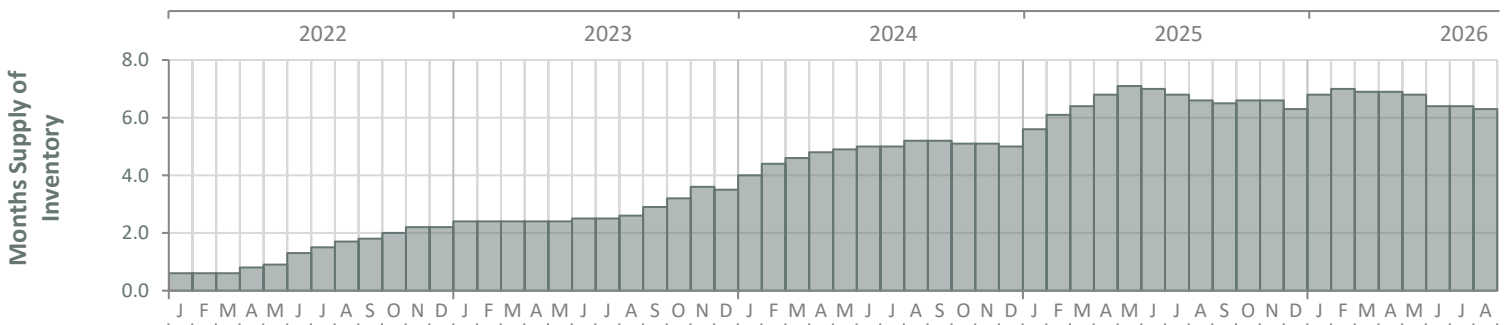


Months Supply of Inventory

An estimate of the number of months it will take to deplete the current Inventory given recent sales rates

Economists' note: MSI is a useful indicator of market conditions. The benchmark for a balanced market (favoring neither buyer nor seller) is 5.5 months of inventory. Anything higher is traditionally a buyers' market, and anything lower is a sellers' market. There is no single accepted way of calculating MSI. A common method is to divide current Inventory by the most recent month's Closed Sales count, but this count is a usually poor predictor of future Closed Sales due to seasonal cycles. To eliminate seasonal effects, we use the 12-month average of monthly Closed Sales instead.

Month	Months Supply	Percent Change Year-over-Year
YTD (Monthly Avg)	6.7	1.5%
August 2026	6.3	-4.5%
July 2026	6.4	-5.9%
June 2026	6.4	-8.6%
May 2026	6.8	-4.2%
April 2026	6.9	1.5%
March 2026	6.9	7.8%
February 2026	7.0	14.8%
January 2026	6.8	21.4%
December 2025	6.3	26.0%
November 2025	6.6	29.4%
October 2025	6.6	29.4%
September 2025	6.5	25.0%
August 2025	6.6	26.9%



Monthly Market Detail - August 2026

Townhouses and Condos

Tampa-St. Petersburg-Clearwater MSA

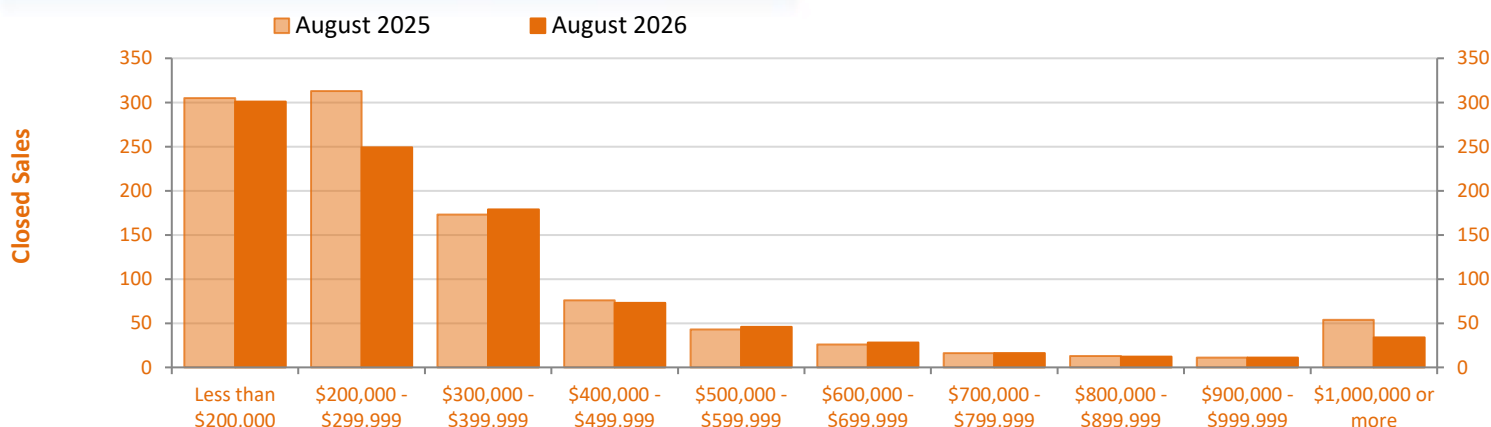


Closed Sales by Sale Price

The number of sales transactions which closed during the month

Economists' note: Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

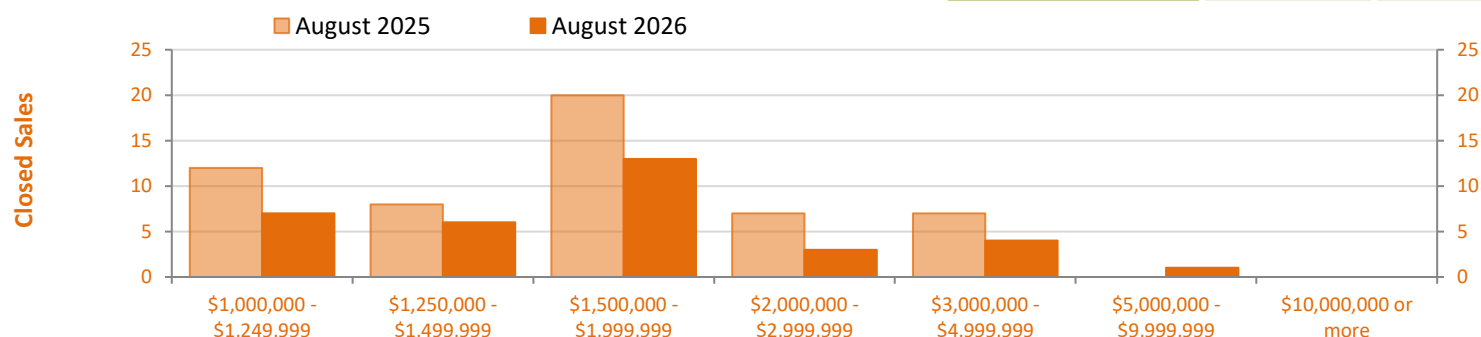
Sale Price	Closed Sales	Percent Change Year-over-Year
Less than \$200,000	301	-1.3%
\$200,000 - \$299,999	249	-20.4%
\$300,000 - \$399,999	179	3.5%
\$400,000 - \$499,999	73	-3.9%
\$500,000 - \$599,999	46	7.0%
\$600,000 - \$699,999	28	7.7%
\$700,000 - \$799,999	16	0.0%
\$800,000 - \$899,999	12	-7.7%
\$900,000 - \$999,999	11	0.0%
\$1,000,000 or more	34	-37.0%



Million Dollar Spotlight

Closed Sales by Sale Price for properties selling for \$1,000,000 or more

Sale Price	Closed Sales	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	7	-41.7%
\$1,250,000 - \$1,499,999	6	-25.0%
\$1,500,000 - \$1,999,999	13	-35.0%
\$2,000,000 - \$2,999,999	3	-57.1%
\$3,000,000 - \$4,999,999	4	-42.9%
\$5,000,000 - \$9,999,999	1	N/A
\$10,000,000 or more	0	N/A



Monthly Market Detail - August 2026

Townhouses and Condos

Tampa-St. Petersburg-Clearwater MSA

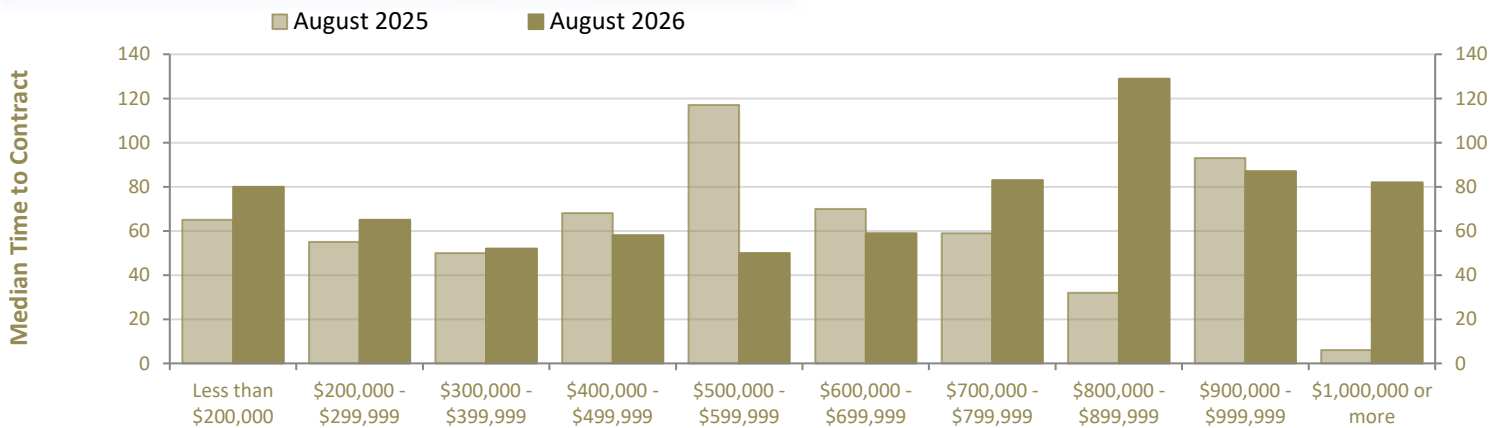


Median Time to Contract by Sale Price

The median number of days between the listing date and contract date for all Closed Sales during the month

Economists' note: Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

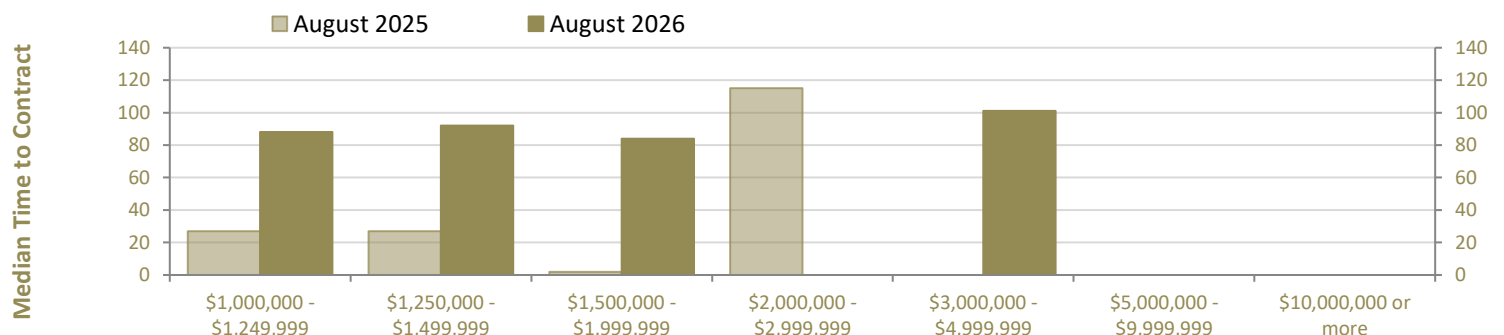
Sale Price	Median Time to Contract	Percent Change Year-over-Year
Less than \$200,000	80 Days	23.1%
\$200,000 - \$299,999	65 Days	18.2%
\$300,000 - \$399,999	52 Days	4.0%
\$400,000 - \$499,999	58 Days	-14.7%
\$500,000 - \$599,999	50 Days	-57.3%
\$600,000 - \$699,999	59 Days	-15.7%
\$700,000 - \$799,999	83 Days	40.7%
\$800,000 - \$899,999	129 Days	303.1%
\$900,000 - \$999,999	87 Days	-6.5%
\$1,000,000 or more	82 Days	1266.7%



Million Dollar Spotlight

Median Time to Contract by Sale Price for properties selling for \$1,000,000 or more

Sale Price	Median Time to Contract	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	88 Days	225.9%
\$1,250,000 - \$1,499,999	92 Days	240.7%
\$1,500,000 - \$1,999,999	84 Days	4100.0%
\$2,000,000 - \$2,999,999	0 Days	-100.0%
\$3,000,000 - \$4,999,999	101 Days	N/A
\$5,000,000 - \$9,999,999	0 Days	N/A
\$10,000,000 or more	(No Sales)	N/A



Monthly Market Detail - August 2026

Townhouses and Condos

Tampa-St. Petersburg-Clearwater MSA

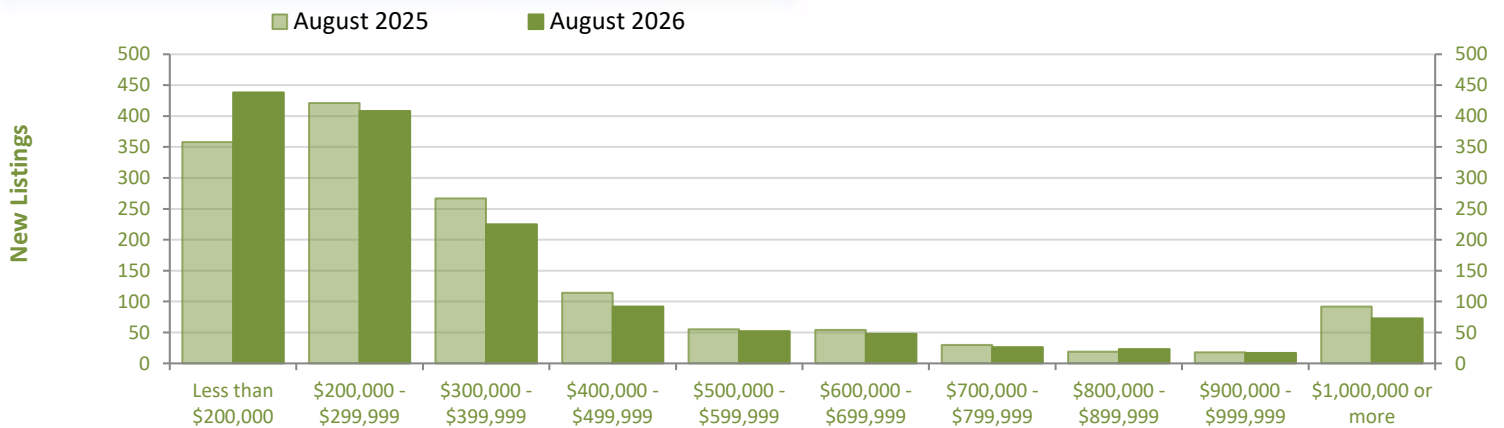


New Listings by Initial Listing Price

The number of properties put onto the market during the month

Economists' note: New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

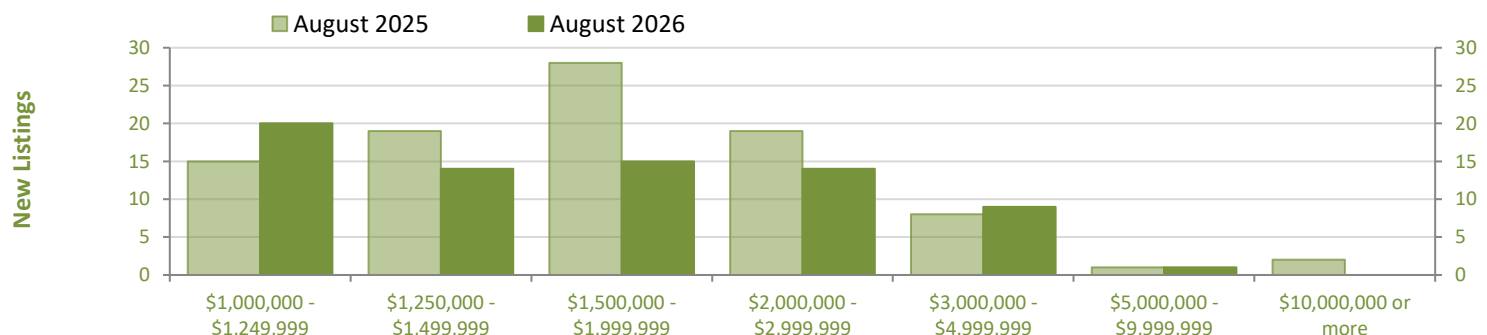
Initial Listing Price	New Listings	Percent Change Year-over-Year
Less than \$200,000	438	22.3%
\$200,000 - \$299,999	408	-3.1%
\$300,000 - \$399,999	225	-15.7%
\$400,000 - \$499,999	92	-19.3%
\$500,000 - \$599,999	52	-5.5%
\$600,000 - \$699,999	48	-11.1%
\$700,000 - \$799,999	26	-13.3%
\$800,000 - \$899,999	23	21.1%
\$900,000 - \$999,999	17	-5.6%
\$1,000,000 or more	73	-20.7%



Million Dollar Spotlight

New Listings by Initial Listing Price for properties listed for \$1,000,000 or more

Initial Listing Price	New Listings	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	20	33.3%
\$1,250,000 - \$1,499,999	14	-26.3%
\$1,500,000 - \$1,999,999	15	-46.4%
\$2,000,000 - \$2,999,999	14	-26.3%
\$3,000,000 - \$4,999,999	9	12.5%
\$5,000,000 - \$9,999,999	1	0.0%
\$10,000,000 or more	0	-100.0%



Monthly Market Detail - August 2026

Townhouses and Condos

Tampa-St. Petersburg-Clearwater MSA

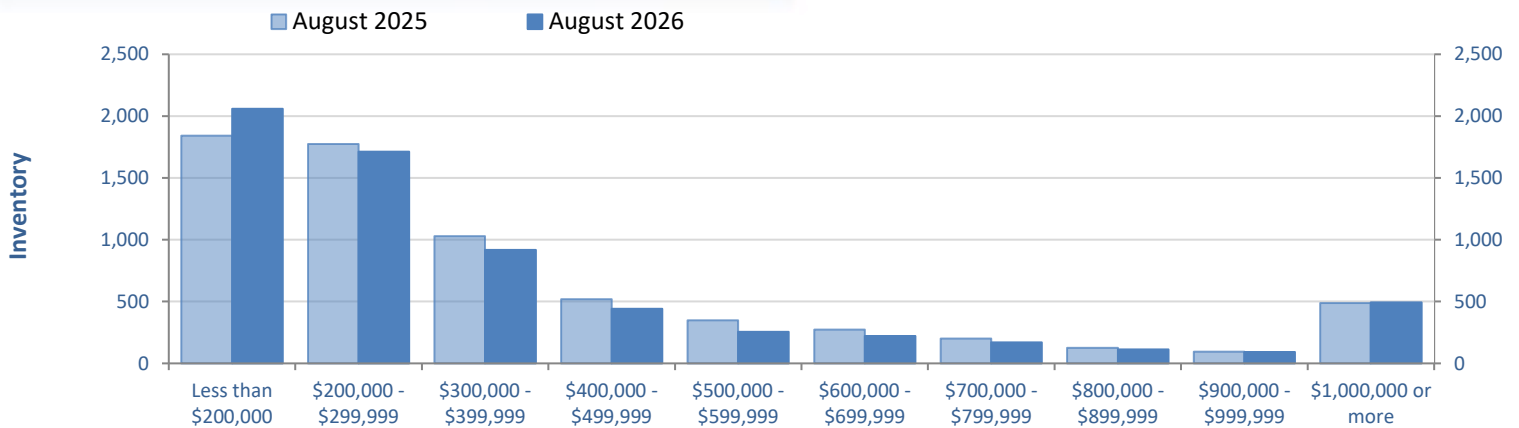


Inventory by Current Listing Price

The number of property listings active at the end of the month

Economists' note: There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

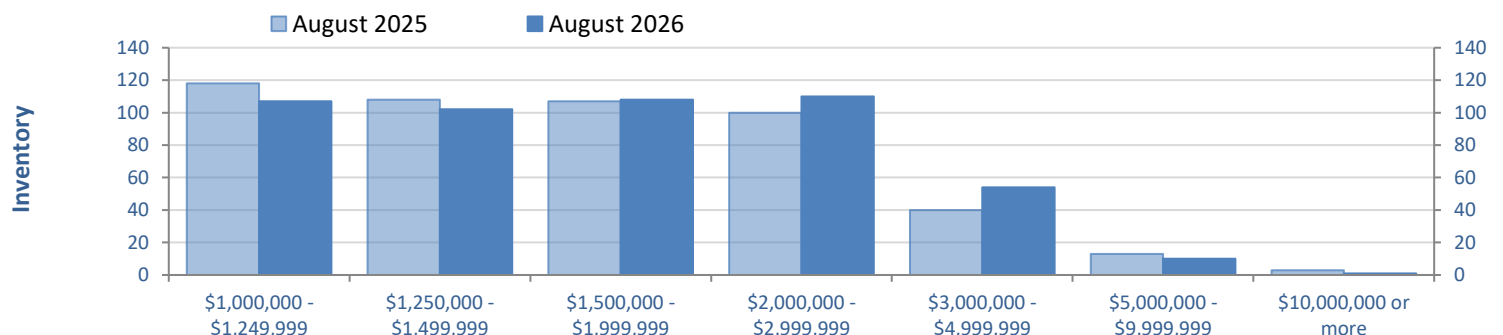
Current Listing Price	Inventory	Percent Change Year-over-Year
Less than \$200,000	2,060	11.8%
\$200,000 - \$299,999	1,712	-3.5%
\$300,000 - \$399,999	918	-10.7%
\$400,000 - \$499,999	442	-14.7%
\$500,000 - \$599,999	254	-27.0%
\$600,000 - \$699,999	222	-19.0%
\$700,000 - \$799,999	171	-15.3%
\$800,000 - \$899,999	112	-10.4%
\$900,000 - \$999,999	91	-4.2%
\$1,000,000 or more	492	0.6%



Million Dollar Spotlight

Inventory by Current Listing Price for properties listed for \$1,000,000 or more

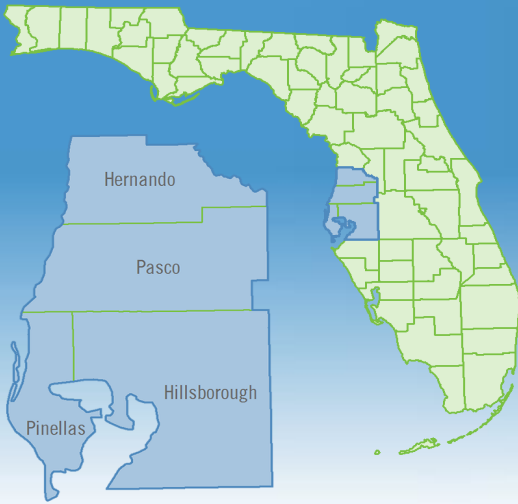
Current Listing Price	Inventory	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	107	-9.3%
\$1,250,000 - \$1,499,999	102	-5.6%
\$1,500,000 - \$1,999,999	108	0.9%
\$2,000,000 - \$2,999,999	110	10.0%
\$3,000,000 - \$4,999,999	54	35.0%
\$5,000,000 - \$9,999,999	10	-23.1%
\$10,000,000 or more	1	-66.7%



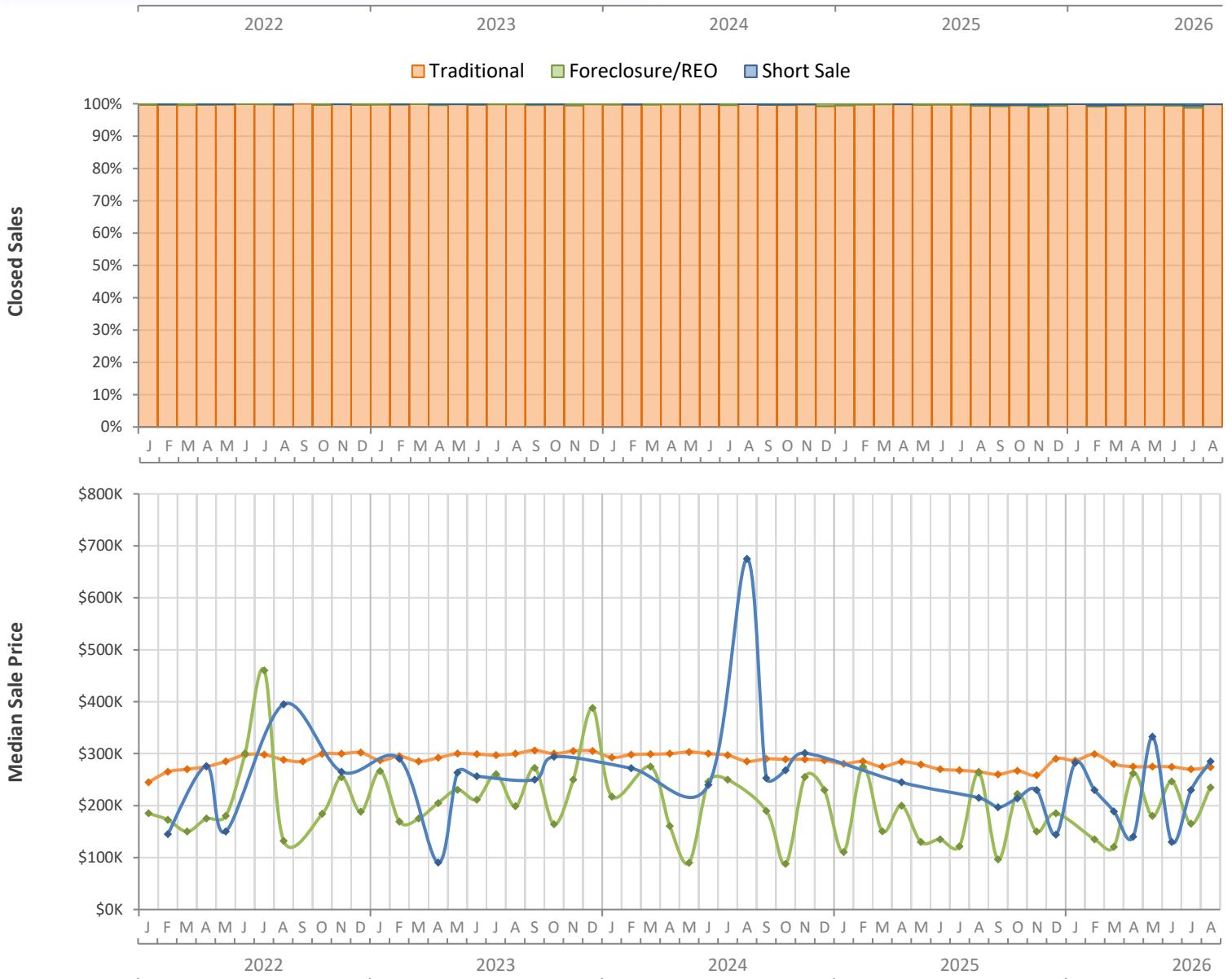
Monthly Distressed Market - August 2026

Townhouses and Condos

Tampa-St. Petersburg-Clearwater MSA



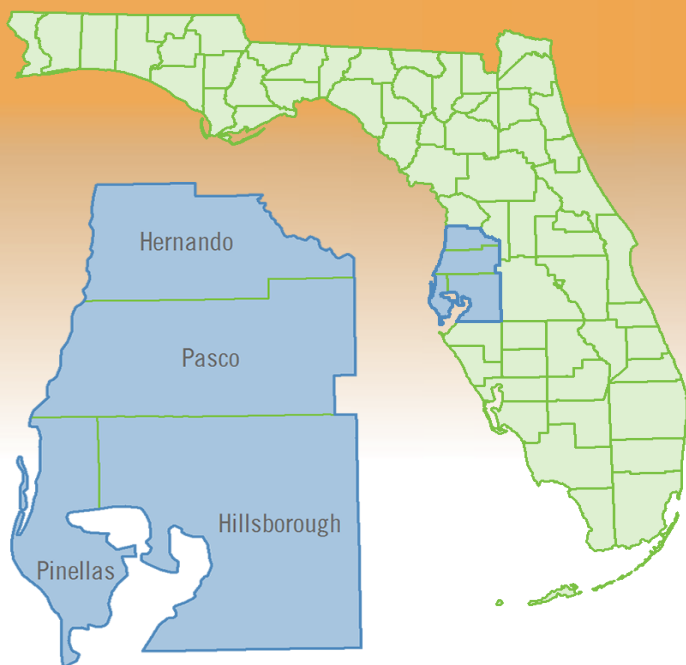
		August 2026	August 2025	Percent Change Year-over-Year
Traditional	Closed Sales	947	1,023	-7.4%
	Median Sale Price	\$274,000	\$265,000	3.4%
Foreclosure/REO	Closed Sales	1	4	-75.0%
	Median Sale Price	\$235,000	\$263,450	-10.8%
Short Sale	Closed Sales	1	3	-66.7%
	Median Sale Price	\$285,000	\$215,000	32.6%



Monthly Market Detail - August 2026

Manufactured Homes

Tampa-St. Petersburg-Clearwater MSA



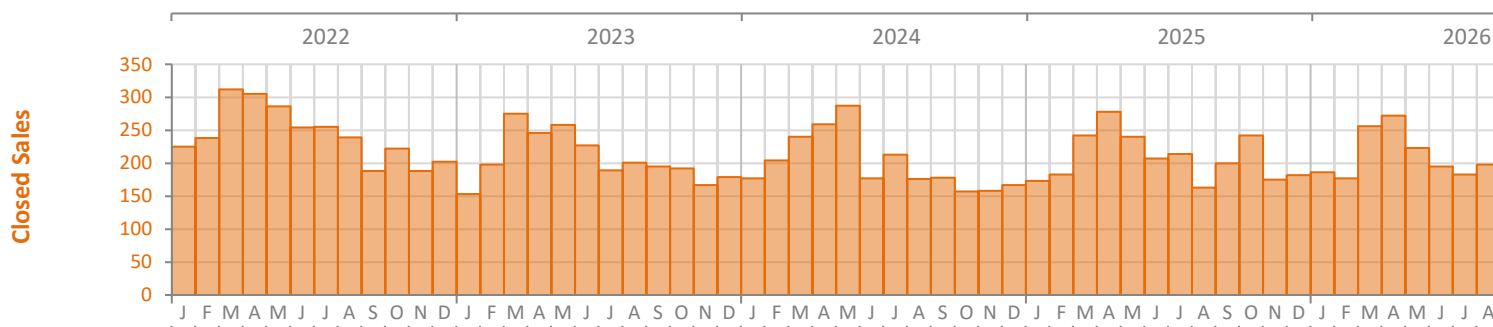
Summary Statistics	August 2026	August 2025	Percent Change Year-over-Year
Closed Sales	198	163	21.5%
Paid in Cash	120	93	29.0%
Median Sale Price	\$144,001	\$155,000	-7.1%
Average Sale Price	\$172,771	\$179,268	-3.6%
Dollar Volume	\$34.2 Million	\$29.2 Million	17.1%
Median Percent of Original List Price Received	88.5%	89.5%	-1.1%
Median Time to Contract	56 Days	77 Days	-27.3%
Median Time to Sale	93 Days	106 Days	-12.3%
New Pending Sales	201	216	-6.9%
New Listings	251	255	-1.6%
Pending Inventory	220	249	-11.6%
Inventory (Active Listings)	1,098	1,259	-12.8%
Months Supply of Inventory	5.3	6.4	-17.2%

Closed Sales

The number of sales transactions which closed during the month

Economists' note: Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

Month	Closed Sales	Percent Change Year-over-Year
Year-to-Date	1,690	-0.6%
August 2026	198	21.5%
July 2026	183	-14.5%
June 2026	195	-5.8%
May 2026	223	-7.1%
April 2026	272	-2.2%
March 2026	256	5.8%
February 2026	177	-3.3%
January 2026	186	7.5%
December 2025	182	9.0%
November 2025	175	10.8%
October 2025	242	54.1%
September 2025	200	12.4%
August 2025	163	-7.4%



The number of Closed Sales during the month in which buyers exclusively paid in cash

Month	Cash Sales	Percent Change Year-over-Year
Year-to-Date	1,095	1.9%
August 2026	120	29.0%
July 2026	115	-2.5%
June 2026	126	12.5%
May 2026	136	-6.8%
April 2026	193	-3.0%
March 2026	170	6.3%
February 2026	119	-3.3%
January 2026	116	-6.5%
December 2025	122	20.8%
November 2025	111	0.0%
October 2025	156	51.5%
September 2025	129	19.4%
August 2025	93	-7.0%



Month	Percent of Closed Sales Paid in Cash	Percent Change Year-over-Year
Year-to-Date	64.8%	2.5%
August 2026	60.6%	6.1%
July 2026	62.8%	14.0%
June 2026	64.6%	19.4%
May 2026	61.0%	0.3%
April 2026	71.0%	-0.8%
March 2026	66.4%	0.5%
February 2026	67.2%	0.0%
January 2026	62.4%	-13.0%
December 2025	67.0%	10.7%
November 2025	63.4%	-9.8%
October 2025	64.5%	-1.7%
September 2025	64.5%	6.3%
August 2025	57.1%	0.5%

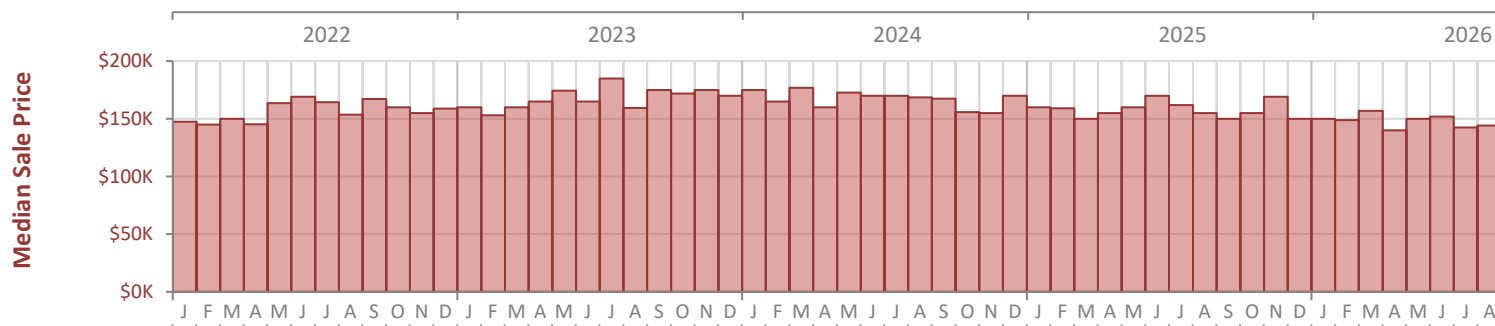
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Median Sale Price

The median sale price reported for the month (i.e. 50% of sales were above and 50% of sales were below)

Economists' note: Median Sale Price is our preferred summary statistic for price activity because, unlike Average Sale Price, Median Sale Price is not sensitive to high sale prices for small numbers of homes that may not be characteristic of the market area. Keep in mind that median price trends over time are not always solely caused by changes in the general value of local real estate. Median sale price only reflects the values of the homes that *sold* each month, and the mix of the types of homes that sell can change over time.

Month	Median Sale Price	Percent Change Year-over-Year
Year-to-Date	\$148,000	-7.5%
August 2026	\$144,001	-7.1%
July 2026	\$142,500	-12.0%
June 2026	\$152,000	-10.6%
May 2026	\$150,000	-6.3%
April 2026	\$139,900	-9.7%
March 2026	\$157,000	4.7%
February 2026	\$148,900	-6.4%
January 2026	\$150,000	-6.3%
December 2025	\$150,000	-11.8%
November 2025	\$169,000	9.0%
October 2025	\$155,000	-0.5%
September 2025	\$150,000	-10.4%
August 2025	\$155,000	-8.0%

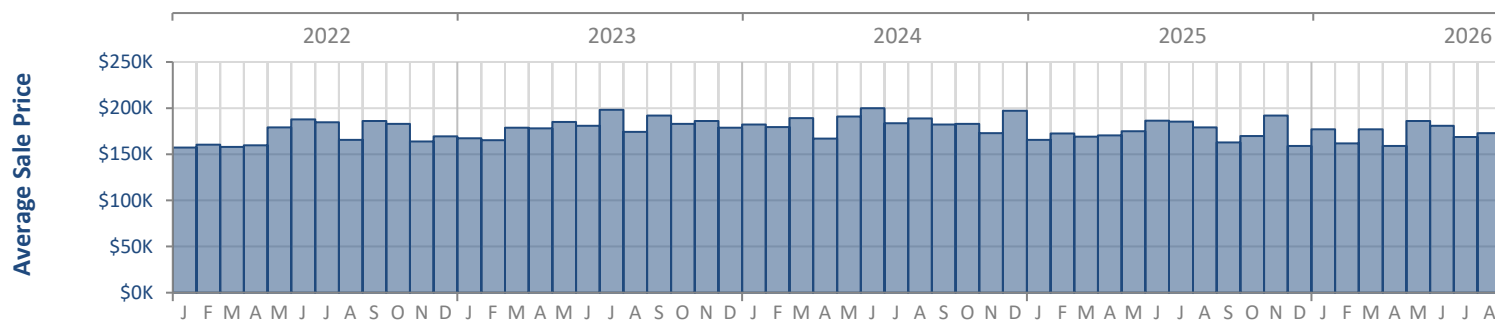


Average Sale Price

The average sale price reported for the month (i.e. total sales in dollars divided by the number of sales)

Economists' note: Usually, we prefer Median Sale Price over Average Sale Price as a summary statistic for home prices. However, Average Sale Price does have its uses—particularly when it is analyzed alongside the Median Sale Price. For one, the relative difference between the two statistics can provide some insight into the market for higher-end homes in an area.

Month	Average Sale Price	Percent Change Year-over-Year
Year-to-Date	\$172,774	-1.4%
August 2026	\$172,771	-3.6%
July 2026	\$168,825	-8.9%
June 2026	\$180,704	-3.0%
May 2026	\$186,098	6.4%
April 2026	\$159,127	-6.7%
March 2026	\$177,018	4.7%
February 2026	\$161,757	-6.2%
January 2026	\$176,970	6.8%
December 2025	\$159,116	-19.2%
November 2025	\$191,826	11.0%
October 2025	\$169,650	-7.2%
September 2025	\$162,708	-10.8%
August 2025	\$179,268	-5.0%



Monthly Market Detail - August 2026

Manufactured Homes

Tampa-St. Petersburg-Clearwater MSA

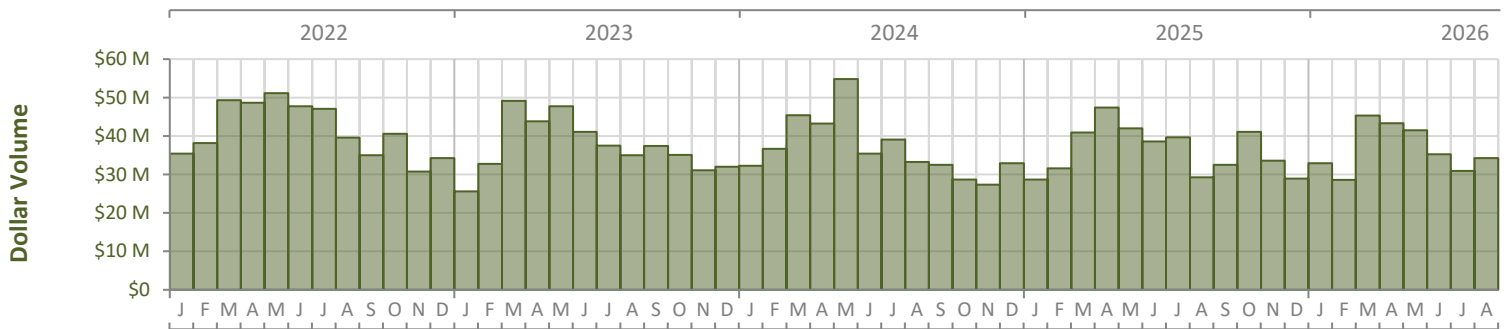


Dollar Volume

The sum of the sale prices for all sales which closed during the month

Economists' note: Dollar Volume is simply the sum of all sale prices in a given time period, and can quickly be calculated by multiplying Closed Sales by Average Sale Price. It is a strong indicator of the health of the real estate industry in a market, and is of particular interest to real estate professionals, investors, analysts, and government agencies. Potential home sellers and home buyers, on the other hand, will likely be better served by paying attention to trends in the two components of Dollar Volume (i.e. sales and prices) individually.

Month	Dollar Volume	Percent Change Year-over-Year
Year-to-Date	\$292.0 Million	-2.0%
August 2026	\$34.2 Million	17.1%
July 2026	\$30.9 Million	-22.1%
June 2026	\$35.2 Million	-8.6%
May 2026	\$41.5 Million	-1.2%
April 2026	\$43.3 Million	-8.7%
March 2026	\$45.3 Million	10.7%
February 2026	\$28.6 Million	-9.3%
January 2026	\$32.9 Million	14.8%
December 2025	\$29.0 Million	-12.0%
November 2025	\$33.6 Million	23.0%
October 2025	\$41.1 Million	43.1%
September 2025	\$32.5 Million	0.2%
August 2025	\$29.2 Million	-12.1%

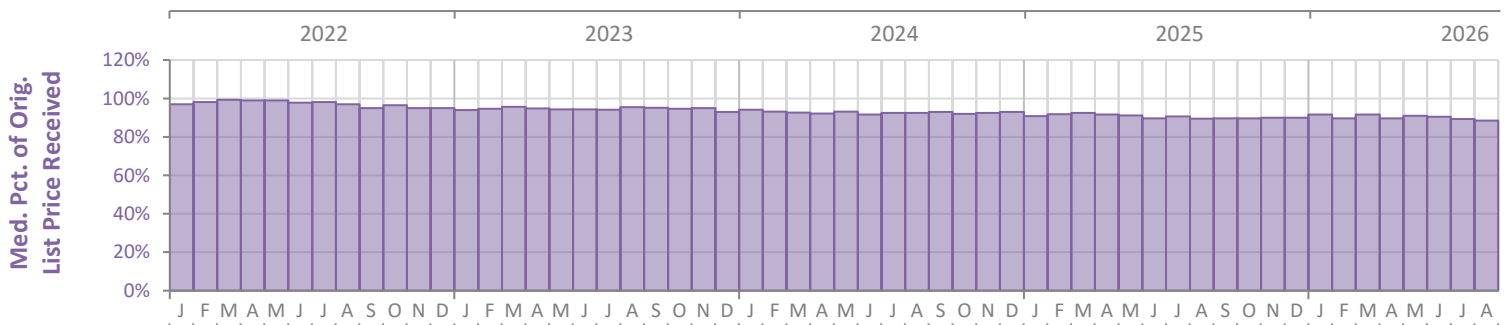


Median Percent of Original List Price Received

The median of the sale price (as a percentage of the original list price) across all properties selling during the month

Economists' note: The Median Percent of Original List Price Received is useful as an indicator of market recovery, since it typically rises as buyers realize that the market may be moving away from them and they need to match the selling price (or better it) in order to get a contract on the house. This is usually the last measure to indicate a market has shifted from down to up, so it is what we would call a *lagging* indicator.

Month	Med. Pct. of Orig. List Price Received	Percent Change Year-over-Year
Year-to-Date	90.0%	-1.3%
August 2026	88.5%	-1.1%
July 2026	89.3%	-1.5%
June 2026	90.4%	0.8%
May 2026	91.0%	-0.1%
April 2026	89.7%	-2.1%
March 2026	91.7%	-0.8%
February 2026	89.6%	-2.4%
January 2026	91.6%	0.9%
December 2025	90.0%	-3.1%
November 2025	90.0%	-2.7%
October 2025	89.6%	-2.6%
September 2025	89.7%	-3.4%
August 2025	89.5%	-3.2%

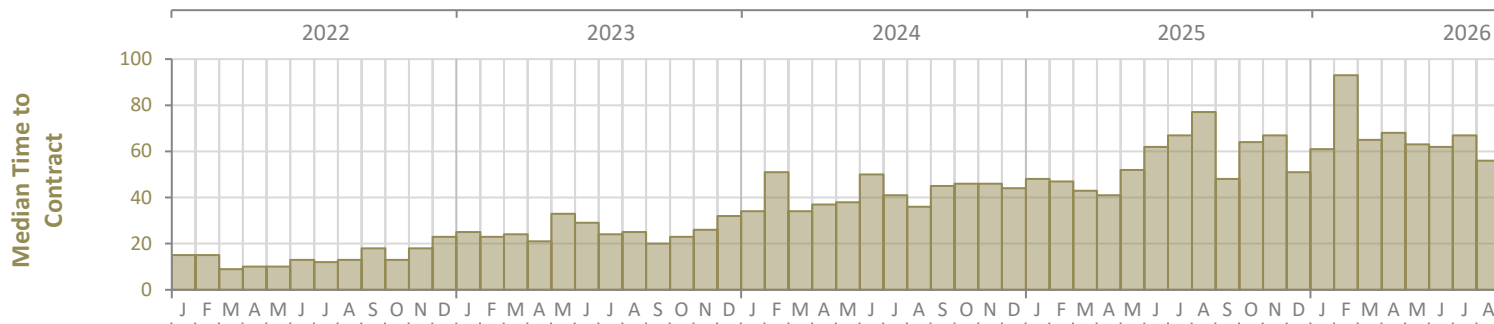


Median Time to Contract

The median number of days between the listing date and contract date for all Closed Sales during the month

Economists' note: Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

Month	Median Time to Contract	Percent Change Year-over-Year
Year-to-Date	67 Days	19.6%
August 2026	56 Days	-27.3%
July 2026	67 Days	0.0%
June 2026	62 Days	0.0%
May 2026	63 Days	21.2%
April 2026	68 Days	65.9%
March 2026	65 Days	51.2%
February 2026	93 Days	97.9%
January 2026	61 Days	27.1%
December 2025	51 Days	15.9%
November 2025	67 Days	45.7%
October 2025	64 Days	39.1%
September 2025	48 Days	6.7%
August 2025	77 Days	113.9%

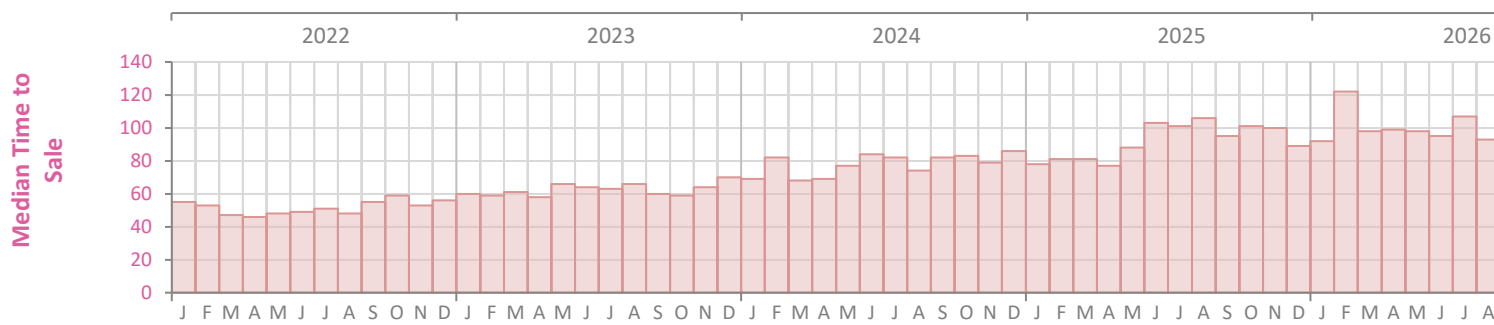


Median Time to Sale

The median number of days between the listing date and closing date for all Closed Sales during the month

Economists' note: Time to Sale is a measure of the length of the home selling process, calculated as the number of days between the initial listing of a property and the closing of the sale. *Median Time to Sale* is the amount of time the "middle" property selling this month was on the market. That is, 50% of homes selling this month took *less* time to sell, and 50% of homes took *more* time to sell. Median Time to Sale gives a more accurate picture than Average Time to Sale, which can be skewed upward by small numbers of properties taking an abnormally long time to sell.

Month	Median Time to Sale	Percent Change Year-over-Year
Year-to-Date	98 Days	7.7%
August 2026	93 Days	-12.3%
July 2026	107 Days	5.9%
June 2026	95 Days	-7.8%
May 2026	98 Days	11.4%
April 2026	99 Days	28.6%
March 2026	98 Days	21.0%
February 2026	122 Days	50.6%
January 2026	92 Days	17.9%
December 2025	89 Days	3.5%
November 2025	100 Days	26.6%
October 2025	101 Days	21.7%
September 2025	95 Days	15.9%
August 2025	106 Days	43.2%

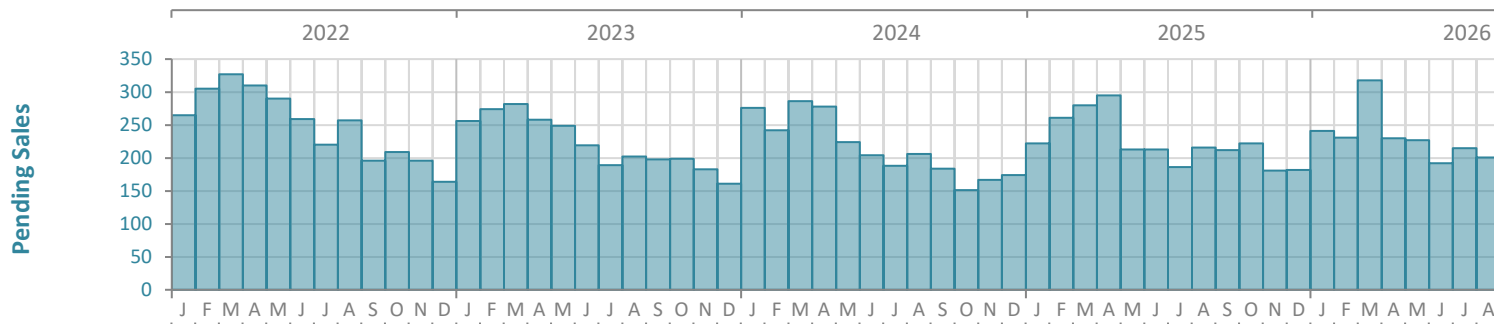


New Pending Sales

The number of listed properties that went under contract during the month

Economists' note: Because of the typical length of time it takes for a sale to close, economists consider Pending Sales to be a decent indicator of potential future Closed Sales. It is important to bear in mind, however, that not all Pending Sales will be closed successfully. So, the effectiveness of Pending Sales as a future indicator of Closed Sales is susceptible to changes in market conditions such as the availability of financing for homebuyers and the inventory of distressed properties for sale.

Month	New Pending Sales	Percent Change Year-over-Year
Year-to-Date	1,855	-1.6%
August 2026	201	-6.9%
July 2026	215	15.6%
June 2026	192	-9.9%
May 2026	227	6.6%
April 2026	230	-22.0%
March 2026	318	13.6%
February 2026	231	-11.5%
January 2026	241	8.6%
December 2025	182	4.6%
November 2025	181	8.4%
October 2025	222	47.0%
September 2025	212	15.2%
August 2025	216	4.9%

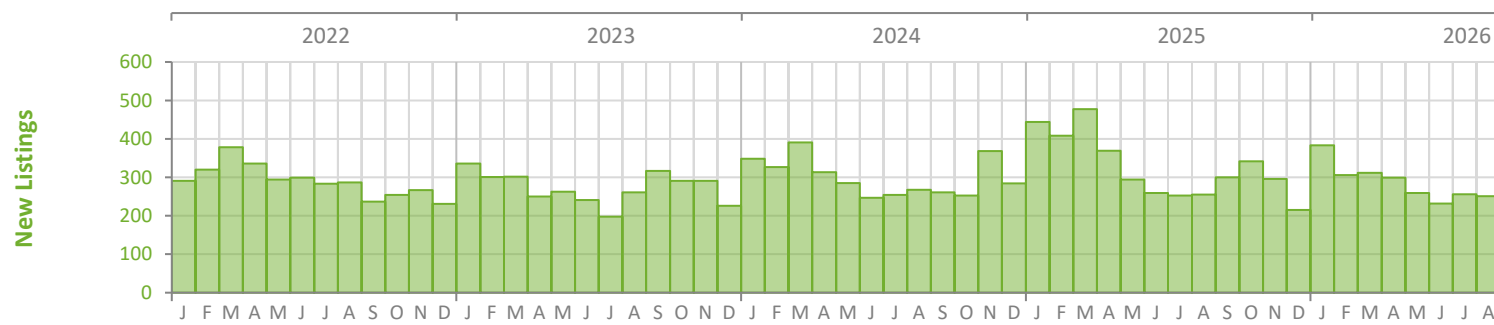


New Listings

The number of properties put onto the market during the month

Economists' note: New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

Month	New Listings	Percent Change Year-over-Year
Year-to-Date	2,298	-16.7%
August 2026	251	-1.6%
July 2026	256	1.2%
June 2026	232	-10.4%
May 2026	259	-11.9%
April 2026	299	-19.0%
March 2026	312	-34.6%
February 2026	306	-25.0%
January 2026	383	-13.7%
December 2025	215	-24.3%
November 2025	296	-19.6%
October 2025	342	35.2%
September 2025	300	14.9%
August 2025	255	-4.9%

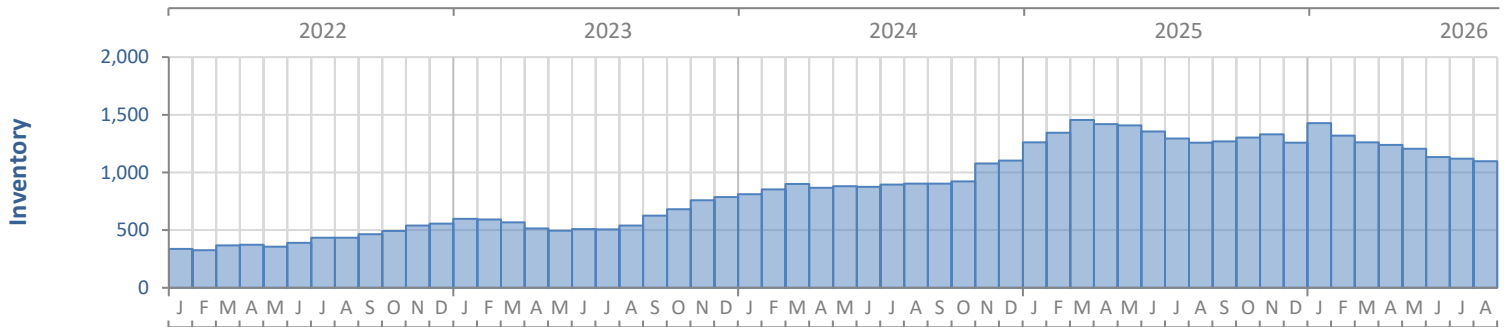


Inventory (Active Listings)

The number of property listings active at the end of the month

Economists' note: There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

Month	Inventory	Percent Change Year-over-Year
YTD (Monthly Avg)	1,226	-9.2%
August 2026	1,098	-12.8%
July 2026	1,119	-13.5%
June 2026	1,132	-16.4%
May 2026	1,205	-14.5%
April 2026	1,240	-12.6%
March 2026	1,262	-13.3%
February 2026	1,320	-1.7%
January 2026	1,428	13.3%
December 2025	1,259	14.1%
November 2025	1,330	23.4%
October 2025	1,303	41.3%
September 2025	1,269	40.7%
August 2025	1,259	39.3%

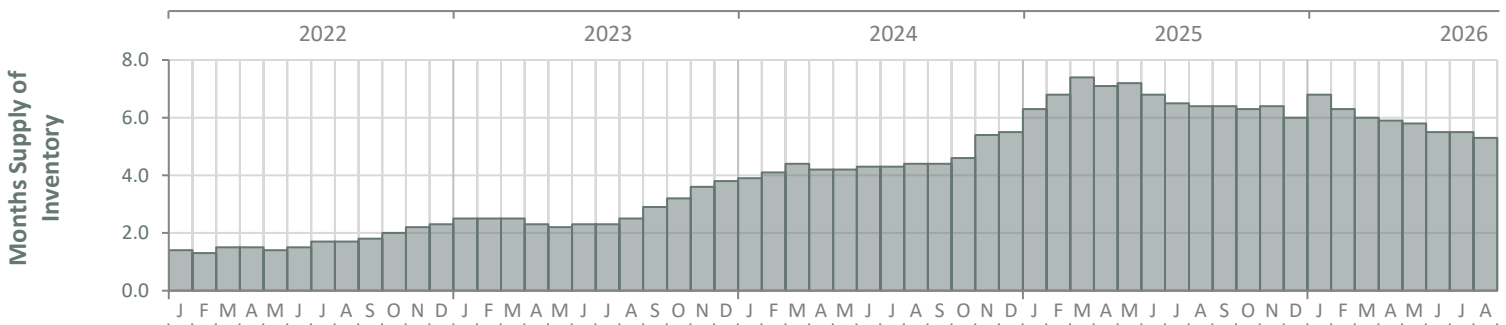


Months Supply of Inventory

An estimate of the number of months it will take to deplete the current Inventory given recent sales rates

Economists' note: MSI is a useful indicator of market conditions. The benchmark for a balanced market (favoring neither buyer nor seller) is 5.5 months of inventory. Anything higher is traditionally a buyers' market, and anything lower is a sellers' market. There is no single accepted way of calculating MSI. A common method is to divide current Inventory by the most recent month's Closed Sales count, but this count is a usually poor predictor of future Closed Sales due to seasonal cycles. To eliminate seasonal effects, we use the 12-month average of monthly Closed Sales instead.

Month	Months Supply	Percent Change Year-over-Year
YTD (Monthly Avg)	5.9	-13.2%
August 2026	5.3	-17.2%
July 2026	5.5	-15.4%
June 2026	5.5	-19.1%
May 2026	5.8	-19.4%
April 2026	5.9	-16.9%
March 2026	6.0	-18.9%
February 2026	6.3	-7.4%
January 2026	6.8	7.9%
December 2025	6.0	9.1%
November 2025	6.4	18.5%
October 2025	6.3	37.0%
September 2025	6.4	45.5%
August 2025	6.4	45.5%



Monthly Market Detail - August 2026

Manufactured Homes

Tampa-St. Petersburg-Clearwater MSA

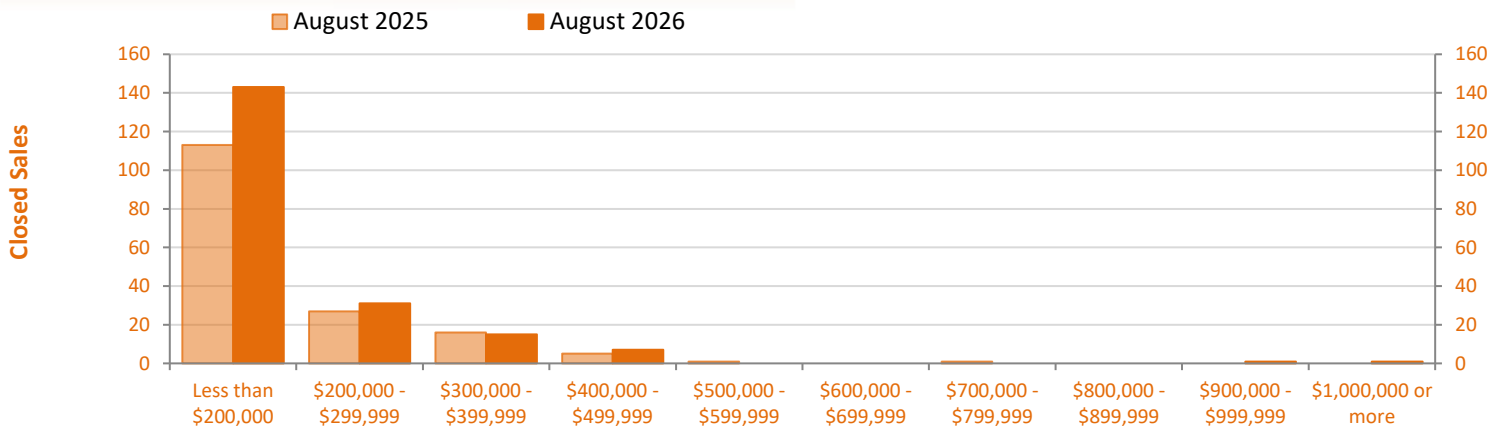


Closed Sales by Sale Price

The number of sales transactions which closed during the month

Economists' note: Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

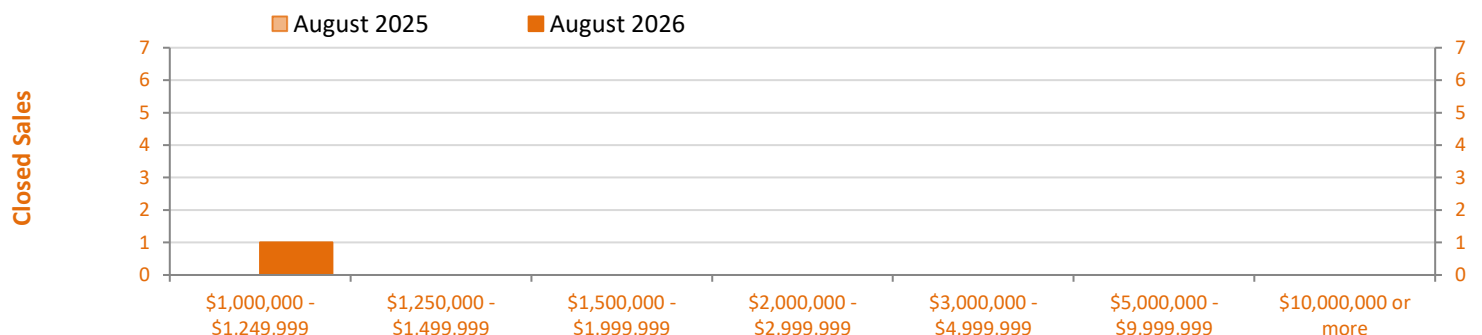
Sale Price	Closed Sales	Percent Change Year-over-Year
Less than \$200,000	143	26.5%
\$200,000 - \$299,999	31	14.8%
\$300,000 - \$399,999	15	-6.3%
\$400,000 - \$499,999	7	40.0%
\$500,000 - \$599,999	0	-100.0%
\$600,000 - \$699,999	0	N/A
\$700,000 - \$799,999	0	-100.0%
\$800,000 - \$899,999	0	N/A
\$900,000 - \$999,999	1	N/A
\$1,000,000 or more	1	N/A



Million Dollar Spotlight

Closed Sales by Sale Price for properties selling for \$1,000,000 or more

Sale Price	Closed Sales	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	1	N/A
\$1,250,000 - \$1,499,999	0	N/A
\$1,500,000 - \$1,999,999	0	N/A
\$2,000,000 - \$2,999,999	0	N/A
\$3,000,000 - \$4,999,999	0	N/A
\$5,000,000 - \$9,999,999	0	N/A
\$10,000,000 or more	0	N/A

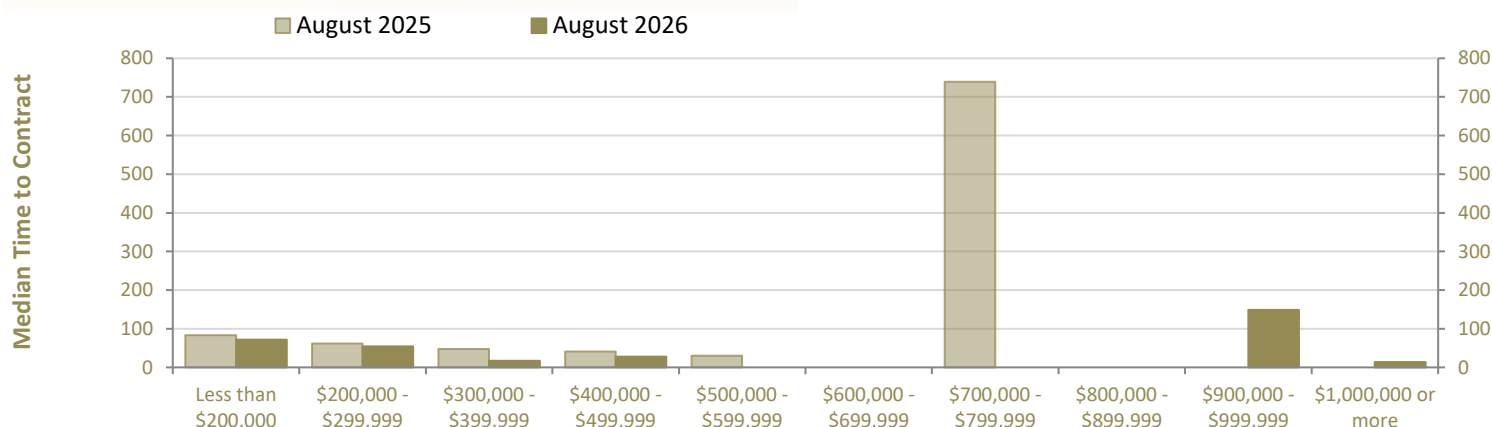


Median Time to Contract by Sale Price

The median number of days between the listing date and contract date for all Closed Sales during the month

Economists' note: Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

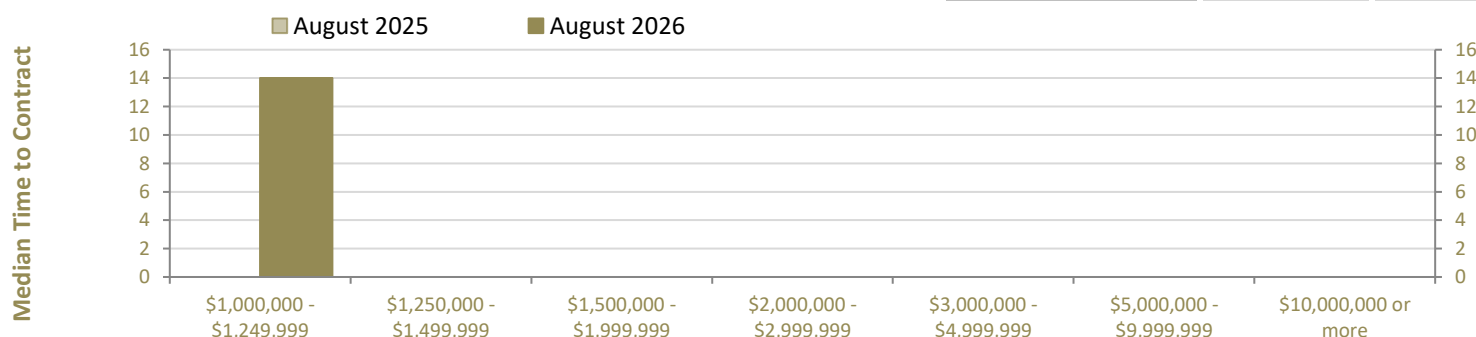
Sale Price	Median Time to Contract	Percent Change Year-over-Year
Less than \$200,000	72 Days	-13.3%
\$200,000 - \$299,999	54 Days	-12.9%
\$300,000 - \$399,999	17 Days	-64.6%
\$400,000 - \$499,999	28 Days	-31.7%
\$500,000 - \$599,999	(No Sales)	-100.0%
\$600,000 - \$699,999	(No Sales)	N/A
\$700,000 - \$799,999	(No Sales)	-100.0%
\$800,000 - \$899,999	(No Sales)	N/A
\$900,000 - \$999,999	149 Days	N/A
\$1,000,000 or more	14 Days	N/A



Million Dollar Spotlight

Median Time to Contract by Sale Price for properties selling for \$1,000,000 or more

Sale Price	Median Time to Contract	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	14 Days	N/A
\$1,250,000 - \$1,499,999	(No Sales)	N/A
\$1,500,000 - \$1,999,999	(No Sales)	N/A
\$2,000,000 - \$2,999,999	(No Sales)	N/A
\$3,000,000 - \$4,999,999	(No Sales)	N/A
\$5,000,000 - \$9,999,999	(No Sales)	N/A
\$10,000,000 or more	(No Sales)	N/A

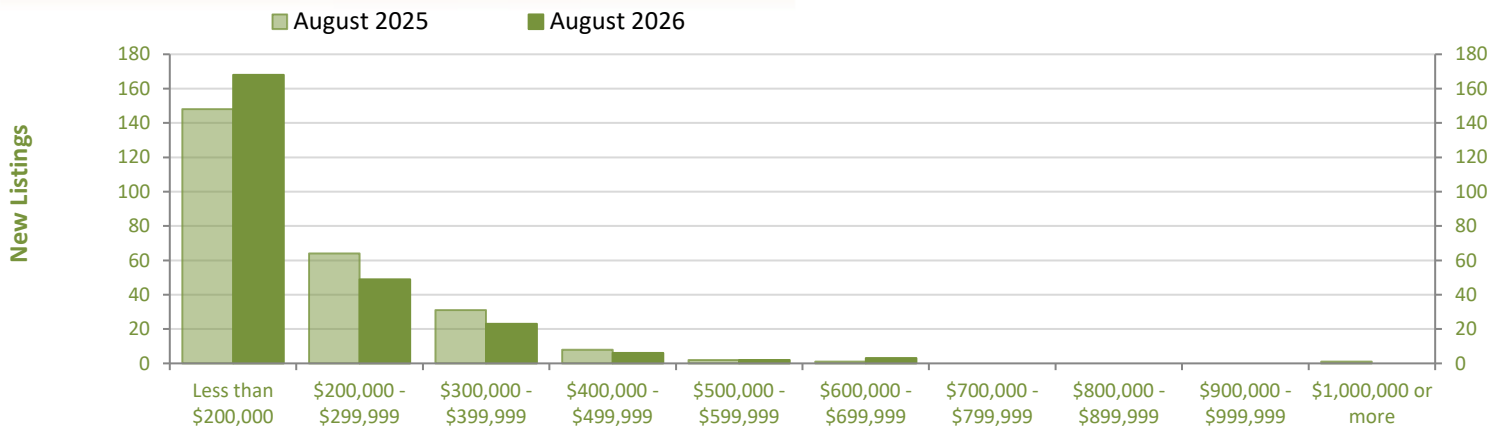


New Listings by Initial Listing Price

The number of properties put onto the market during the month

Economists' note: New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

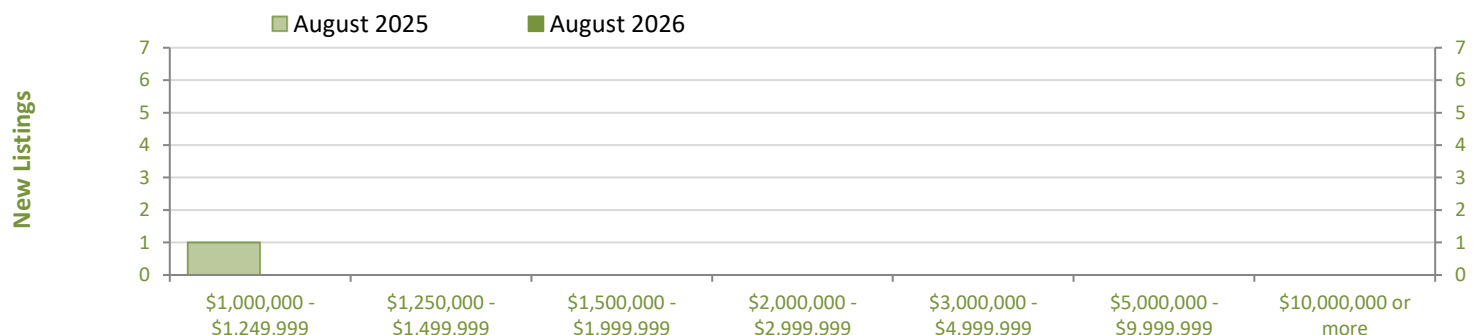
Initial Listing Price	New Listings	Percent Change Year-over-Year
Less than \$200,000	168	13.5%
\$200,000 - \$299,999	49	-23.4%
\$300,000 - \$399,999	23	-25.8%
\$400,000 - \$499,999	6	-25.0%
\$500,000 - \$599,999	2	0.0%
\$600,000 - \$699,999	3	200.0%
\$700,000 - \$799,999	0	N/A
\$800,000 - \$899,999	0	N/A
\$900,000 - \$999,999	0	N/A
\$1,000,000 or more	0	-100.0%



Million Dollar Spotlight

New Listings by Initial Listing Price for properties listed for \$1,000,000 or more

Initial Listing Price	New Listings	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	0	-100.0%
\$1,250,000 - \$1,499,999	0	N/A
\$1,500,000 - \$1,999,999	0	N/A
\$2,000,000 - \$2,999,999	0	N/A
\$3,000,000 - \$4,999,999	0	N/A
\$5,000,000 - \$9,999,999	0	N/A
\$10,000,000 or more	0	N/A

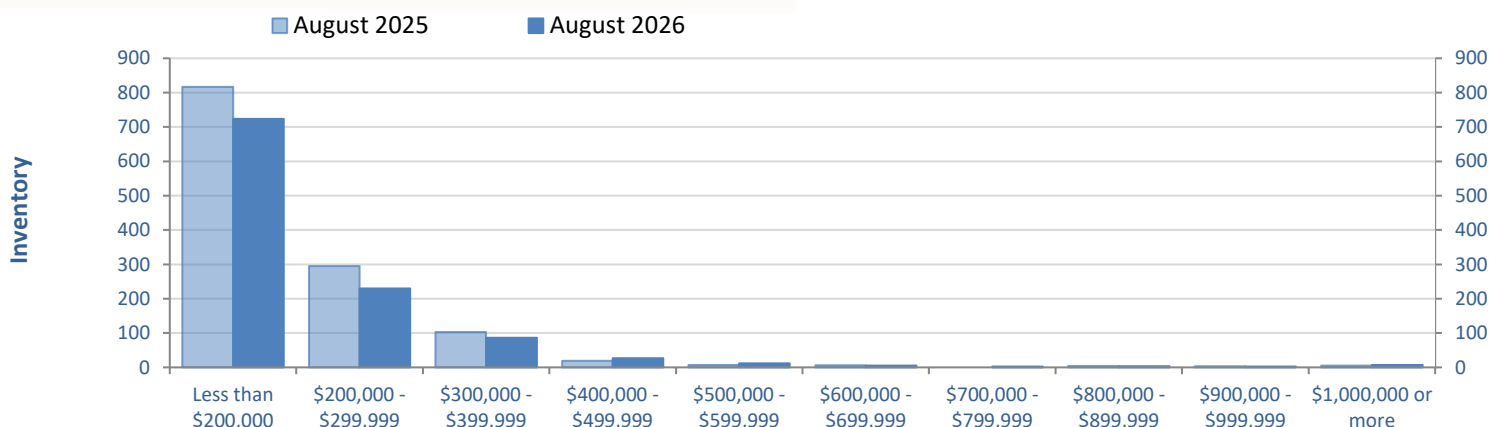


Inventory by Current Listing Price

The number of property listings active at the end of the month

Economists' note: There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

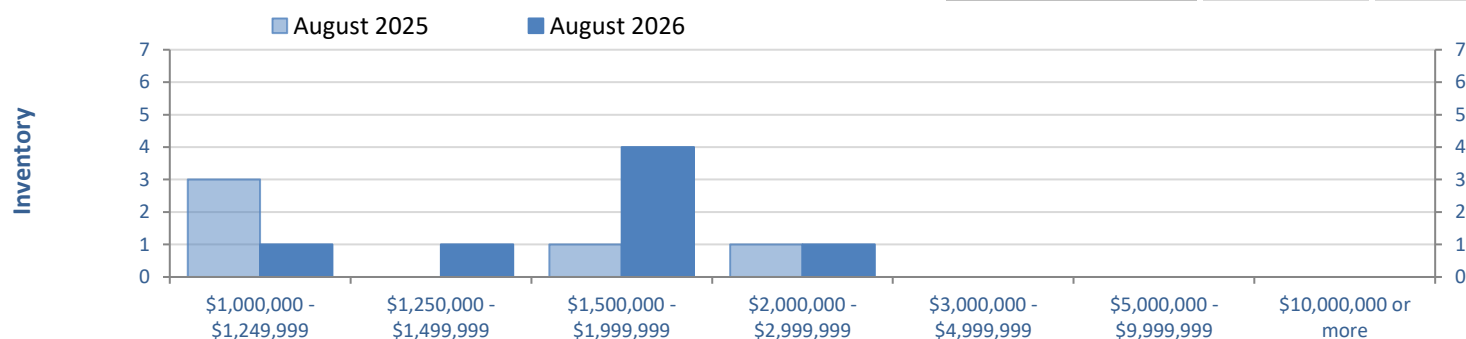
Current Listing Price	Inventory	Percent Change Year-over-Year
Less than \$200,000	724	-11.4%
\$200,000 - \$299,999	230	-22.0%
\$300,000 - \$399,999	86	-16.5%
\$400,000 - \$499,999	27	42.1%
\$500,000 - \$599,999	12	71.4%
\$600,000 - \$699,999	5	-16.7%
\$700,000 - \$799,999	2	N/A
\$800,000 - \$899,999	3	-25.0%
\$900,000 - \$999,999	2	-33.3%
\$1,000,000 or more	7	40.0%



Million Dollar Spotlight

Inventory by Current Listing Price for properties listed for \$1,000,000 or more

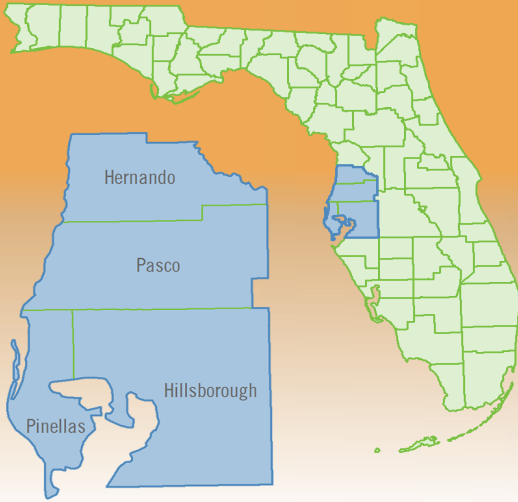
Current Listing Price	Inventory	Percent Change Year-over-Year
\$1,000,000 - \$1,249,999	1	-66.7%
\$1,250,000 - \$1,499,999	1	N/A
\$1,500,000 - \$1,999,999	4	300.0%
\$2,000,000 - \$2,999,999	1	0.0%
\$3,000,000 - \$4,999,999	0	N/A
\$5,000,000 - \$9,999,999	0	N/A
\$10,000,000 or more	0	N/A



Monthly Distressed Market - August 2026

Manufactured Homes

Tampa-St. Petersburg-Clearwater MSA



		August 2026	August 2025	Percent Change Year-over-Year
Traditional	Closed Sales	198	163	21.5%
	Median Sale Price	\$144,001	\$155,000	-7.1%
Foreclosure/REO	Closed Sales	0	0	N/A
	Median Sale Price	(No Sales)	(No Sales)	N/A
Short Sale	Closed Sales	0	0	N/A
	Median Sale Price	(No Sales)	(No Sales)	N/A

